



Lenders”), by and through its undersigned counsel, respectfully withdraws, with prejudice and with no costs to any party, (i) its Notice of Appeal (D.I. 12164) of this Court’s Decision on Valuation Methodology for TPC Lenders’ Collateral entered on October 16, 2012 (D.I. 12140) and (ii) the Motion of the TPC Lenders for (I) a Determination that the Bankruptcy Court’s Decision on Valuation Methodology Is a Final Order or, in the Alternative, (II) Leave to Appeal the Bankruptcy Court’s Decision on Valuation Methodology, filed on October 30, 2012 (D.I. 12165).

Dated: New York, New York  
July 2, 2013

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