

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
Debtors.	:	(Jointly Administered)
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MOTORS LIQUIDATION COMPANY AVOIDANCE ACTION TRUST, by and through the Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee,	:	Adversary Proceeding
Plaintiff,	:	Case No. 09-00504 (REG)
vs.	:	
JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for Various lenders party to the Term Loan Agreement described herein, <i>et al.</i> ,	:	
Defendants.	:	

**STIPULATION AND ORDER REGARDING EXTENSION OF THE
DEADLINE FOR THE UNDERSIGNED DEFENDANTS TO FILE CROSS-
CLAIMS BETWEEN AND AMONG THEMSELVES**

WHEREAS, the August 17, 2015 Order Regarding Discovery and Scheduling (the “Scheduling Order”) (Dkt. No. 153) in the above-captioned action provides that the deadline for defendants to file cross-claims, if any, is November 16, 2015;

WHEREAS, the Scheduling Order also provides that: “With regard to the deadline for Defendants to file cross-claims (if any), any Defendant or Defendants may stipulate with any other Defendant or Defendants to extend that deadline to the extent applicable to them without the need for a court order” (Dkt. No. 153, ¶ 2);

WHEREAS, defendant JPMorgan Chase Bank, N.A. (“JPMCB”) and the other undersigned defendants in the above-captioned action (the “Original Stipulating Defendants”) have conferred regarding an extension of the deadline for cross-claims as between and among themselves, and agreed to the following extension, subject to the Court’s approval of the terms of the extension;

IT IS HEREBY STIPULATED [AND ORDERED] as follows:

1. Parties: On or before November 16, 2015, (a) the undersigned counsel may add additional defendants, who subsequently become members of the group(s) of defendants such counsel represents, as parties to this Stipulation and Proposed Order by providing written notice to the other parties hereto and such additional defendants shall be deemed automatically to be parties to this Stipulation and Proposed Order as of the date hereof, and (b) any other defendant may join and become party to this Stipulation by executing the Term Lender Acknowledgement And Agreement to Be Bound by Stipulation, in the form attached hereto as Appendix A and such additional defendants shall be deemed automatically to be parties to this Stipulation and Proposed Order (collectively, with the Original Stipulating Defendants, the “Stipulating Defendants”). Certain of the names plaintiff alleged for defendants in the First Amended Complaint include inaccuracies and therefore some of the Stipulating Defendants use names on this stipulation that differ from the name used by plaintiff in the First Amended Complaint. To the extent there is a difference, the terms of this Stipulation and Proposed Order shall apply to the correct party defendant.

2. Extension of the cross-claim deadline: The deadline for the Stipulating Defendants to file cross-claims, as between and among themselves, is extended by one year to November 16, 2016, subject to the Court so-ordering this Stipulation and Proposed Order.

3. Preservation of “relation back” and statute of limitation arguments: For purposes of any “relation back” doctrine, including but not limited to the provisions of CPLR 203(d) and

case law related thereto, statute of limitations, or any other legal, equitable, or other defense relating to the passage of time that may be applicable, any cross-claim that is filed by any Stipulating Defendant against any other Stipulating Defendant after November 16, 2015 and prior to the deadline set forth in paragraph 2 in the above-captioned action will be treated as if such cross-claim were filed in the above-captioned action on November 16, 2015. If the first responsive pleading in the above-captioned action is due before the adjourned deadline for the filing of cross-claims, each Stipulating Defendant waives any claim, defense or argument that such cross-claim was not asserted in the first responsive pleading. For the avoidance of doubt, each Stipulating Defendant, including JPMCB, reserves any and all rights and arguments it had as of November 16, 2015 to assert that any cross-claim does or does not “relate back” to the filing of the complaint in the above-captioned action and is or is not barred by the statute of limitations or any other legal, equitable, or other defense relating to the passage of time.

4. Further extensions of the cross-claim deadline: The Stipulating Defendants, or any subset thereof, may stipulate between and among themselves to further extensions of the cross-claim deadline between and among themselves on the same terms set out herein without the need for a court order.

STIPULATED AND AGREED:

Dated: New York, New York By: /s/ Harold S. Novikoff
Nov. 2, 2015

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ILWU/PMA Pension Plan Trust, State of Indiana, Indiana Public Retirement System, Indiana State Police Pension Fund, Kraft Foods Global, Inc., Board of Fire and Police Pension Commissioners of the City of Los Angeles, Louisiana Carpenters Regional Council Pension Trust, Municipal Employees' Retirement System of Michigan, Employees' Retirement System of the City of Milwaukee, Montana Board of Investments, Mather Foundation, Prudential Retirement Insurance and Annuity Company, Purdue University, The Rotary Foundation, Columbus Unconstrained Bond Fund (formerly Reams Unconstrained Bond Fund), Santa Barbara County Employees' Retirement System, Sonoma County Employee's Retirement System, Scout Core Plus Bond Fund (formerly Frontegra Columbus Core Plus Bond Fund), Seattle City Employees' Retirement System, Indiana University, University of Kentucky, Ventura County Employees' Retirement Association

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Yield Portfolio, Thrivent Income Fund, Thrivent Series Fund, Inc. - Income Portfolio, Delaware LVIP Delaware Bond Fund, L3-Lincoln Variable Insurance Products Trust Managed Fund, Lincoln National Life Insurance Company Separate Account 12, Lincoln National Life WSA20, PIMCO - St Luke Episcopal Health System Foundation, PIMCO 1464-Freescale Semiconductor Inc, PIMCO 1641-Sierra Pacific Resources, PIMCO Fairway Loan Funding Company, PIMCO2244 - Virginia Retirement System, PIMCO2496-FLTG RT INC FD, PIMCO2497-FLTG RT STRT FD, PIMCO2603 - Red River HYPI LP, PIMCO3813 - PIMCO Cayman Bank Loan Fund, PIMCO400-Stocks Plus Sub Fund B LLC, PIMCO6819 Portola CLO LTD., PIMCO700-FD TOT RTN FD, PIMCO706-Private High Yield Portfolio, Mayport CLO Ltd., Global Investment Grade Credit Fund, Portola CLO Ltd., Golden Knight II CLO, Ltd., Lord Abbett INV TRST-LA HI YLD, Lord Abbett INV TR - Lord Abbett Floating Rate Fund, Lord Abbett & Co - Teachers RE, Mackay 8067 - Fire & Police Employee Retirement System of the City of Baltimore, Putnam 29x-Funds Trust Floating Rate Income Fund, Delaware Delchester Fund, Delaware Diversified Income Fund, Delaware Diversified Income Trust, Delaware Enhanced Global Dividend & Income Fund, Delaware Extended Duration Bond Fund, Delaware Group Equity V Inc. Dividend Income Fund, Delaware Group Government Fund Core Plus Fund, Delaware Group Inc. Fund Inc. Corporate Bond Fund, Delaware Group Income Funds - Delaware High Yield Opportunities Fund, Delaware Investments Dividend & Income Fund Inc., Delaware Investments Global Dividend & Income Fund Inc., Delaware Optimum Fixed Income Fund, Delaware Pooled Trust - Core Plus Fixed Income Portfolio, Delaware Pooled Trust - High Yield Bond Portfolio, Delaware VIP Trust Diversified Income Series, Delaware VIP Trust High Yield Series, Mackay New York Life Insurance Company, New York Life Insurance Company Guaranteed Products, New York Life Insurance Company (Guaranteed Products), New York Life Insurance GP - Portable Alpha, Arnhold-Houston Police Officers' Pension System, Mackay-Houston Police Officers Pension System, Plumbers & Pipefitters National Pension Fund, Russell Strategic Bond Fund, Logan Circle - Russell Inst Funds LLC - Russell Core Bond, Logan Circle - Russell Investment Company PLC, Logan Circle - Russell Multi-Managed Bond Fund, Logan Circle - Russell Strategic Bond Fund, WAMCO 3073 - John Hancock Trust Floating Rate Income Trust,

WAMCO 3074 - John Hancock Fund II Floating Rate Income Fund, Lehman Brothers High Income Trust Opportunity Fund, Lehman-Neuberger Berman-High Income Bond Fund, Neuberger Berman High Yield Strategies Fund Inc., Neuberger Berman High Yield Strategies Fund, Neuberger Berman Income Funds - Neuberger Berman High Income Bond Fund, Neuberger Berman Income Opportunity Fund, Inc., Guggenheim Portfolio CO X LLC, Security Investors - Security Income Fund - High Yield Series, Commonwealth Virginia and the Virginia Retirement System, Freescale Semiconductor, Inc.

SO ORDERED:

Dated: New York, New York
November 3, 2015

s/ Robert E. Gerber

UNITED STATES BANKRUPTCY JUDGE

APPENDIX A

**TERM LENDER ACKNOWLEDGEMENT AND AGREEMENT TO BE
BOUND BY STIPULATION**

[TERM LENDER] (“*Term Lender*”), through its authorized representative, hereby acknowledges that it has received and read a copy of the Stipulation and [Proposed] Order Regarding Extension of the Deadline for the Undersigned Defendants to File Cross-Claims Between and Among Themselves dated November 2, 2015 (the “*Stipulation*”) executed in connection with the matter captioned *Motors Liquidation Company Avoidance Action Trust v. JPMorgan Chase Bank, N.A. et al.*, No. 09-ap-00504 (REG), which was previously captioned *Official Committee of Unsecured Creditors of Motors Liquidation Company v. JPMorgan Chase Bank, N.A.*, No. 09-ap-00504 (REG) (the “*Avoidance Action*”), an adversary proceeding arising in connection with the Chapter 11 case *In re Motors Liquidation Company*, 09-bk-50026 (Bankr. S.D.N.Y.). Term Lender, through its authorized representative, expressly hereby agrees to be party to and bound by the Stipulation.

DATED: _____

Term Lender

Authorized Representative