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September 25, 2017

VIA ELECTRONIC COURT FILING

The Honorable Martin Glenn
United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004

Re: *In re Motors Liquidation Company*, Case No. 09-50026 (MG)

Dear Judge Glenn:

The undersigned represent certain Ignition-Switch, Non-Ignition Switch, and Pre-Closing Accident Plaintiffs (“**Plaintiffs**”) and holders (the “**Participating Unitholders**”) of more than 65 percent of the beneficial units of the Motors Liquidation Company GUC Trust (the “**GUC Trust**”). We write jointly in connection with the Court’s directive at the August 17, 2017 hearing that the parties meet and confer regarding a plan of discovery governing: (i) Plaintiffs’ then contemplated motion (“**Plaintiffs’ Enforcement Motion**”) to enforce the settlement agreement (“**Plaintiffs’ Settlement Agreement**”) by and among Plaintiffs and the GUC Trust, and (ii) the then contemplated motion (the “**New GM Approval Motion**”) and, together with Plaintiffs’ Enforcement Motion, the “**Motions**”) filed by Wilmington Trust Company (“**Wilmington Trust**”), as trustee for and administrator of the GUC Trust, for Court approval of a settlement agreement (the “**New GM Agreement**”) between the GUC Trust and General Motors LLC (“**New GM**”).¹

The parties have met and conferred over the course of the past month, but have been unable to reach a consensus on five main issues: (i) the sequence in which discovery should be conducted and the Motions should be heard; (ii) the persons that may be subject to discovery; (iii) the date range that should apply to such discovery; (iv) the applicable deadlines for the completion of discovery and the filing of briefs; and (v) New GM’s participation in discovery and briefing with respect to Plaintiffs’ Enforcement Motion. We write to provide the Court with

¹ The Motions were described to the Court at the August 17, 2017 hearing but had not yet been filed. Plaintiffs’ Enforcement Motion and the New GM Approval Motion were ultimately filed on September 11, 2017 [Dkt. No. 14092] and September 12, 2017 [Dkt. No. 14095], respectively. New GM filed a joinder to the New GM Approval Motion on September 12, 2017 [Dkt. No. 14096].

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Plaintiffs' and the Participating Unitholders' positions on these issues, and to jointly present a proposed path forward.²

Sequencing of the Motions. Plaintiffs and the Participating Unitholders (collectively, the "**Settlement Support Parties**") believe that the New GM Approval Motion and any alternative forms of relief that are likely to be sought by the Settlement Support Parties (as discussed below) should be held in abeyance pending discovery and adjudication of Plaintiffs' Enforcement Motion. New GM and Wilmington Trust believe that the New GM Approval Motion should proceed simultaneously with these matters.

While we recognize that the Court has expressed its view that the Motions should be adjudicated simultaneously, we respectfully request that the Court reconsider this position, and submit that the most efficient and logical approach is to defer discovery and adjudication of the New GM Approval Motion and any related relief sought by the Settlement Support Parties until Plaintiffs' Enforcement Motion has been decided. The New GM Agreement, by its terms, automatically terminates if Plaintiffs' Enforcement Motion is granted. Thus, deferring the New GM Approval Motion until after Plaintiffs' Enforcement Motion has been decided will ensure that neither the parties nor the Court devote time and money to a motion that may ultimately be rendered moot. The cost issue is especially pertinent for Plaintiffs and the Participating Unitholders, who are funding their own costs of litigation, and do not have New GM's deep pockets, or the remaining funds in the GUC Trust, to cover their expenses.

Additionally, proceeding simultaneously with Plaintiffs' Enforcement Motion and the New GM Approval Motion is certain to engender significant additional litigation. The Settlement Support Parties believe that if the New GM Approval Motion does go forward, it is important for the Court to simultaneously hear and adjudicate: (i) a motion to be filed by the Participating Unitholders to remove Wilmington Trust as trustee for and administrator of the GUC Trust (the "**Removal Motion**"); and (ii) a complaint to be filed by Plaintiffs against New GM asserting, *inter alia*, claims for tortious interference with contract, aiding and abetting breach of fiduciary duty, tortious interference with prospective contract or business relations, and violation of the Plan (the "**Complaint**").

Accordingly, in the event that the Court orders the New GM Approval Motion and Plaintiffs' Enforcement Motion to proceed contemporaneously, the Participating Unitholders intend to file the Removal Motion and Plaintiffs intend to file the Complaint so that they may

² During a meet and confer held on September 18, 2017, the parties agreed to submit letters to the Court setting forth their respective positions on the disputed issues by 5:00 p.m. (ET) on September 25, 2017.

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also proceed on the same schedule. This will unquestionably increase the expense and complexity of these proceedings. Again, however, the need for the Removal Motion and the Complaint may be obviated if Plaintiffs' Enforcement Motion is granted. Therefore, adjudication of Plaintiffs' Enforcement Motion is an important gating item that should occur before any other issues move forward.

As we understand it, the primary basis for New GM's and Wilmington Trust's opposition to deferring consideration of the New GM Approval Motion pending adjudication of Plaintiffs' Enforcement Motion is that it may result in the inconvenience of witnesses having to sit for multiple depositions. Any inconvenience posed, however, pales in comparison to the burden that will be imposed on Plaintiffs and the Participating Unitholders if they are forced to incur the expense of litigating issues that may be rendered moot.

Discovery Targets. Wilmington Trust and New GM contend that because the negotiations over Plaintiffs' Settlement Agreement and the New GM Agreement took place between outside counsel, all discovery should be limited to outside counsel and discovery of the parties themselves should be precluded. There is simply no basis to limit discovery of Wilmington Trust and New GM in this manner.

During the initial phase, the parties should be permitted to conduct discovery only in connection with Plaintiffs' Enforcement Motion, and discovery should be limited to outside counsel with the exception of Wilmington Trust. Wilmington Trust evaluated Plaintiffs' Settlement Agreement and provided a declaration in support of Plaintiffs' Settlement Agreement. Thus, discovery of Wilmington Trust is unquestionably relevant to Plaintiffs' Enforcement Motion.

In the event that discovery proceeds on the New GM Approval Motion, the Removal Motion, and/or the Complaint, the Settlement Support Parties should be permitted to serve discovery directly on New GM and Wilmington Trust. The Settlement Support Parties have no way of knowing who participated in the negotiations over the New GM Agreement or New GM's efforts to induce Wilmington Trust to suddenly abandon Plaintiffs' Settlement Agreement, and should not be forced to simply accept New GM's and Wilmington Trust's representations on these issues at face value. Further, the Participating Unitholders should be permitted to take discovery of Wilmington Trust's assertions that entry into the New GM Agreement is consistent with Wilmington Trust's fiduciary duties and in the Unitholders' best interests.

Moreover, any argument by New GM and Wilmington Trust that they should not be limited to discovery of the Participating Unitholders' and Plaintiffs' outside counsel if Plaintiffs

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and the Participating Unitholders are not so limited should be rejected. All of the parties involved in the negotiation of Plaintiffs' Settlement Agreement, *including Wilmington Trust*, acknowledge that the discussions relevant to Plaintiffs' Enforcement Motion took place solely between counsel. Thus, discovery of Plaintiffs or the Participating Unitholders themselves is wholly unwarranted, and would serve no purpose other than to impose an unnecessary burden.

Discovery Time Period. Wilmington Trust and New GM contend that the time period subject to discovery of all issues should be July 7, 2017 to August 17, 2017. This one-size-fits-all approach is too broad for some issues, and too narrow for others.

As discussed above, during the initial phase, discovery should be limited to Plaintiffs' Enforcement Motion, and apply only to the time period of August 7, 2017 (two days before New GM was first informed by the Settlement Support Parties about the general terms of Plaintiffs' Settlement Agreement) to August 17, 2017 (the date of the status conference before this Court). There is no need for discovery spanning beyond this date range, as all of the documents and communications relevant to the question of whether Plaintiffs' Settlement Agreement is binding were created or exchanged within this period.

In the event that discovery proceeds on the New GM Approval Motion, the Removal Motion, and/or the Complaint, the Settlement Support Parties believe that the time period subject to discovery should range from May 1, 2017 to the present. Just as the Settlement Support Parties have no way of knowing who was involved in the negotiations over the New GM Agreement or the events that led to Wilmington Trust's sudden disavowal of Plaintiffs' Settlement Agreement, they have no way of knowing the period in which these discussions occurred. It is certainly reasonable to believe, however, that they may have taken place over many months, rather than in the span of two hours as New GM and Wilmington Trust contend.³ Again, the Settlement Support Parties are entitled to conduct discovery to test New GM's and Wilmington Trust's assertions in this regard. If, as New GM and Wilmington Trust contend, no communications occurred prior to July 7, 2017, then the burden of such discovery will be *de minimis*.

Deadlines for Discovery. The parties also appear to disagree regarding the discovery and briefing deadlines that should apply if the Motions proceed simultaneously. In this event, the Settlement Support Parties believe that the deadlines discussed among the parties will need to move back to accommodate discovery and briefing regarding each of Plaintiffs' Enforcement

³ Hearing Tr., 17:7 (Aug. 17, 2017).

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Motion, the New GM Approval Motion, the Complaint, and the Removal Motion (the dates originally discussed among the parties also need to be pushed back to account for the time it has taken the parties to bring these issues to the Court for resolution).

The Settlement Support Parties submit that the scheduling order attached as Exhibit A (the “**Full Bifurcation Scheduling Order**”) should govern if all motions and the Complaint are held in abeyance pending adjudication of Plaintiffs’ Enforcement Motion, and that the scheduling order attached as Exhibit B (the “**Partial Bifurcation Scheduling Order**”) should govern if Plaintiffs’ Enforcement Motion, the New GM Approval Motion, the Complaint, and the Removal Motion proceed simultaneously.

New GM Lacks Standing to Challenge Plaintiffs’ Settlement Agreement. Under the terms of the Plan confirmed in this case, New GM was to have no role in the estimation or allowance of general unsecured claims. Furthermore, because New GM is neither a party to Plaintiffs’ Settlement Agreement nor a third-party beneficiary of it, New GM lacks standing to challenge the enforcement of Plaintiffs’ Settlement Agreement or raise any affirmative defenses with respect to that contract. *See, e.g., Hillside Metro Assoc., LLC v. JPMorgan Chase Bank, Nat. Ass’n*, 747 F.3d 44, 49 (2d Cir. 2014); *Shea v. Royal Enterprises, Inc.*, No. 09 CIV 8709 THK, 2011 WL 43460, at *3 (S.D.N.Y. Jan. 6, 2011); *Tamir v. Bank of New York Mellon*, No. 12-CV-4780 DLI JO, 2013 WL 4522926, at *3 (E.D.N.Y. Aug. 27, 2013). Accordingly, New GM should not be permitted to participate in briefing or discovery with respect to Plaintiffs’ Enforcement Motion, which concerns an agreement that New GM has no standing to challenge. While New GM may be interested in the outcome of Plaintiffs’ Enforcement Motion, that interest simply does not confer standing on New GM to challenge the enforcement of an agreement to which it was neither a party nor a third-party beneficiary.

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We look forward to the opportunity to address these matters further with the Court, and understand that all parties are available for a Court conference any day the week of October 2, 2017 other than October 6. Of course, in the event that these dates do not work for the Court, we will make ourselves available at the Court's convenience.

Respectfully Submitted,

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Enclosures

Exhibit A

Full Bifurcation Scheduling Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MOTORS LIQUIDATION COMPANY, *et al.*,
f/k/a General Motors Corp., *et al.*,

Debtors.

Chapter 11
Case No. 09-50026 (MG)
(Jointly Administered)

PRE-TRIAL STIPULATION AND SCHEDULING ORDER

WHEREAS, counsel representing certain ignition-switch, non-ignition switch, and personal-injury plaintiffs (“**Plaintiffs**”) in the Motors Liquidation Company GUC Trust (the “**GUC Trust**”) have filed a motion (Dkt. No. 14092) (the “**Plaintiffs’ Enforcement Motion**”) asserting that the Settlement Agreement appearing at Dkt. No. 14061-1 (the “**Plaintiffs’ Settlement Agreement**”) is a binding agreement with the GUC Trust;

WHEREAS, the GUC Trust has filed a motion (Dkt. 14095) (the “**New GM Approval Motion**,” and, with Plaintiffs’ Enforcement Motion, the “**Motions**”) seeking approval of an agreement (the “**New GM Agreement**”) between the GUC Trust and General Motors LLC (“**New GM**”) and New GM filed a joinder therein (Dkt. 14096) (the “**New GM Joinder**”);

WHEREAS, the GUC Trust disputes and denies that it is bound by Plaintiffs’ Settlement Agreement, and New GM opposes Plaintiffs’ Settlement Agreement and otherwise denies the allegations made by Plaintiffs with respect to the Dispute (as defined below);

WHEREAS, certain participating Unitholders holding approximately 65% of the GUC Trust Units (the “**Participating Unitholders**”) oppose approval of the New GM Agreement, and believe Plaintiffs’ Settlement Agreement is a binding agreement;

WHEREAS, a conference was held before the Court on August 17, 2017 concerning the disputes raised in the Motions and in various letters filed with the Court by Plaintiffs, New GM, the GUC Trust, and the Participating Unitholders on August 15, 2017 and August 16, 2017

(hereinafter, the “**Dispute**”);

WHEREAS, during the August 17, 2017 conference, the Court ordered the Parties (as herein defined) to meet and confer concerning discovery in connection with the Dispute;

WHEREAS, since August 17, 2017, Plaintiffs and the GUC Trust have served discovery requests and, as directed by the Court, counsel for Plaintiffs, the GUC Trust, the Participating Unitholders, and New GM have engaged in meet and confer discussions concerning the scope and timing of discovery, as well as the timing and scope of the Parties’ respective pleadings, relating to the Dispute;

WHEREAS, Plaintiffs, the GUC Trust, the Participating Unitholders, and New GM (each, a “**Party**,” and collectively, the “**Parties**”) have agreed, and the Court has determined that with respect to the submission of the Dispute for adjudication, that the following schedule shall govern the events leading up to and including the final pre-trial conference and evidentiary hearing.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. **Phase 1 Issue.** The resolution of the Dispute shall be bifurcated as follows. In the first phase (“**Phase 1**”), the topics of discovery, briefing, and decision shall be limited exclusively to the following issue:

(a) whether Plaintiffs’ Settlement Agreement is a binding agreement.

2. **Phase 2 Issues.** Any and all of the Parties’ rights, claims, and defenses with respect to the Phase 2 Issues shall be, and hereby are reserved expressly. The Parties shall meet and confer regarding the discovery, briefing (in addition to the New GM Approval Motion and the New GM Joinder that have already been filed), and trial schedule with respect to the applicable Phase 2 Issue once the Phase 1 Issue is resolved by the Court. Phase 2 shall include discovery, briefing, and decision on one of the following issues:

(a) If the Court finds that Plaintiffs' Settlement Agreement is binding, whether Plaintiffs' Settlement Agreement should be approved; or

(b) If the Court finds that Plaintiffs' Settlement Agreement is not binding, whether the New GM Agreement should be approved.

3. **Phase 1 Briefs.** In addition to Plaintiffs' Enforcement Motion, the following briefs shall be filed with respect to the Phase 1 Issue. On or before **November 27, 2017**, any joinders to Plaintiffs' Enforcement Motion, and any objections to Plaintiffs' Enforcement Motion, or respective joinders thereto (the "**Objections**"), shall be filed by the Parties. On or before **December 7, 2017**, replies in further support of Plaintiffs' Enforcement Motion (and any respective joinders therein) (the "**Replies**," with Plaintiffs' Enforcement Motion, the Objections, and any respective joinders, collectively the "**Phase 1 Briefs**") shall be filed by the Parties. The Phase 1 Briefs shall be limited to Phase 1 Issues.

4. **Phase 1 Discovery.** The discovery referenced below at 4(a) through 4(i) shall be limited in scope to the Phase 1 Issue. Any Party shall be entitled to propound discovery on any other Party.

a. Requests for production of documents, requests for admissions, and interrogatories shall be served on or before **October 16, 2017**.

b. The date range with respect to requests for the production of documents propounded by any Party on any other Party shall be August 7, 2017 through August 17, 2017; because Plaintiffs' and the GUC Trust's counsel have represented that the negotiations between Plaintiffs and the GUC Trust concerning Plaintiffs' Settlement Agreement took place between outside counsel, document discovery, written discovery, and depositions propounded on Plaintiffs and the GUC Trust concerning the negotiations that led to the Plaintiffs'

Settlement Agreement and whether the Plaintiffs' Settlement Agreement is a binding agreement will be limited to outside counsel for Plaintiffs and the GUC Trust only. For the avoidance of doubt, absent further order of the Court or agreement of the parties, no such limitation shall apply with respect to any discovery of the Phase 2 Issues.

c. The Parties shall use the format for production of documents, including electronically stored information, set forth in the GM MDL protocol (MDL Order No. 11, MDL Docket No. 295), provided however, that documents shall be produced to the Parties rather than to the MDL 2543 Document Depository.

d. Document production shall be substantially complete by **October 30, 2017**.

e. Responses to interrogatories and requests for admissions shall be served by **October 30, 2017**.

f. The deadline to identify witnesses who either will be called to testify at trial or will submit a declaration shall be **October 30, 2017**.

g. Categorical privilege logs shall be served by **November 6, 2017**. The Parties agree that internal communications among counsel representing the same Party and between counsel and their clients need not be logged.¹ Notwithstanding the foregoing sentence, the Parties reserve all rights to challenge the assertion of privilege over internal communications between and

¹ For purposes of this provision, (a) counsel representing Plaintiffs means Brown Rudnick LLP; Stuzman, Bromberg, Esserman & Plifka, P.C.; Hagens Berman Sobol & Shapiro LLP; Lief Cabraser Heimann & Bernstein LLP; Hilliard Muñoz Gonzales LLP; Hillard & Shadowen LLP; The Law Offices of Thomas J. Henry; Goodwin Proctor LLP; and Andrews Myers, P.C. and (b) counsel representing New GM means Kirkland & Ellis LLP, King & Spalding LLP, and Quinn Emanuel Urquhart & Sullivan LLP.

among outside counsel and their clients (or any other document or communication over which privilege is asserted).

h. Depositions shall be completed by **November 21, 2017**.

The Parties agree to work together to schedule depositions at a time and place convenient to the witnesses.

i. Discovery from third parties shall be completed on the same schedule as Party discovery.

5. **Trial**. The Court shall conduct an evidentiary hearing with respect to the Phase 1 Issue on _____, 2017.

6. **Amendment**. The deadlines set forth in paragraphs 3 and 4 above may be modified by agreement of the Parties without leave of Court. Modifications to any other provision in this Stipulation and Order require leave of Court. The Parties, separately or by agreement, may apply to the Court for modification of any part of the schedule.

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SO ORDERED:

HONORABLE MARTIN GLENN
UNITED STATES BANKRUPTCY JUDGE

September [], 2017

Exhibit B

Partial Bifurcation Scheduling Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MOTORS LIQUIDATION COMPANY, *et al.*,
f/k/a General Motors Corp., *et al.*,

Debtors.

Chapter 11
Case No. 09-50026 (MG)
(Jointly Administered)

PRE-TRIAL STIPULATION AND SCHEDULING ORDER

WHEREAS, counsel representing certain ignition-switch, non-ignition switch, and personal-injury plaintiffs (“**Plaintiffs**”) in the Motors Liquidation Company GUC Trust (the “**GUC Trust**”) have filed a motion (Dkt. No. 14092) (the “**Plaintiffs’ Enforcement Motion**”) asserting that the Settlement Agreement appearing at Dkt. No. 14061-1 (the “**Plaintiffs’ Settlement Agreement**”) is a binding agreement with the GUC Trust;

WHEREAS, Wilmington Trust Company (“**Wilmington Trust**”), in its capacity as trustee and trust administrator of the GUC Trust, has filed a motion (Dkt. 14095) (the “**New GM Approval Motion**,” and, with Plaintiffs’ Enforcement Motion, the “**Motions**”) seeking approval of an agreement (the “**New GM Agreement**”) between the GUC Trust and General Motors LLC (“**New GM**”) and New GM filed a joinder therein (Dkt. 14096) (the “**New GM Joinder**”);

WHEREAS, Wilmington Trust disputes and denies that it is bound by the Plaintiffs’ Settlement Agreement, and New GM opposes Plaintiffs’ Settlement Agreement and otherwise denies the allegations made by Plaintiffs with respect to the Dispute (as defined below);

WHEREAS, certain participating Unitholders holding approximately 65% of the GUC Trust Units (the “**Participating Unitholders**”) oppose approval of the New GM Agreement, believe Plaintiffs’ Settlement Agreement is a binding agreement, and intend to seek to remove Wilmington Trust as the trustee and trust administrator of the GUC Trust;

WHEREAS, a conference was held before the Court on August 17, 2017 concerning the

disputes raised in the Motions and in various letters filed with the Court by Plaintiffs, New GM, the GUC Trust, and the Participating Unitholders on August 15, 2017 and August 16, 2017 (hereinafter, the “**Dispute**”);

WHEREAS, during the August 17, 2017 conference, the Court ordered the Parties (as herein defined) to meet and confer concerning discovery in connection with the Dispute;

WHEREAS, since August 17, 2017, Plaintiffs and the GUC Trust have served discovery requests and, as directed by the Court, counsel for Plaintiffs, the GUC Trust, the Participating Unitholders, and New GM have engaged in meet and confer discussions concerning the scope and timing of discovery, as well as the timing and scope of the Parties’ respective pleadings, relating to the Dispute;

WHEREAS, Plaintiffs, Wilmington Trust, the Participating Unitholders, and New GM (each, a “**Party**,” and collectively, the “**Parties**”) have agreed, and the Court has determined that with respect to the submission of the Dispute for adjudication, that the following schedule shall govern the events leading up to and including the final pre-trial conference and evidentiary hearing.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. **Phase 1 Issues**. The resolution of the Dispute shall be bifurcated as follows. In the first phase (“**Phase 1**”), the topics of discovery, briefing, and decision shall be limited exclusively to the following issues (the “**Phase 1 Issues**”):

- (a) whether Plaintiffs’ Settlement Agreement is a binding agreement;
- (b) if the Court finds that Plaintiffs’ Settlement Agreement is not binding, whether the New GM Agreement should be approved; provided that for the avoidance of doubt, discovery with respect to the Phase 1 Issues shall include discovery concerning Plaintiffs’ allegations—which New GM disputes—that New GM interfered with

Plaintiffs' Settlement Agreement;¹ and

(c) whether Wilmington Trust shall be removed as trustee and trust administrator of the GUC.

2. **Phase 2 Issue.** Any and all of the Parties' rights, claims, and defenses with respect to the Phase 2 Issue shall be, and hereby are reserved expressly. The Parties shall meet and confer regarding the discovery, briefing, and trial schedule with respect to the Phase 2 Issue once the Phase 1 Issues are resolved by the Court. If the Court finds that Plaintiffs' Settlement Agreement is binding, Phase 2 shall include discovery, briefing, and decision on whether Plaintiffs' Settlement Agreement should be approved under title 11 of the United States Code, 11 U.S.C. §§ 101-1532 and applicable bankruptcy and non-bankruptcy law by this Court (or the United States District Court for the Southern District of New York) (the "**Phase 2 Issue**"). For the avoidance of doubt, if Plaintiffs' Settlement Agreement is found not to be a binding agreement, then there shall not be a Phase 2 proceeding.

3. **Phase 1 Briefs.** The following briefs shall be filed with respect to the Phase 1 Issues in addition to Plaintiffs' Enforcement Motion, the New GM Approval Motion, and the New GM Joinder. On or before **October 20, 2017**, the Participating Unitholders shall file a motion seeking removal of Wilmington Trust as the trustee and trust administrator of the GUC Trust (the "**Removal Motion**"). On or before **December 11, 2017**, any joinders to Plaintiffs' Enforcement Motion or the Removal Motion, and any objections to Plaintiffs' Enforcement Motion, the New GM Approval Motion, or the Removal Motion (and any respective joinders thereto) (the "**Objections**"), shall be filed by the Parties. On or before **December 21, 2017**, replies in further support of Plaintiffs' Enforcement Motion, the New GM Approval Motion, and the Removal Motion (and any respective joinders thereto) (the "**Replies**," with the Plaintiffs'

¹ Plaintiffs intend to file a complaint against New GM in connection with Phase 1; however, this Scheduling Order does not include deadlines for briefing or decision on the complaint, which will be addressed in a separate scheduling order or an amendment hereto.

Enforcement Motion, the New GM Approval Motion, the New GM Joinder, the Objections, and any respective joinders, collectively the “**Phase 1 Briefs**”) shall be filed by the Parties. The Phase 1 Briefs shall be limited to Phase 1 Issues.

4. **Phase 1 Discovery.** The discovery referenced below at 4(a) through 4(i) shall be limited in scope to the Phase 1 Issues. Any Party shall be entitled to propound discovery on any other Party.

a. Requests for production of documents, requests for admissions, and interrogatories shall be served on or before **October 30, 2017.**

b. The date range with respect to requests for the production of documents propounded by any Party on any other Party shall be May 1, 2017 through August 17, 2017; provided that, because Plaintiffs’ and the GUC Trust’s counsel have represented that the negotiations between Plaintiffs and the GUC Trust concerning Plaintiffs’ Settlement Agreement took place between outside counsel, document discovery, written discovery, and depositions propounded on Plaintiffs and the GUC Trust concerning the negotiations that led to the Plaintiffs’ Settlement Agreement and whether the Plaintiffs’ Settlement Agreement is a binding agreement will be limited to outside counsel for Plaintiffs and the GUC Trust only. For the avoidance of doubt, no such limitation shall apply with respect to any other issue, including, without limitation, whether the New GM Agreement shall be approved by this Court, and whether New GM interfered with Plaintiffs’ Settlement Agreement.

c. The Parties shall use the format for production of documents, including electronically stored information, set forth in the GM MDL protocol (MDL Order No. 11, MDL Docket No. 295), provided however, that

documents shall be produced to the Parties rather than to the MDL 2543

Document Depository.

- d. Document production shall be substantially complete by **November 13, 2017**.
 - e. Responses to interrogatories and requests for admissions shall be served by **November 13, 2017**.
 - f. The deadline to identify witnesses who either will be called to testify at trial or will submit a declaration shall be **November 13, 2017**.
 - g. Categorical privilege logs shall be served by **November 20, 2017**. The Parties agree that internal communications among counsel representing the same Party and between counsel and their clients need not be logged.² Notwithstanding the foregoing sentence, the Parties reserve all rights to challenge the assertion of privilege over internal communications between and among outside counsel and their clients (or any other document or communication over which privilege is asserted).
 - h. Depositions shall be completed by **December 4, 2017**. The Parties agree to work together to schedule depositions at a time and place convenient to the witnesses.
 - i. Discovery from third parties shall be completed on the same schedule as Party discovery.
5. **Trial**. The Court shall conduct an evidentiary hearing with respect to the Phase 1

² For purposes of this provision, (a) counsel representing Plaintiffs means Brown Rudnick LLP; Stuzman, Bromberg, Esserman & Plifka, P.C.; Hagens Berman Sobol & Shapiro LLP; Lief Cabraser Heimann & Bernstein LLP; Hilliard Muñoz Gonzales LLP; Hillard & Shadowen LLP; The Law Offices of Thomas J. Henry; Goodwin Proctor LLP; and Andrews Myers, P.C. and (b) counsel representing New GM means Kirkland & Ellis LLP, King & Spalding LLP, and Quinn Emanuel Urquhart & Sullivan LLP.

Issues on _____, 2017.

6. **Amendment.** The deadlines set forth in paragraphs 3 and 4 above may be modified by agreement of the Parties without leave of Court. Modifications to any other provision in this Stipulation and Order require leave of Court. The Parties, separately or by agreement, may apply to the Court for modification of any part of the schedule.

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SO ORDERED:

HONORABLE MARTIN GLENN
UNITED STATES BANKRUPTCY JUDGE

September [], 2017