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## Hearing Date and Time: October 21, 2013 at 2:00 p.m. (prevailing Eastern Time) Objection Deadline: October 14, 2013 at 4:00 p.m. (prevailing Eastern Time)

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Attorneys for General Motors LLC

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	
In re:	: Chapter 11
MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors Corp., et al.	: Case No.: 09-50026 (REG)
Debtors.	: (Jointly Administered) :
MOTORS LIQUIDATION COMPANY GUC TRUST,	x : :
Plaintiff,	: Adversary Proceeding : Case No.: 12-09802 (REG)
V.	:
APPALOOSA INVESTMENT LIMITED PARTNERSHIP, <i>et al.</i> ,	
Defendants.	: : x

## JOINDER OF GENERAL MOTORS LLC TO MOTORS LIQUIDATION COMPANY GUC TRUST'S MOTION FOR ENTRY OF ORDER PURSUANT TO SECTIONS 105, 363 AND 1142 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 3020 AND 9019 APPROVING GLOBAL SETTLEMENT OF GUC TRUST'S OBJECTIONS AND ADVERSARY PROCEEDING RELATING TO NOVA SCOTIA NOTES, AMONG OTHER MATTERS

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1. General Motors LLC ("<u>New GM</u>") hereby supports approval of the *Motors* Liquidation Company GUC Trust's Motion For Entry Of Order Pursuant To Sections 105, 363 And 1142 Of The Bankruptcy Code And Bankruptcy Rules 3020 And 9019 Approving Global Settlement Of GUC Trust's Objections And Adversary Proceeding Relating To Nova Scotia Notes, Among Other Matters [Docket No. 12512] ("<u>9019 Motion</u>"), filed by the Motors Liquidation Company GUC Trust ("<u>GUC Trust</u>") on September 27, 2013.

2. New GM reserves its rights to be heard at the hearing on the 9019 Motion on any of the grounds set forth therein.

WHEREFORE, New GM respectfully requests that (i) the relief requested in the 9019 Motion be granted in its entirety; (ii) the proposed order annexed to the 9019 Motion as Exhibit "B" be entered in the form proposed by the GUC Trust; and (iii) it be granted such other and further relief as is just and proper.

Dated: New York, New York October 16, 2013

Respectfully submitted,

/s/ Arthur Steinberg Arthur Steinberg Scott Davidson KING & SPALDING LLP 1185 Avenue of the Americas New York, New York 10036 Telephone: (212) 556-2100 Facsimile: (212) 556-2222

Attorneys for General Motors LLC