

**WACHTELL, LIPTON, ROSEN & KATZ**

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (MG)
Debtors.	:	(Jointly Administered)
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MOTORS LIQUIDATION COMPANY AVOIDANCE ACTION TRUST, by and through the Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee,	:	Adversary Proceeding
Plaintiff,	:	Case No. 09-00504 (MG)
vs.	:	
JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for Various Lenders Party to the Term Loan Agreement, <i>et al.</i> ,	:	
Defendants.	:	

**NOTICE OF CANCELLATION OF CASE MANAGEMENT CONFERENCE  
ON CROSS-CLAIMS AGAINST JPMORGAN CHASE BANK, N.A.**

On February 1, 2019, the parties advised the Court by letter that they had reached an agreement in principle to fully resolve the above-captioned action, including both plaintiff's claims against defendants and the cross-claims filed by defendants. *See Letter to Judge Glenn*

*from Eric Fisher* [Dkt. No. 1168]. Upon receipt of that letter, the Court granted a stay of all deadlines in the above-captioned action to allow the parties to focus on finalizing the settlement agreement until further notice from the Court. *See Order Staying All Deadlines* [Dkt. No. 1169].

The parties have conferred with the Court, which has determined that, in accordance with its *Order Staying All Deadlines*, the case management conference previously scheduled for February 13, 2019 at 3:00 PM is cancelled.

Dated: February 4, 2019  
New York, New York

**WACHTELL, LIPTON, ROSEN & KATZ**

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