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*Attorneys for Defendants (i) Virtus Multi Sector Fixed
Income Fund, (ii) Virtus Multisector Short Term
Bond Fund, (iii) Virtus Senior Floating Rate Fund,
(iv) Phoenix Edge Series Fund Phoenix Multi
Sector Short Term Bond Series, and (v) Phoenix
Edge SRS-Multi-Sector Fixed Income Series*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MOTORS LIQUIDATION COMPANY, *et. al.*

OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF MOTORS LIQUIDATION
COMPANY f/k/a GENERAL MOTORS
CORPORATION,

Plaintiff,

v.

JP MORGAN CHASE BANK, N.A., individually
and as Administrative Agent for Various lenders
party to the Term Loan Agreement described
herein, et al.,

Defendants.

Chapter 11 Case

Case No. 09-50026 (REG)

(Jointly Administered)

Adv. Pro. No. 09-00504 (REG)

**NOTICE OF APPEARANCE OF KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP FOR (I) VIRTUS MULTI SECTOR FIXED
INCOME FUND, (II) VIRTUS MULTISECTOR SHORT TERM BOND FUND,
(III) VIRTUS SENIOR FLOATING RATE FUND, (IV) PHOENIX EDGE SERIES
FUND PHOENIX MULTI SECTOR SHORT TERM BOND SERIES, AND
(V) PHOENIX EDGE SRS-MULTI-SECTOR FIXED INCOME SERIES PURSUANT TO
BANKRUPTCY RULE 9010 AND DEMAND FOR SERVICE OF ALL NOTICES
PURSUANT TO BANKRUPTCY RULE 2002**

NOTICE IS HEREBY GIVEN, pursuant to Rule 9010 of the Federal Rules of Bankruptcy Procedure that Klestadt Winters Jureller Southard & Stevens, LLP appears for and on behalf of (i) Virtus Multi Sector Fixed Income Fund, (ii) Virtus Multisector Short Term Bond Fund, (iii) Virtus Senior Floating Rate Fund, (iv) Phoenix Edge Series Fund Phoenix Multi Sector Short Term Bond Series, and (v) Phoenix Edge SRS-Multi-Sector Fixed Income Series in the above-captioned adversary proceeding.

NOTICE IS FURTHER GIVEN, that pursuant Rule 2002 to the Federal Rules of Bankruptcy Procedure, it is requested that all notices given or required to be given in this adversary proceeding, including but not limited to all papers filed and served in this adversary proceeding, be given to and served upon:

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NOTICE IS FURTHER GIVEN, that the foregoing request includes not only notices and papers referred to in Rule 2002 of the Federal Rules of Bankruptcy Procedure, but also includes, without limitation, orders and notices of applications, motions, petitions, pleadings, requests, complaints or demands, whether transmitted or conveyed by mail, hand delivery, telephone, telegraph, telex, or otherwise.

Dated: New York, New York
November 5, 2015

KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP

By: /s/ Sean C. Southard

Sean C. Southard

Brendan M. Scott

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(v) Phoenix Edge SRS-Multi-Sector Fixed
Income Series*