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Attorneys for Motors Liquidation  
Company GUC Trust

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.  
: :  
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)  
f/k/a General Motors Corp., *et al.* :  
: :  
Debtors. : (Jointly Administered)  
: :  
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**NOTICE OF OBJECTION TO PROOF OF CLAIM OF  
GENERAL MOTORS LLC (CLAIM NO. 71111) AND MOTION  
REQUESTING ENFORCEMENT OF ADMINISTRATIVE CLAIM BAR DATE ORDER**

PLEASE TAKE NOTICE that, on December 6, 2012, the Motors Liquidation Company GUC Trust (the “GUC Trust”), formed by the above-captioned debtors (collectively, the “Debtors”) in connection with the Debtors’ Second Amended Joint Chapter 11 Plan, dated March 18, 2011, filed its Objection to the proof of claim of General Motors LLC (Claim No. 71111) and motion requesting enforcement of the Administrative Claim Bar Date Order<sup>1</sup> (the “Objection”), and that a hearing (the “Hearing”) to consider the Objection to Claims will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green,

<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

New York, New York 10004, on **January 17, 2013, at 9:45 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard.

**PLEASE TAKE FURTHER NOTICE** that any responses to the Objection must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-399 (which can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a CD-ROM or 3.5 inch disk, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 and on (i) Dickstein Shapiro, LLP, attorneys for the GUC Trust, 1633 Broadway, New York, New York, 10019-6708 (Attn: Barry N. Seidel, Esq., and Stefanie Birbrower Greer, Esq.); (ii) the Debtors, c/o Motors Liquidation Company, 401 South Old Woodward Avenue, Suite 370, Birmingham, Michigan 48009 (Attn: Thomas Morrow ); (iii) General Motors, LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Joseph Samarias, Esq.); (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq.,

Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq.); (viii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq.); (ix) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq.); (x) Caplin & Drysdale, Chartered, attorneys for the official committee of unsecured creditors holding asbestos-related claims, 375 Park Avenue, 35th Floor, New York, New York 10152-3500 (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.); (xi) Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation, attorneys for Dean M. Trafelet in his capacity as the legal representative for future asbestos personal injury claimants, 2323 Bryan Street, Suite 2200, Dallas, Texas 75201 (Attn: Sander L. Esserman, Esq. and Robert T. Brousseau, Esq.); (xii) Gibson, Dunn & Crutcher LLP, attorneys for Wilmington Trust Company as GUC Trust Administrator and for Wilmington Trust Company as Avoidance Action Trust Administrator, 200 Park Avenue, 47th Floor, New York, New York 10166 (Attn: Keith Martorana, Esq.); (xiii) FTI Consulting, as the GUC Trust Monitor and as the Avoidance Action Trust Monitor, One Atlantic Center, 1201 West Peachtree Street, Suite 500, Atlanta, Georgia 30309 (Attn: Anna Phillips); (xiv) Crowell & Moring LLP, attorneys for the Revitalizing Auto Communities Environmental Response Trust, 590 Madison Avenue, 19th Floor, New York, New York 10022-2524 (Attn: Michael V. Blumenthal, Esq.); and (xv) Kirk P. Watson, Esq., as the Asbestos Trust Administrator, 2301 Woodlawn Boulevard, Austin, Texas 78703, so as to be received no later than **January 2, 2013, at 4:00 p.m. (Eastern Time)** (the "**Response Deadline**").

**PLEASE TAKE FURTHER NOTICE** that, if no responses are timely filed and served with respect to the Objection, the GUC Trust may, on or after the Response Deadline, submit to the Bankruptcy Court an order, substantially in the form of the proposed order annexed to the Objection, which order may be entered with no further notice or opportunity to be heard offered to any party.

Dated: New York, New York  
December 6, 2012

/s/ Stefanie Birbrower Greer  
Barry N. Seidel (BS-1945)  
Stefanie Birbrower Greer (SG-2898)

DICKSTEIN SHAPIRO LLP  
1633 Broadway  
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Attorneys for Motors Liquidation  
Company GUC Trust



### Preliminary Statement

1. Pursuant to this Court's order, the deadline for filing requests for payment of administrative expenses incurred from June 1, 2009 to January 31, 2011 was February 14, 2011 (the "**First Administrative Bar Date**"). The deadline for filing requests for administrative expenses incurred from February 1, 2011 to March 30, 2011 was April 30, 2011 (the "**Second Administrative Bar Date**").

2. By the Claim, New GM asserts limited claims related to the Master Purchase Agreement (defined below) dated June 26, 2009. In light of the foregoing, the First Administrative Bar Date applies and New GM was required to file its claims against the Debtors on or before February 14, 2011. Because New GM filed the Claim on *April 29, 2011*, over two months after the First Administrative Bar Date, the Claim is barred. Accordingly, the GUC Trust seeks entry of an order disallowing and expunging the Claim on the basis that it was not timely filed.

### Jurisdiction

3. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

### Background

4. On June 1, 2009, four of the Debtors (the "**Initial Debtors**")<sup>1</sup> commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, and on October 9, 2009, two additional Debtors (the "**REALM/ENCORE Debtors**", and together with the Initial Debtors, the "**Debtors**")<sup>2</sup> commenced with this Court voluntary cases under chapter 11 of the

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<sup>1</sup> The Initial Debtors are MLC, MLCS, LLC (f/k/a Saturn, LLC), MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation), and MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.).

<sup>2</sup> The REALM/ENCORE Debtors are Remediation and Liability Management Company, Inc., and Environmental Corporate Remediation Company, Inc.

Bankruptcy Code, which cases are jointly administered with those of the Initial Debtors under Case Number 09-50026 (REG).

5. On July 5, 2009, this Court entered an Order (the “**Sale Order**”) authorizing the sale of the Debtors’ assets to New GM (the “**Sale**”) pursuant to that certain Amended and Restated Master Sale and Purchase Agreement dated as of June 26, 2009 (together with the related transaction documents, the “**Master Purchase Agreement**”). The Sale closed on July 10, 2009.

6. On December 14, 2010, this Court entered an order (the “**Administrative Bar Date Order**”) which, among other things, established the deadline for filing proofs of claim for administrative expenses against the Debtors on or before (i) February 14, 2011 at 5:00 p.m. (Eastern Time) with respect to administrative expenses arising between June 1, 2009 and January 31, 2011, and (ii) the date that is thirty (30) days after the Effective Date (as defined in the Plan) at 5:00 p.m. (Eastern Time) as the deadline with respect to administrative expenses arising between February 1, 2011 and the Effective Date.

7. The Administrative Bar Date Order was timely served on New GM and its counsel. *See* Affidavit of Service of Patrick Leathem (together with excerpts of the relevant exhibit, attached as Exhibit A).

#### The Claim

8. The Claim is dated April 25, 2011, and was received by the Debtors’ claims agent on April 29, 2011. *See* Exhibit B.

9. New GM filed its claim “out of an abundance of caution to preserve and reserve all of its rights to assert an administrative expense claim against one or more of the Debtors if the facts and circumstances so warrant.” *Id.* In the Claim, New GM

acknowledges that, at the time the proof of claim was filed, it was “not aware of any administrative expense claim that it may have against the Debtors based on an existing agreement between them that is not being adequately performed.” *Id.* (Attachment at ¶ 6).

10. New GM indicates in the Claim that it believes the Second Administrative Bar Date applies.

**The Relief Requested Should Be Approved by the Court**

**1. The First Administrative Bar Date Applies**

11. By the Claim, New GM seeks to preserve certain limited claims related to the Sale. *See id.* (Attachment at ¶¶ 2-6). Because the agreements related to the Sale were entered into by New GM and the Debtors well before January 31, 2011, the First Administrative Bar Date is applicable.<sup>3</sup>

12. It is well-settled that “[c]ontract claims arise upon the execution of an agreement.” *Kling Realty Co., Inc. v. Texaco, Inc. (In re Texaco Inc.)*, No. 10-CV- 8151 (CS), 2011 U.S. Dist. Lexis 111533 at \*14 (S.D.N.Y. September 28, 2011); *Pearl-Phil GMT (Far East) Ltd. v. The Caldor Corp.*, 266 B.R. 575, 581 (S.D.N.Y. 2001) (the “clear weight of the case law in this Circuit . . . recognizes that contract-based bankruptcy claims arise at the time the contract is executed”).

13. Based on the foregoing, the First Administrative Bar Date applies to New GM’s claims against the Debtors. Thus, the Claim was untimely and should be disallowed and expunged.

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<sup>3</sup> To the extent New GM argues that its claims arise under the Confirmation Order, such argument is baseless. While the Confirmation Order may address certain of the Debtors’ obligations to New GM under the Master Purchase Agreement, the Debtors’ limited obligations (if any) to New GM arose pursuant to the sale agreements. *See Pearl-Phil GMT (Far East) Ltd. v. The Caldor Corp.*, 266 B.R. 575, 582-583, (S.D.N.Y. 2001).



2. **The Claim was Untimely and Should be Barred**

14. The Administrative Bar Date Order specifically requires proofs of claim to be actually received on or before the applicable bar date. *Administrative Bar Date*, at 2. The Administrative Bar Date Order also includes a clear warning that a claimant's failure to comply with the applicable Bar Date precludes the claimant from asserting an administrative expense claim. *Id.* at 4.

15. As set forth above, the Claim is untimely and fails to comply with the Administrative Bar Date Order. Accordingly, the GUC Trust requests that the Court enforce the Administrative Bar Date Order and disallow and expunge the Claim in its entirety.

**Notice**

16. Notice of this Objection has been provided to New GM and parties in interest in accordance with the Sixth Amended Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c) and 9007 Establishing Notice and Case Management Procedures, dated May 5, 2011 (ECF No. 10183). The GUC Trust submits that such notice is sufficient and no other or further notice need be provided.

17. No previous request for the relief sought herein has been made by the GUC Trust to this or any other Court.<sup>4</sup>

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<sup>4</sup> The GUC Trust reserves all of its rights to object to the Claim on any other basis to the extent the Court does not grant the relief requested herein.

WHEREFORE the GUC Trust respectfully request entry of an order granting the relief requested herein and such other and further relief as is just.

Dated: New York, New York  
December 6, 2012

/s/ Stefanie Birbrower Greer  
Barry N. Seidel (BS-1945)  
Stefanie Birbrower Greer (SG-2898)

DICKSTEIN SHAPIRO LLP  
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Facsimile: (212) 277-6501

Attorneys for Motors Liquidation  
Company GUC Trust

# Exhibit A

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11
	: :
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	: Case No. 09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i>	: :
	: :
Debtors.	: (Jointly Administered)
	: :
-----X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) ss  
COUNTY OF SUFFOLK    )

I, Patrick M. Leathem, being duly sworn, depose and state:

1. I am an Assistant Director with The Garden City Group, Inc. ("**GCG**"), the claims, noticing and solicitation agent for the debtors and debtors-in-possession (the "**Debtors**") in the above-captioned proceeding. Our business address is 105 Maxess Road, Melville, New York 11747.

2. On December 22 and 23, 2010, at the direction of Weil, Gotshal & Manges LLP ("**Weil**"), counsel for the Debtors, GCG caused a true and correct copy of the following documents to be served via first class mail on the holders of Class 1<sup>1</sup> Claims (Secured Claims), holders of Class 2 Claims (Priority Non-Tax Claims) and holders of Class 4 Claims (Property Environmental Claims), as set forth on the service list annexed hereto as Exhibit A:

- Notice of (I) Approval of Disclosure Statement; (II) Establishment of Record Date; (III) Hearing on Confirmation of the Plan and Procedures for Objecting to Confirmation of the Plan; and (IV) Procedures and Deadline for Voting on the Plan (the "**Confirmation Hearing Notice**");

<sup>1</sup> Capitalized terms that are not otherwise defined herein have the meanings ascribed to such terms in the Plan and Disclosure Statement and/or the Disclosure Statement Approval Order (as defined below).

- Notice of Non-Voting Status To Unimpaired Classes: Class 1 (Secured Claims), Class 2 (Priority Non-Tax Claims), and Class 4 (Property Environmental Claims); and
- Notice of Deadlines for Filing Administrative Proofs of Claim (the "**Administrative Claim Bar Date Notice**").

3. Between December 23, 2010 and December 28, 2010, also at the direction of Weil, GCG caused a true and correct copy of the following documents to be served via first class mail on the holders of Class 3 Claims (General Unsecured Claims), as set forth on the service list annexed hereto as Exhibit B<sup>2</sup>:

- Confirmation Hearing Notice;
- Disclosure Statement for Debtors' Amended Joint Chapter 11 Plan dated December 8, 2010, with all exhibits thereto, including, among other documents, the Debtors' Amended Joint Chapter 11 Plan, with all exhibits thereto (collectively, the "**Plan and Disclosure Statement**");
- Order (I) Approving Notice of Disclosure Statement Hearing; (II) Approving Disclosure Statement; (III) Establishing a Record Date; (IV) Establishing Notice and Objection Procedures for Confirmation of the Plan; (V) Approving Notice Packages and Procedures for Distribution Thereof; (VI) Approving the Forms of Ballots and Establishing Procedures for Voting on the Plan; and (VII) Approving the Forms of Notices to Non-Voting Classes under the Plan (the "**Disclosure Statement Approval Order**");
- Letter from Official Committee of Unsecured Creditors dated December 10, 2010 (the "**Committee Letter**");
- Administrative Claim Bar Date Notice (collectively with the Confirmation Hearing Notice, Plan and Disclosure Statement, Disclosure Statement Approval Order and Committee Letter, the "**Solicitation Package**"); and
- a customized Ballot for Accepting or Rejecting Amended Joint Chapter 11 Plan of Motors Liquidation Company (f/k/a General Motors Corporation) and Its

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<sup>2</sup> Exhibit B includes 109 parties whose claims had initially been under consideration for objection, which would have rendered those parties ineligible to vote on the Debtors' Plan. As those claims were ultimately not objected to prior to the Solicitation Date, those parties were entitled to receive Solicitation Packages with Ballots. GCG sent the Confirmation Hearing Notice and the Administrative Claim Bar Date Notice via first class mail to those parties on or before December 28, 2010, and sent Solicitation Packages with Class 3 Ballots via overnight courier to those parties on December 30, 2010. Exhibit B also includes one party, Remy International, Inc., that was served a Solicitation Package with Class 3 Ballot via overnight courier on January 5, 2011 to replace a Solicitation Package with Class 5 Ballot that was served via overnight courier on December 30, 2010, as reflected on Exhibit C hereto.

Affiliated Debtors for Class 3 (General Unsecured Claims), together with a postage prepaid return envelope (the "**Return Envelope**").

4. On December 28, 2010, also at the direction of Weil, GCG caused a true and correct copy of the following documents to be served via first class mail on the holders of individual Class 5 Claims (Asbestos Personal Injury Claims), as set forth on the service list annexed hereto as Exhibit C<sup>3</sup>:

- the Solicitation Package; and
- a customized Ballot for Accepting or Rejecting Amended Joint Chapter 11 Plan of Motors Liquidation Company (f/k/a General Motors Corporation) and Its Affiliated Debtors for Class 5 (Asbestos Personal Injury Claims), together with a Return Envelope.

5. On December 23, 2010, also at the direction of Weil, GCG caused a true and correct copy of the following documents to be served via first class mail on the attorneys representing the holders of Class 5 Claims (Asbestos Personal Injury Claims), as set forth in the service list annexed hereto as Exhibit D:

- the Solicitation Package;
- a non-customized individual Ballot for Accepting or Rejecting Amended Joint Chapter 11 Plan of Motors Liquidation Company (f/k/a General Motors Corporation) and Its Affiliated Debtors for Class 5 (Asbestos Personal Injury Claims); and
- a Master Ballot for Accepting or Rejecting Amended Joint Chapter 11 Plan of Motors Liquidation Company (f/k/a General Motors Corporation) and Its Affiliated Debtors for Class 5 (Asbestos Personal Injury Claims), together with a Return Envelope.

6. On December 28, 2010, also at the direction of Weil, GCG caused an appropriate number of true and correct copies of the following documents to be served via hand delivery to Broadridge Financial Solutions, Inc., Attn: BSG Special Processing, Job Nos. N38706 & N39053, 51 Mercedes Way, Edgewood, NY 11717 ("**Broadridge**"), together with an instructional letter

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<sup>3</sup> See Fn. 2.

directing Broadridge to distribute the documents to all beneficial owners of interests in Class 6 (Equity Interests in MLC) (*i.e.*, the equity securities bearing CUSIP Numbers 62010A105 and 370442105 (the “**Class 6 Securities**”) as of December 7, 2010 (the “**Voting Record Date**”), the nominees for which Broadridge services:

- Confirmation Hearing Notice;
- Administrative Claim Bar Date Notice; and
- Notice of Non-Voting Status to Impaired Class: Class 6 (Equity Interests in MLC) (collectively with the Confirmation Hearing Notice and Administrative Claim Bar Date Notice, the “**Equity Package**”).

7. On December 28, 2010, also at the direction of Weil, GCG caused an appropriate number of true and correct copies of the Equity Package to be served via overnight courier to Mediant Communications LLC, Reorg Center, Attn: Stephanie Fitzhenry, 109 North Fifth Street, Saddle Brook, NJ 07663 (“**Mediant**”), together with an instructional letter directing Mediant to distribute the documents to all beneficial owners of the Class 6 Securities as of the Voting Record Date, the nominees for which Mediant services.

8. On December 28, 2010, also at the direction of Weil, GCG caused an appropriate number of true and correct copies of the Equity Package to be served via overnight courier on the known broker nominees for the beneficial owners of the Class 6 Securities as of the Voting Record Date that do not employ Broadridge or Mediant as their mailing agent (the “**Non-Broadridge/Mediant Nominees**”), with an instructional letter directing the Non-Broadridge/Mediant Nominees to distribute the documents to said beneficial owners, as set forth on the service list annexed hereto as Exhibit E.

9. On December 22, 2010, also at the direction of Weil, GCG caused an appropriate number of true and correct copies of the Equity Package to be served via first class mail on the GCG

database of United States and Canadian brokers (the "U.S. and Canadian Brokers"), with an instructional letter directing the U.S. and Canadian Brokers to distribute the documents to their customers, if any, who are beneficial owners of the Class 6 Securities as of the Voting Record Date, except where Broadridge or Mediant is employed as mailing agent by any of the aforementioned U.S. and Canadian Brokers, as set forth on the service list annexed hereto as Exhibit F.

10. On December 23, 2010, also at the direction of Weil, GCG caused a true and correct copy of the Equity Package to be served via first class mail on the registered holders of the Class 6 Securities, as provided by the transfer agent therefor, and those parties that filed a proof of interest in these Chapter 11 Cases, as set forth on the service list annexed hereto as Exhibit G.

11. On December 23, 2010, also at the direction of Weil, GCG caused a true and correct copy of the Solicitation Package to be served via first class mail on (a) the attorneys for the Creditors' Committee; (b) the attorneys for the Asbestos Claimants' Committee; (c) the attorneys for the Future Claimants' Representative; (d) the Office of the United States Trustee; (e) the Securities and Exchange Commission; (f) the Internal Revenue Service; (g) the United States Department of Justice; (h) the United States Department of the Treasury; and (i) the Pension Benefit Guaranty Corporation, as set forth on the service list annexed hereto as Exhibit H.

12. Between December 22, 2010 and December 28, 2010, also at the direction of Weil, GCG caused a true and correct copy of the following documents to be served via first class mail on (a) each of the parties who filed untimely claims on or before October 21, 2010; (b) the parties holding Administrative Expense and Priority Tax Claims; (c) the holders of Note Claims, Eurobond Claims and/or Nova Scotia Guarantee Claims who filed Claims; (d) all parties who



requested notice pursuant to Bankruptcy Rule 2002; and (e) all parties in GCG's creditor database for these cases that do not fall within any of the categories described in paragraphs "2" through "11" hereof, as set forth on the service list annexed hereto as Exhibit I:

- Confirmation Hearing Notice; and
- Administrative Claim Bar Date Notice.

/s/ Patrick M. Leathem  
Patrick M. Leathem

Subscribed and sworn to before me this 14th day of  
January, 2011


/s/ Debra Wolther  
Debra Wolther  
Notary Public – State of New York  
No. 02WO4853469  
Qualified in Nassau County  
My Commission Expires 1/27/2014

Name	Address1	Address2	Address3	Address4	City	State	Zip
GENERAL MOTORS URUGUAY S.A.	AVDA. JOAQUIN SUAREZ, 3094			CP 11800 MONTEVIDEO C.P1 URUGUAY			
GENERAL MOTORS URUGUAY S.A. á	CEBOLLAT= 1474 - OF. 301. - á	PEDRO A. ARLEO á		MONTEVIDEO URUGUAY	LAS VEGAS	NV	89169-6754
GENERAL MOTORS US TRADE CORPORATION	MINDY RIDDLE	3993 HOWARD HUGHES PKWY STE 250			LAS VEGAS	NV	89169
GENERAL MOTORS US TRADING CORP	ATTN MINDY RIDDLE	3993 HOWARD HUGHES PARKWAY STE 250UPDATE 5/18/06 AM					
GENERAL MOTORS VEHICLE MANUFACTURING							
GENERAL MOTORS VEHICLE MANUFACTURING	ATTN: GENERAL COUNSEL	1795 LAFAYETTE ST			JAMESVILLE	WI	53546-2844
GENERAL MOTORS VENEZOLANA	RICARDO MONTANEZ	AVENIDA GENERAL MOTORS PLANTA VALENCIA	ZONA INDUSTRIAL SUR II	VALENCIA ESTADO CARABOBO VENEZUELA			
GENERAL MOTORS VENEZOLANA C.A.	EDF. BANCO LARA, URB LA CASTELLANA			CARACAS VENEZUELA			
GENERAL MOTORS VENEZOLANA C.A.	EDF. BANCO LARA, URB. LA CASTELLANA			CARACAS VENEZUELA			
GENERAL MOTORS VENEZOLANA, C.A.				VALENCIA, VENEZUELA			
GENERAL MOTORS VENEZOLANA, C.A.	PHIL TRIOLO	101 BARCLAY ST	8TH FLOOR WEST			NY	10286-0001
GENERAL MOTORS VENEZOLANA, C.A.	RICARDO MONTANEZ	AVENIDA GENERAL MOTORS PLANTA VALENCIA	ZONA INDUSTRIAL SUR II	VALENCIA ESTADO CARABOBO VENEZUELA			
GENERAL MOTORS VENEZOLANA, C.A. á	PLANTA VELNACIA, ZONA INDUSTRIAL SUR II, AV GENERAL MOTORS	RONALDO ZNIDARSIS á		VALENCIA EDO CARABOBO VENEZUELA			
GENERAL MOTORS VENEZOLANA, CA	PHIL TRIOLO: INSURANCE TRUST AND ESCROW UNIT	CORPORATE TRUST ADMINISTRATION DIVISION	101 BARCLAY STREET, 8TH FLOOR WEST			NY	10286-0001
GENERAL MOTORS WOMENS CLUB	PO BOX 100	MAIL CODE 482-A32-D16			DETROIT	MI	48265-1000
GENERAL MOTORS WOMENS CLUB PONTIAC	39801 SUNDERLAND DR				CLINTON TOWNSHIP	MI	48038-2690
GENERAL MOTORS WORLDWIDE REAL ESTATE	DIRECTOR, GM WORLDWIDE REAL ESTATE	200 RENAISSANCE CENTER, 38TH FLOOR			DETROIT	MI	48243
GENERAL MOTORS, LLC	ATT LAWRENCE S BUONOMO ESQ	400 RENAISSANCE CENTER			DETROIT	MI	48265
GENERAL MOTORS-GRAND RAPIDS	ATTN: GENERAL COUNSEL	30400 MOUND RD			WARREN	MI	48092-2029
GENERAL MOTORS-GRAND RAPIDS	ATTN: GENERAL COUNSEL	304400 MOUND RD			WARREN	MI	48092-2029
GENERAL MOTORS/GISA	PO BOX 5078				SOUTHFIELD	MI	48086-5078
GENERAL MOTOS UZBEKISTAN CJSC	30 MIRZO ULUGBEK ST 10007			TASHKENT CITY UZBEKISTAN			
GENERAL NUM/ELK	390 KENT AVE				ELK GROVE VILLAGE	IL	60007-1902
GENERAL OIL CO INC	35795 VERONICA ST				LIVONIA	MI	48150-1204
GENERAL OIL CO INC	35796 VERONICA ST				LIVONIA	MI	48150-1204
GENERAL OIL COMPANY	35796 VERONICA ST				LIVONIA	MI	48150-1204
GENERAL OIL COMPANY INC	12680 BEECH DALY RD				REDFORD	MI	48239-2455
GENERAL OIL COMPANY, INC.	35796 VERONICA ST.				LIVONIA	MI	48150
GENERAL OIL EQUIPMENT CO INC	60 JOHN GLENN DR				AMHERST	NY	14228-2118
GENERAL OIL SITE PRP ADMIN	C/O HONIGMAN MILLER SCHWARTZ	560 WOODWARD AVE	2290 FIRST NATIONAL BLDG		DETROIT	MI	48226-3409
GENERAL OIL SITE PRP ADMINISTRATIVE FUND	C/O HONIGMAN MILLER SCHWARTZ	1ST NTL BLDG 660 WOODWARD AVE			DETROIT	MI	48226
GENERAL ORTHOPEDICS	RICHARD S BARTHOLOMEW DO	4800 HIGHLAND RD			WATERFORD	MI	48328
GENERAL PAPER GOODS CO	3601 SOUTHSIDE INDUSTRIAL CT SE				ATLANTA	GA	30354-3216
GENERAL PARTS	2635 E MILLBROOK RD				RALEIGH	NC	27604-2809
GENERAL PARTS CORPORATION	PO BOX 2075			DAMMAN SAUDI ARABIA			
GENERAL PARTS INTERNATIONAL, INC.	JOHN W. GARDNER, SENIOR VICE PRESIDENT	2635 E MILLBROOK RD			RALEIGH	NC	27604-2809
GENERAL PARTS, INC.	IMAC GRAHAM	2635 E MILLBROOK RD			RALEIGH	NC	27604-2809
GENERAL PATENT INTERNATIONAL	JL HAYAM WURUK NO 3 I & J			JAKARTA 10120 INDONESIA			

Name	Address1	Address2	Address3	Address4	City	State	Zip
KINER, MARTHA L	6452 BRIDLE LN				HIGHLAND	MI	48356-1200
KINER, MARY H.	10552 CRAIG RD				TRAVERSE CITY	MI	49686-9221
KINER, NANCY J	97 BEECH ST				HOMOSASSA	FL	34446-4331
KINER, NANCY J	97 BEECH STREET				HOMOSASSA	FL	34446-4331
KINERK, ROBERT L	4121 CAMELLIA CT				MCCALLEN	TX	78501-3412
KINERMON, GRADY	20800 WYOMING ST APT 306				FERNDALE	MI	48220-2146
KINES, CAROL W	740 SHADY LN NE				WARREN	OH	44484-1634
KINES, EDWARD S	277 CAMBRIDGE DR				DIMONDALE	MI	48821-9775
KINES, KEVIN R	6353 OMARA DR				EATON RAPIDS	MI	48827-8768
KINES, KEVIN RAY	6353 OMARA DR				EATON RAPIDS	MI	48827-8768
KINETIC CERAMICS INC	26240 INDUSTRIAL BLVD				HAYWARD	CA	94545-2922
KINETIC CONCEPTS INC	PO BOX 659508				SAN ANTONIO	TX	78265-9508
KINETIC CONCEPTS, INC.	PERRY SCULLLEY	8023 VANTAGE DR			SAN ANTONIO	TX	78230-4726
KINETIC TECHNOLOGIES INC	2902 ROCKEFELLER RD				WILLOUGHBY HILLS	OH	44092-1426
KINETIC TECHNOLOGIES LLC	1350 ROCKEFELLER RD				WICKLIFFE	OH	44092-1930
KINETICO WATER PROCESSING SYS	VILLAGE & COUNTRY WATER	PO BOX 448	2875 N OLD 23		HARTLAND	MI	48353-0448
KINETICS NOISE CONTROL INC	6300 IRELAN PL	PO BOX 655			DUBLIN	OH	43016-1278
KINETICS SYSTEMS INC	26055 SW CANYON CREEK RD				WILSONVILLE	OR	97070-9655
KINETICS SYSTEMS, INC.	BILL JOHNSON	26055 SW CANYON CREEK RD			WILSONVILLE	OR	97070-9655
KINETOP, PEGGY	PO BOX 633				BELLEVILLE	OH	44813-0633
KINEX MEDICAL COMPAN	1801 AIRPORT RD				WAUKESHA	WI	53188
KING	141 HAMPTON CIR				ROCHESTER HILLS	MI	48307-4103
KING J, BEATRICE I	2009 TUSCOLA				FLINT	MI	48503-2119
KING & MCNAMARA	ROBT C LINNELL ET AL D/B/U/A	473 WASHINGTON ST			NORWOOD	MA	02062-2330
KING & SPALDING	1185 AVENUE OF THE AMERICAS				NEW YORK	NY	10036
KING & SPALDING	ATTN: JAMESON CARROLL, ESQ.	1180 PEACHTREE STREET NE			ATLANTA	GA	30309
KING & SPALDING	ATTN: PHILLIP E. HOLLADAY, ESQ.	1180 PEACHTREE STREET NE			ATLANTA	GA	30309
KING & SPALDING	FRANKLIN L. COAN	1180 PEACHTREE ST, NE			ATLANTA	GA	30309
KING & SPALDING	JAMESON B. CARROLL, ESQ.	1180 PEACHTREE STREET, NE			ATLANTA	GA	30309
KING & SPALDING	JAMIE CARROLL	1180 PEACHTREE ST, NE			ATLANTA	GA	30309
KING & SPALDING	L. FRANKLIN COAN	1180 PEACHTREE ST, NE			ATLANTA	GA	30309
KING & SPALDING	PHILLIP E. HOLLADAY	1180 PEACHTREE ST, NE			ATLANTA	GA	30309
KING & SPALDING	PHILLIP E. HOLLADAY	1180 PEACHTREE ST, NE			ATLANTA	GA	30309
KING & SPALDING	PHILLIP E. HOLLADAY, ESQ.	1180 PEACHTREE STREET, NE			ATLANTA	GA	30309
KING & SPALDING	RAY W. PERSONS	1180 PEACHTREE ST, NE			ATLANTA	GA	30309
KING & SPALDING	ROBERT HAYS, ESQ.	1180 PEACHTREE STREET			ATLANTA	GA	30309
KING & SPALDING	W. RAY PERSONS	1180 PEACHTREE ST, NE			ATLANTA	GA	30309
KING & SPALDING	W. RAY PERSONS, ESQ.	1180 PEACHTREE STREET, NE			ATLANTA	GA	30309
KING & SPALDING LLP	1180 PEACHTREE ST NE				ATLANTA	GA	30309
KING & SPALDING LLP	1180 PEACHTREE STREET				ATLANTA	GA	30309
KING & SPALDING LLP	1700 PENNSYLVANIA AVE NW				WASHINGTON	DC	20006-4700
KING & SPALDING LLP	ATTYS FOR GENERAL MOTORS LLC	ATTN: ARTHUR STEINBERG & SCOTT DAVIDSON	1185 AVENUE OF THE AMERICAS		NEW YORK	NY	10036
KING & SPALDING LLP	LAURA WILDER	1180 PEACHTREE STREET			ATLANTA	GA	30309

# Exhibit B



<b>UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK</b>		<b>ADMINISTRATIVE PROOF OF CLAIM</b>
Name of Debtor (Check only one) <input checked="" type="checkbox"/> Motors Liquidation Company (f/k/a General Motors Corporation) 09-50026 (REG) <input type="checkbox"/> MLCS, LLC (f/k/a Saturn, LLC) 09-50027 (REG) <input type="checkbox"/> MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation) 09-50028 (REG) <input type="checkbox"/> MLC of Harlem, Inc (f/k/a Chevrolet-Saturn of Harlem, Inc) 09-13558 (REG) <input type="checkbox"/> Remediation and Liability Management Company, Inc (subsidiary of General Motors Corporation) 09-50029 (REG) <input type="checkbox"/> Environmental Corporate Remediation Company, Inc (subsidiary of General Motors Corporation) 09-50030 (REG)		  <b>ADMINISTRATIVE CLAIM</b>  FILED - 71111 MOTORS LIQUIDATION COMPANY F/K/A GENERAL MOTORS CORP SDNY # 09-50026 (REG)
The deadline for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, governmental entities, and trusts) to file a proof of claim for certain administrative expenses against the Debtors is (i) on or before February 14, 2011 at 5 00 p m (Eastern Time), with respect to administrative expenses arising between June 1, 2009 and January 31, 2011, and (ii) the date that is thirty (30) days after the Effective Date at 5 00 p m (Eastern Time), with respect to administrative expenses arising between February 1, 2011 and the Effective Date		
Name of Creditor (The person or other entity to whom the debtor owes money or property) <b>GENERAL MOTORS LLC</b>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	FILED - 71111 MOTORS LIQUIDATION COMPANY F/K/A GENERAL MOTORS CORP SDNY # 09-50026 (REG)
Name and address where notices should be sent <b>GENERAL MOTORS LLC                  400 RENAISSANCE CENTER                  DETROIT, MI 48265</b>	<input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case  <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court	
Telephone Number	<input type="checkbox"/> Check here if this claim replaces a previously filed claim, dated _____ <input type="checkbox"/> amends	
Last four digits of account or other number by which creditor identifies debtor		
<b>1. Basis for Claim</b> <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input checked="" type="checkbox"/> Other _____		
		<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Last four digits of SS# _____ Unpaid compensation for services performed from _____ to _____ (date) (date)
<b>2. Date debt was incurred (must be on or after June 1, 2009):</b>	<b>3. If court judgment, date obtained:</b>	
<b>4. Total Amount of Administrative Claim : \$ _____ Unliquidated</b> <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges		
<b>5. Brief Description of Administrative Expense Claim (attach any additional information):</b> See Attachment	<b>6. Credits: All payments made on this claim have been credited and deducted for the purpose of making this proof of claim.</b>	
<b>7. Supporting Documents:</b> Attach copies of supporting document, such as promissory notes, contracts, security agreements, and evidence of perfection of liens <b>DO NOT SEND ORIGINAL DOCUMENTS</b>	<b>8. This Administrative Proof of Claim:</b> <input checked="" type="checkbox"/> is the first filed proof of claim evidencing the claim asserted herein <input type="checkbox"/> supplements a proof of claim filed on or about _____ <input type="checkbox"/> replaces/supersedes a proof of claim filed on _____	
<b>9. Date-Stamped Copy:</b> To receive an acknowledgement of the filing to your claim, enclose a stamped, self-addressed envelope with a copy of this proof of claim		
Date 4/25/2011	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any) Russell S Bratley <i>R Bratley</i> Director - Corporate Financial Planning and Analysis	THIS SPACE IS FOR COURT USE S.D.N.Y. APR 26 P 1:01 U.S. BANKRUPTCY COURT
Penalty for presenting fraudulent claim Fine up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §§ 152 and 3571		



[The main body of the document contains extremely faint and illegible text, likely due to low contrast or scanning quality. The text appears to be organized into several paragraphs and possibly includes a list or table, but the individual characters and words are not discernible.]

RECEIVED  
FEB 14 2013  
U.S. DEPARTMENT OF JUSTICE  
FEDERAL BUREAU OF INVESTIGATION

### INSTRUCTIONS FOR FILING ADMINISTRATIVE PROOF OF CLAIM

The instructions and definitions below are general explanations of the law. In particular cases or circumstances, there may be exceptions to these general rules.

#### — DEFINITIONS —

##### Administrative Bar Date

The deadline for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, governmental entities, and trusts) to file a proof of claim for certain administrative expenses against the Debtor is (i) on or before February 14, 2011 at 5:00 p.m. (Eastern Time), with respect to administrative expenses arising between June 1, 2009 and January 31, 2011, and (ii) the date that is thirty (30) days after the Effective Date at 5:00 p.m. (Eastern Time), with respect to administrative expenses arising between February 1, 2011 and the Effective Date.

##### Administrative Expense Claims

The claims described in section 503 and 507 of title 11 of the United States Code. Among other things, these sections provide that certain types of claims are entitled to administrative expense priority, including, without limitation (i) the actual, necessary costs and expenses of preserving the estate, including wages, salaries, or commissions for services rendered after the commencement of the bankruptcy case, (ii) certain taxes and penalties related thereto, (iii) compensation and reimbursement of certain officers, (iv) the actual, necessary expenses incurred by (a) certain creditors, (b) a creditor, an indenture trustee, an equity security holder, or a committee representing any such entities, in making a substantial contribution to a debtor's chapter 11 case, (c) a custodian, (d) members of certain committees if incurred in the performance of the duties of such committees, and (v) compensation for services rendered by an indenture trustee.

##### Administrative Proof of Claim

A form filed with the clerk of the bankruptcy court where the bankruptcy case was filed, to tell the bankruptcy court how much the Debtor owes an Administrative Expense Creditor for Administrative Expense Claims.

##### Debtors

The Debtors in these cases are (i) Motors Liquidation Company, (ii) MLCS, LLC (f/k/a Saturn, LLC), (iii) MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation), (iv) MLC of Harlem, Inc (f/k/a Chevrolet-Saturn of Harlem, Inc ), (v) Remediation and Liability Management Company, Inc , and (vi) Environmental Corporate Remediation Company, Inc

##### Effective Date

The Effective Date is the business day on or after the confirmation date of the Debtors' Amended Joint Chapter 11 Plan, dated December 7, 2010. The Debtors shall file a notice of the Effective Date with the Bankruptcy Court and with the Securities and Exchange Commission.

#### ITEMS TO BE COMPLETED ON ADMINISTRATIVE PROOF OF CLAIM FORM

##### Name of Debtor and Case Number

Provide the name of the applicable Debtor and its corresponding case number.

##### Information about Administrative Expense Creditor:

Complete the section giving the name, address and telephone number of the Administrative Expense Creditor to whom the Debtor owes money or property, and the Debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

##### 1. Basis for Administrative Expense Claim

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the Debtors, fill in the last four digits of your social security number and the dates of work for which you were not paid.

##### 2. Date Debt Incurred

Fill in the date when the debt first was owed by the Debtor.

##### 3. Court Judgments

If you have a court judgment for this debt, state the date the court entered the judgment.

##### 4. Total Amount of Administrative Expense Claim

Fill in the amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

##### 5. Brief Description of Administrative Expense Claim

##### 6. Credits

By signing this Administrative Proof of Claim, you are stating under oath that in calculating the amount of your Administrative Expense Claim you have given the Debtor credit for all payments received from the Debtor.

##### 7. Supporting Documents

You must attach to this proof of claim form copies of documents that show the Debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

All Administrative Proofs of Claim must be received on or before the Administrative Bar Date, at the following address (whichever is applicable)

If by overnight courier or hand delivery to

The Garden City Group, Inc  
Attn: Motors Liquidation Company Claims Processing  
5151 Blazer Parkway, Suite A  
Dublin, Ohio 43017

If by first-class mail, to

The Garden City Group, Inc  
Attn: Motors Liquidation Company Claims Processing  
P O Box 9386  
Dublin, Ohio 43017-4286

Or if by hand delivery to:

United States Bankruptcy Court, S D N Y  
One Bowling Green  
Room 534  
New York, New York 10004

Please be advised that Administrative Proofs of Claim may not be delivered by facsimile, teletype transmission, or electronic mail transmission. Administrative Proofs of Claim shall be considered timely filed only if actually received by the Debtors' claims agent, The Garden City Group, Inc, or by the Court on or before the Administrative Bar Date.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X	
In re:	: Chapter 11
	: :
MOTORS LIQUIDATION COMPANY, <i>et al</i> ,	: :
<i>f/k/a</i> General Motors Corp., <i>et al</i> ,	: Case No. 09-50026 (REG)
	: :
Debtors.	: (Jointly Administered)
-----X	

**ATTACHMENT TO ADMINISTRATIVE  
PROOF OF CLAIM OF GENERAL MOTORS LLC**

1. On June 1, 2009 (“**Petition Date**”), General Motors Corporation (“**Old GM**”) and certain of its subsidiaries (collectively, the “**Debtors**”) commenced voluntary bankruptcy cases under Chapter 11 of the Bankruptcy Code. Pursuant to an Order of the Bankruptcy Court, the Debtors’ cases are jointly administered under Case No. 09-50026 (REG).

2. On the **Petition Date**, the Debtors filed a motion (“**Sale Motion**”) requesting, *inter alia*, an order (“**Sale Order**”), pursuant to 11 U.S.C. §§ 105, 363(b), (f), and (m), and 365, authorizing and approving, among other things, the sale of substantially all of the Debtors’ assets to General Motors LLC (*f/k/a* General Motors Company and NGMCO, Inc.) (“**New GM**”) pursuant to the Amended and Restated Master Sale and Purchase Agreement, dated as of June 26, 2009 (“**MSPA**”), free and clear of liens, claims, encumbrances, and other interests (“**363 Transaction**”). On July 5, 2009, the Court approved the 363 Transaction and entered the Sale Order; on July 10, 2009, the 363 Transaction closed.

3. Pursuant to the **MSPA**, Old GM and New GM entered into a Transition Services Agreement which set forth certain transition services that were agreed to be undertaken by Old GM or New GM, as the case may be. In addition, after the closing of the 363 Transaction, New GM continued as a tenant under certain leases concerning several properties owned by Old GM.



Moreover, other contractual arrangements between the parties survived the closing of the 363 Transaction. Although many of the post petition contractual connections between Old GM and New GM have expired or been fully performed, some remain.

4. On March 29, 2011, the Bankruptcy Court entered an Order (“**Confirmation Order**”) confirming the Debtors’ Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (“**Plan**”). Pursuant to paragraph 11(b) of the Confirmation Order, Old GM transferred and assigned to the Environmental Response Trust (as defined in the Plan) certain agreements between one or more of the Debtors and New GM. In addition, pursuant to Paragraph 11(c) of the Confirmation Order certain procedures were established for the transfer and assignment to the Environmental Response Trust or the GUC Trust (as defined in the Plan) of additional agreements that may exist between Old GM and New GM where the obligations have not been fully performed by the parties.

5. On December 14, 2010, the Bankruptcy Court entered a *Consent Order Pursuant to Section 503(a) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Requests for Payment of Certain Administrative Expenses and Procedures Relating Thereto and Approving the Form and Manner of Notice Thereof* (“**Administrative Claim Bar Date Order**”). Pursuant to the Administrative Claim Bar Date Order, the deadline to file a proof of claim with respect to administrative expenses arising between February 1, 2011 and the Effective Date (as defined in the Plan) is thirty (30) days after the Effective Date, or April 30, 2011.

6. As of the filing of this Administrative Proof of Claim, New GM is not aware of any administrative expense claim that it may have against the Debtors based on an existing agreement between them that is not being adequately performed. Notwithstanding, there may be

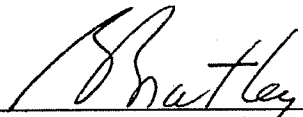
agreements between one or more of the Debtors and New GM that in the future may not be fully performed, or which may not be assigned to the Environmental Response Trust or the GUC Trust before Old GM ceases to exist in accordance with the Plan.<sup>1</sup> Accordingly, New GM is filing this Administrative Proof of Claim out of an abundance of caution to preserve and reserve all of its rights to assert an administrative expense claim against one or more of the Debtors if the facts and circumstance so warrant.

7. The execution and filing of this Administrative Proof of Claim is not and shall not be deemed or construed as a waiver or release of New GM's rights against any person, entity, or property, including, but not limited to, any Trust established pursuant to the Plan.

8. Notices: All notices concerning this Administrative Proof of Claim shall be sent to (i) General Motors LLC, 400 Renaissance Center, Detroit, MI 48265, Attn: Lawrence S. Buonomo, Esq.; and (ii) King & Spalding LLP, 1185 Avenue of the Americas, New York, New York, 10036-4003, Attn: Arthur Steinberg, Esq.

Dated: Detroit, Michigan  
April 25, 2011

GENERAL MOTORS LLC

By:   
Name: Russell S. Bratley  
Title: Director - Corporate Financial  
Planning and Analysis

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<sup>1</sup> For example, New GM and Old GM are parties to a letter agreement dated March 28, 2011 ("March 28 Letter Agreement") that concerns a cost-sharing arrangement between the parties regarding the transportation and disposal of hazardous wastes at certain sites that are referenced in a *Master Lease Agreement (Excluded Manufacturing Assets)*, dated July 9, 2010 between New GM and Old GM. New GM, Old GM and the Environmental Response Trust are currently in discussions regarding the transfer and assignment of the March 28 Letter Agreement to the Environmental Response Trust. However, as of the date of this Administrative Proof of Claim, the transfer and assignment of the March 28 Letter Agreement has not been effectuated. If this transfer and assignment is not completed, an administrative expense claim may arise if the March 28 Letter Agreement is not fully performed by Old GM.

From (631) 470-5000  
Southern District of New York  
United States Bankruptcy Cou  
One Bowling Green  
Kevin Cockerham-Intake Clerk  
New York, NY 10004

Origin ID SXYA



J1110101220225

Ship Date 25JAN11  
ActWgt: 1.0 LB  
CAD 100098347/NET3130

Delivery Address Bar Code



Ref # APS

RMA #  
Return Reason

SHIP TO (614) 289-5400

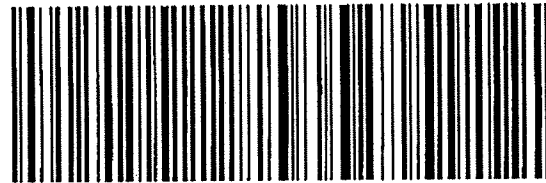
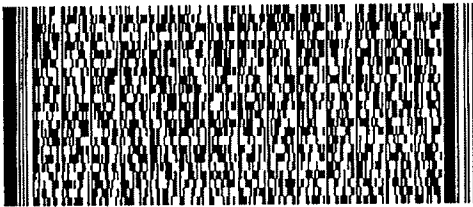
BILL SENDER

**Motors Liquidation Company**  
**The Garden City Group, Inc.**  
**5151 Blazer Parkway**  
**Suite A**  
**Dublin, OH 43017**

**WED - 26 JAN A2**  
**PRIORITY OVERNIGHT**

TRK# 7966 9342 3582  
0221

**43017**  
OH-US  
**LCK**



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- 2 The Return Shipment instructions, which provide your recipient with information on the returns process, will be printed with the label(s)
- 3 After printing, select your next step by clicking one of the displayed buttons

**Note:**To review or print individual labels, select the Label button under each label image above

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
<b>In re</b>	: Chapter 11 Case No.
	: :
<b>MOTORS LIQUIDATION COMPANY, et al.,</b>	: 09-50026 (REG)
<b>f/k/a General Motors Corp., et al.</b>	: :
	: :
<b>Debtors.</b>	: (Jointly Administered)
	: :
-----X	

**ORDER GRANTING OBJECTION TO PROOF OF CLAIM OF GENERAL MOTORS LLC  
(CLAIM NO. 71111) AND ENFORCING ADMINISTRATIVE CLAIM BAR DATE ORDER**

Upon the objection to the administrative proof of claim filed by General Motors LLC (Claim No. 71111) (the “**Claim**”) and motion requesting enforcement of the Administrative Bar Date,<sup>1</sup> dated December 6, 2012 (the “**Objection**”), of the Motors Liquidation Company GUC Trust (the “**GUC Trust**”), formed by the above-captioned debtors (collectively, the “**Debtors**”) in connection with the Debtors’ Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (as may be amended, supplemented, or modified from time to time, the “**Plan**”), pursuant to section 503(a) of title 11, United States Code (the “**Bankruptcy Code**”), Rules 3003(c)(3) and 3007(d) and of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), this Court’s order establishing the deadline for filing requests for payment of certain administrative expenses and procedures relating thereto (the “**Administrative Bar Date Order**”), seeking entry of an order disallowing and expunging the Claim on the grounds that it was not timely filed, all as more fully described in the Objection; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be

<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

provided; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Objection is granted; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Claim is disallowed and expunged; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York  
\_\_\_\_\_, 2013

\_\_\_\_\_  
United States Bankruptcy Judge