

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

Chapter 11

**MOTORS LIQUIDATION COMPANY, f/k/a
GENERAL MOTORS CORPORATION, et al.,**

**Case No. 09-50026 (MG)
(Jointly Administered)**

Debtors.

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**MOTORS LIQUIDATION COMPANY
AVOIDANCE ACTION TRUST, by and through
the Wilmington Trust Company, solely in its
capacity as Trust Administrator and Trustee,**

Adversary Proceeding

Case No. 09-00504 (MG)

Plaintiff,

against

JPMORGAN CHASE BANK, N.A., et al.,

Defendants.

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AFFIDAVIT OF SERVICE

STATE OF OHIO)
) ss
COUNTY OF FRANKLIN)

I, Shawn Heckert, being duly sworn, depose and state:

1. I am a Senior Case Manager with Epiq Class Action & Claims Solutions, Inc.,¹ the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017.
2. On May 13, 2019, at the direction of Binder & Schwartz LLP, attorneys for the Motors Liquidation Company Avoidance Action Trust, I caused true and correct copies of the following

¹ Epiq Class Action and Claims Solutions, Inc. acquired Garden City Group, LLC on June 15, 2018.

documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (Master Service List and Notice of Appearance Parties with e-mail addresses), by first class mail on the parties identified on Exhibit B annexed hereto (20 Largest Creditors of Remediation and Liability Management Company, Inc., 20 Largest Creditors of Environmental Corporate Remediation Company, Inc.), and by overnight delivery on the parties identified on Exhibit C annexed hereto (Office of the United States Trustee and Chambers of the Honorable Martin Glenn):

-) **Notice of Hearing on Motion of Motors Liquidation Company Avoidance Action Trust for Entry of an Order Pursuant to Section 105 of the Bankruptcy Code and Bankruptcy Rule 9019 Approving the Settlement Between the Parties (“Notice of Hearing on Motion of Motors Liquidation Company Avoidance Action Trust”)** [Docket No. 14502];
-) **Declaration of Arthur J. Gonzalez in Support of Motion of Motors Liquidation Company Avoidance Action Trust for Entry of an Order Pursuant to Section 105 of the Bankruptcy Code and Bankruptcy Rule 9019 Approving the Settlement Between the Parties (“Declaration of Arthur J. Gonzalez in Support of Motion of Motors Liquidation Company Avoidance Action Trust”)** [Docket No. 14504]; and
-) **Motion of Motors Liquidation Company Avoidance Action Trust for Entry of an Order Pursuant to Section 105 of the Bankruptcy Code and Bankruptcy Rule 9019 Approving the Settlement Between the Parties (“Motion of Motors Liquidation Company Avoidance Action Trust”)** [Docket No. 14505].

3. On May 16, 2019, also at the direction of Binder & Schwartz LLP, I caused true and correct copies of the following documents to be served by first class mail on the parties identified on Exhibit D annexed hereto (Avoidance Action Beneficiary Parties):²

-) **Notice of Hearing on Motion of Motors Liquidation Company Avoidance Action Trust;**
-) **Declaration of Arthur J. Gonzalez in Support of Motion of Motors Liquidation Company Avoidance Action Trust; and**
-) **Motion of Motors Liquidation Company Avoidance Action Trust.**

² The envelopes utilized in service on these parties included a legend, which stated “Important Legal Documents Enclosed: Please direct a copy of the contents of this envelope to the President, Managing or General Agent.”

4. On May 16, 2019, also at the direction of Binder & Schwartz LLP, I caused a true and correct copy of the following document to be served by e-mail on the Depository Trust Company's LENSNOTICE system to legalandtaxnotices@dtcc.com:

) **Notice to the Holders of Motors Liquidation Company (f/k/a General Motors Company) Debentures and Notes with the Following CUSIP Nos. :**
370ESCAN5; 370ESCAJ4; 370ESCAR6; 370ESCAG3; 370ESCAS7;
370ESCAT2; 370ESCAU9; 370ESCAV7; 370ESCAZ8; 370ESCB0;
370ESCBQ7; 370ESCBT1; 370ESCBW4; 370ESCBS3; 370ESC816;
370ESC774; 370ESC766; 370ESC758; 370ESC741; 370ESC733; 370ESC725;
370EESC717; 370ESC121; 370ESC691; 616ESC AA2; 616ESC AB0; 349ESC
AT1; 677ESC AU2; 677ESC BC2; 455ESC AB8; 594ESC AQ6;
XS0171942757; XS0171943649; CH0008769264 [Annexed hereto as Exhibit E].

/s/ Shawn Heckert
Shawn Heckert

Sworn to before me this 22nd day of
May, 2019

/s/ Catherine Champa
Catherine Champa
Notary Public, State of Ohio
Commission Expires: February 22, 2020

EXHIBIT A

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AIMS/STEPHENS & STEPHENS	2495 MAIN ST STE 442				BUFFALO	NY	14214
ARCADIS BBL	28550 CABOT DR STE 500				NOVI	MI	48377-2990
ARCADIS BBL	ATTN: CHRIS PETERS	28550 CABOT DR STE 500			NOVI	MI	48377-2990
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HALEY & ALDRICH OF NEW YORK	200 TOWN CENTRE DRIVE, STE 2				ROCHESTER	NY	14623-4264
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EXHIBIT D

[illegible]

[illegible]

[illegible]

[illegible]

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207 N. 15TH ST.
207 N. 15TH ST.
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EQUITABLE GAS COMP PA	PO BOX 371820				PITTSBURGH	PA	15250
FINCH AUTOMATION INC	7264 GEORGETOWN RD				INDIANAPOLIS	IN	46268
FLUID SYSTEMS & COMPONENTS	4210 E 142ND				GRANDVIEW	MO	64030
GODDARD CONTRACTORS INC	PO BOX 154				BED OAK	TX	75154
GREAT LAKES CASTER & INDSTR EQUIP	231308 MOMENTUM PLACE				CHICAGO	IL	60689
GRIMSBY CUSTOM TOOLING LTD	65 BARNES RD	CAMBRIDGE CANADA, ON N3H 4R7					
HYUNDAI HEAVY INDUSTRIES CO LTD	P O BOX 714600				COLUMBUS	OH	43271
K & S VENTURES INC	2767 GRANT				ROCHESTER HILLS	MI	48309
MARISON INDUSTRIES INC	DEPT 77 3085				CHICAGO	IL	60678
IMPERIAL SAFETY PRODUCTS	1410 SUNBURST DR				O FALLON	MO	63366
J BOX INC	1620 SOUTH INDIANA AVENUE				AUBURN	IN	46706
HELLER MACHINE TOOLS LP	PO BOX 67000	DEPT 292501			DETROIT	MI	48267
METRON PRECISION INC	29671 W SIX MILE RD				LIVONIA	MI	48152
HINSDALE (VILLAGE OF) IL	19 EAST CHICAGO AVE				HINSDALE	IL	60521
INVERSIONES ORIOLES SA	PO BOX 88893				MILWAUKEE	WI	53288
JARRETT ENGINEERING CO INC	1011 N PENNSYLVANIA STREET				INDIANAPOLIS	IN	46204
JERGENS INC	PO BOX 931344				CLEVELAND	OH	44193
HYDRA-FLEX INC	32975 INDUSTRIAL ROAD				LIVONIA	MI	48150
KIM & CHANG	HUNGKUK LIFE INSURANCE BLDG 9F226 SINMUNNO 1-GA JONGNO-GU	SEOUL 110-786 KOREA					
MXENERGY	PO BOX 659583						
NORBAC III INTERNATIONAL CO	4175 FREIDRICH LANE	STE 100			SAN ANTONIO	TX	78265
NORTH AMERICAN PRODUCTS CORP	LOCK BOX # 1396	1396 PAYSHERE CIRCLE			AUSTIN	TX	78744
NORTHWEST NATURAL GAS OR	PO BOX 6017				CHICAGO	IL	60674
OMNI CONTROLS INC	50164 PONTIAC TRAIL, UNIT 3				PORTLAND	OR	97228
PACIFIC GAS & ELECTRIC COMP CA	PO BOX 997300				WIXOM	MI	48393
PENN POWER A FIRST ENERGY COM	PO BOX 3687				SACRAMENTO	CA	95899
PHENOMENEX INC	411 MADRID AVENUE				AKRON	OH	44309
POWER LUBE INJECTION INC	PO BOX 4031				TORRANCE	CA	90501
PRODUCTION TOOL CO OF CLEVELAND	9002 DUTTON DR				RACINE	WI	53404
PUREWATER DYNAMICS INC	30 KALAMATH ST				TWINSBURG	OH	44087
R L POLK & CO	26955 NORTHWESTERN HWY				DENVER	CO	80223
REED SMITH LLP	PO BOX 7777-W4055				SOUTHFIELD	MI	48034
ROOFTOP SYSTEMS INC	39263 CADBOROUGH DR				PHILADELPHIA	PA	19175
SAWNEE ELEC MEMBERSHIP CORP GA	PO BOX 2153	DEPT 2530			CLINTON TWP	MI	48038
SILVENT NORTH AMERICA LLC	6370 Ameriplex Dr.				BIRMINGHAM	AL	35287
SMITH WATTS & MARTINEZ, LLC	1111 L STREET				Portage	IN	46368
SOUTHTOWN DOOR CO INC	400 VULCAN STREET				SACRAMENTO	CA	95814
SPENCER-ENGINEERS INC	P O BOX 4328				BUFFALO	NY	14207
SRP - SALT RIVER PROJECT AZ	PO BOX 2950				JACKSON	MS	39296
SUTHERLAND LEATHER AND FELT CO	749 EAST MANDOLINE				PHOENIX	AZ	85062
SYRON ENGINEERING & MANUFACTURING	1325 WOODLAND DR				MADISON HEIGHTS	MI	48071
TB CONSULTANTS INC	1001 THIRD AVE WEST	SUITE 600			SALINE	MI	48176
TROY (CITY OF) MI	DRAWER #0103	PO BOX 33321			BRADENTON	FL	34205
TYDEN GROUP INC	PO BOX 79001				DETROIT	MI	48232
UNIFIED INDUSTRIES INC	772084 SOLUTIONS CENTER				DETROIT	MI	48279
UNIFIRST CORP	PO BOX 7580				CHICAGO	IL	60677
WEST MIFFLIN SSA PA	LEGAL TAX SERVICE INC	P O BOX 10020			HALTOM CITY	TX	76111
Deutsche Bank	Theor-heuss-allee 70	Frankfurt a.M. 60262 Germany			PITTSBURGH	PA	15236
Deutsche Bank	Theor-heuss-allee 70	Frankfurt a.M. 60262 Germany					
AVN AIR, LLC	AVN AIR, LLC	4 N PARK DR	STE 500				
City of Sioux City	City Treasurer	P.O. Box 447			HUNT VALLEY	MD	21030
Global Environmental Engineering, Inc.	P. O. Box 352				Sioux City	IA	51102
THE BARTECH GROUP	6408 RELIABLE PARKWAY				Elk Rapids	MI	49629
Waste Management	P.O. Box 9001054				CHICAGO	IL	60686
AIMS/Lathrop & Gage LC	2345 Grand Blvd.				Louisville	KY	40290
Favero GeoSciences	1210 South 5th Street, Suite 2				Kansas City	MO	64108
General Oil Company, Inc.	5218 RELIABLE PARKWAY				Springfield	IL	62703
Adrian Environmental Management, Inc.	c/o Kenneth Richards	7533 Willow Creek Drive			CHICAGO	IL	60686
Iowa Dept of National Resources	Hazardous Waste Remedial Fund	502 E. 9th Street			Canton	MI	48187
AIMS/Sullivan & Worcester LLP	1290 Avenue of the Americas				Des Moines	IA	50319
Genoa Environmental, Inc.	Doug Wagner	3902 Hull Road			New York	NY	10104
CSX Transportation	c/o Property Services	500 Water Street J-180			Huron	OH	44839
BT2, Inc.	2830 Dairy Drive				Jacksonville	FL	32202
Royal Environmental, Inc.	720 Lexington Avenue	P.O. Box 15719			Madison	WI	53718
ARCADIS Geraghty & Miller, Inc.	Dept. 547				Rochester	NY	14615
Global Environmental Engineering Inc.	P.O. Box 352				Denver	CO	80291
Global Environmental Engineering Inc.	P.O. Box 352				Elk Rapids	MI	49629
Bank of New York, The	Financial Control Billing Department	P.O. Box 19445			Elk Rapids	MI	49629
Waste Management, Inc.	P.O. Box 930580				Newark	NJ	07195
					Atlanta	GA	31193

EXHIBIT E

**ALL DEPOSITORIES, NOMINEES, BROKERS AND OTHERS:
PLEASE FACILITATE THE TRANSMISSION OF THIS
NOTICE TO ALL BENEFICIAL OWNERS.**

**NOTICE
TO THE HOLDERS OF**

**MOTORS LIQUIDATION COMPANY
(f/k/a GENERAL MOTORS COMPANY) DEBENTURES AND
NOTES WITH THE FOLLOWING CUSIP NOS.¹: 370ESCAN5;
370ESCAJ4; 370ESCAR6; 370ESCAG3; 370ESCAS7; 370ESCAT2;
370ESCAU9; 370ESCAV7; 370ESCAZ8; 370ESCBB0; 370ESCBQ7;
370ESCBT1; 370ESCBW4; 370ESCBS3; 370ESC816; 370ESC774;
370ESC766; 370ESC758; 370ESC741; 370ESC733; 370ESC725;
370ESC717; 370ESC121; 370ESC691; 616ESC AA2; 616ESC AB0;
349ESC AT1; 677ESC AU2; 677ESC BC2; 455ESC AB8; 594ESC
AQ6; XS0171942757; XS0171943649; CH0008769264**

May 13, 2019

Reference is made to (i) the Second Amended Joint Chapter 11 Plan dated as of March 18, 2011 of the Motors Liquidation Company and certain of its affiliates, which was confirmed by an order of the Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) entered on March 29, 2011 (as so confirmed, the “**Plan**”) and which became effective on March 31, 2011, and (ii) the Fourth Amended and Restated Motors Liquidation Company Avoidance Action Trust Agreement, dated as of February 25, 2019 (the “**Fourth Amended Avoidance Action Trust Agreement**”).²

The Plan provides for the establishment of the Motors Liquidation Company Avoidance Action Trust (the “**Avoidance Action Trust**”) to prosecute the Term Loan Avoidance Action (as defined in the Fourth Amended Avoidance Action Trust Agreement) and distribute proceeds recovered in the Term Loan Avoidance Action, if any, subject to certain conditions. The Fourth Amended Avoidance Action Trust Agreement further provides that the beneficiaries of the Avoidance Action Trust include certain holders of: (i) the initial Allowed General Unsecured Claims; and (ii) the Resolved Allowed General Unsecured Claims (collectively, the “**Allowed General Unsecured Claims**”).

Wilmington Trust Company, as trust administrator and trustee of the Avoidance Action Trust

¹ The CUSIP numbers appearing herein have been included solely for the convenience of the holders of the debentures and notes. Wilmington Trust Company assumes no responsibility for the selection or use of such numbers and makes no representations as to the correctness of the CUSIP numbers appearing herein.

² Information on the bankruptcy proceedings, including a copy of the Plan, can be found at <http://www.motorsliquidationdocket.com>.

(in such capacity, the "**Avoidance Action Trust Administrator**"), hereby informs you, as a potential beneficiary of the Avoidance Action Trust, that, on May 13, 2019, the Avoidance Action Trust Administrator filed a motion (the "**Motion**") with the Bankruptcy Court seeking approval of a global settlement agreement (the "**Settlement Agreement**") that will resolve all pending claims and cross-claims among all parties to the Term Loan Avoidance Action. A copy of the Motion will be made available on the website maintained by the Motors Liquidation Company GUC Trust: www.mlguctrust.com.

Under the Settlement Agreement, the Avoidance Action Trust will receive \$231 million in consideration for which the Avoidance Action Trust will dismiss with prejudice the Term Loan Avoidance Action and release any potential claims against defendants and certain other entities. The money received by the Avoidance Action Trust as part of this Settlement Agreement will be distributed according to the provisions contained in the Fourth Amended Avoidance Action Trust Agreement.

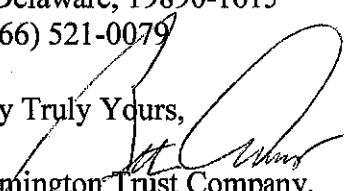
The Motion is currently scheduled to be heard by the Bankruptcy Court on **June 12, 2019 at 11:00 a.m. (Eastern Time)**, with an objection deadline of **June 5, 2019 at 4:00 p.m. (Eastern Time)**.³

Wilmington Trust Company has prepared this communication in its capacity as Avoidance Action Trust Administrator, based upon information supplied to it without independent investigation. You should not rely on Wilmington Trust Company as your sole source of information. Wilmington Trust Company makes no recommendations and gives no investment or legal advice herein, and all potential beneficiaries of the Avoidance Action Trust are urged to consult with their own advisors concerning the Plan and the Motion.

Should you have any questions regarding this notice, please contact Wilmington Trust Company as follows:

Wilmington Trust Company
Rodney Square North
1110 North Market Street
Wilmington, Delaware, 19890-1615
Phone No.: (866) 521-0079

Very Truly Yours,


Wilmington Trust Company,
solely in its capacity as Avoidance Action Trust
Administrator

³ Please note the times and dates set forth herein are subject to change without further notice.