

JS 44C/SDNY
REV. 06/01/17

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CIVIL COVER SHEET

The JS-44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for use of the Clerk of Court for the purpose of initiating the civil docket sheet.

170V8712
Nathan
Netburn
U.S. DISTRICT COURT
S.D.N.Y.
NOV 10 P 3:59

PLAINTIFFS
Motors Liquidation Company Avoidance Action Trust

DEFENDANTS
See Addendum

ATTORNEYS (FIRM NAME, ADDRESS, AND TELEPHONE NUMBER)
Binder & Schwartz LLP
366 Madison Ave., 6th Fl., New York, NY 10017
Tel: 212-510-7008

ATTORNEYS (IF KNOWN)
See Addendum

CAUSE OF ACTION (CITE THE U.S. CIVIL STATUTE UNDER WHICH YOU ARE FILING AND WRITE A BRIEF STATEMENT OF CAUSE)
(DO NOT CITE JURISDICTIONAL STATUTES UNLESS DIVERSITY)

Appeal of interlocutory bankruptcy order pursuant to 28 U.S.C. 158(a)(3).

Has this action, case, or proceeding, or one essentially the same been previously filed in SDNY at any time? No Yes Judge Previously Assigned

If yes, was this case Vol. Invol. Dismissed. No Yes If yes, give date _____ & Case No. _____

IS THIS AN INTERNATIONAL ARBITRATION CASE? No Yes

(PLACE AN [x] IN ONE BOX ONLY)

NATURE OF SUIT

TORTS		ACTIONS UNDER STATUTES			
CONTRACT	PERSONAL INJURY	PERSONAL INJURY	FORFEITURE/PENALTY	BANKRUPTCY	OTHER STATUTES
[] 110 INSURANCE	[] 310 AIRPLANE	[] 367 HEALTHCARE/	[] 625 DRUG RELATED	<input checked="" type="checkbox"/> 422 APPEAL	[] 375 FALSE CLAIMS
[] 120 MARINE	[] 315 AIRPLANE PRODUCT LIABILITY	PHARMACEUTICAL PERSONAL INJURY/PRODUCT LIABILITY	[] 626 DRUG RELATED SEIZURE OF PRODUCT 21 USC 881	28 USC 158	[] 376 QUI TAM
[] 130 MILLER ACT	[] 320 ASSAULT, LIBEL & SLANDER	[] 365 PERSONAL INJURY PRODUCT LIABILITY	[] 690 OTHER	[] 423 WITHDRAWAL 28 USC 157	[] 400 STATE REAPPORTIONMENT
[] 140 NEGOTIABLE INSTRUMENT	[] 330 FEDERAL EMPLOYERS' LIABILITY	[] 368 ASBESTOS PERSONAL INJURY PRODUCT LIABILITY	PROPERTY RIGHTS		[] 410 ANTI TRUST
[] 150 RECOVERY OF OVERPAYMENT & ENFORCEMENT OF JUDGMENT	[] 340 MARINE	PERSONAL PROPERTY	[] 820 COPYRIGHTS		[] 430 BANKS & BANKING
[] 151 MEDICARE ACT	[] 345 MARINE PRODUCT LIABILITY	[] 370 OTHER FRAUD	[] 830 PATENT		[] 450 COMMERCE
[] 152 RECOVERY OF DEFAULTED STUDENT LOANS (EXCL VETERANS)	[] 350 MOTOR VEHICLE	[] 371 TRUTH IN LENDING	[] 835 PATENT-ABBREVIATED NEW DRUG APPLICATION		[] 460 DEPORTATION
[] 153 RECOVERY OF OVERPAYMENT OF VETERANS BENEFITS	[] 355 MOTOR VEHICLE PRODUCT LIABILITY	[] 380 OTHER PERSONAL PROPERTY DAMAGE	[] 840 TRADEMARK	SOCIAL SECURITY	[] 470 RACKETEER INFLUENCED & CORRUPT ORGANIZATION ACT (RICO)
[] 160 STOCKHOLDERS SUITS	[] 360 OTHER PERSONAL INJURY	[] 385 PROPERTY DAMAGE PRODUCT LIABILITY	LABOR	[] 861 HIA (1395ff)	[] 480 CONSUMER CREDIT
[] 190 OTHER CONTRACT	[] 362 PERSONAL INJURY - MED MALPRACTICE	PRISONER PETITIONS	[] 710 FAIR LABOR STANDARDS ACT	[] 862 BLACK LUNG (923)	[] 490 CABLE/SATELLITE TV
[] 196 CONTRACT PRODUCT LIABILITY	ACTIONS UNDER STATUTES	[] 463 ALIEN DETAINEE	[] 720 LABOR/MGMT RELATIONS	[] 863 DIWC/DIWWV (405(g))	[] 850 SECURITIES/ COMMODITIES/ EXCHANGE
[] 196 FRANCHISE	CIVIL RIGHTS	[] 510 MOTIONS TO VACATE SENTENCE 28 USC 2255	[] 740 RAILWAY LABOR ACT	[] 864 SSID TITLE XVI	[] 890 OTHER STATUTORY ACTIONS
REAL PROPERTY	[] 440 OTHER CIVIL RIGHTS (Non-Prisoner)	[] 530 HABEAS CORPUS	[] 751 FAMILY MEDICAL LEAVE ACT (FMLA)	[] 865 RS1 (405(g))	[] 891 AGRICULTURAL ACTS
[] 210 LAND CONDEMNATION	[] 441 VOTING	[] 535 DEATH PENALTY	[] 790 OTHER LABOR LITIGATION	FEDERAL TAX SUITS	[] 893 ENVIRONMENTAL MATTERS
[] 220 FORECLOSURE	[] 442 EMPLOYMENT	[] 540 MANDAMUS & OTHER	[] 791 EMPL RET INC SECURITY ACT (ERISA)	[] 870 TAXES (U.S. Plaintiff or Defendant)	[] 895 FREEDOM OF INFORMATION ACT
[] 230 RENT LEASE & EJECTMENT	[] 443 HOUSING/ ACCOMMODATIONS	PRISONER CIVIL RIGHTS	IMMIGRATION	[] 871 IRS-THIRD PARTY 26 USC 7609	[] 896 ARBITRATION
[] 240 TORTS TO LAND	[] 445 AMERICANS WITH DISABILITIES - EMPLOYMENT	[] 550 CIVIL RIGHTS	[] 462 NATURALIZATION APPLICATION		[] 899 ADMINISTRATIVE PROCEDURE ACT/REVIEW OR APPEAL OF AGENCY DECISION
[] 245 TORT PRODUCT LIABILITY	[] 446 AMERICANS WITH DISABILITIES - OTHER	[] 555 PRISON CONDITION	[] 465 OTHER IMMIGRATION ACTIONS		[] 950 CONSTITUTIONALITY OF STATE STATUTES
[] 290 ALL OTHER REAL PROPERTY	[] 448 EDUCATION	[] 560 CIVIL DETAINEE CONDITIONS OF CONFINEMENT			

Check if demanded in complaint:

CHECK IF THIS IS A CLASS ACTION UNDER F.R.C.P. 23

DO YOU CLAIM THIS CASE IS RELATED TO A CIVIL CASE NOW PENDING IN S.D.N.Y. AS DEFINED BY LOCAL RULE FOR DIVISION OF BUSINESS 13? IF SO, STATE:

DEMAND \$ _____ OTHER _____ JUDGE _____ DOCKET NUMBER _____

Check YES only if demanded in complaint
JURY DEMAND: YES NO

NOTE: You must also submit at the time of filing the Statement of Relatedness form (Form IH-32).

(PLACE AN x IN ONE BOX ONLY)

ORIGIN

- 1 Original Proceeding
- 2 Removed from State Court
- 3 Remanded from Appellate Court
- 4 Reinstated or Reopened
- 5 Transferred from (Specify District)
- 6 Multidistrict Litigation (Transferred)
- 7 Appeal to District Judge from Magistrate Judge
- a. all parties represented
- b. At least one party is pro se.
- 8 Multidistrict Litigation (Direct File)

(PLACE AN x IN ONE BOX ONLY)

BASIS OF JURISDICTION

IF DIVERSITY, INDICATE CITIZENSHIP BELOW.

- 1 U.S. PLAINTIFF
- 2 U.S. DEFENDANT
- 3 FEDERAL QUESTION (U.S. NOT A PARTY)
- 4 DIVERSITY

CITIZENSHIP OF PRINCIPAL PARTIES (FOR DIVERSITY CASES ONLY)

(Place an [X] in one box for Plaintiff and one box for Defendant)

CITIZEN OF THIS STATE	PTF [] DEF []	CITIZEN OR SUBJECT OF A FOREIGN COUNTRY	PTF [] DEF []	INCORPORATED and PRINCIPAL PLACE OF BUSINESS IN ANOTHER STATE	PTF [] DEF []
CITIZEN OF ANOTHER STATE	[] []	INCORPORATED or PRINCIPAL PLACE OF BUSINESS IN THIS STATE	[] []	FOREIGN NATION	[] []

PLAINTIFF(S) ADDRESS(ES) AND COUNTY(IES)

DEFENDANT(S) ADDRESS(ES) AND COUNTY(IES)

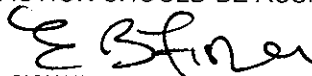
DEFENDANT(S) ADDRESS UNKNOWN

REPRESENTATION IS HEREBY MADE THAT, AT THIS TIME, I HAVE BEEN UNABLE, WITH REASONABLE DILIGENCE, TO ASCERTAIN THE RESIDENCE ADDRESSES OF THE FOLLOWING DEFENDANTS:

COURTHOUSE ASSIGNMENT

I hereby certify that this case should be assigned to the courthouse indicated below pursuant to Local Rule for Division of Business 18, 20 or 21.

Check one: THIS ACTION SHOULD BE ASSIGNED TO: WHITE PLAINS MANHATTAN

DATE 10/10/2017  SIGNATURE OF ATTORNEY OF RECORD

ADMITTED TO PRACTICE IN THIS DISTRICT
 NO
 YES (DATE ADMITTED Mo. 07 Yr. 1996)
 Attorney Bar Code # EF7758

RECEIPT #

Magistrate Judge is to be designated by the Clerk of the Court.

Magistrate Judge _____ is so Designated.

Ruby J. Krajick, Clerk of Court by _____ Deputy Clerk, DATED _____

UNITED STATES DISTRICT COURT (NEW YORK SOUTHERN)

Addendum to Civil Cover Sheet - List of Defendants and Counsel

Counsel	Defendant(s)
William Howard Newman Becker Glynn 299 Park Avenue, 16th Floor New York, NY 10171 (212) 888-3033	CSAA Insurance Exchange
Joshua Liston Beys Liston & Mobargha LLP 825 Third Avenue 2nd Floor New York, NY 10022 (646) 755-3601	BTG Pactual Chile S.A. Administradora General De Fondos
Stanley B. Tarr Blank Rome LLP 405 Lexington Avenue New York, NY 10174 (212) 885-5000 John Lucian Blank Rome LLP One Logan Square Philadelphia, PA 19103 (215) 569-5769	National City Bank
Elliot Moskowitz Davis Polk & Wardwell LLP 450 Lexington Avenue New York, NY 10017 (212) 450-4241	Arrowgrass Master Fund Ltd. Baltic Funding LLC Bank of America, N.A. Barclays Bank, PLC Citibank, N.A. Citigroup Financial Products Inc. Deutsche Bank AG Deutsche Bank AG Cayman Island Branch Goldman Sachs Lending Partners LLC Grand Central Asset Trust Wam Series Loan Funding XI LLC MacKay Shields Short Duration Alpha Fund Marathon CLO I Ltd. Marathon CLO II Ltd. Marathon Financing I, B.V. Merrill Lynch Capital Services, Inc. Morgan Stanley Senior Funding Inc. Muzinich & Company (Ireland) Ltd. for the Account of Muzinich Loan Fund Plus The Royal Bank of Scotland plc TRS SVCO LLC

Counsel	Defendant(s)
<p>James Gitzlaff Daniel Mills Hinkle Paul Sheldon Elenius Frost & Walsh 333 South Wabash Avenue 25th Floor Chicago Illinois, IL 60604 312-822-2365</p> <p>William P Lalor Elenius Frost & Walsh 125 Broad Street 7th Floor New York, NY 10004 212-440-2516</p>	<p>Continental Casualty Company</p>
<p>Andrew J. Entwistle Entwistle & Cappucci LLP 299 Park Avenue 20th Floor New York, NY 10171 (212) 894-7200</p>	<p>TCW Illinois State Board of Investments</p>

<p>Mark T. Power Hahn & Hessen LLP 488 Madison Avenue New York, NY 10022 (212) 478-7200</p>	<p>Arch Reinsurance Ltd. Bill & Melinda Gates Foundation Trust Board of Fire and Police Pension Commissioners of the City of Los Angeles Board of Pensions of the Presbyterian Church (U.S.A.) Building Trades United Pension Trust Fund Carpenters Pension Fund of Illinois City of Milwaukee Employees' Retirement System Coca-Cola Company Retirement & Master Trust Columbus Unconstrained Bond Fund (formerly Reams Unconstrained Bond Fund) Connecticut General Life Insurance Company In Respect of Its Separate Account 4828CP Cummins Inc. and Affiliates Collective Investment Trust Debello Investors LLC Eighth District Electrical Pension Fund Emerson Electric Co. Retirement Master Trust Employees' Retirement System of Baltimore County Foothill CLO I, Ltd. GoldenTree Loan Opportunities III, Ltd. GoldenTree Loan Opportunities IV, Ltd. Gulf Stream – Compass CLO 2007 Ltd. Gulf Stream – Sextant CLO 2007-1 Ltd. Halliburton Company Employee Benefit Master Trust Health Care Foundation of Greater Kansas City ILWU/PMA Pension Plan Trust Indiana Public Retirement System Indiana State Police Pension Trust Indiana University Inter-Local Pension Fund of the Graphic Communications Conference of the International Brotherhood of Teamsters Kraft Heinz Foods Company & Kraft Foods Master Retirement Trust Kynikos Opportunity Fund II, L.P. Kynikos Opportunity Fund International Limited Kynikos Opportunity Fund, L.P. Master Trust for Certain Tax Qualified Bechtel Retirement Plans, f/k/a Master Trust for Certain Tax-Qualified Retirement Plans of Bechtel Master Trust for Certain Tax Qualified Bechtel Retirement Plans, f/k/a Master Trust for Certain Tax-Qualified Retirement Plans of Bechtel Corporation Master Trust Pursuant to the Retirement Plans of APL Limited & Subsidiaries Mather Foundation Montana Board of Investments</p>
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Counsel	Defendant(s)
	<p>Municipal Employees' Retirement System of Michigan New Orleans Carpenters Pension Plan f/k/a Louisiana Carpenters Regional Council Pension Plan Primus CLO I Ltd. Primus CLO II, Ltd. Prudential Retirement Insurance & Annuity Company, on behalf of Separate Account SA-18 Purdue University Raytheon Master Pension Trust with respect to account Logan Floating Rate Portfolio Raytheon Master Pension Trust with respect to account Logan Mid Grade Portfolio Raytheon Master Pension Trust with respect to account WAMCO 3131 Retirement Board of the Park Employees' and Retirement Board Employees' Annuity and Benefit Fund of Chicago Santa Barbara County Employees' Retirement System Scout Core Plus Bond Fund (formerly Frontega Columbus Core Plus Bond Fund) Seattle City Employees' Retirement System Shinnecock CLO II, Ltd. Sonoma County Employees' Retirement Association St. Luke's Health System Corporation, as successor to St. Luke's Episcopal Health System Foundation State of Indiana Major Moves Construction Fund The Children's Hospital of Philadelphia Foundation The Duchossois Group Inc. Pension Trust The Rotary Foundation University of Kentucky Ventura County Employees' Retirement Association Vulcan Ventures, Inc. Wexford Catalyst Investors LLC Wexford Spectrum Investors LLC</p>
<p>Scott S Balber Herbert Smith Freehills NY LLP 450 Lexington Avenue 14th Floor New York, NY 10017 917-542-7600</p>	<p>OCM High Yield Trust WM Pool-High Yield Fixed Interest Trust</p>
<p>Daniel R. Swetnam Ice Miller LLP 250 West Street Suite 700 Columbus, OH 42315 (614) 462-2225</p>	<p>Ohio Police & Fire Pension Fund</p>

Counsel	Defendant(s)
<p>Bruce Bennett Erin L. Burke Jones Day 555 S. Flower Street 50th Floor Los Angeles, CA 90071 213-489-3939</p>	<p>Ares Enhanced Loan Investment Strategy III, Ltd Ares IIIR/IVR CLO Ltd. Ares IX CLO Ltd. Ares VIII CLO Ltd. Ares VIR CLO Ltd. Ares VR CLO Ltd. Ares XI CLO Ltd. Atrium IV Atrium V</p>
<p>Benjamin Rosenblum Jones Day 250 Vesey Street New York, NY 10281 (212) 326-3939</p>	<p>Avery Point CLO, Limited Bentham Wholesale Syndicated Loan Fund, f/k/a Credit Suisse Syndicated Loan Fund Big Sky III Senior Loan Trust Black Diamond CLO 2005-1 Ltd. Black Diamond CLO 2005-2 Ltd. Black Diamond CLO 2006-1 Cayman Ltd. Black Diamond International Funding, Ltd. Board of Retirement of the San Diego County Employees Retirement Association Castle Garden Funding Caterpillar Inc. Pension Master Trust Chatham Light II CLO, Limited Crescent Senior Secured Floating Rate Loan Fund LLC Eaton Vance CDO IX Ltd. Eaton Vance CDO VIII Ltd Eaton Vance CDO X PLC Eaton Vance Floating Rate Income Trust Eaton Vance Floating Rate Portfolio, f/k/a Eaton Vance Grayson & Co. Eaton Vance Institutional Senior Loan Fund Eaton Vance International (Cayman Islands) Floating Rate Income Portfolio, f/k/a Eaton Vance Medallion Floating Rate Income Portfolio Eaton Vance Limited Duration Income Fund Eaton Vance Loan Opportunities Fund, Ltd. Eaton Vance Senior Floating-Rate Trust Eaton Vance Senior Income Trust Eaton Vance Short Duration Diversified Income Fund Eaton Vance VT Floating-Rate Income Fund Evergreen VA High Income Fund FIAM Floating Rate High Income Commingled Pool FIAM High Yield Fund, LLC Fidelity Advisor Series I: Fidelity Advisor Floating Rate High Income Fund</p>
<p>George M. Garvey Matthew A. Macdonald Bradley Schneider Marc T.G. Dworsky Craig Armand Lavoie Munger Tolles & Olson 350 S. Grand Ave 50th Fl. Los Angeles, CA 90071 213-683-9153</p>	<p>Black Diamond CLO 2006-1 Cayman Ltd. Black Diamond International Funding, Ltd. Board of Retirement of the San Diego County Employees Retirement Association Castle Garden Funding Caterpillar Inc. Pension Master Trust Chatham Light II CLO, Limited Crescent Senior Secured Floating Rate Loan Fund LLC Eaton Vance CDO IX Ltd. Eaton Vance CDO VIII Ltd Eaton Vance CDO X PLC Eaton Vance Floating Rate Income Trust Eaton Vance Floating Rate Portfolio, f/k/a Eaton Vance Grayson & Co. Eaton Vance Institutional Senior Loan Fund Eaton Vance International (Cayman Islands) Floating Rate Income Portfolio, f/k/a Eaton Vance Medallion Floating Rate Income Portfolio Eaton Vance Limited Duration Income Fund Eaton Vance Loan Opportunities Fund, Ltd. Eaton Vance Senior Floating-Rate Trust Eaton Vance Senior Income Trust Eaton Vance Short Duration Diversified Income Fund Eaton Vance VT Floating-Rate Income Fund Evergreen VA High Income Fund FIAM Floating Rate High Income Commingled Pool FIAM High Yield Fund, LLC Fidelity Advisor Series I: Fidelity Advisor Floating Rate High Income Fund</p>
<p>Nicholas D. Fram Munger, Tolles & Olson LLP 560 Mission Street, 27th Floor San Francisco, CA 94105 415-512-4060</p>	<p>Black Diamond CLO 2006-1 Cayman Ltd. Black Diamond International Funding, Ltd. Board of Retirement of the San Diego County Employees Retirement Association Castle Garden Funding Caterpillar Inc. Pension Master Trust Chatham Light II CLO, Limited Crescent Senior Secured Floating Rate Loan Fund LLC Eaton Vance CDO IX Ltd. Eaton Vance CDO VIII Ltd Eaton Vance CDO X PLC Eaton Vance Floating Rate Income Trust Eaton Vance Floating Rate Portfolio, f/k/a Eaton Vance Grayson & Co. Eaton Vance Institutional Senior Loan Fund Eaton Vance International (Cayman Islands) Floating Rate Income Portfolio, f/k/a Eaton Vance Medallion Floating Rate Income Portfolio Eaton Vance Limited Duration Income Fund Eaton Vance Loan Opportunities Fund, Ltd. Eaton Vance Senior Floating-Rate Trust Eaton Vance Senior Income Trust Eaton Vance Short Duration Diversified Income Fund Eaton Vance VT Floating-Rate Income Fund Evergreen VA High Income Fund FIAM Floating Rate High Income Commingled Pool FIAM High Yield Fund, LLC Fidelity Advisor Series I: Fidelity Advisor Floating Rate High Income Fund</p>

Counsel	Defendant(s)
	Fidelity Advisor Series I: Fidelity Advisor High Income Advantage Fund Fidelity Advisor Series II: Fidelity Advisor Strategic Income Fund Fidelity Central Investment Portfolios LLC: Fidelity Floating Rate Central Fund Fidelity Central Investment Portfolios LLC: Fidelity High Income Central Fund 2 Fidelity School Street Trust: Fidelity Strategic Income Fund Fidelity Summer Street Trust: Fidelity Capital & Income Fund Fidelity Summer Street Trust: Fidelity High Income Fund First Trust Senior Floating Rate Income Fund II First Trust/Four Corners Senior Floating Rate Income Fund General Electric Capital Corporation General Electric Pension Trust High Yield Bond Fund, a series of 525 Market Street Fund LLC IBM Personal Pension Plan Trust International Paper Company Commingled Investment Group Trust Iowa Public Employees Retirement System Jersey Street CLO, Ltd. Katonah III, Ltd. Katonah IV, Ltd. Legg Mason ClearBridge Capital & Income Fund Los Angeles Department Water and Power Employees' Retirement, Disability and Death Benefit Insurance Plan Madison Park Funding I Ltd. Madison Park Funding II Ltd. Madison Park Funding III Ltd. Madison Park Funding IV Ltd. Madison Park Funding V Ltd. Madison Park Funding VI Ltd. Marlborough Street CLO, Ltd. Metropolitan West High Yield Bond Fund MFS Charter Income Trust MFS Intermarket Income Trust I MFS Intermediate High Income Fund MFS Meridian Funds - Global High Yield Fund MFS Multimarket Income Trust MFS Series Trust III on behalf of MFS Global High Yield Fund MFS Series Trust III on behalf of MFS High Income Fund

Counsel	Defendant(s)
	<p>MFS Series Trust VIII on behalf of MFS Strategic Income Fund</p> <p>MFS Series Trust XIII on behalf of MFS Diversified Income Fund</p> <p>MFS Special Value Trust</p> <p>MFS Variable Insurance Trust II on behalf of MFS High Yield Portfolio</p> <p>MFS Variable Insurance Trust II on behalf of MFS Strategic Income Portfolio</p> <p>Microsoft Global Finance Ltd.</p> <p>Momentum Capital Fund Ltd.</p> <p>Mt. Wilson CLO II, Ltd.</p> <p>Mt. Wilson CLO Ltd.</p> <p>Napier Park Distressed Master Fund Ltd.</p> <p>Nash Point CLO</p> <p>Oaktree High Yield Fund II, L.P.</p> <p>Oaktree High Yield Fund, L.P.</p> <p>Oaktree High Yield Plus Fund, L.P.</p> <p>Oaktree Loan Fund 2X (Cayman), L.P.</p> <p>Oaktree Loan Fund, LP</p> <p>Oaktree Senior Loan Fund, L.P.</p> <p>Pacific Gas and Electric VEBA</p> <p>PG&E Corporation Retirement Master Trust</p> <p>Race Point II CLO, Limited</p> <p>Race Point III CLO, Limited</p> <p>Race Point IV CLO, Limited</p> <p>Reinsurance Group of America, Inc.</p> <p>Sankaty High Yield Partners III, L.P.</p> <p>Senior Debt Portfolio</p> <p>SSS Funding II, LLC</p> <p>State Street Bank and Trust Company as Trustee of the FCA US LLC Master Retirement Trust</p> <p>State Teachers Retirement System of Ohio</p> <p>TCW High Income Partners Ltd.</p> <p>TCW Senior Secured Loan Fund L.P.</p> <p>Texas County & District Retirement System</p> <p>TMCT II, LLC</p> <p>TMCT, LLC</p> <p>Transamerica MFS High Yield Bond VP (now known as Transamerica Aegon High Yield Bond VP, which is a series of Transamerica Series Trust</p> <p>Variable Insurance Products Fund V: Strategic Income Portfolio</p> <p>Velocity CLO Ltd.</p> <p>Vitesse CLO Ltd.</p>

Counsel	Defendant(s)
	Wells Fargo & Company Master Pension Trust Wells Fargo Advisors High Yield Bond Fund, a series of Wells Fargo Funds Trust Wells Fargo Advisors Income Opportunities Fund Wells Fargo Advisors Multi-Sector Income Fund Wells Fargo Advisors Utilities and High Income Fund Wells Fargo Principal Investments, LLC Wespath Benefits and Investments West Bend Mutual Insurance Company Western Asset Floating Rate High Income Fund, LLC
Matthew Allen Alvis Joseph Clark Wylie, II K&L Gates LLP 70 West Madison Street Suite 3100 Chicago, IL 60602 312-807-4409 Fax : 312-827-8000 Robert Honeywell K&L Gates LLP 599 Lexington Avenue New York, NY 10022 (212) 536-3900 Fax : (212) 536-3901	Ivy Funds, on behalf of its series, Ivy High Income Fund
Andrew K. Glenn Kasowitz Benson Torres LLP 1633 Broadway New York, NY 10019 (212) 506-1747 Fax : (212) 506-1800	BBT Fund, L.P. BBT Master Fund, L.P. BlackRock Corporate High Yield Fund, Inc. BlackRock Debt Strategies Fund, Inc. BlackRock Floating Rate Income Strategies Fund, Inc. BlackRock Global Investment Series: Income Strategies Portfolio BlackRock GSAM Goldman Core Plus Fixed Income Fund BlackRock High Yield Bond Portfolio, a series of BlackRock Funds II (June 8, 2007) BlackRock Met Investors Series Trust High Yield Portfolio BlackRock Multi-Strategy Fixed Income Alpha (Offshore) Fund BlackRock Senior Income Series IV BlackRock-Lockheed Martin Corp Master Retirement Trust California State Teachers' Retirement System Dallas Employee Retirement Fund Delaware Core Plus Bond Fund, a series of Delaware Group Government Fund

Counsel	Defendant(s)
	<p>Delaware Corporate Bond Fund, a series of Delaware Group Income Funds</p> <p>Delaware Diversified Income Fund, a series of Delaware Group Adviser Funds</p> <p>Delaware Diversified Income Trust</p> <p>Delaware Dividend Income Fund, a series of Delaware Group Equity Funds V</p> <p>Delaware Enhanced Global Dividend and Income Fund</p> <p>Delaware Extended Duration Bond Fund, a series of Delaware Group Income Funds</p> <p>Delaware High-Yield Opportunities Fund, a series of Delaware Group Income Funds</p> <p>Delaware High-Yield Opportunities Fund, a series of Delaware Group Income Funds, f/k/a Delaware Delchester Fund, a series of Delaware Group Income Funds in 2009</p> <p>Delaware Investments Divident and Income Fund, Inc.</p> <p>Delaware VIP Diversified Income Series, a series of Delaware VIP Trust</p> <p>Delaware VIP High-Yield Series, a series of Delaware VIP Trust</p> <p>Drawbridge Special Opportunities Fund LP; Drawbridge Special Opportunities Fund Ltd.</p> <p>Fairway Loan Funding Company</p> <p>Fire & Police Employees' Retirement System of the City of Baltimore</p> <p>Four Corners CLO II, Ltd.</p> <p>Four Corners CLO III, Ltd.</p> <p>Freescale Semiconductor, Inc.; Freescale Semiconductor Inc. Retirement Savings</p> <p>Genesis CLO 2007-1 Ltd.</p> <p>Guggenheim High Yield Fund</p> <p>Guggenheim Portfolio Company X, LLC</p> <p>High Yield Bond Portfolio</p> <p>Houston Police Officers' Pension System</p> <p>Illinois Municipal Retirement Fund</p> <p>John Hancock Funds II - Floating Rate Income Fund</p> <p>John Hancock Funds II High Yield Bond Fund</p> <p>John Hancock Variable Insurance Trust - Floating Rate Income Trust</p> <p>John Hancock Variable Insurance Trust High Yield Trust (f/k/a John Hancock Variable Insurance Trust - U.S. High Yield Bond Trust)</p> <p>Lord Abbett Investment Trust - Floating Rate Fund</p> <p>LVIP Delaware Bond Fund, a series of Lincoln Variable Insurance Products Trust</p>

Counsel	Defendant(s)
	LVIP Delaware Foundation Conservative Allocation Fund, a series of Lincoln Variable Insurance Products Trust (and the successor to LVIP Delaware Managed Fund) Mason Capital L.P. Mason Capital Ltd. Mayport CLO, Ltd. Neuberger Berman High Income Bond Fund (f/k/a Lehman Brothers High Income Bond Fund) Neuberger Berman High Yield Strategies Fund Inc. (f/k/a Lehman Brothers First Trust Income Opportunity Fund) Neuberger Berman Income Opportunity Fund, Inc. New York Life Insurance Company New York Life Insurance Company, through account bearing name New York Life Insurance Company GP - Portable Alpha New York Life Insurance Company, through account bearing name New York Life Insurance Company Guaranteed Products North Dakota State Investment Board Optimum Fixed Income Fund, a series of Optimum Fund Trust PAPS High Yield Portfolio PIMCO 1641-Sierra Pacific Resources Pimco Cayman Bank Loan Fund PIMCO Funds: Global Investor Series plc, Global Investment Grade Credit Fund PIMCO StockPLUS LP Fund B Plumbers & Pipefitters National Pension Fund Portola CLO, Ltd. Putnam 29X-Funds Trust Floating Rate Income Fund R3 Capital Partners Master, L.P. Red River HYPi, L.P. Russell Institutional Funds LLC Russell Core Bond Fund Russell Investment Company plc Russell U.S. Bond Fund Russell Investment Company Russell Strategic Bond Fund Russell Trust Company Russell Multi-Manager Bond Fund Sola Ltd; Ultra Master Ltd SRI Fund, L.P. Taconic Capital Partners 1.5 L.P. Taconic Market Dislocation Fund II L.P. Taconic Market Dislocation Master Fund II L.P. Taconic Opportunity Fund L.P. The Core Plus Fixed Income Portfolio, a series of Delaware Pooled Trust The Galaxite Master Unit Trust

Counsel	Defendant(s)
	<p>The High-Yield Bond Portfolio, a series of Delaware Pooled Trust The Lincoln National Life Insurance Company Separate Account 12 The Lincoln National Life Insurance Company Separate Account 20 The Missouri State Employees Retirement System Thrivent Financial for Lutherans Thrivent High Yield Fund, a series of Thrivent Mutual Funds Thrivent High Yield Portfolio, a series of Thrivent Series Fund, Inc. Thrivent Income Fund, a series of Thrivent Mutual Funds Thrivent Income Portfolio, a series of Thrivent Series Fund, Inc. Virginia Retirement System</p>
<p>Arthur Jay Steinberg Gary A. Ritacco King & Spalding LLP 1185 Avenue of the Americas New York, NY 10036 212-556-2100 Fax : 212-556-2222</p> <p>Edward L. Ripley King & Spalding LLP 1100 Louisiana Street Suite 4000 Houston, TX 77002 713-751-3200 Fax : 713-751-3290</p>	<p>GMAM Investment Funds Trust Pension Inv Committee of GM for GM Employees Domestic Group Pension Trust RBC Dexia Investor Services Trust as Trustee for GM Canada Foreign Trust</p>
<p>Brendan M. Scott Klestadt Winters Jureller Southard & Stevens, LLP 200 West 41st Street 17th Floor New York, NY 10036 (212) 972-3000 Fax : (212) 972-2245</p>	<p>Phoenix Edge Series Fund Phoenix Multi Sector Short Term Bond Series Phoenix Edge SRS-Multi-Sector Fixed Income Series Virtus Multi Sector Fixed Income Fund Virtus Multisector Short Term Bond Fund Virtus Senior Floating Rate Fund</p>
<p>Bruce R. Grace Lewis Baach Kaufmann Middlemiss pllc 1899 Pennsylvania Ave. NW Suite 600 Washington, DC 20006 202-833-8900</p>	<p>Immigon Portfolioabbau ag</p>

Counsel	Defendant(s)
<p>Joel Wertman Winget, Spadafora & Schwartzberg 1528 Walnut Street Suite 1502 Philadelphia, PA 19102 215-433-1503</p> <p>Richard David Lane Marshall Dennehey Warner Coleman & Goggin 88 Pine Street, 21st Floor New York, NY 10005 212-376-6400</p>	<p>SEI Institutional Investments Trust - High Yield Bond Fund SEI Institutional Managed Trust - High Yield Bond Fund SEI Institutional Managed Trust-Core Fixed Income Fund</p>
<p>George M Garvey Matthew A Macdonald Bradley Schneider Munger Tolles & Olson 350 S. Grand Ave 50th Fl Los Angeles, CA 90071 213-683-9153 Fax : 213-683-5153</p> <p>Marc T.G. Dworsky Craig Armand Lavoie Munger, Tolles & Olson LLP 355 S. Grand Ave. 35th Fl. Los Angeles, CA 90071 213-683-9224</p> <p>Nicholas D. Fram Munger, Tolles & Olson LLP 560 Mission Street, 27th Floor San Francisco, CA 94105 415-512-4060</p>	<p>Northern Trust Global Advisors, Inc., as Named Fiduciary to the Central States, Southeast, and Southwest Areas Pension Fund</p>
<p>Elizabeth Austin Pullman & Comley, LLC 850 Main Street P.O. Box 7006 Bridgeport, CT 06601 (203) 330-2000 Fax : (203) 576-8888</p>	<p>The State of Connecticut Retirement Plan and Trust Funds</p>

Counsel	Defendant(s)
Kathryn Y Schubert Noah M. Schubert Schubert Jonckheer & Kolbe, LLP Three Embarcadero Center Suite 1650 San Francisco, CA 94111 415-788-4220 Fax : 415-788-0161	City of Oakland Police & Fire Retirement System
Edward F. Haber Shapiro Haber & Urmy LLP Seaport East Two Seaport Lane Floor 6 Boston, MA 02210 617-439-3939	Employees' Retirement System of the City of Montgomery
Harold S. Novikoff Marc Wolinsky Emil A. Kleinhaus Carrie M. Reilly S. Christopher Szczerban Christopher Lee Wilson Wachtell, Lipton, Rosen & Katz 51 West 52nd Street New York, NY 10019 (212) 403-1332 John M. Callagy Martin Krolewski Kelley Drye & Warren, LLP 101 Park Avenue New York, NY 10178 (212) 808-7800	JPMorgan Chase Bank, N.A. JPMorgan Whitefriars Inc.
Emily S. Rucker Gordon J. Toering Warner Norcross & Judd LLP 111 Lyon St NW Suite 900 Grand Rapids, MI 49503 616-752-2764 Fax : 616-222-2764	Alticor Inc.
No counsel has appeared on defendant's behalf	Advent Global Opportunity Master Fund APG Fixed Income Credits Pool

Counsel	Defendant(s)
	APG Investments US Inc. A/C Stichting Pensionfonds ABP Ballyrock CLO 2006-2 LTD Ballyrock CLO II Limited Ballyrock CLO III Limited Capital Research-American High Income Trust Classic Cayman B D Ltd. Delaware PSEG Nuclear LLC Master Decommissioning Trust Employers Insurance Company of WAUSAU Genesis CLO 2007-2 Ltd. Gracie Credit Opportunities Master Fund LP Katonah 2007-1 CLO Ltd. Logan Circle - Alameda Contra Costa Transit Retirement System Logan Circle - Allina Health Sys Defined Bnft Master Tr Logan Circle – Allina Health System Trust Logan Circle - Liberty Mutual Employee Thrift Incentive Plan Logan Circle – Sunoco Inc. Master Retirement Trust Logan Circle Freddie Mac Foundation Inc. Logan Circle Peoples Energy Corporation Pension Trust Logan Circle Wisconsin Public Service Corporation Pension Trust MacKay 1028-Arkansas Public Employee Retirement System Mariner LDC Oak Hill Credit Partners V Ltd. Octagon Investment Partners XI Ltd. OW Funding Ltd. Reams – Agility Global Fixed Income Master Fund LP Reams - Labcorp Cash Balance Retirement Fund Reams - Labcorp Cash Balance Retirement Fund Reams – Parkview Memorial Health Reichhold SFR Ltd. Silverado CLO 2006-1 Ltd. Stichting Depository APG Fixed Income Credits Pool Stichting Pensioenfonds van de Metalektro f/k/a Stichting Bedrijfstakpensioenfonds Voor De Metalektro Stoney Lane Funding I Ltd. Trilogy Portfolio Company, LLC