09-00504-mg	Doc 1084	Filed 09/14/18	Entered 09/14/18 20:42:41	Main Document
C C		Р	g 1 of 2	

WACHTELL, LIPTON, ROSEN & KATZ 51 West 52nd Street New York, New York 10019 Telephone: (212) 403-1000

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	Case No. 09-50026 (MG)
Debtors.	(Jointly Administered)
MOTORS LIQUIDATION COMPANY AVOIDANCE ACTION TRUST, by and through the Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee,	Adversary Proceeding Case No. 09-00504 (MG)
Plaintiff,	
vs.	
JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for Various Lenders Party to the Term Loan Agreement described herein, <i>et al.</i> ,	
Defendants.	

# DECLARATION OF JOSEPH C. CELENTINO IN SUPPORT OF TERM LENDERS' MOTION FOR PARTIAL SUMMARY JUDGMENT REGARDING FIXTURES AT SHREVEPORT ASSEMBLY

# 09-00504-mg Doc 1084 Filed 09/14/18 Entered 09/14/18 20:42:41 Main Document Pg 2 of 2

I, Joseph C. Celentino, declare as follows:

1. I am an associate at the law firm of Wachtell, Lipton, Rosen & Katz, attorneys for Defendant JPMorgan Chase Bank, N.A. I respectfully submit this declaration in connection with the *Term Lenders' Motion for Partial Summary Judgment Regarding Fixtures at Shreveport Assembly*.

2. I declare under penalty of perjury that submitted herewith are true and correct copies of the following:

# **Exhibit**

## **Description**

- 1. Certified Copy of Caddo Parish Clerk of Court UCC Registry Record No. 09-1072021.
- 2. Certified Copy of Caddo Parish Clerk of Court Real Estate ("Mortgage") Registry Record No. 2081439.

Dated: September 14, 2018 New York, New York

> /s/ Joseph C. Celentino Joseph C. Celentino WACHTELL, LIPTON, ROSEN & KATZ 51 West 52nd Street New York, New York 10019 Telephone: (212) 403-1000 Facsimile: (212) 403-2000 Email: jccelentino@wlrk.com

09-00504-mg Doc 1084-1 Filed 09/14/18 Entered 09/14/18 20:42:41 Exhibit 1 -Certified Copy of Caddo Parish Clerk of Court UCC Registry Record Pg 1 of 5

# <u>Exhibit 1</u>

# Certified Copy of Caddo Parish Clerk of Court UCC Registry Record No. 09-1072021

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FILING OFFICE COPY - UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

UCC FINANCING	STATEMENT	ADDENDUM
FOLLOW INSTRUCTIONS	front and back) CARE	FULLY

9. NAME OF FIRST DEBTOR (18 or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S	SNAME
GENERAL	MOTORS CORPORATION

OR	96, INDIVIDUAL'S LAST NAME	FIRST NAME	MODLE NAME, SUFFD
			· .
10.	MISCELLANEOUS:		

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - inset only one name (11s or 11b) - do not abbreviate or combine names 11a ORGANIZATION S NAME OR 115. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX . . STATE POSTAL CODE COUNTRY 11c, MALING ADDRESS CITY 89 ADD1\_INFO RE 111: TYPE OF ORGANIZATION ORGANIZATION OEBTOR 111. JURISOICTION OF ORGANIZATION 11g. ORGANIZATIONAL ID #, # any 11d. SEEINSTRUCTIONS NONE ADDITIONAL SECURED PARTY'S gr ASSIGNOR S/P'S NAME - Insert only ggn name (12a or 12b) 12. . OR 126. INDIVIDUAL'S LAST NAME MIDDLE NAME SUFFIX FIRSTNAME . STATE POSTAL CODE COUNTRY 12c, MAILING ADDRESS CITY 1 13. This FINANCING STATEMENT covers I timber to be cut or as extracted 15, Additional collateral description: collateral, or is filed as a X foture filing.

## SEE ATTACHED EXHIBIT A

	й — Эк.,
<ol> <li>Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a (scord interest):</li> </ol>	
GENERAL MOTORS CORPORATION	
300 RENAISSANCE CENTER	17. Check only # applicable and check only one box.
DETROIT, MI 48265-3000	Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate
	16. Check <u>only</u> if applicable and check <u>only</u> one box. Debtor is a TRANSMITTING UTILITY Field in connection with a Manufactured-Home Transaction — effective 30 years
* -	Filed in connection with a Public-Finance Transaction effective 30 years

FILING OFFICE COPY - UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 05/22/02)

EXHIBIT A

A tract of land containing 264.47 acres, more or lass, located in Sections 28, 29, 32 and 33, Township 17 North, Range 15 West, Caddo Parish, Louisiana, being more particularly described as follows:

S

Commence at the corner of Sections 27, 28, 33, and 34, Township 17 North, Range 15 West, and proceed South 01° 13' 32" West along the section line common to Sections 33 and 34 a distance of 2,633.62 feet to a point; run thence North 88° 50' 05" West a distance of 106.75 feet to a point on the westerly right-of-way of the Industrial Loop Expressway; proceed North 88° 50' 05" West along the southerly boundary of the Southwestern Electric Power Company 170 foot easement a distance of 3,342.45 feat (2,267.50, 900.83, 174.12) to a point; run thence North 01° 24' 37" East a distance of 499.80 feet to a point on the northerly right-of-way of the proposed South Park Road and the point of beginning of the tract herein described; from the point of beginning proceed North 88° 35' 23" West along the northerly boundary of the Proposed South Park Road a distance of 4,000.00 feet (1,805.16', 2,194.84') to a point and corner; run thence North 01° 24' 37" East a distance of 2,295.51 feet and corner; run thence South  $64^{\circ}$  33' 10" East a distance of 2,248.72 feet to a point and corner; run thence South 01° 24' 37" West a distance of 2,248.72 feet to the point of beginning of the tract herein described, less and except the following described tract, to wit:

A tract of land located in Sections 28 and 33, Township 17 North, Range 15 West, Caddo Parish, Louisiana, being more particularly described as follows:

Commence at the common corner of Sections 20, 21, 28 and 29, Township 17 Norch, Range 15 West, and proceed South  $01^{\circ}$  25' 39" West along the section Line common to Sections 28 and 29 a distance of 2,664.95 feet to the point of beginning of the tract herein described; from the point of beginning proceed South 56° 25' 23" East a distance of 2,130.81 feet to a point and corner; run thence South  $01^{\circ}$  24' 37" West a distance of 3,605.00 feet to a point on the northerly right-of-way of the proposed South Fark Road and corner; run thence North 88° 35' 23" West along the wortherly boundary of the Proposed South Park Road a distance of 1,805.15 feet to a point on the section line common to sections 32 and 33, Township 17 North, Range 15 West, and corner; run thence North  $01^{\circ}$  25' 39" East along the section line common to Sections 32, 33, 28 and 29 a distance of 4,739.41 feet to the point of beginning.

> GM Assembly Shreveport 7600 General Shreveport, Caddo County, LA LandAmerica File No. 100688

Location Address: 7600 GENERAL MOTORS BLVD

Owner's Name and Address GENERAL MOTORS CORPORATION MAIL CODE 482-C15-C46 P.O.BOX 9024 DETROIT, MICHIGAN 48202-9024

Improvement Type: C Town Tax Code: 001 Book Recorded 01643 Page Recorded 00132 Today's Date: 2006-11-17

Geog Nbr: 171528000002800 Date Recorded 1978-02-16

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Today's Date: 2006-11-17 Last Updated: 2006-04-06 Homestead

Street: Zip Code: Last Name:

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#### Initials:

YR1:	Balance:
YR2	Bal Code1:
YR3	Bal Code2:
	Bal Code3:
Literal: NO HOMESTEAD	Bal Code4:
Temporary Code:	Bal Code5:

Last History Information

Assessment Description 437.31 ACS. -M/L- A TRACT OF LAND IN SECS. 28,29, 32 & 33, PER ASSRS COUNTRY PLAT 171528-0-28

	Tax Districts
LVD:	HOSP:
CWD1;	WD4SD5:
SD2:	FOREST: 0
WD7:	SD7:
WD8:	DDD:
FIRE: 03 0	DD3: 0
	Land Classes
Class	No.Lot/Acres
12	2.00
13	15.00
18	420.31

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# STATE OF LOUISIANA

I hereby certify this to be a full and true copy of an original instrument filed in my office on the date and hour and under the Registry Number stamped hereon to be

Conveyance recorded in the Mortgage UCC .

Given under my hand and seal of office on said date of filing.

mom DEPUTY CLERK & EX-OFFICIO RECORDER

Records.

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#### EXHIBIT A

CANNED

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A tract of land containing 264.47 acres, more or less, located in Sections 28, 29, 32 and 33, Township 17 North, Range 15 West, Caddo Parish, Louisiana, being more particularly described as follows:

Commence at the corner of Sections 27, 28, 33, and 34, Township 17 North, Range 15 West, and proceed South 01° 13' 32" West along the section line common to Sections 33 and 34 a distance of 2,633.62 feet to a point; run thence North 88° 50' 05" West a distance of 106.75 feet to a point on the westerly right-of-way of the Industrial Loop Expressway; proceed North 88° 50' 05" West along the southerly boundary of the Southwestern Electric Power Company 170 foot easement a distance of 3,342.45 feet (2,267.50, 900.83, 174.12) to a point; run thence North 01° 24' 37" East a distance of 499.80 feet to a point on the northerly right-of-way of the proposed South Park Road and the point of beginning of the tract herein described; from the point of beginning proceed North 88° 35' 23" West along the northerly boundary of the Proposed South Park Road a distance of 4,000.00 feet (1,805.16', 2,194.84') to a point and corner; run thence North 01° 24' 37" East a distance of 2,95.51 feet and corner; run thence South 66° 33' 10" East a distance of 2,248.72 feet to a point and corner; run thence South 66° 25' 23" East a distance of 2,248.72 feet to a point and corner; run thence South 66° 24' 37" West a distance of 3,605.00 feet to the point of beginning of the tract herein described, less and except the following described tract, to wit:

A tract of land located in Sections 28 and 33, Township 17 North, Range 15 West, Caddo Parish, Louisiana, being more particularly described as follows:

Commence at the common corner of Sections 20, 21, 28 and 29, Township 17 North, Range 15 West, and proceed South  $01^{\circ}$  25' 39" West along the section line common to Sections 28 and 29 a distance of 2,664.95 feet to the point of beginning of the tract herein described; from the point of beginning proceed South 56° 25' 23" East a distance of 2,130.81 feet to a point and corner; run thence South 01° 24' 37" West a distance of 3,605.00 feet to a point on the northerly right-of-way of the proposed South Park Road and corner; run thence North 88° 35' 23" West along the northerly boundary of the Proposed South Park Road a distance of 1,805.16 feet to a point on the section line common to sections 32 and 33, Township 17 North, Range 15 West, and corner; run thence North  $01^{\circ}$  25' 39" Bast along the section line common to Sections 32. 33, 28 and 29 a distance of 4,739.41 feet to the point of beginning.

## GM Assembly Shreveport 7600 General Shreveport, Caddo County, LA LandAmerica File No. 100688

09-00504-mg Doc 10 Certified Copy of		4/18 Entered 09/1	4/18 20:42:	41 Exh	ibit 2 -
	Owner's Name and Address GENERAL MOTORS CORPORATION MAIL CODE 482- C15-C46 P.O.BOX 9024 DETROIT, MICHIGAN 48202-9024 Improvement Type: C				SCANNED
					Q
1	Town Tax Code: 001 Book Recorded 01643 Page Recorded 00132	Geog Nbr: 171528000002800 Date Recorded 1978-02-16			<b>南</b>
		Last Updated: 2006-04-06			9
Homestead		and the second			6.2
	Street:				N
	Zip Code:	1.141.1			N
	Last Name:	initials:			N
	YR1: YR2 YR3 Literal: NO HOMESTEAD		2		₿ <b>₽</b> /7
	Temporary Code:	Bal Code5:			
		ry Information			
		nt Description F OF LAND IN SECS. 28,29, 32 RY PLAT 171528-0-28			
		Districts HOSP: WD4SD5: FOREST: 0 SD7: DDD: DD3: 0			
	Class	l Classes No.LovAcres 2.00			
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STATE OF LO PARISH OF C		012	
I hereby certif original instrument and under the R	y this to be a filed in my of egistry Numbe	find on the d	
recorded in the	Conveyance Mortgage		Records.
Given under my han	ianne	Har	mon
DEPU	TY CLERK &	EX-OFFICIO	RECORDER