

KELLEY DRYE & WARREN LLP
John M. Callagy
Nicholas J. Panarella
Martin A. Krolewski
101 Park Avenue
New York, New York 10178
Telephone: (212) 808-7800

Response Deadline: August 5, 2010
Reply Deadline: August 26, 2010
Hearing Date: October 21, 2010

Attorneys for Defendant JPMorgan Chase Bank, N.A.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
Debtors.	:	(Jointly Administered)
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORPORATION,	:	Adversary Proceeding
Plaintiff,	:	Case No. 09-00504 (REG)
vs.	:	
JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for Various lenders party to the Term Loan Agreement described herein, <i>et al.</i> ,	:	
Defendants.	:	

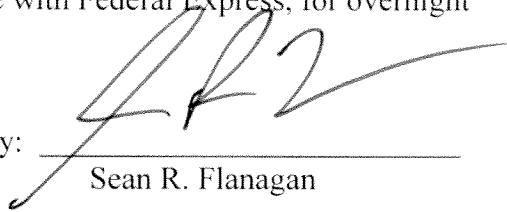
CERTIFICATE OF SERVICE

I certify that on August 26, 2010, I caused to be served JPMorgan Chase Bank, N.A.'s Reply Memorandum of Law in Further Support of Its Motion for Summary Judgment and JPMorgan Chase Bank N.A.'s Reply to Plaintiff's Counter-Statement of Material Facts Pursuant to Bankruptcy Rule 7056-1, upon the following:

Eric B. Fisher, Esq.
Butzel Long
380 Madison Avenue, 22nd Floor
New York, New York 10017

by depositing a true copy thereof, in a secure envelope with Federal Express, for overnight delivery.

By: _____

A handwritten signature in black ink, appearing to read 'SRF', is written over a horizontal line. The signature is fluid and cursive.

Sean R. Flanagan