Official Form 417A (12/18)

[Caption as in Form 416A, 416B, or 416D, as appropriate] NOTICE OF APPEAL AND STATEMENT OF ELECTION Part 1: Identify the appellant(s) 1. Name(s) of appellant(s): Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal: For appeals in a bankruptcy case and not in an For appeals in an adversary proceeding. adversary proceeding. ☐ Plaintiff Defendant ☐ Debtor Other (describe) ☐ Creditor ☐ Trustee Other (describe) Part 2: Identify the subject of this appeal 1. Describe the judgment, order, or decree appealed from: 2. State the date on which the judgment, order, or decree was entered: Part 3: Identify the other parties to the appeal List the names of all parties to the judgment, order, or decree appealed from and the names, addresses,  $\dot{\mathbb{Q}}$ and telephone numbers of their attorneys (attach additional pages if necessary): Official Form 417A

Filed 06/27/19 Entered 07/01/19 13:25:53 I am sok person with stending to appeal. I do not posmit 1.5 billon et U.S. fands to get stelen by Stoll racketeers to harm offers including Me- All offers who held their clients property in constructive trust for 10 years may the rewrite flieir 9019(c) agreement and sign it as identical to order being appealed exerpt I do not appeal that branch of opped so Their clients are not prejudically and law years may mobe our 09-50026-mg Doc 14542 Filed 06/27/19 Entered 07/01/19 13:25:53 Main Document Pg 3 of 17

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### Part 4: Optional election to have appeal heard by District Court (applicable only in certain districts)

If a Bankruptcy Appellate Panel is available in this judicial district, the Bankruptcy Appellate Panel will hear this appeal unless, pursuant to 28 U.S.C. § 158(c)(1), a party elects to have the appeal heard by the United States District Court. If an appellant filing this notice wishes to have the appeal heard by the United States District Court, check below. Do not check the box if the appellant wishes the Bankruptcy Appellate Panel to hear the appeal.

Appellant(s) elect to have the appeal heard by the United States District Court rather than by the Bankruptcy Appellate Panel.

Part 5: Sign below

Signature of attorney for appellant(s) (or appellant(s)

if not represented by an attorney)

Name, address, and telephone number of attorney (or appellant(s) if not represented by an attorney):

Fee waiver notice: If appellant is a child support creditor or its representative and appellant has filed the form specified in § 304(g) of the Bankruptcy Reform Act of 1994, no fee is required.

[Note to inmate filers: If you are an inmate filer in an institution and you seek the timing benefit of Fed. R. Bankr. P. 8002(c)(1), complete Director's Form 4170 (Declaration of Inmate Filing) and file that declaration along with the Notice of Appeal.]

### Lead, MEGA, PENAP, SchedF, FeeDueAP, APPEAL, LV2APPEAL, WDREF, MDisCs

#### U.S. Bankruptcy Court Southern District of New York (Manhattan) Bankruptcy Petition #: 09-50026-mg

Date filed: 06/01/2009

Assigned to: Judge Martin Glenn

Chapter 11 Voluntary Asset

Shedule A

**Motors Liquidation Company** 

300 Renaissance Center

Detroit, MI 48265-3000

**OUTSIDE HOME STATE** 

Tax ID / EIN: 38-0572515

aka GMC Truck Division

aka Automotive Market Research

aka NAO Fleet Operations

aka National Car Rental

aka GM Corporation

aka National Car Sales

aka GM Corporation-GM Auction

Department

fka General Motors Corporation Motors Liquidation Computed
In capacity as
host to proceding

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Creditor Committee
Official Committee of Unsecured
Creditors Holding Asbestos-Related
Claims

represented by Lauren Macksoud (See above for address)

Filing Date	#	Docket Text		
06/01/2009	<b>②</b> 1	Voluntary Petition (Chapter 11). Order for Relief Entered. Schedule A due 6/16/2009. Schedule B due 6/16/2009. Schedule C due 6/16/2009. Schedule D due 6/16/2009. Schedule E due 6/16/2009. Schedule F due 6/16/2009. Schedule G due 6/16/2009. Schedule H due 6/16/2009. Summary of schedules - Page 1 due 6/16/2009. Summary of schedules - Page 2 (Statistical Summary) due 6/16/2009. Incomplete Filings due by 6/16/2009, Chapter 11 Plan due by 9/29/2009, Disclosure Statement due by 9/29/2009, Initial Case Conference due by 7/1/2009, Filed by Stephen Karotkin of Weil, Gotshal & Manges LLP on behalf of General Motors Corporation. (Karotkin, Stephen) (Entered: 06/01/2009)		

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UNITED STATES BANKRUPTCY COU SOUTHERN DISTRICT OF NEW YOR		
To	x	
In re:	1-/-	Chapter 11
MOTORS LIQUIDATION COMPANY, f/l GENERAL MOTORS CORPORATION, e		Case No. 09-50026 (MG) (Jointly Administered)
	Debtors.	
MOTORS LIQUIDATION COMPANY AN ACTION TRUST, by and through the Wiln	TRUST, by and through the Wilmington Trust solely in its capacity as Trust Administrator and Adversary Proceeding	
	Plaintiff,	Case No. 09-00504 (MG)
against		
JPMORGAN CHASE BANK, N.A., et al.,		
	Defendants.	

# ORDER PURSUANT TO SECTIONS 105 AND 1142 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 9019 APPROVING THE SETTLEMENT AGREEMENT AND RELATED RELIEF

Upon the motion (the "Motion") of Motors Liquidation Company Avoidance Action Trust (the "AAT") pursuant to Bankruptcy Code sections 105(a) and 1142 and Bankruptcy Rule 9019 dated May 13, 2019 for approval of the settlement agreement (the "Settlement Agreement") dated as of April 10, 2019, entered into among the AAT, the Motors Liquidation Company GUC Trust (the "GUC Trust"), each of the defendants in the Term Loan Avoidance Action that are listed on Schedule 1 to the Settlement Agreement (including any dissolved defendant on behalf of which its former manager or other related Person executed the Settlement Agreement), including, without limitation, JPMorgan Chase Bank, N.A., in its individual capacity and as administrative agent (in

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both such capacities, "JPMorgan") under a Term Loan Agreement dated as of November 29, 2006 and amended from time to time (the "Term Loan Agreement"), and Simpson Thacher & Bartlett LLP (each a "Party," and collectively, the "Parties")<sup>1</sup>; and the joinder to the Motion by the GUC Trust dated May 13, 2019; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. § 1409; and upon consideration of the Declaration of Arthur J. Gonzalez dated May 8, 2019; and due and proper notice of the Settlement Agreement having been given, and no other or further notice being necessary; and the Court having reviewed the Settlement Agreement; and after due deliberation and for good cause shown,

#### THE COURT FINDS:<sup>2</sup>

- A. The legal and factual bases set forth in the Motion establish just and sufficient cause to grant the relief requested therein.
- B. The Settlement Agreement and the actions contemplated thereby, including the releases and bar order given therein, meet the standards established by the Second Circuit for the approval of a compromise and settlement in bankruptcy, and are reasonable, fair and equitable and supported by adequate consideration.
  - C. The Settlement Agreement and the actions contemplated thereby, including the

The Settlement Agreement is annexed as Exhibit B to the Motion. Capitalized terms used in this Order without definition have the meanings ascribed thereto in the Settlement Agreement.

The findings and conclusions set forth herein constitute the Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052. To the extent that any of the findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

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releases given therein, are in the best interests of the beneficiaries of the AAT.

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

- 1. The Motion is **GRANTED** and the Settlement Agreement is **APPROVED**, to the extent set forth herein.
- 2. Any and all objections to the Motion or the relief requested therein that have not been withdrawn, waived or settled, and all reservations of rights included therein, are hereby overruled on the merits.
- 3. The AAT and the GUC Trust are authorized to take all necessary steps pursuant to the terms and conditions of the Settlement Agreement to effectuate the Settlement Agreement and the other Settlement Documents, including without limitation, execution, delivery and performance of the Settlement Agreement and the other Settlement Documents, allowance of the Allowed TL Claims, and effectuation of the releases, bar order and the covenants not to sue incorporated in the Settlement Agreement, the other Settlement Documents and/or this Order.
- 4. As evidenced by the affidavits of service filed with this Court, and in accordance with the procedures described in the Motion, notice has been given and a reasonable opportunity to object or be heard with respect to the Motion and the relief requested therein has been afforded to (a) the potential beneficiaries of the AAT, including the holders of Allowed General Unsecured Claims (as defined in the AAT Agreement); (b) the DIP Lenders; (c) the Capital Providers; (d) the Office of the United States Trustee for the Southern District of New York; (e) counsel to the Signatory Plaintiffs, as such term is defined in the settlement agreement by and among the Signatory Plaintiffs and the GUC Trust, dated as of February 1, 2019; (f) JPMorgan; (g) the Defendants Steering Committee Counsel; (h) all other Term Lender counsel of record; (i) any other Term Lender recipient of the Term Loan Repayment at the electronic or physical address provided

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to JPMorgan, as agent, by the Term Lender as of June 30, 2009 (or such other address, if any, as provided by such Term Lender to JPMorgan thereafter in connection with the Term Loan Avoidance Action); (j) any Net Proceeds Counter-Party to a Net Proceeds Transaction with JPMorgan; (k) any Net Proceeds Counter-Party to a Net Proceeds Transaction with a Non-JPMorgan Term Lender Party, provided that such Net Proceeds Counter-Party is known to the employee or representative of such Non-JPMorgan Term Lender Party who is responsible for supervising the defense of the Term Loan Avoidance Action; (l) additional publication notice of the Motion has been published in The New York Times and Investor's Business Daily, as set forth in the Settlement Agreement; and the notice was good, sufficient and appropriate in light of the circumstances and the nature of the relief requested, and no other or further notice is or shall be required.

- 5. The Fee Examiner shall be given the maximum immunity permitted by law from civil actions for all acts taken or omitted in the performance of her duties. In addition to such immunity, no action may be commenced against the Fee Examiner in connection with Fee Examiner matters except in this Court and only with the prior approval of this Court, which retains exclusive jurisdiction.
  - 6. This Order is a final order within the meaning of 28 U.S.C. § 158(a).
- 7. Upon entry of this Order, any Person (other than a DIP Lender) that is not a signatory to the Settlement Agreement is permanently barred, enjoined, and restrained from contesting or disputing the reasonableness of the settlement, or commencing, prosecuting, or asserting any Actions, including, without limitation, Actions for contribution, indemnity, or comparative fault (however denominated and on whatsoever theory), arising out of or related to any Released Matters, to the fullest extent permitted by law.

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- 8. JPMorgan is authorized in its capacity as administrative agent pursuant to Section 8.05 of the Term Loan Agreement to grant the releases by the Term Lenders contemplated by the Settlement Agreement, to the fullest extent permitted by law.
- 9. For the avoidance of doubt, nothing in this Order shall preclude: (i) claims by the Parties to the Settlement Agreement or Settlement Documents to enforce any obligations created therein; (ii) claims by the Parties to the Settlement Agreement to enforce this Order; or (iii) claims by JPMorgan and the non-JPMorgan Term Lender Parties to pursue, receive or retain distributions on the Allowed TL Claims allocated in Schedule 1 of the Settlement Agreement.
- 10. The AAT Settlement Payment is (i) being made to the AAT to settle the Term Loan Avoidance Action against the Term Lenders, (ii) a partial repayment of the Term Loan Repayment on behalf of the Term Lenders, and (iii) a recovery by the AAT of the proceeds of the Term Loan Avoidance Action.
- 11. The claims arising in favor of the Term Lenders as a result of the AAT Settlement Payment are allowed claims against the GUC Trust and the AAT pursuant to Bankruptcy Code section 502(h), and are "Term Loan Avoidance Action Claims" under and as defined in the GUC Trust Agreement and the AAT Agreement, respectively.
- 12. The failure to specifically include any particular provision of the Settlement Agreement in this Order shall not diminish or impair the effectiveness of such provision, it being the intent of this Court that the Settlement Agreement, and all actions required for its implementation, be approved in its entirety.
- 13. If the Final Closing Conditions are not met, then this Order shall be deemed to be nullified and void ab initio in all respects.
  - 14. This Order shall be immediately effective and enforceable upon entry.

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15. The Court shall retain jurisdiction to hear and determine any and all matters concerning this Order.

IT IS SO ORDERED.

Dated: June 13, 2019

New York, New York

/s/ Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge

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JS 44 (Rev. 02/19)

#### CIVIL COVER SHEET

The JS 44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for the use of the Clerk of Court for the

purpose of initiating the civil de	ocket sheet. (SEE INSTRUC	TIONS ON NEXT PAGE O	F THIS FO	PRM.)			
I. (a) PLAINTIFFS				DEFENDANTS	Daimler Chrysler Cor	р. [1]	
Marianno	e OGrady		FC US LLC [2]				
(b) County of Residence of First Listed Plaintiff  (EXCEPT IN U.S. PLAINTIFF CASES)				County of Residence of First Listed Defendant (IN U.S. PLAINTIFF CASES ONLY)  NOTE: IN LAND CONDEMNATION CASES, USE THE LOCATION OF THE TRACT OF LAND INVOLVED.			
(c) Attorneys (Firm Name, )	Address, and Telephone Numbe	r)		Attorneys (If Known) [2] statement part VIII applies (Ind. FC US LL) [1] GM n/ka Motors Liq. SDNY 09-50026-mg hosts fraud which if related now is sec fra			
II. BASIS OF JURISDI	CTION (Place an "X" in O	ne Box Only)			RINCIPAL PARTIES	(Place an "X" in One Box for Plaintiff	
U.S. Government [4]	XI 3 Federal Question (U.S. Government)	Not a Party)	127	(For Diversity Cases Only) PT en of This State			
<ul> <li>2 U.S. Government Defendant</li> </ul>	☐ 4 Diversity (Indicate Citizensh.)	ip of Parties in Item III)	Citize	en of Another State	2		
[4	4] US is statutory party 49 US	SC 30120A		en or Subject of a reign Country	Principal Part	VisFCA USLLC	
IV. NATURE OF SUIT			l r	DEELTHDE/DEN'ALTY	Click here for: Nature of BANKRUPTCY	of Suit Code Descriptions. OTHER STATUTES	
CONTRACT    110 Insurance   120 Marine   130 Miller Act   140 Negotiable Instrument   150 Recovery of Overpayment & Enforcement of Judgment   151 Medicare Act   152 Recovery of Defaulted Student Loans (Excludes Veterans)   153 Recovery of Overpayment of Veteran's Benefits   160 Stockholders' Suits   190 Other Contract   195 Contract Product Liability   196 Franchise   197 Pranchise   198 Contract Product Liability   196 Franchise   210 Land Condemnation   220 Foreclosure   230 Rent Lease & Ejectment   240 Torts to Land   247 Tort Product Liability   290 All Other Real Property   290 All Other Real P	PERSONAL INJURY  310 Airplane  315 Airplane Product Liability  3 320 Assault, Libel &	PERSONAL INJUR 365 Personal Injury - Product Liability 367 Health Care/ Pharmaceutical Personal Injury Product Liability 368 Asbestos Personal Injury Product Liability 968 Asbestos Personal Injury Product Liability 969 PERSONAL PROPEF 370 Other Fraud 371 Truth in Lending 380 Other Personal Property Damage Product Liability 970 PERSONAL PROPEF 370 Other Personal Property Damage Product Liability 971 PRISONER PETITION 972 Habeas Corpus: 463 Alien Detainee 510 Motions to Vacate Sentence 530 General 535 Death Penalty Other: 540 Mandamus & Oth 550 Civil Rights 555 Prison Condition 560 Civil Detainee -	X	LABOR 10 Fair Labor Standards Act 10 Catherian Application 11 Employee Retirement 11 Income Security Act 12 MMIGRATION 13 Naturalization Application 15 Other Immigration 16 Actions 17 Actions 18 Actions 19 Actions 10 Catherian Application 19 Employee Retirement 10 Catherian Application 10 Catherian Application 10 Catherian Application 10 Catherian Actions 11 Actions 12 Naturalization Application 13 Catherian Application 15 Other Immigration 16 Actions	## SANKRUPTCY  ## 422 Appeal 28 USC 158  ## 423 Withdrawal		
	moved from	Conditions of Confinement  Remanded from Appellate Court		pened Anothe (specify)	r District Litigation Transfer		
VI. CAUSE OF ACTION	ON 49 USC 30120A, 7 Brief description of ca §§105(b), 107, 544	Title 49 ref. by 49 11	USC 303		GOB 51501B, NYS CPLR	SC 2041 &11 USC 105(b), 11 USC 105(c), 11 USC 105(c); GOB 5-101,5-702,	
VII. REQUESTED IN COMPLAINT:	CHECK IF THIS UNDER RULE 2	IS A CLASS ACTION 3, F.R.Cv.P.	N D	EMAND \$	CHECK YES only JURY DEMAND:	if demanded in complaint: : Ø Yes □No	
VIII. RELATED CAS IF ANY	E(S) in matter of Chrys (See instructions):	sler, of SDNY Bankr JUDGE BC	Court in	ndex 09-500xx and "xx	x" is 00, 01, 02 in same ord	der to and include 25	
June 27, 2019	(19	SIGNATURE OF AT	TORNEY	OF RECORD	50	noy mun	
FOR OFFICE USE ONLY  RECEIPT # A	MOUNT	APPLYING IFP		JUDGE	MAG. JUD	OGE	