

STATUS CONFERENCE: AUGUST 31, 2015 AT 9:45 A.M.

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Counsel for General Motors LLC

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	: :
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	: Case No.: 09-50026 (REG)
<i>f/k/a General Motors Corp., et al.</i>	: :
	: (Jointly Administered)
Debtors.	: :
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**NOTICE OF STATUS CONFERENCE TO BE HELD
IN CONNECTION WITH THE COURT’S CASE
MANAGEMENT ORDER, DATED AUGUST 19, 2015 [DKT. NO. 13383],
AND THE LETTERS FILED IN RESPONSE THERETO**

PLEASE TAKE NOTICE that, in connection with the Court’s *Case Management Order Re No-Strike, No-Stay, Objection, and GUC Trust Asset Pleading*, entered on August 19, 2015 [Dkt. No. 13383], and the letters filed in response thereto, the Court has scheduled a status conference that will take place before the Honorable Robert E. Gerber, United States Bankruptcy

Judge, in Room 523 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **August 31, 2015 at 9:45 a.m.**

Dated: New York, New York
August 27, 2015

/s/ Arthur Steinberg
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