

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re :
: Chapter 11 Case No.
GENERAL MOTORS CORP., *et. al.* :
: 09-50026 (REG)
: (Jointly Administered)
Debtors. :
: :
-----X

CERTIFICATE OF PUBLICATION

I, Angela Ferrante, certify as follows:

1. I am a Director of the Business Reorganization Department of the Melville office of The Garden City Group, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. The business address for the Melville office is 105 Maxess Road, Melville, New York 11747

2. On June 11, 2009, at the direction of Weil, Gotshal & Manges LLP, counsel for the Debtors, I caused publication of the **Notice of Sale Hearing (see exhibit C of Docket No. 274)** in the following publications:

Publication Name

Financial Times, Worldwide

The Wall Street Journal, Global

The New York Times, National

USA Today, (Mon-Thurs) National

Detroit Free Press/Detroit News

Le Journal de Montreal (French) ¹

Montreal Gazette (English)

The Global and Mail, National

The National Post

¹ The Certificate of Translation is attached hereto.

3. I certify under penalty of perjury that, to the best of my knowledge, the foregoing is true and correct.

Dated: Melville, New York
June 29, 2009

s/ Angela Ferrante
Angela Ferrante

Brown sets out reforms to lift standards

PM seeks to draw line under crisis

Plan is distraction says opposition

By George Parker in London

Gordon Brown, the UK prime minister, has set out a raft of constitutional reforms to "lift our politics to a higher standard", in an attempt to draw a line under the political crisis that hit Westminster after a month of revelations over MPs' expenses claims.

Mr Brown's measures include setting up an independent standards authority to run Westminster, a code of conduct for MPs and longer range options such as electoral reform and making the House of Lords fully elected.

But David Cameron, leader of the opposition Conservatives, claimed the package was half-baked and intended merely as "a distraction" to divert attention from Mr Brown's deep-seated political problems.

Mr Brown has long argued for constitutional

reform, but since becoming prime minister in 2007 he has proposed only modest measures and they have become bogged down.

Mr Brown said his first priority was to restore "the battered reputation" of parliament, cleaning up a system of allowances and expenses which has been abused by many members.

He will legislate before the summer break to end the system of self-regulation at Westminster, creating an independent body to oversee parliament and a code of conduct for MPs,

including tough sanctions for those who break the rules.

Details of past expenses claims would be published on the internet "within days", although many of the details have already been revealed by The Daily Telegraph.

Other proposals include: ● Allowing electors to "recall" miscreant MPs by demanding a by-election, if a member were found guilty of "gross financial misconduct". ● Extending the Freedom of Information Act to private

companies spending public money and releasing most official documents after 20 years, not 30 years.

● A possible written constitution. ● Cutting the voting age to 16.

However Mr Cameron pointed out Mr Brown had been talking about ideas such as a written constitution and cutting the voting age for years. Progress before a general election, which must be held by June 2010, is likely to be limited.

Mr Brown also promised to consult on changing the

Westminster "first past the post" voting system, possibly moving to an alternative vote model where electors rank their candidates and can have second preference votes reallocated.

However, he said that would happen only if there were "broad consensus in the country" and there would have to be a referendum. Mr Brown said there were "no plans" to hold such a referendum before a general election.

Mr Cameron opposes any reform of the voting system, arguing that the cur-

rent arrangement allows voters to sling out "weak, tired and discredited" governments.

Meanwhile, Mr Brown wants to conclude reforms to the House of Lords, but any progress is likely to be thwarted by Conservative members of the upper house this side of a general election. The government has not yet decided whether the Lords should be fully elected or whether 20 per cent should remain appointed.

www.ft.com/browncrisis

Germans in east cope with recession better

By Chris Bryant in Berlin

Twenty years after the financial and political shocks caused by the fall of the Berlin Wall, east Germans are coping with the latest economic crisis rather better than their western counterparts, the government said yesterday.

The relative economic outperformance by the east during the recession underscores a popular impression that long-suffering east Germans are better at dealing with economic strife.

Economists predict that the German economy will contract by 6 per cent this year, the most since the second world war, amid a slump in global demand for manufactured goods.

Although the east will not be left untouched, the government expects the contraction here to be a somewhat less severe 5 per cent, according to a government report.

The prediction is supported by recent manufacturing data, which showed that industrial sales declined in western Germany by 21.1 per cent quarter-on-quarter during the first three months of this year, compared with only 16.6 per cent in the eastern states.

Unemployment in the west rose from 6.4 per cent to 6.9 per cent between May 2008 and May 2009 but in the east declined slightly from 13.4 per cent to 13.3 per cent.

Wolfgang Tiefensee, the transport minister, who also represents the interests of the eastern states, said this "stable sideways movement" might indicate that "the east is coping better with the crisis". He said the prevalence in the east of small and medium-sized business that were less dependent on exports might account for the difference.

However, many economic measures show eastern Germany continues to lag behind in spite of the billions in subsidies pumped in by the government since reunification in 1990. Per capita gross domestic product is only 71 per cent of that in the west – albeit up from 67 per cent in 2000 – while unemployment remains twice as high.

Czech PM backs Merkel on public finances

By Tony Barber and Jan Cienski in Prague

Angela Merkel, Germany's chancellor, won support from the prime minister of the Czech Republic yesterday for her criticism of the unconventional monetary policies of the world's leading central banks.

"I'm not too far away from her opinion myself," Jan Fischer, a non-party technocrat who took over last month as premier of the Czech Republic, current holder of the European Union presidency, told the Financial Times in an interview.

Ms Merkel caused surprise last week when she publicly criticised the US Federal Reserve, the Bank of England and the European Central Bank for pouring vast amounts of liquidity into the markets in an attempt to mitigate the impact of the global financial crisis and recession.

Her remarks broke a cardinal rule of German political life – namely, that government leaders should refrain from commenting on the policies of the ECB, whose independence from political pressure is enshrined in its statutes.

Mr Fischer's comments make clear, however, that Ms Merkel is by no means alone among EU leaders in fearing that central banks will be risking serious inflationary problems in the future unless they revert soon to more conservative monetary policies.

Mr Fischer stressed that he was not claiming to speak for the EU as a whole, saying: "Of course, this is just my personal opinion. I'm not speaking in my capacity as EU president, but as an economist."

Nonetheless, his views carry weight. The Czech leader, who served as head of the national statistics office before he replaced Mirek Topolánek as premier, is to chair an EU summit in Brussels next week at which the bloc's 27 heads of government will assess how successful Europe's anti-recessionary measures have been over the past year.

Most EU countries are letting their budget deficits and public debt rise sharply to counter the recession, but the Czech and German governments see eye to eye on the need to restore order to Europe's public finances as soon as possible.

Mr Fischer said he had encountered similar views during his talks with leaders of other EU states ahead of next week's summit. "Whatever their party allegiance, left or right, they realise that this issue is extremely serious, and we should not let ourselves be frivolous," he said.

Mr Fischer also disclosed that EU leaders had not yet agreed on whether to make a legally binding decision at the summit to propose José Manuel Barroso, the European Commission president, for a second five-year term. Some leaders, such as Fredrik Reinfeldt, Sweden's prime minister, support this, but others want delegates to limit themselves to a purely political declaration in favour of Mr Barroso.

BRUSSELS BLOG

The new Czech premier is a surprisingly significant man www.ft.com/brusselsblog

Bulgaria's enemy of corruption stirs scepticism

Interview

Boyko Borissov
Mayor of Sofia

The centre-right populist is favourite to become the next prime minister, say Kerin Hope and Theodor Troev

Boyko Borissov, the mayor of Sofia and founder of Gerb, a populist centre-right party expected to win Bulgaria's national elections next month, makes a point of showing visitors his modest birthplace.

Sitting in the manicured garden of his walled compound in a village near the capital, Mr Borissov gestures with a cigar towards a low building with sagging roof tiles.

"I grew up there with my parents. When I left school I joined the fire brigade, like my father," he says.

Mr Borissov, a former bodyguard to the late Todor Zhivkov, the communist dictator, is keen to stress his man-of-the-people credentials as he positions himself as frontrunner to be the next prime minister. Yet his pledges to rid Bulgaria of corruption have met scepticism among European diplomats.

Gerb emerged as the strongest party in Sunday's European parliament elections, with 24.5 per cent of the vote, beating the governing Socialists of Sergey Stanishev, the



Boyko Borissov enjoys the kind of popular adulation usually reserved for home-grown footballers playing abroad in Europe's premier leagues

AFP/Getty

prime minister, into second place by a margin of six percentage points.

"[Gerb] wants to achieve real reforms that require political will," Mr Borissov says. He argues that judicial reform must be the overriding priority if Bulgaria is to catch up with other European Union members.

One of the first pieces of legislation a Gerb-led government would present to parliament would make evidence collected by Olaf, the EU's anti-fraud office, admissible in Bulgarian courts, a move that would quickly increase the

number of convictions for abuse of EU funds, he says.

The EU's poorest member state has lost access to hundreds of millions of euros in Brussels aid because of its failure to bring any senior criminal figures to justice. "I am a great admirer of Olaf and its leaders, having worked with them here against the smuggling of cigarettes and liquor," he says.

Mr Borissov, who has hired a World Bank economist to help craft his economic policy, stands out from the crowd in Bulgarian centre-right

politics, which includes a clutch of small parties grouped round former cabinet ministers and wealthy business people.

As mayor he enjoys the kind of adulation usually reserved for Bulgarian footballers playing in Europe's premier leagues.

I am an admirer of [the EU anti-fraud office], having worked with them against smuggling

He is seen in Sofia nightspots with the widow of a prominent Bulgarian banker assassinated by an organised crime group.

After guarding Zhivkov, Mr Borissov worked for an insurance company, then managed his own private security firm. In a meteoric ascent under the rightwing government of Simeon Saxe-Coburg, Bulgaria's former king and prime minister, Mr Borissov won a senior post at the interior ministry, where he worked with US and UK experts to modernise the police in the run-up to EU accession.

City hall has not been affected by the Union's freeze on funding, Mr Borissov says, drawing a distinction between the Socialists' handling of central government funds and Gerb's management of the country's largest municipality.

If Gerb wins the July 5 elections it will still have to form a coalition with at least two other centre-right parties in order to govern, with negotiations likely to take several weeks, before the new coalition starts the task of rebuilding relationships with the European Commission.

Legal Notices

AMAZING GLOBAL TECHNOLOGIES LIMITED

(In Compulsory Liquidation)
NOTICE IS HEREBY GIVEN that on 27 May 2009 an Act of the Royal Court of Guernsey was ordered that the company be placed into Compulsory Liquidation pursuant to Section 406(e) of The Companies (Guernsey) Law 2008.

And that Alan John Roberts and Adrian John Denis Rabet of Begbies Traynor (Channel Islands) Limited, 3rd Floor, NatWest House, Le Truchot, St Peter Port, Guernsey GY1 1WD be appointed Joint Liquidators to act jointly and severally in the winding up of the Company's affairs.

All persons having claims against the Company are required to submit full details thereof by 15 July 2009 to Alan J Roberts and Adrian J Rabet, Joint Liquidators, Begbies Traynor, NatWest House, Le Truchot, St Peter Port, Guernsey GY1 1WD or alan.roberts@begbies-traynor.com

A J ROBERTS and A J RABET, Joint Liquidators Begbies Traynor, NatWest House, Le Truchot, St Peter Port, Guernsey GY1 1WD

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re GENERAL MOTORS CORP., et al., Debtors.

Chapter 11 Case No. 09-50026 (REG) (Jointly Administered)

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC.

PLEASE TAKE NOTICE THAT upon the motion (the "Motion") of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MSA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all of the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and non-residential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

A. THE MASTER SALE AND PURCHASE AGREEMENT

The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Debtor, except as fully diluted basis, with one-half-year exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$10 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercise of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.nysb.uscourts.gov or www.gmcsud.uscourts.gov). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$25 billion, as determined by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

B. THE SALE HEARING

The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED with the Clerk of the Bankruptcy Court and served upon: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rappaport, Esq.); (c) Kramer Levin Natiflis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the attorneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Bromley, Esq.); (e) Cohen, Weiss and Simon LLP, the attorneys for the UAW, 330 W. 42nd Street, New York, New York 10018 (Attn: Babette Cicchetti, Esq.); (f) Veldler Price, P.C., attorneys for Export Development Canada, 163 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq., and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.); (h) 33 Whitehall Street, 21st Floor, New York, New York 10004; and (i) the U.S. Attorney's Office, 33 N.Y. 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq., and Matthew L. Schwartz, Esq.). SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 5:00 P.M. (EASTERN TIME) (the "Objection Deadline").

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER

This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (b) by accessing (a) the website of the Bankruptcy Court at www.nysb.uscourts.gov, or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.gmcsud.uscourts.gov or (c) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brody, Esq.) at 212-310-8000.

BY ORDER OF THE COURT
WELL, GOTSHAL & MANGES LLP
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8000

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You may be a creditor of the Debtors. This notice lists important deadlines. You may want to consult an attorney to protect your rights. You are not being sued or forced into bankruptcy. All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.nysb.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-2286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 105 Maxxess Road, Melville, New York 11747; (B) by phone at 703-286-6401; or (C) by accessing its website, www.gmclaimsdocs.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website www.pacer.uscourts.gov). NOTE: The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

Debtors	Case Number	Jax ID Number
General Motors Corporation	09-50026 (REG)	38-0572515
Chevrolet-Saturn of Harlem, Inc.	09-13558 (REG)	20-1426707
Saturn, LLC	09-50027 (REG)	38-2577506
Saturn Distribution Corporation	09-50028 (REG)	38-2755764

All other names used by the Debtors in the last 8 years: General Motors Corporation; GMC Truck Division and NAO Fleet Operations; GM Corporation; GM Action Department; National Car Rental; National Car Sales; Automotive Market Research; Chevrolet-Saturn of Harlem, Inc.; CKS of Harlem; Saturn, LLC; Saturn Corporation; Saturn Motor Car Corporation; GM Saturn Corporation; Saturn Corporation of Delaware.

Attorneys for Debtors: Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 FIFTH AVENUE, NEW YORK, NEW YORK 10153. Telephone: (212) 310-8000, Facsimile: (212) 310-8000.

Meeting of Creditors: Date: July 27, 2009. Time: 1:00 P.M. Location: Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, (212) 586-7000.

Deadline to File a Proof of Claim: Notice of deadline will be sent at a later time. Creditor with a Foreign Address: Read the information under "Claims."

Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time.

Creditors May Not Take Certain Actions: In most instances, the filing of the bankruptcy case automatically stays certain collection and enforcement actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action on a claim of the Debtor's property, you may be penalized. Consult a lawyer to determine your rights in these cases.

Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 am to 5:00 pm. Clerk of the Bankruptcy Court: Vito Genina.

Filing of Chapter 11 Bankruptcy Case: Bankruptcy cases under chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by the debtors listed above, and an automatic stay of collection and enforcement actions against the debtor and the debtor's property to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim pursuant to a plan. A Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to alter the deadline.

Discharge of Debts: Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect from the debtor, except as provided in the plan. If you believe that you are not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed above. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.

Bankruptcy Clerk's Office: Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password provided by the court on a diskette or CD in PDF format (CDs in PDF format are not acceptable). You may also submit a copy of your filing on diskette or compact disc (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.

Creditor with a Foreign Address: Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

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MARKETPLACE

AMD still looks for bottom

Chip maker's chief expects PC demand to rise by end of year

BY SE YOUNG LEE

SINGAPORE—Advanced Micro Devices Inc. expects demand for personal computers to pick up in the fourth quarter but it is too early to say the market has bottomed out, the chip maker's chief executive said.

The company has stabilized after a massive inventory correction at the end of 2008, Dirk Meyer said. "The inventory situation seems to be healthy, which leaves us with the question of end-user demand," Mr. Meyer said in an interview.

"It's still too early to definitely say we've hit bottom," he added. "You can only point to the bottom once you're past it, and I can't say we're past it."

AMD, based in Sunnyvale, Calif.,



CEO Dirk Meyer at a company meeting in November in Sunnyvale, Calif.

reported a first-quarter net loss of \$416 million on revenue of \$1.2 billion, hurt by the global downturn.

Mr. Meyer said personal-computer shipments over the course of 2009 will likely decline on average by about a single-digit percentage from a year earlier.

Typically, the second half of the year is strong for chip makers amid

the back-to-school and holiday shopping seasons.

Mr. Meyer said AMD's baseline scenario is for personal-computer shipments to turn positive by the end of 2009 and that 2010 will be a growth year for the industry.

He said growth in so-called thin-and-light notebooks and netbooks—low-cost PCs primarily focused on mobility and Web-browsing—will likely outpace growth from the traditional notebook segments.

"We really found a good, unserved segment of the market that is the segment for thin and light notebooks," he said. "We found an opportunity in the market and Intel's clearly trying to play catch-up there."

This year, the chip company introduced a platform for the thin-and-light category called the Yukon, which Hewlett-Packard Co. has employed in a laptop that has hit the shelves. Rival Intel Corp. is expected to roll out products based on its own platform for the category.

Spansion and Samsung to resume patent suits

BY PATRICK FITZGERALD

Spansion Inc. and Samsung Electronics Co. are set to resume their legal dispute after a bankruptcy judge rejected a \$70 million patent settlement between them.

Spansion is restarting litigation against Samsung over what it claims are Samsung's violations of its patents covering technologies used in flash memory, a type of chip that is a mainstay in portable devices, according to court papers.

Samsung, in papers filed Monday in U.S. Bankruptcy Court in Wilmington, Del., asked Judge Kevin J. Carey to lift the automatic-stay provision blocking lawsuits against companies in Chapter 11 bankruptcy protection, so it can pursue its counterclaims against Spansion.

Judge Carey last week rejected a

\$70 million settlement between the two companies, ruling it was unfair to Spansion's estate and its creditors. The judge said he couldn't conclude that the cash from settlement represented a better deal for the chip maker than pursuing a pair of lawsuits against Samsung.

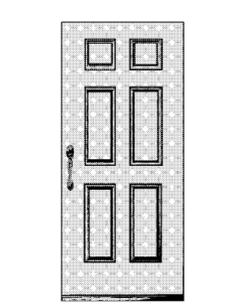
A Samsung spokesman declined to comment on the resumption of the litigation. A Spansion spokeswoman said she couldn't comment.

Spansion sued Samsung in federal court in Delaware and filed a separate complaint with the U.S. International Trade Commission this past November seeking to block U.S. imports of more than one million products, including iPods and BlackBerry. In January, Samsung sued Spansion's Japanese subsidiary for infringing on its intellectual property. The company also countersued Spansion in Delaware, alleging patent infringement.

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BANKRUPTCIES

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK Chapter 11 Case No. 09-50026 (RUC) (Jointly Administered)

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC.

PLEASE TAKE NOTICE THAT upon the motion of the Purchaser as to the sale of the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at June 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.nysb.uscourts.gov or www.gmcourtdocs.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

A. THE MASTER SALE AND PURCHASE AGREEMENT The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at June 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.nysb.uscourts.gov or www.gmcourtdocs.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

B. THE SALE HEARING The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED WITH THE Clerk of the Bankruptcy Court and served upon: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Crowlister, Wickett & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281; (c) Kramer Levin Natfalis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Epstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (d) Clear, O'Brien, Gottleib Stoen & Hamilton LLP, attorneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Bromley, Esq.); (e) Cohen, Weiss and Simon LLP, the attorneys for the UAW, 330 W. 42nd Street, New York, New York 10018 (Attn: Babetta Cascoiti, Esq.); (f) Venderly, attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Prielmann, Esq., and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007. David S. Jones, Esq., and Matthew L. Schwartz, Esq., SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 5:00 P.M. (EASTERN TIME) (the "Objection Deadline"). The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.nysb.uscourts.gov or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.gmcourtdocs.com or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007.

BY ORDER OF THE COURT WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Attorneys for Debtors and Debtors in Possession

BANKRUPTCIES

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You may be a creditor of the debtors. This notice lists important deadlines. You may want to consult an attorney to protect your rights. You are not being sued or forced into bankruptcy. All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.nysb.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 305 Masses Road, Melville, New York 11747; (B) by phone at 703-266-6401, or (C) by accessing its website, www.gmcourtdocs.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, www.pacer.uscourts.gov). NOTE: The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

Table with 3 columns: Debtors, Case Number, Tax ID Number. Includes General Motors Corporation, Chevrolet Saturn of Harlem, Inc., Saturn LLC, Saturn Distribution Corporation.

All other names used by the Debtors in the last 8 years: General Motors Corporation: GMC Truck Division and NAD Fleet Operations, GM Corporation GM Auction Department, National Car Rental, National Car Sales, Automotive Market Research, Chevrolet, Saturn of Harlem, Inc., OKS of Harlem; Saturn, LLC: Saturn Corporation, Saturn Motor Car Corporation; GM Saturn Corporation, Saturn Corporation of Delaware. Attorney for Debtors: Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007. Meeting of Creditors: Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avenue of the Americas, New York, New York 10019, (212) 596-7000. Deadline to File a Proof of Claim: Notice of deadline will be sent at a later time. Creditor with a Foreign Address: Read the information under "Claims." Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time in these cases. Creditors May Not Take Certain Actions: In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor time can request the court to extend or impose a stay. If you attempt to reorganize or liquidate pursuant to a plan, a plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business. Legal Advice: The staff of the Clerk of the Bankruptcy Court cannot give legal advice. Consult a lawyer to determine your rights in these cases. Creditors Generally May Not Take Certain Actions: Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. Meeting of Creditors: A meeting of creditors is scheduled for the date, time, and location listed above. The debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. Claims: A Proof of Claim is a signed statement describing a creditor's claim. You can obtain one from a bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline. Discharge of Debts: Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed above. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline. Bankruptcy Clerk's Office: Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply. Creditor with a Foreign Address: Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

China's consumer prices fall again, but pace slows

BY TERENCE POON

BEIJING—China's consumer and factory-gate prices continued to fall in May and the government sounded guarded on when prices might rebound. But economists said deflation pressures are subsiding in China.

China's consumer price index fell 1.4% in May from a year earlier, the fourth straight month of drops, National Bureau of Statistics data showed Wednesday. The pace of the price-drop slowed slightly from April's 1.5% decline.

The producer price index fell 7.2% in May from a year earlier, widening from April's 6.6% drop and marking the sixth consecutive month of decline.

Economists generally weren't concerned, saying the May price drops mainly reflect much higher prices in the first half of last year, and that the risk of sustained price falls discouraging private consumption has diminished.

The statistics bureau said the odds of a swift price rebound are slim, as an oversupply of industrial products will continue in the short term. Despite stimulus programs in many nations, the "major economies in the world continue to be in a recession and global demand remains in a trough," it said, adding that flush liquidity has driven up the prices of some essential raw materials in the past two months.

The statistics bureau said the CPI in May fell 0.3%. Grain prices, which could affect other food-product prices, have risen sequentially for five months, said the bureau, but food prices continued to fall, albeit by a smaller margin in May. "It remains to be seen if the rise in grain prices will affect future CPI trends," the bureau said.

Still, economists say the recent rebound in global crude oil prices and Beijing's gasoline and diesel price increase from June 1 are likely to ease deflation fears.

China's domestic property market is also showing signs of a sustained recovery. In May, property



prices in 70 of China's large and medium-sized cities rose 0.6% from April, accelerating from the gains earlier this year, even as they fell 0.6% from a year earlier, according to data from the National Development and Reform Commission. Royal Bank of Scotland economist Ben Simpfordorfer said he expects consumer prices will "continue falling for most of this year and the return of inflation next year," given stabilization of the property market and a likely rebound in food prices. The rent component of the CPI in May rose 1.3% from a year earlier, a tad faster than 1.2% in April.

Bolstering hopes for the real-estate sector, statistics bureau data issued on Wednesday also show real-estate sales and investments picking up. Between January and May, the floor area of housing sold rose 27% from a year earlier, picking up from the 18.6% in the first four months this year. Property investments, one of the main forms of private-sector investments in China, rose 6.8% in the January-May period, compared with a 4.9% rise in the first four months. Goldman Sachs economists predicted that "deflationary pressures will disappear in the latter half of the year" as economic growth continues to pick up.

—Victoria Ruan contributed to this article.

LEADING THE NEWS

China firm boosts OZ bid

Minmetals adds 16% to offer for miner ahead of vote on deal

China Minmetals Non-Ferrous Metals Co. boosted its bid for assets of Australian miner OZ Minerals Ltd. by 16% to US\$1.39 billion ahead of a shareholder vote Thursday to approve the deal.

By Laura Santini in Hong Kong and Alex Wilson in Melbourne

Wednesday's sweetened offer, endorsed by the board of OZ Minerals, came amid a day of intense uncertainty about whether the offer would face competition from Australian investment bank Macquarie Group Ltd., which put together a proposal for a recapitalization designed to thwart the Minmetals offer. Earlier on Wednesday, Macquarie abandoned the plan.

"Minmetals' offer also provides greater stability to OZ Minerals' assets and security of employment to OZ Minerals staff around Australia and in Laos," Minmetals said in a statement.

Before the higher offer was made, Bruce Loveday, OZ's executive general manager of business support, said proxies are strongly in favor of the Minmetals transaction, although he also noted shareholders have the ability to withdraw their proxy votes and turn up

to vote at the meeting. Minmetals' original offer was for US\$1.2 billion.

This week, Macquarie had urged shareholders to reject Minmetals' offer in favor of a 1.4 billion Australian dollar (US\$1.1 billion) recapitalization that would be financed through a rights offering to existing OZ Minerals investors.

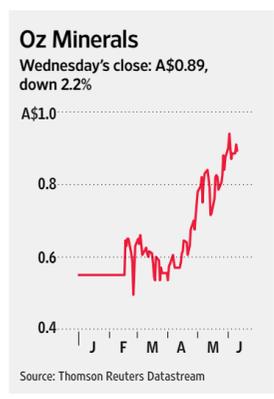
But the board of OZ Minerals rejected the Macquarie plan, as well as another recapitalization proposal put forward by RFC Corporate Finance and RBC Capital Markets.

Even after the board's decision, Macquarie tried to take its plan to shareholders, arguing that a rebound in metals prices had pushed the implied value of the company much higher and that shareholders would be better off taking in fresh capital rather than selling to Minmetals.

But according to a person familiar with the situation, Macquarie eventually decided it didn't have the time to conduct due diligence needed to guarantee financing of its plan.

Minmetals is buying all of OZ's assets, apart from the Prominent Hill mine in South Australia state and the Martabe project in Indonesia.

In its independent expert report on the deal before the revised offer, corporate advisory firm Grant Samuel valued the assets being sold to Minmetals at between



US\$1.4 billion and US\$1.6 billion but said that the deal was still in the best interests of shareholders given OZ's debt woes.

The revised offer signals Minmetals' determination for the deal to succeed, in the wake of a failed bid for Australian mining assets by another Chinese company.

Last Friday, Aluminum Corp. of China's planned \$19.5 billion alliance with Anglo-Australian mining giant Rio Tinto fell apart in the face of a rival proposal for an iron-ore joint venture between Rio and BHP Billiton Ltd. An upturn in commodity and equity markets allowed Rio to raise \$15.2 billion in a rights issue instead of ceding a stake to its Chinese suitor.

BREITLING for BENTLEY advertisement featuring a Bentley Motors Chronograph watch with a diamond-set bezel and a detailed dial.

LEGAL NOTICES

BANKRUPTCIES

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK In re Chapter 11 Case No. GENERAL MOTORS, et al., 09-50026 (REG) CORP., et al., Debtors. (Jointly Administered)

NOTICE OF INTERIM ORDER ESTABLISHING NOTIFICATION PROCEDURES AND APPROVING RESTRICTIONS ON CERTAIN TRANSFERS OF INTERESTS IN THE DEBTORS' ESTATES

TO ALL PERSONS OR ENTITIES WITH EQUITY INTERESTS IN THE DEBTORS: PLEASE TAKE NOTICE that on June 1, 2009 (the "Commencement Date"), General Motors Corporation ("GM") and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the "Debtors") commenced cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

PLEASE TAKE FURTHER NOTICE that on June 1, 2009 the United States Bankruptcy Court for the Southern District of New York (the "Court"), having jurisdiction over these chapter 11 cases, upon motion of the Debtors (the "Motion"), entered an interim order (i) finding that the Debtors' net operating loss carryforwards ("NOLs") and certain other tax attributes, including their foreign tax credits and other excess credit carryforwards (together with the NOLs, the "Tax Attributes") are property of the Debtors' estates and are protected by section 362(a) of the Bankruptcy Code; (ii) finding that trading in GM common stock (the "GM Stock") could severely limit the Debtors' ability to use the Tax Attributes for purposes of the Internal Revenue Code of 1986, as amended (the "Tax Code"); and (iii) approving the procedures as set forth herein to preserve the Tax Attributes pursuant to sections 105(a) and 362(a) of the Bankruptcy Code retroactively effective as of the Commencement Date (the "Interim Order").

ANY ACQUISITION IN VIOLATION OF THE RESTRICTIONS SET FORTH IN THIS NOTICE WILL BE NULL AND VOID AB INITIO AS AN ACT IN VIOLATION OF THE AUTOMATIC STAY UNDER SECTIONS 105(A) AND 362 OF THE BANKRUPTCY CODE.

PLEASE TAKE FURTHER NOTICE that the following procedures and restrictions have been approved by the Bankruptcy Court and shall apply to holding and trading in GM Stock:

(1) Notice of Substantial GM Stock Ownership. Any person or Entity (as such term is defined in section 362 of the Tax Code, including persons acting pursuant to a formal or informal understanding among themselves to make a coordinated acquisition) that beneficially owns, at any time on or after the Motion Date, GM Stock in an amount sufficient to qualify such person or Entity as a Substantial Equityholder (as hereinafter defined) shall file with the Court, and serve upon the Debtors, the attorneys for the Debtors, and the attorneys for the statutory committee of unsecured creditors appointed in these cases (the "Creditors' Committee"), a Notice of Substantial Stock Ownership (a "Substantial Ownership Notice") (visit www.nysb.uscourts.gov or www.gmccourtdocs.com) which describes specifically and in detail the proposed transaction in which GM Stock is to be acquired. At the holder's election, the Equity Acquisition Notice that is filed with the Court (but not such notice served upon the Debtors, the attorneys for the Debtors, and the attorneys for the Creditors' Committee) may be redacted to exclude such holder's taxpayer identification number and the number of shares of GM Stock that such holder beneficially owns.

(2) Acquisition of GM Stock or Options. At least fifteen (15) business days prior to the proposed date of any transfer of equity securities (including Options, as hereinafter defined, to acquire such securities) that would result in an increase in the amount of GM Stock beneficially owned by any person or Entity that currently is or subsequently becomes a Substantial Equityholder or that would result in a person or Entity becoming a Substantial Equityholder (a "Proposed Equity Acquisition Transaction"), such person, Entity or Substantial Equityholder (a "Proposed Equity Transferee") shall file with the Court, and serve upon the Debtors, the attorneys for the Debtors, and the attorneys for the Creditors' Committee, a Notice of Intent to Purchase, Acquire, or Otherwise Accumulate GM Stock (an "Equity Acquisition Notice") (visit www.nysb.uscourts.gov or www.gmccourtdocs.com) which describes specifically and in detail the proposed transaction in which GM Stock is to be acquired. At the holder's election, the Equity Acquisition Notice that is filed with the Court (but not such notice served upon the Debtors, the attorneys for the Debtors, and the attorneys for the Creditors' Committee) may be redacted to exclude such holder's taxpayer identification number and the number of shares of GM Stock that such holder beneficially owns and proposes to purchase or otherwise acquire.

(3) Disposition of GM Stock or Options. At least fifteen (15) business days prior to the proposed date of any transfer or other disposition of equity securities (including Options to acquire such securities) that would result in a decrease in the amount of GM Stock beneficially owned by a Substantial Equityholder or that would result in a person or Entity ceasing to be a Substantial Equityholder (a "Proposed Equity Disposition Transaction," and together with a Proposed Equity Acquisition Transaction, a "Proposed Equity Transaction"), such person, Entity, or Substantial Equityholder (a "Proposed Equity Transferor, or") shall file with the Court, and serve upon the Debtors, the attorneys for the Debtors, and the attorneys for the Creditors' Committee, a Notice of Intent to Sell, Trade, or Otherwise Transfer GM Stock (an "Equity Disposition Notice," and together with an Equity Acquisition Notice or an "Equity Trading Notice") (visit www.nysb.uscourts.gov or www.gmccourtdocs.com) which describes specifically and in detail the proposed transaction in which GM Stock would be transferred. At the holder's election, the Equity Disposition Notice that is filed with the Court (but not such notice served upon the Debtors, the attorneys for the Debtors, and the attorneys for the Creditors' Committee) may be redacted to exclude such holder's taxpayer identification number and the number of shares of GM Stock that such holder beneficially owns and proposes to sell or otherwise transfer.

(4) Objection Proceedings. The Debtors and the Creditors' Committee shall have ten (10) business days after the filing of an Equity Trading Notice (the "Equity Objection Deadline") to file with the Court and serve on a Proposed Equity Transferee or a Proposed Equity Transferor, as the case may be, an objection to any proposed transfer of equity securities (including Options to acquire such securities) described in such Equity Trading Notice on the grounds that such transfer may adversely affect the Debtors' ability to utilize the Tax Attributes (an "Equity Objection") as a result of an ownership change under section 382 or section 383 of the Tax Code.

(i) If the Debtors or the Creditors' Committee file an Equity Objection by the Equity Objection Deadline, then the Proposed Equity Transaction shall not be effective unless approved by a final and nonappealable order of this Court.

(ii) If the Debtors or the Creditors' Committee do not file an Equity Objection by the Equity Objection Deadline, or if the Debtors and the Creditors' Committee provide written authorization to the Proposed Equity Transferee or the Proposed Equity Transferor, as the case may be, approving the Proposed Equity Transaction, prior to the Equity Objection Deadline, then such Proposed Equity Transaction may proceed solely as specifically described in the Equity Trading Notice. Any further proposed Equity Transaction must be the subject of additional notice as set forth herein with an additional fifteen (15) business day waiting period.

(5) Unauthorized Transactions in GM Stock or Options. Effective as of the date of the filing of the Motion and until further order of the Court to the contrary, any acquisition, disposition, or other transfer of equity securities (including Options to acquire such securities) of the Debtors in violation of the procedures set forth herein shall be null and void ab initio as an act in violation of the automatic stay under sections 105(a) and 362 of the Bankruptcy Code.

(6) Definitions. For purposes of the Motion and the Order, the following terms have the following meanings:

(i) Substantial Equityholder. A "Substantial Equityholder" is any person or Entity that beneficially owns at least 27,000,000 shares of GM's common stock ("GM Common Stock") representing approximately 4.5% of all issued and outstanding shares of GM's common stock.

(ii) Beneficial Ownership. "Beneficial ownership" (or any variation thereof of GM Stock and Options to acquire GM Stock) shall be determined in accordance with applicable rules under section 382 of the Tax Code, the U.S. Department of Treasury regulations ("Treasury Regulations") promulgated thereunder and rulings issued by the Internal Revenue Service, and, thus, to the extent provided in those rules, from time to time shall include, without limitation, (A) direct and indirect ownership (e.g., a holding company would be considered to beneficially own all stock owned or acquired by its subsidiaries), (B) ownership by a holder's family members and any group of persons acting pursuant to a formal or informal understanding to make a coordinated acquisition (e.g., a partnership, and (C) in certain cases, the ownership of an Option to acquire GM Stock.

(iii) Option. An "Option" to acquire stock includes any contingent purchase warrant, convertible debt, put stock subject to risk of forfeiture, contract to acquire stock, or similar interest regardless of whether it is contingent or otherwise not currently exercisable; and (iv) GM Stock. "GM Stock" shall mean GM Common Stock. For the avoidance of doubt, the definition of beneficial ownership, an owner of an Option to acquire GM Stock may be treated as the owner of such GM Stock.

PLEASE FOLLOW THE PROCEDURES SET FORTH IN THIS NOTICE WILL CONSTITUTE A VIOLATION OF THE AUTOMATIC STAY PRESCRIBED BY SECTION 362 OF THE BANKRUPTCY CODE.

ANY PROHIBITED ACQUISITION OR OTHER TRANSFER OF GM STOCK IN VIOLATION OF THE INTERIM ORDER WILL BE NULL AND VOID AB INITIO AND MAY LEAD TO CONTEMPT, COMPENSATORY DAMAGES, PUNITIVE DAMAGES, OR SANCTIONS BEING IMPOSED BY THE COURT.

THE DEBTORS MAY WAIVE, IN WRITING, ANY AND ALL RESTRICTIONS, STAYS, AND NOTIFICATION PROCEDURES CONTAINED IN THE INTERIM ORDER, PROVIDED THAT PENDING AND AFTER THE 363 TRANSACTION, THE DEBTORS SHALL NOT GRANT ANY WAIVE WITHOUT THE WRITTEN CONSENT OF NEW GM, WHICH CONSENT SHALL NOT BE UNREASONABLY WITHHELD.

PLEASE TAKE FURTHER NOTICE that a copy of the Motion (including exhibits) is available for inspection by accessing the website of www.nysb.uscourts.gov, or of the Debtors' notice and claims agent, The Garden City Group, Inc., at www.gmccourtdocs.com.

PLEASE TAKE FURTHER NOTICE that any person or entity desiring to acquire an interest restricted by the Interim Order may request relief for cause at any time and the Debtors may oppose such relief.

PLEASE TAKE FURTHER NOTICE that, if timely objections are received to the hearing on June 11, 2009 at 2:00 p.m. (Eastern Time) to consider, on a final basis, the relief requested in the Motion. The hearing may be adjourned without notice by an announcement of the adjourned date at the hearing.

PLEASE TAKE FURTHER NOTICE THAT RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED WITH THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK, One Bowling Green, New York, New York 10004 (Attn: Kenneth H. Eckstein, Esq., c/o The Debtors, c/o General Motors Corporation, 300 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (ii) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10015 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (c) The U.S. Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Matthew Feldman, Esq.); (d) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (e) Kramer Levin Nattalis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10020 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (f) Vedder Price, P.C., attorneys for Nopod Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Attorney, 95 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.). SO AS TO BE RECEIVED NO LATER THAN JUNE 18, 2009 AT 4:00 P.M. (EASTERN TIME).

PLEASE TAKE FURTHER NOTICE that the requirements set forth in this Notice are in addition to the requirements of Bankruptcy Rule 3001(e) and applicable securities, corporate, and other laws, and do not excuse compliance therewith.

BY ORDER OF THE COURT Dated: New York, New York June 2, 2009

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10015 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Attorneys for Debtors and Debtors in Possession

All capitalized terms not expressly defined herein shall have the meaning ascribed to them in the Motion.

BANKRUPTCIES

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You may be a creditor of the Debtors. This notice lists the deadlines for filing claims against the Debtors and for proving your rights. You are not being sued or forced into bankruptcy. All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk or the Bankruptcy Court or by accessing the Bankruptcy Court website, www.nysb.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 105 Maxwell Road, New York 11747; (B) by phone at 703-286-6401, or (C) by accessing its website, www.gmccourtdocs.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, www.pacer.uscourts.gov). NOTE: The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

Debtors: Case Number: Tax ID Number: General Motors Corporation 09-50026 (REG) 38-0572515 Chevrolet Saturn of Harlem, Inc. 09-13558 (REG) 20-1426707 Saturn, Inc. 09-50027 (REG) 38-2575706 Saturn Distribution Corporation 09-50028 (REG) 38-2753764

All other names used by the Debtors in the last 8 years: General Motors Corporation; GMC Truck Division and NAO Fleet Operations, GM Corporation-GM Auction Department, National Car Rental, National Car Sales, Automotive Market Research; Chevrolet Saturn of Harlem, Inc.; CKS of Harlem; Saturn, LLC; Saturn Corporation, Saturn Motor Car Corporation, GM Saturn Corporation, Saturn Corporation of Delaware.

Meeting of Creditors. Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, (212) 586-7000. Deadline to File a Proof of Claim. Notice of deadline will be sent at a later date. Creditor with a Foreign Address: Read the information under "Claims."

Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time.

Creditors May Not Take Certain Actions: In most instances, the filing of the bankruptcy case automatically stays the creditor's collection action and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or to take the action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in these cases.

Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 a.m. to 5:00 p.m. For the available "Virtual Filing of Chapter 11 Bankruptcy Case." Bankruptcy cases under chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by the debtors listed above, and an order for relief has been entered.

Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.

Legal Advice. The staff of the Clerk of the Bankruptcy Court cannot give legal advice. Consult a lawyer to determine your rights in these cases.

Debts Generally May Not Be Certain Actions: Certain collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor in violation of the bankruptcy process; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.

Meeting of Creditors. A meeting of creditors is scheduled for the date, time, and location listed above. The debtors' representative will be present at the meeting to be questioned under oath by the United States Trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

Claims. A Proof of Claim is a signed statement describing a creditor's claim. You can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unfiled, it will allow you to file the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unfiled, then you may file a Proof of Claim or you might not be paid any money on your claim. You may be unable to vote on a plan if you have not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits to the court for its jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors, whether or not they have a foreign address. If you do not have a deadline is set to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.

Discharge of Debts. Confirmation of a chapter 11 plan may result in a discharge of all or part of your debts. See Bankruptcy Code § 1141 (c). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the deadline to File a Complaint to Determine Dischargeability of Certain Debts listed above. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.

Bankruptcy Clerk's Office. Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court on a diskette or compact disc (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disc (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.

Creditor with a Foreign Address. Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

BANKRUPTCIES

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK Chapter 11 Case No. GENERAL MOTORS CORP., et al., 09-50026 (REG) Debtors. (Jointly Administered)

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, U.S. TREASURY-SPONSORED PURCHASER

PLEASE TAKE NOTICE THAT upon the motion (the "Motion") of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") at the Bankruptcy Court for the Southern District of New York to be held on June 1, 2009 (the "MPA"), and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets, including the assets of the Debtors' subsidiaries, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases, including certain personal services contracts, the "Assumable Executory Contracts"; and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the sale of the Debtors' assets, including (a) the assumption of the "Sale Procedures"; (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein as of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding debt of the Debtors to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion as of July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance of GM shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance of GM warrants to purchase up to 15% of the shares of common stock of the Purchaser as of the closing of the sale; (v) the assumption by the Purchaser of certain assumed liabilities, all of which are set forth more fully in the MPA (visit www.nysb.uscourts.gov or www.gmccourtdocs.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors as of the closing of the sale is less than the amount of the UAW Retiree Settlement Agreement (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

B. THE SALE HEARING The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 624 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the hearing.

RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED WITH THE CLERK OF THE BANKRUPTCY COURT AND SERVED UPON: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10015 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (c) Kramer Levin Nattalis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10020 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the attorneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Bromley, Esq.); (e) Cohen, Weiss and Simon LLP, the attorneys for the UAW, 330 W. 42nd Street, New York, New York 10036 (Attn: Babette Ceccotti, Esq.); (f) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.). SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 8:00 P.M. (EASTERN TIME) (THE "OBJECTION DEADLINE").

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the MPA, or the 363 Transaction, or any provision of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER The following is a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.nysb.uscourts.gov, or (b) the Bankruptcy Clerk's Office, One Bowling Green, New York, New York 10004 (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.). SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 8:00 P.M. (EASTERN TIME) (THE "OBJECTION DEADLINE").

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the MPA, or the 363 Transaction, or any provision of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

D. COPIES OF THE MOTION AND SALE PROCEDURES ORDER The following is a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.nysb.uscourts.gov, or (b) the Bankruptcy Clerk's Office, One Bowling Green, New York, New York 10004 (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.). SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 8:00 P.M. (EASTERN TIME) (THE "OBJECTION DEADLINE").

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BY ORDER OF THE COURT WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10015 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Attorneys for Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE Chapter 11 Case No. 09-10844 (P/W) Debtors. (Jointly Administered)

NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM THE GENERAL CLAIMS BAR DATE IS JULY 6, 2009 THE GOVERNMENTAL CLAIMS BAR DATE IS SEPTEMBER 13, 2009 PLEASE TAKE NOTICE OF THE FOLLOWING:

Filing of the Bar Date Notice. On May 29, 2009, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order (Docket No. 365) (the "Bar Date Order") establishing certain deadlines for the filing of proofs of claim in chapter 11 cases of the following debtors and debtors in possession (collectively, the "Masonite Debtors"):

Table with columns: Debtor, Case No., Filing Deadline. Includes Cutting Edge Tooling, Inc., Door Installation Specialist Corporation, Eger Progress, Florida Made Door Co., Masonite Air LLC, Masonite Corporation, Masonite Corporation Foreign Holdings Ltd., Masonite Holding Company Limited, Maintite Holding Corporation, Masonite International Corporation, Masonite International, Inc., Masonite Primeboard, Inc., Pinta Acquisition Company, Inc., Premier Finance LLC, Woodlands Millwork I, Ltd., WMMW, Inc.

The Bar Dates. Pursuant to the Bar Date Notice, all entities (except governmental units), including individuals, partnerships, estates, and trusts who have a claim against the Masonite Debtors, must file a proof of claim on or before March 16, 2009, no matter how remote or contingent such right to payment or equitable remedy may be, MUST FILE A PROOF OF CLAIM ON OR before July 6, 2009 (the "General Claims Bar Date"). Governmental entities who have a claim against the Masonite Debtors, no matter how remote or contingent such right to payment or equitable remedy may be, MUST FILE A PROOF OF CLAIM ON OR before September 13, 2009 (the "Governmental Bar Date").

ANY PERSON OR ENTITY WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE GENERAL CLAIMS BAR DATE OR THE GOVERNMENTAL BAR DATE, AS APPLICABLE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION.

Filing a Proof of Claim. Each Proof of Claim must be filed, including supporting documentation, by U.S. Mail (not hand delivery system), so as to be actually received by the Masonite Debtors' notice and claims agent, Kurtzman Carson Consultants LLC ("KCC") or before the Claims Bar Date or the Governmental Bar Date (or, where applicable, on or before any other bar date as set forth herein) at the following addresses: c/o Kurtzman Carson Consultants LLC 2335 Alaska Avenue El Segundo, California 90245

Contents of Proofs of Claim. Each proof of claim must (i) be written in English; (ii) include a claim amount denominated in United States dollars or, if consistent with the ordinary course of business between the Masonite Debtors and the claimant, Canadian dollars; (iii) clearly identify the Masonite Debtor against which the claim is asserted; (iv) conform substantially with the requirements set forth in the Bar Date Notice; (v) be signed by the claimant or by an authorized agent or legal representative of the claimant; and (vi) include as attachments any and all supporting documentation on which the claim is based. Please note - Each proof of claim must state a claim against only one Masonite Debtor and clearly indicate the Masonite Debtor against which the claim is asserted. To the extent more than one Masonite Debtor is listed on the proof of claim, a proof of claim is filed under the joint administration case number (No. 09-10844) or a proof of claim is otherwise filed without identifying a Masonite Debtor, the proof of claim may be deemed as filed only against Masonite Corporation.

Additional Information. If you have any questions regarding the claims process and/or you wish to obtain a copy of the Bar Date Notice, a proof of claim form or related documents you may do so by: (i) calling the Masonite Debtors' restructuring hotline at (888) 830-6448; (ii) visiting the Masonite Debtors' restructuring website at: http://www.kcccln.net/masonite; and/or (iii) writing to Masonite Claims Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245. The following information on the website is for informational purposes only and does not constitute an offer of legal services. The website is not intended to provide legal advice. If you are a creditor of the Debtors, you should consult with your attorney for legal advice.

Richard S. LAYTON & FINGER, KIRKLAND & ELLIS LLP, Richard M. P.A., Daniel J. DeFranceschi (Bar No. 2732), Katishia D. Fortune (Bar No. 4857), One Pennsylvania Plaza, 29th Floor, New York, New York 10022-4611, Telephone: (302) 651-7700, Facsimile: (302) 651-7701

The Masonite Debtors, together with the last four figures of each Masonite Debtor's federal identification number, are: Masonite Corporation (8020); Premier Finance LLC (49666); Eger Progress (6847); WMMW, Inc. (3326); Woodlands Millwork I, Ltd. (5989); Masonite Primeboard, Inc. (6752); Masonite Corporation Foreign Holdings Ltd. (0667); Masonite Holding Company Limited (3243); Pinta Acquisition Company (1932); Masonite Air LLC (N/A); Door Installation Specialist Corporation (2354); Masonite Holding Corporation (N/A); Masonite International, Inc. (N/A); and Masonite International Corporation (1734). The Masonite Debtors' principal executive offices are located in Mississauga, Ontario, Canada, and the service address for all Masonite Debtors is: One N. Dale Mabry Highway, Suite 950, Tampa, Florida 33609.

NOTICE OF SALE

Sale 1: Tuesday, June 16, 2009 11:00 AM EST Synthetic - Home Equity (16), CDO (5) Interest basis shortfall cap is fixed on HEABS, variable on CDO

Table with columns: Lot #, CUSIP, Issuer, Coupon, Maturity Date, Original Face, Current Reference, Original Reference, National Amount, Current Reference Amount. Includes USABBS 2006-HE2 M9, CMLTI 2005-HE1 M7, FHL 2005-1 M9, GSAMP 2005-HE1 B2, IXIS 2005-HE2 B3, JPMAC 2006-FRE1 M8, LBNML 2005-1 M9, MLI 2005-A1 B2, MSAC 2005-NC2 B3, MSAC 2005-HE2 B3, NCMT 2006-1 M9, NHEL1 2005-HE1 M9, RASO 2005-KS6 M9, SVHE 2005-4 M9, SURF 2005-BC1 B3, GSCSF 2006-2A E, INDET 7A E, KENT 2006-2AD, MONT 2006-3A D, MRCY 2006-1A D, WIS 2005-HE2 B3.

Sale 2: Tuesday, June 16, 2009 02:00 PM EST CASH - CDO (9), HE ABS (4)

Table with columns: Lot #, CUSIP, Issuer, Coupon, Maturity Date, Original Face, Current Reference, Original Reference, National Amount, Current Reference Amount. Includes BLTHV 2006-1A D, GSCSF 2006-2A E, ICM 2006-3A D, ICM 2006-S1 B1L, INDET 7A E, KENT 2006-2AD, LHLH 2006-1A B, MRCY 2006-3



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Thursday, June 11, 2009

NOTICES

LEGAL NOTICE

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**
Notice of Chapter 11 Bankruptcy Cases,
Meeting of Creditors, & Deadlines
Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You may be a creditor of the Debtors. This notice lists important deadlines. You may want to consult an attorney to protect your rights. You are not being sued or forced into bankruptcy. All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, The Garden City Group, Inc., at the following address: (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 105 Manassas Road, Melville, New York 11747, (B) by phone at 703-286-6401, or (C) by accessing its website, www.gmcourtdocs.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, www.pacer.uscourts.gov). NOTE: The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

Debtors	Case Number	Tax ID Number
General Motors Corporation	09-50026 (REG)	38-0572515
Chevrolet-Saturn of Harlem, Inc.	09-13558 (REG)	20-1426707
Saturn LLC	09-50027 (REG)	38-2577506
Saturn Distribution Corporation	09-50028 (REG)	38-2755764

All other names used by the Debtors in the last 8 years:
General Motors Corporation: GMC Truck Division and NAO Fleet Operations, GM Corporation-GM Auction Department, National Car Rental, National Car Sales, Automotive Market Research, Chevrolet-Saturn of Harlem, Inc. CKS of Harlem; Saturn LLC: Saturn Corporation, Saturn Motor Car Corporation, GM Saturn Corporation, Saturn Corporation of Delaware.
Attorney for Debtors: Harvey K. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10015, Telephone: (212) 310-8000, Facsimile: (212) 310-8007.

Meeting of Creditors: Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, (212) 586-7000.
Deadline to File a Proof of Claim: Notice of deadline will be sent at a later time. **Creditor with a Foreign Address:** Read the information under "Claims."
Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time.
Creditors May Not Take Certain Actions: In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in these cases.
Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, Telephone: (212) 668-2870, Hours Open: 9 a.m. to 5:00 p.m.
Clerk of the Bankruptcy Court: Vito Genina

Filing of Chapter 11 Bankruptcy Case: Bankruptcy cases under chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by the debtors listed above, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.

Legal Advice: The staff of the Clerk of the Bankruptcy Court cannot give legal advice. Consult a lawyer to determine your rights in these cases.
Claims: A Proof of Claim is a signed statement describing a creditor's claim. You can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether the creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. **Filing Deadline for a Creditor with a Foreign Address:** The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.

Discharge of Debts: Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed above. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.

Bankruptcy Clerk's Office: Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File System (ECFS) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.
Creditor with a Foreign Address: Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

LEGAL NOTICE

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**
in re
**GENERAL MOTORS CORP., et al.,
Debtors.** Chapter 11 Case No.
09-50026 (REG)
(Jointly Administrated)

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC.
A U.S. TREASURY SPONSORED PURCHASE.

PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MPA"), and by among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (ii) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and nonresidential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Release Settlement Agreement") between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

A. THE MASTER SALE AND PURCHASE AGREEMENT
The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion of general unsecured claims against the Debtors as of July 31, 2009; (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 25% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$20 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.uscourts.gov or www.gmcourtdocs.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

B. THE SALE HEARING
The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 622 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement made at the Sale Hearing.
RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED WITH THE CLERK OF THE BANKRUPTCY COURT AND SERVED UPON: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10015 (Attn: Harvey F. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10028 (Attn: John J. Rapasardi, Esq.); (c) Kramer Levin Naf-talis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the attorneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Bromley, Esq.); (e) Cohen, Weiss and Simon LLP, the attorneys for the UAW, 330 W. 42nd Street, New York, New York 10036 (Attn: Babette Cecocotti, Esq.); (f) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq., and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: Doreen S. Jones, Esq., and Matthew J. Egan, Esq.).

RECEIVED NO LATER THAN JUNE 19, 2009, AT 8:00 P.M. (EASTERN TIME) (the "Objection Deadline").
The failure of any person or entity to file a response or objection on or before the Objection Deadline generally will be deemed to assent to the Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Release Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER
This notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.uscourts.gov, or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.gmcourtdocs.com or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007.

BY ORDER OF THE COURT
Dated: New York, New York
June 2, 2009
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10015
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Attorneys for Debtors and
Debtors in Possession

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Wednesday's Puzzle Answer

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Avis légaux

BANKRUPTCY COURT DES ÉTATS-UNIS SOUTHERN DISTRICT DE NEW YORK

AVIS concernant des demandes de protection en vertu du Chapter 11, l'Assemblée des créanciers et les dates limites

Des demandes de protection en vertu du *Chapter 11* contre les débiteurs énumérés ci-après ont été déposées le 1^{er} juin 2009. Vous pourriez être un créancier des débiteurs. **Cet avis contient des dates limites importantes.** Vous pourriez devoir consulter un avocat pour protéger vos droits. **La présente ne constitue pas un avis de poursuite ou de faillite forcée.** Vous pouvez consulter tous les documents déposés auprès de la Bankruptcy Court, y compris les listes des actifs et passifs des débiteurs, au bureau du greffier de la Bankruptcy Court ou sur le site Web de la Bankruptcy Court, à www.nysb.uscourts.gov, et pourriez également A) en faire la demande par écrit à l'agent chargé des créances et des avis des débiteurs, The Garden City Group, Inc., aux adresses suivantes : i) par courrier ordinaire : GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286, ii) par service de messagerie le lendemain ou livraison en mains propres : GM Claims Agent, 105 Maxess Road, Melville, New York 11747, B) par téléphone au 703 286-6401 ou C) en accédant à son site Web, à www.gmcourtdocs.com. Vous avez besoin d'un mot de passe et d'un nom d'utilisateur pour pouvoir accéder aux documents qui figurent sur le site Web de la Bankruptcy Court (pour obtenir un mot de passe PACER, veuillez accéder au site Web PACER, à www.pacer.psc.uscourts.gov). NOTE : Le personnel du bureau du greffier des faillites, le bureau du syndic des États-Unis et l'agent chargé des créances et des avis des débiteurs ne peuvent donner d'avis juridique.

Débiteurs :	Número de la décision :	Número d'identification fiscale :
General Motors Corporation	09-50026 (REG)	38-0572515
Chevrolet-Saturn of Harlem, Inc.	09-13558 (REG)	20-1426707
Saturn, LLC	09-50027 (REG)	38-2577506
Saturn Distribution Corporation	09-50028 (REG)	38-2575764

Tous les autres noms utilisés par les débiteurs au cours des huit dernières années : General Motors Corporation : GMC Truck Division and NAO Fleet Operations, GM Corporation-GM Auction Department, National Car Rental, National Car Sales, Automotive Market Research; Chevrolet-Saturn of Harlem, Inc. : CKS of Harlem; Saturn, LLC : Saturn Corporation, Saturn Motor Car Corporation, GM Saturn Corporation, Saturn Corporation of Delaware.

Avocats des débiteurs. Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, téléphone : 212 310-8000, télécopieur : 212 310-8007.

Assemblée des créanciers. Date : 27 juillet 2009, heure : 13 h, endroit : Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, 212 586-7000.

Date limite pour le dépôt d'une preuve de créance. La date limite vous sera communiquée dans un avis ultérieur. **Créanciers domiciliés à l'étranger :** Ces créanciers sont priés de lire les renseignements qui figurent à la rubrique « Créances ».

Date limite pour le dépôt d'une plainte afin de déterminer si le débiteur peut être libéré de certaines dettes : La date limite vous sera communiquée dans un avis ultérieur.

Interdiction pour les créanciers d'intenter certaines types de poursuites : Dans la plupart des cas, le dépôt d'une demande de protection contre les créanciers suspend automatiquement certaines mesures de recouvrement et d'autres mesures contre le débiteur et ses biens. Dans certaines circonstances, il se pourrait qu'aucune suspension ne soit imposée ou que la suspension soit limitée à 30 jours. Toutefois, le débiteur peut demander au tribunal d'imposer une suspension ou de la prolonger. Si vous tentez de recouvrer une dette ou d'intenter une autre poursuite en violation du *Bankruptcy Code*, vous pourriez être pénalisés. Il vous est recommandé de consulter un avocat pour déterminer vos droits dans ces affaires.

Adresse du bureau du greffier des faillites : United States Bankruptcy Court, One Bowling Green, New York, New York 10004, téléphone : 212 668-2870, heures d'ouverture : de 8 h 30 à 17 h.

Dépôt d'une demande de protection en vertu du Chapter 11 du *Bankruptcy Code* (titre 11, *United States Code*) ont été déposées auprès du tribunal par les débiteurs énumérés ci-dessus et une ordonnance de redressement a été rendue. Le *Chapter 11* permet à un débiteur de restructurer ou de liquider son entreprise conformément à un plan. Le plan ne prend effet que s'il est confirmé par le tribunal. Il se pourrait qu'une description du plan vous soit envoyée et que vous puissiez voter à l'égard de celui-ci. Vous serez avisé de la date de l'audience de confirmation et pourrez vous opposer à la confirmation du plan et assister à l'audience de confirmation. Sauf si un syndic est nommé, le débiteur demeurera en possession de ses biens et pourra continuer d'exploiter son entreprise.

Avis juridique. Le personnel du greffier de la Bankruptcy Court ne peut donner d'avis juridique. Il vous est recommandé de consulter un avocat pour déterminer vos droits dans ces affaires.

Mesures que les créanciers ne peuvent généralement pas prendre. Les mesures de recouvrement interdites sont énumérées à l'article 362 du *Bankruptcy Code*. Communiquer avec le débiteur par téléphone, par courrier ou autrement pour exiger un remboursement, prendre des mesures pour recouvrer des sommes d'argent ou obtenir des biens du débiteur, reprendre possession des biens du débiteur et engager ou maintenir des poursuites juridiques ou des saisies sont des exemples courants de mesures interdites. Dans certaines circonstances, il se pourrait qu'aucune suspension n'ait été imposée ou que la suspension soit limitée à 30 jours. Toutefois, le débiteur peut demander au tribunal d'imposer une suspension ou de la prolonger.

Assemblée des créanciers. Une assemblée des créanciers doit se tenir à la date, à l'heure et à l'endroit indiqués ci-dessus. Le représentant des débiteurs doit être présent à l'assemblée en vue de subir un interrogatoire sous serment par le syndic des États-Unis et les créanciers. Les créanciers peuvent assister à cette assemblée, mais n'y sont pas tenus. L'assemblée pourrait se poursuivre et se terminer à une date ultérieure, sans préavis.

Créances. Une preuve de créance est une déclaration signée qui décrit la créance d'un créancier. Vous pouvez obtenir une telle déclaration au bureau d'un greffier des faillites. Vous pouvez consulter les listes qui ont été ou qui seront déposées au bureau du greffier des faillites. Si votre créance figure sur cette liste et qu'elle n'est pas qualifiée de contestée, d'éventuelle ou de non déterminée, elle sera autorisée, sauf si vous avez déposé une preuve de créance ou que vous recevez un autre avis au sujet de la créance. Que votre créance figure sur la liste ou non, vous êtes autorisé à déposer une preuve de créance. Si votre créance ne figure sur aucune liste ou si elle est qualifiée de contestée, d'éventuelle ou de non déterminée, vous devez déposer une preuve de créance, sous peine de ne pouvoir recouvrer votre créance ni voter à l'égard d'un plan. Le tribunal n'a pas encore fixé de date limite pour le dépôt d'une preuve de créance. Si une date limite est fixée, vous en serez avisé ultérieurement. Les créanciers garantis conservent des droits à l'égard des biens donnés en garantie, et ce, qu'ils déposent ou non une preuve de créance. Le dépôt d'une preuve de créance soumet le créancier à la compétence du tribunal des faillites avec les conséquences que cela implique et qu'un avocat peut vous expliquer. Par exemple, un créancier garanti qui dépose une preuve de créance pourrait devoir renoncer à d'importants droits non pécuniaires, notamment le droit à un procès devant jury. **Date limite pour le dépôt de créances par les créanciers domiciliés à l'étranger :** La date limite pour le dépôt des créances sera fixée dans une ordonnance ultérieure du tribunal et s'appliquera à tous les créanciers, sauf indication contraire dans l'ordonnance. Si l'avis de l'ordonnance établissant la date limite est envoyé à un créancier domicilié à l'étranger, le créancier pourra déposer une requête pour que le tribunal reporte la date limite.

Libération du débiteur. La confirmation d'un plan en vertu du *Chapter 11* peut entraîner la libération du débiteur et donc l'extinction de la totalité ou d'une partie de votre dette. Se reporter au paragraphe 1141(d) du *Bankruptcy Code*. La libération du débiteur signifie qu'il se pourrait que vous ne puissiez tenter de recouvrer votre dette auprès de celui-ci, sauf comme il est prévu dans le plan. Si vous estimez qu'une dette vous est due et que le débiteur ne peut en être libéré en vertu du sous-alinéa 1141(d) (6) (A) du *Bankruptcy Code*, vous devez engager une poursuite en déposant une plainte au bureau du greffier des faillites au plus tard à la « date limite pour le dépôt d'une plainte afin de déterminer si le débiteur peut être libéré de certaines dettes » indiquée ci-dessus. Le bureau du greffier des faillites doit recevoir la plainte et les droits de dépôt connexes, s'il y a lieu, au plus tard à cette date limite.

Bureau du greffier des faillites. Tout document que vous déposez dans ces affaires doit être déposé sur le système électronique du tribunal (*Electronic Case File System* (ECFS)) à l'aide d'un nom d'utilisateur et d'un mot de passe délivrés par le tribunal ou sur une disquette ou un disque compact (CD) en format PDF. Si vous ne pouvez déposer vos documents par voie électronique ou sur disquette ou disque compact (CD), vous pouvez déposer des documents papier à la condition de remettre avec ceux-ci une déclaration sous serment de votre incapacité de les déposer autrement.

Créanciers domiciliés à l'étranger. Veuillez consulter un avocat qui connaît le droit de la faillite des États-Unis si vous avez des questions au sujet de vos droits dans ces affaires.

D000038175

ALBERTSON, LANDRY
Huissiers. Tél. (514) 278-2414
NO. 500-32-113559-084. CARMEN CHAPADOS
V.S. ALAIN TREMBLAY ET DÉMÉNAGEMENT
ALAIN TREMBLAY. Le 23 JUIN 2009 à 10h,
au 2425, ARCAD, MONTRÉAL, QUÉBEC,
CANADA, seront vendus par huissier, les
biens de ALAIN TREMBLAY ET DÉMÉNAGEMENT
ALAIN TREMBLAY saisis en cette
cause, soit : 1 CAMION DE DÉMÉNAGEMENT
MARQUE FORD F350XL / # SÉRIE
1FDKF37F9VB48365; 1 FAXPHONE
MARQUE CANON / L120 / COUL. GRIS /
BLANC; ET AUTRES. MICHEL LANDRY,
H.J., DISTRICT DE MONTRÉAL.

SAULNIER
ROBILLARD LORTIE
(514) 878-4721 (poste 280)
V.N. 500-22-155591-09-5. BANQUE DE
MONTRÉAL -VS- ROMÉO RENAUD ET
LOUISE STFLAURENT. Le 23 JUIN 2009
à 13h au 881, LAC QUÉVILLÉ, LAC
SUPÉRIEUR, seront vendus par autorité
de justice, les biens et effets de ROMÉO
RENAUD ET LOUISE STFLAURENT saisis
en cette cause, soit : ROULOTTE DUTCH-
MEN 290-GS 2006. PHILIPPE BORDUA,
H.J., DISTRICT DE MONTRÉAL.

400
**PRIÈRES ET
REMERCIEMENTS**
MERCI mon Dieu. C'est incroyable,
mais vrai. F. D.

Avis légaux

BANKRUPTCY COURT DES ÉTATS-UNIS SOUTHERN DISTRICT DE NEW YORK

Objet : Chapter 11 – Affaire n°
GENERAL MOTORS CORP., et al., : 09-50026 (REG)
Débiteurs : (Administré conjointement)

AVIS D'AUDIENCE VISANT LA VENTE
DE LA QUASI-TOTALITÉ DES ACTIFS DES
DÉBITEURS CONFORMÉMENT AU CONTRAT
D'ACHAT ET DE VENTE CADRE CONCLU
AVEC VEHICULE ACQUISITION HOLDINGS LLC,
ACHETEUR PARRAINÉ PAR LE TRÉSOR AMÉRICAIN

AVIS EST PAR LES PRÉSENTES DONNÉ QUE, sur présentation de la requête (la « requête ») de General Motors Corporation (« GM ») et de ses filiales débitrices, en tant que débiteurs-exploitants (collectivement, les « débiteurs » ou la « Société »), datée du 1^{er} juin 2009, la Bankruptcy Court des États-Unis du Southern District de New York (le « tribunal des faillites ») a rendu une ordonnance datée du 2 juin 2009 (l'« ordonnance de vente ») qui prévoit, notamment, i) la tenue d'une audience (l'« audience de vente ») aux fins de l'approbation a) du contrat d'achat et de vente cadre daté du 1^{er} juin 2009 (le « contrat ») intervenu entre, notamment, GM et ses filiales débitrices (collectivement, les « vendeurs ») et Vehicule Acquisition Holdings LLC (l'« acheteur »), acheteur parrainé par le département du Trésor des États-Unis (le « Trésor américain »), relativement à la vente de la quasi-totalité des actifs du débiteur (les « actifs achetés »), libres et quittes de tout privilège, de toute réclamation et de tout autre intérêt et sous réserve d'offres supérieures ou de crédit du montant de la dette due à l'acheteur à compter de la clôture de la vente, iv) en l'émission de bons de souscription en faveur de GM aux fins de la souscription d'au plus 15 % des actions ordinaires de l'acheteur, après dilution, dont la moitié peut être exercée à tout moment avant le septième anniversaire de l'émission à un prix d'exercice initial établi en fonction d'une valeur comptable de l'acheteur de 15 milliards de dollars, et l'autre moitié peut être exercée à tout moment avant le dixième anniversaire de l'émission à un prix d'exercice initial établi en fonction d'une valeur comptable de l'acheteur de 30 milliards de dollars (GM peut choisir d'exercer partiellement et sans numéraire les bons de souscription) et v) en la prise en charge de certains passifs par l'acheteur, le tout comme il est indiqué plus en détail dans le contrat d'achat et de vente cadre susmentionné (www.gmcourtdocs.com). De plus, si la somme totale des créances non garanties générales autorisées qui sont réclamées aux débiteurs excède 35 milliards de dollars, selon une estimation établie conformément à une ordonnance du tribunal des faillites (que les débiteurs pourraient demander à tout moment), GM recevra une tranche supplémentaire de 2 % des actions ordinaires de l'acheteur à la clôture de la vente.

B. L'AUDIENCE DE VENTE

L'audience de vente sera tenue devant l'honorable Robert E. Gerber, juge de faillite des États-Unis, à la salle d'audience 621 du tribunal des faillites des États-Unis du Southern District de New York, One Bowling Green, New York, New York 10004-1408, le 30 juin 2009 à 9 h 45 (heure de l'Est). L'audience de vente peut être ajournée sans préavis par l'annonce de la date de reprise lors de celle-ci.

LES RÉPONSES OU CONTESTATIONS, S'IL Y A LIEU, AUX REDRESSEMENTS DEMANDÉS DANS LA REQUÊTE DOIVENT ÊTRE DÉPOSÉES auprès du greffier du tribunal des faillites et signifiées a) à Weil, Gotshal & Manges LLP, avocats des débiteurs, 767 Fifth Avenue, New York, New York 10153 (à l'attention de M^{rs} Harvey R. Miller, Stephen Karotkin et Joseph H. Smolinsky), b) à Cadwalader, Wickersham & Taft LLP, avocats de l'acheteur, One World Financial Center, New York, New York 10281 (à l'attention de M^{rs} John J. Rapisardi); c) à Kramer Levin Naftalis & Frankel LLP, avocats du comité des créanciers, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., et Gordon Z. Novod, Esq.); d) à Cleary Gottlieb Steen & Hamilton LLP, avocats des UAW, One Liberty Plaza, New York, New York 10006 (à l'attention de M^{rs} James L. Bromley), e) à Cohen, Weiss and Simon LLP, avocats des UAW, 330 W. 42nd Street, New York, New York 10036 (à l'attention de M^{rs} Babette Ceccotti), f) à Vedder Price, P.C., avocats d'Exportation et développement Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (à l'attention de M^{rs} Michael J. Edelman et Michael L. Schein); g) au Bureau du syndic des États-Unis du Southern District de New York (à l'attention de M^{rs} Diana G. Adams), 33 Whitehall Street, 21st Floor, New York, New York 10004, et h) au bureau du procureur général des États-Unis, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (à l'attention de M^{rs} David S. Jones et Matthew L. Schwartz), **DE MANIÈRE QUELLES PARVIENNENT AU GREFFIER AU PLUS TARD LE 19 JUIN 2009 À 17 H (HEURE DE L'EST)** (la « date limite pour les contestations »).

L'omission pour une personne physique ou morale de déposer une réponse ou une contestation au plus tard à la date limite pour les contestations sera réputée constituer un consentement à l'opération en vertu de l'article 363 et aux autres redressements demandés dans la requête et interdira, à l'audience de vente ou par la suite, toute contestation des procédures de vente, de la requête, de l'opération en vertu de l'article 363, de l'approbation du contrat de règlement en faveur des retraités conclu avec les UAW et la réalisation de l'opération en vertu de l'article 363 par les débiteurs.

C. EXEMPLAIRES DE LA REQUÊTE ET DE L'ORDONNANCE DE VENTE

Le présent avis ne constitue qu'un résumé partiel des redressements demandés dans la requête et des modalités de l'ordonnance de vente. On peut consulter la requête, le contrat (à l'exclusion de certains renseignements sensibles sur le plan commercial) et l'ordonnance de vente i) en accédant a) au site Web du tribunal des faillites à www.nysb.uscourts.gov, ou b) au site Web de l'agent chargé des créances et des avis des débiteurs, The Garden City Group, Inc., à www.gmcourtdocs.com ou ii) en visitant le bureau du greffier du tribunal des faillites, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. On peut également en obtenir un exemplaire en en faisant la demande par télécopieur aux avocats des débiteurs, Weil, Gotshal & Manges LLP (à l'attention de M^{rs} Russell Brooks) au 212 310-8007.

SUR ORDONNANCE DU TRIBUNAL
Fait à New York, New York WEIL, GOTSHAL & MANGES LLP
Le 2 juin 2009 767 Fifth Avenue
New York, New York 10153
Téléphone : 212 310-8000
Télécopieur : 212 310-8007
Avocats des débiteurs et
des débiteurs-exploitants

Avis légaux

AVIS AUX CRÉANCIERS DE LA PREMIÈRE ASSEMBLÉE

Dans l'affaire de la faillite de :
9166-5034 QUÉBEC INC.,
une corporation légalement
constituée, ayant son siège
social et principale place
d'affaires au 5850, boul.
Décarie, Montréal (Québec)
H3X 2J5.

AVIS est par les présentes
donné que la débitrice a
déposé une cession de ses
biens le 9 juin 2009 et que
la première assemblée des
créanciers sera tenue le 25 juin
2009 à 15h00 au bureau
du syndic, 4333, rue Ste-
Catherine Ouest, # 420, Mon-
tréal (Québec) H3Z 1P9.

MONTRÉAL,
ce 9^e jour de juin 2009.

DAVID A. DRUKER, B.Comm.
Responsable de l'actif

DRUKER & ASSOCIÉS INC.
4333, rue Sainte-Catherine
Ouest, bureau 420, Montréal
(Qc) H3Z 1P9
Tél. : (514) 935-8501
www.druker.ca

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fourniture de marchandises, l'exé-
cution de travaux ou services énu-
mérés ci-après, adressées au
secrétaire du bureau d'arrondisse-
ment de Verdun, 4555, rue de
Verdun, Verdun (Québec), H4G
1M4, seront reçues jusqu'à 10 h
30 à la date d'ouverture détermi-
née. On peut se procurer les docu-
ments de soumission au bureau
d'arrondissement de Verdun,
bureau 102, 4555, rue de Verdun,
Verdun (Québec), H4G 1M4. Les
soumissions seront ouvertes
publiquement à l'endroit, à la date
et à l'heure indiqués ci-dessous.

NO DU PROJET: 509/020

TITRE DE LA SOUMISSION :
Fourniture et installation de lignes
téléphoniques (lignes affaires et
PRI).

DISPONIBILITÉ DES DOCU-
MENTS :
Le jeudi 11 juin 2009

VISITE DU SITE :
Date: Le jeudi 18 juin 2009
Heure: 9h
Endroit: Section informatique
Salle 106
4555, rue de Verdun
Verdun (Québec)

OUVERTURE :
Date: Le lundi 29 juin 2009
Heure: 10 h 30
Endroit: Mairie de l'arrondisse-
ment, salle 210
4555, rue de Verdun
Verdun (Québec)

COÛT POUR DOCUMENTS :
40 \$ (non remboursable)

GARANTIE DE SOUMISSION
EXIGÉE : 10% du total de la sou-
mission et valide pour quatre-vingt-
dix (90) jours.

Tout paiement doit être fait au
comptant ou sous forme de
chèque visé à l'ordre de la Ville de
Montréal, de l'arrondissement de
Verdun.

Seules les personnes, corpora-
tions et compagnies qui auront
obtenu le document d'appel
d'offres directement du bureau
sus-indiqué sont admises à sou-
missionner.

La Ville de Montréal, arrondisse-
ment de Verdun ne s'engage à
accepter ni la plus basse, ni aucu-
ne des soumissions reçues et à
n'encourir aucune responsabilité
pour les frais ou pertes subis par
les soumissionnaires.
Donné à Montréal, arrondisse-
ment de Verdun, Québec
ce 11 juin 2009
Louise Hébert
Secrétaire du conseil
d'arrondissement et Directrice
du bureau d'arrondissement
de Verdun

D000038226

Décès

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Anniversaires

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BOILY, Raymond



BEAUCHEMIN, Germaine
(née Racine)
1913-2009

À Mont Saint-Hilaire, le 9 juin 2009,
à l'âge de 95 ans, est décédée madame
Germaine Racine, épouse en premières
noces de feu Philippe Bérubé et en
secondes noces de feu Rolland Beau-
chemin.

Elle laisse dans le deuil son fils
André Bérubé (Nicole), ses petits-
enfants Martin et Caroline, ses arrière-
petits-enfants Ariane, Mathieu et
Guillaume, sa soeur Lucienne, son frère
Charles ainsi qu'autres parents et amis.

La famille recevra vos condoléan-
ces au:

SALON FUNÉRAIRE
DEMERS

231, BOUL. SIR-WILFRID-LAURIER
BELOEIL, Qc J3G 4G9
Tél: 450-467-4780 - Téléc: 450-467-9468
salon.demers@sympatico.ca

le vendredi 12 juin 2009, de 14 à
17 heures et de 19 à 22 heures et le
samedi 13 juin dès 9 heures. Les funé-
railles suivront à 10h30, en l'église
Saint-Mathieu, 1014, chemin Richelieu,
Beloeil.

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Osler, Hoskin & Harcourt LLP
1000 De La Gauchetière Street West
Suite 2100
Montréal, Québec, Canada H3B 4W5
514.904.8100 MAIN
514.904.8101 FACSIMILE

OSLER

Montréal

Toronto

Calgary

Ottawa

New York

June 8, 2009

The Garden City Group, Inc.

Dear Sirs:

Re: Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors & Deadlines and Notice of Sale Hearing to Sell Substantially All of Debtors Assets Pursuant to Master Sale and Purchase Agreement With Vehicle Acquisition Holdings LLC, a U.S. Treasury Sponsored Purchaser
With Vehicle Acquisition Holdings LLC, a U.S. Treasury Sponsored Purchaser, dated June 2, 2009
(the "Notices")

We have translated into the French language all portions of the Notices.

Based upon the foregoing, it is our opinion that all portions of the French version of the Notices are in all material respects a complete and proper translation of the English version thereof.

Yours very truly,

Osler, Hoskin & Harcourt LLP

CL (5374)

Submarine joins black box hunt

Key Air France data might be on ocean floor

PARIS — A French nuclear submarine with advanced sonar equipment began searching yesterday for the flight recorders of an Air France airliner that crashed into the Atlantic last week, the French military said.

The Emeraude was sent to the area to hunt the "black box" recorders, which might help explain the disaster and which are believed to lie on the ocean floor.

Investigators face a long search for clues to what went wrong when the Airbus A330 jet disappeared on a flight from Rio de Janeiro to Paris killing all 228 people on board, French military spokesperson

Christophe Prazuck said. "Up to now, the time frame for the search for victims and debris has been of the order of days or a week. Here, at the very least, it's going to be of the order of weeks or months."

The Air France flight is believed to have run into trouble when it hit a violent storm midway over the Atlantic Ocean and potential problems with speed sensors have become one of the focal points of the inquiry.

Other causes have not been ruled out, but France's interior ministry said yesterday that two passengers whose names had been identified as suspicious turned out not to be a concern.

The website of the French weekly L'Express had quoted a French military spokesman as saying the names could be linked with Islamic terrorism.

REUTERS

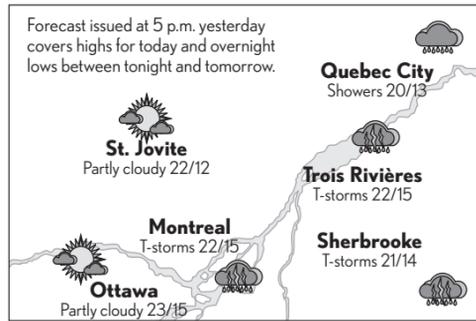
TODAY'S FORECAST

The Weather Network
Make the right call

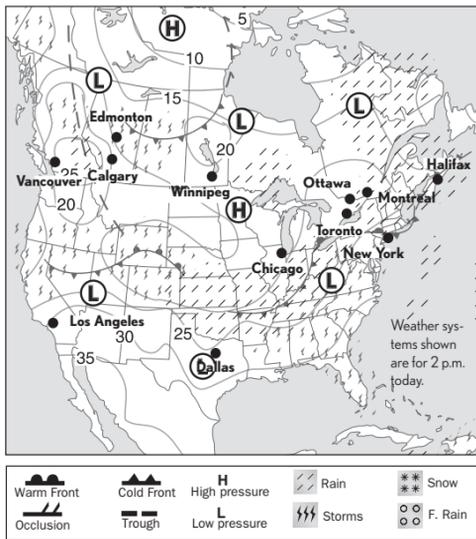
Montreal area

Today's high **22**
Tonight's low **15**

Mainly cloudy in the morning with chance of thundershowers developing in the afternoon. Humidex 24. Winds light. Tonight, cloudy with 40% chance of showers.



NORTH AMERICAN WEATHER SYSTEMS



TEMPERATURE CONVERSION

-25	-20	-15	-10	-5	0	5	10	15	20	25	30	35	°C
-13	-4	5	14	23	32	41	50	59	68	77	86	95	°F

Temperatures are given in degrees Celsius

ALMANAC

Today's Records	Max.	Min.	Precipitation	Cooling Degree days to 2 p.m.
1947	33.3	-	(to 2 p.m. yesterday measured in mm)	Yesterday
1972	-	1.7	Yesterday	0
Temperature			Yesterday	0.04
Yesterday	18.4	12	Month to date	24.4
Year ago today	25.9	12.4	Month normal	83
Normal this date	23.3	11.9	Today's normal	31

UV INDEX

Low Moderate High Extreme

EXTENDED WEATHER:

Tomorrow	60% chance of showers	High 21 Low 13
Saturday	Variable	High 24 Low 14
Sunday	40% chance of showers	High 23 Low 12
Monday	Variable	High 24 Low 9

Sun & moon

Sunrise	5:06 a.m.	Moonrise	11:31 p.m.
Sunset	8:43 p.m.	Moonset	8:24 a.m.

Total daylight: 15hrs., 37 min.

June 15 June 22 June 29 July 7
New Full

Canada today

	Max.	Min.	
Iqaluit	P. Cloudy	3	-1
Yellowknife	Sunny	13	4
Whitehorse	Showers	20	7
Vancouver	M. Sunny	21	13
Victoria	Sunny	20	12
Edmonton	P. Cloudy	23	9
Calgary	Sunny	24	8
Saskatoon	P. Cloudy	21	9
Regina	Showers	20	10
Winnipeg	Showers	19	8
Thunder Bay	Showers	16	5
Sudbury	P. Cloudy	21	11
Toronto	P. Cloudy	22	14
Fredericton	Showers	17	14
Halifax	Rain	14	13
Charlottetown	Showers	14	12
St. John's	P. Cloudy	11	5

United States today

	Max.	Min.	
Atlanta	T. Showers	31	22
Boston	Showers	18	15
Chicago	Showers	19	10
Dallas	P. Cloudy	35	23
Denver	T. Storms	18	8
Las Vegas	P. Cloudy	31	20
Los Angeles	Cloudy	20	15
New Orleans	P. Cloudy	33	23
New York	T. Storms	22	17
Phoenix	P. Cloudy	34	22
St. Louis	T. Storms	23	16
San Francisco	Cloudy	18	12
Washington	T. Storms	27	20

World today

	Max.	Min.	
Amsterdam	Rain	14	10
Ankara	P. Cloudy	28	13
Athens	P. Cloudy	36	23
Beijing	Sunny	30	23
Berlin	Rain	17	12
Dublin	P. Cloudy	14	4
Hong Kong	T. Storms	32	28
Jerusalem	Sunny	31	22
Lisbon	Sunny	26	19
London	Cloudy	17	12
Madrid	Sunny	31	15
Mexico City	Sunny	26	10
Moscow	Cloudy	30	17
Nairobi	P. Cloudy	25	12
New Delhi	P. Cloudy	40	31
Paris	Showers	17	12
Rio de Janeiro	Showers	26	22
Rome	Sunny	27	18
Stockholm	P. Sunny	17	11
Sydney	P. Cloudy	15	8
Tokyo	Showers	23	22

Resorts today

	Max.	Min.	
Atlantic City	Showers	24	19
Cape Cod	Showers	18	15
Daytona B.	T. Storms	32	22
Myrtle B.	T. Storms	30	24
Niagara F.	P. Sunny	20	15
Old Orchard	Showers	15	12
Virginia B.	T. Storms	30	23
W. Palm B.	T. Showers	31	24

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FUTURE SHOP CORRECTION NOTICE

Whirlpool Three-Piece Kitchen Package 10111312/10106317/10118979. On the June 5 flyer, page 25, this kitchen package was mistyped as a stainless steel package. Please be advised that it is a WHITE kitchen package for sale. We sincerely apologize for any inconvenience this may have caused our valued customers.

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selected merchandise

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11 Case No. 09-50026 (REG) (Jointly Administered)

GENERAL MOTORS CORP., et al., Debtors.

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER

PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MPA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and nonresidential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

A. THE MASTER SALE AND PURCHASE AGREEMENT

The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.nysb.uscourts.gov or www.gmccourtdocs.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

B. THE SALE HEARING

The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED with the Clerk of the Bankruptcy Court and served upon: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (c) Kramer Levin Naftalis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the attorneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Bromley, Esq.); (e) Cohen, Weiss and Simon LLP, the attorneys for the UAW, 330 W. 42nd Street, New York, New York 10036 (Attn: Babette Cecotti, Esq.); (f) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.), SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 5:00 P.M. (EASTERN TIME) (the "Objection Deadline").

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER

This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.nysb.uscourts.gov; or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.gmccourtdocs.com; or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007.

BY ORDER OF THE COURT

Dated: New York, New York June 2, 2009

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You may be a creditor of the Debtors. This notice lists important deadlines. You may want to consult an attorney to protect your rights. You are not being sued or forced into bankruptcy. All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.nysb.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 105 Maxess Road, Melville, New York 11747, (B) by phone at 703-286-6401, or (C) by accessing its website, www.gmccourtdocs.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, www.pacer.psc.uscourts.gov). NOTE: The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

Debtors:	Case Number:	Tax ID Number:
General Motors Corporation	09-50026 (REG)	38-0572515
Chevrolet-Saturn of Harlem, Inc.	09-13558 (REG)	20-1426707
Saturn, LLC	09-50027 (REG)	38-2577506
Saturn Distribution Corporation	09-50028 (REG)	38-2755764

All other names used by the Debtors in the last 8 years:
General Motors Corporation: GMC Truck Division and NAO Fleet Operations, GM Corporation-GM Auction Department, National Car Rental, National Car Sales, Automotive Market Research; **Chevrolet-Saturn of Harlem, Inc.;** CKS of Harlem; **Saturn, LLC:** Saturn Corporation, Saturn Motor Car Corporation, GM Saturn Corporation, Saturn Corporation of Delaware.

Attorney for Debtors: Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007.

Meeting of Creditors: Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, (212) 586-7000.

Deadline to File a Proof of Claim: Notice of deadline will be sent at a later time. **Creditor with a Foreign Address:** Read the information under "Claims."

Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time.

Creditor May Not Take Certain Actions: In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in these cases.

Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 am to 5:00 pm.

Clerk of the Bankruptcy Court: Vito Genna

Filing of Chapter 11 Bankruptcy Case: Bankruptcy cases under chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by the debtors listed above, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.

Legal Advice: The staff of the Clerk of the Bankruptcy Court cannot give legal advice. Consult a lawyer to determine your rights in these cases.

Creditors Generally May Not Take Certain Actions: Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.

Meeting of Creditors: A meeting of creditors is scheduled for the date, time, and location listed above. The debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

Claims: A Proof of Claim is a signed statement describing a creditor's claim. You can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. **Filing Deadline for a Creditor with a Foreign Address:** The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.

Discharge of Debts: Confirmation of a chapter 11 plan may result in a discharge (if debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d)). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed above. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.

Bankruptcy Clerk's Office: Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disc (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disc (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.

Creditor with a Foreign Address: Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

Men - 4th floor - 514.843.8428
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 Glen Moore/Mike Brown

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 Greg Racic/Mike Brown

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 Greg Racic/Mike Brown

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LEGALS

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK
 In re: **GENERAL MOTORS CORP., et al., Debtors.**

Chapter 11 Case No. 09-50026 (REG) (Jointly Administered)

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER

PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MSA"), and by among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and nonresidential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

A. **THE MASTER SALE AND PURCHASE AGREEMENT**

The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser; (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.nysb.uscourts.gov or www.gmccourtdocs.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

B. **THE SALE HEARING**

The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED WITH THE CLERK OF THE BANKRUPTCY COURT AND SERVED UPON: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rapais, Esq.); (c) Kramer Levin Naffais & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, attorneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Broome, Esq.); (e) Cohen, Weiss and Simon LLP, attorneys for the UAW, 330 W. 42nd Street, New York, New York 10036 (Attn: Babette Ceccotti, Esq.); (f) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael Edelman, Esq., and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq., and Matthew L. Schwartz, Esq.). **SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 5:00 P.M. (EASTERN TIME) (the "Objection Deadline").**

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

C. **COPIES OF THE MOTION AND SALE PROCEDURES ORDER**

This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.nysb.uscourts.gov, or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.gmccourtdocs.com or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies of the Motion and the Sale Procedures Order may also be obtained by the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007.

BY ORDER OF THE COURT
 WEIL, GOTSHAL & MANGES LLP
 767 Fifth Avenue
 New York, New York 10153
 Telephone: (212) 310-8000
 Facsimile: (212) 310-8007
 Attorneys for Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE
 In re: **MASONITE CORPORATION, et al., Debtors.**

Chapter 11 Case No. 09-10844 (PJW) (Jointly Administered)

NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM

THE GENERAL CLAIMS BAR DATE IS JULY 6, 2009
 THE GOVERNMENTAL CLAIMS BAR DATE IS SEPTEMBER 13, 2009

PLEASE TAKE NOTICE OF THE FOLLOWING:

Filing of the Bar Date Notice. On May 29, 2009, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order (Docket No. 365) (the "Bar Date Order") establishing certain deadlines for the filing of proofs of claim in the chapter 11 cases of the following debtors and debtors in possession (collectively, the "Masonite Debtors"):

Debtor	Case No.	The Bar Dates
Cutting Edge Tooling, Inc.	09-10853 (PJW)	Pursuant to the Bar Date Notice, all entities (except governmental units), including individuals, partnerships, estates, and trusts who have a claim or potential claim against the Masonite Debtors that arose prior to March 16, 2009, no matter how remote or contingent such right to payment or equitable remedy may be, MUST FILE A PROOF OF CLAIM on or before July 6, 2009 (the "General Claims Bar Date"). Governmental entities who have a claim or potential claim against the Masonite Debtors that arose prior to March 16, 2009, no matter how remote or contingent such right to payment or equitable remedy may be, MUST FILE A PROOF OF CLAIM on or before September 13, 2009 (the "Governmental Bar Date").
Door Installation Specialist Corporation	09-10856 (PJW)	ANY PERSON OR ENTITY WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE GENERAL CLAIMS BAR DATE OR GOVERNMENTAL BAR DATE, AS APPLICABLE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION.
Eger Properties	09-10846 (PJW)	
Florida Made Door Co.	09-10852 (PJW)	
Masonite Air LLC	09-10855 (PJW)	
Masonite Corporation	09-10844 (PJW)	
Masonite Corporation Foreign Holdings Ltd.	09-10850 (PJW)	
Masonite Holding Company Limited	09-10851 (PJW)	
Masonite Holding Corporation	09-10858 (PJW)	
Masonite International Corporation	09-10857 (PJW)	
Masonite International Inc.	09-10859 (PJW)	
Masonite Primeboard, Inc.	09-10849 (PJW)	
Pintu Acquisition Company, Inc.	09-10854 (PJW)	
Premdor Finance LLC	09-10845 (PJW)	
Woodlands Millwork I, Ltd.	09-10848 (PJW)	
WWMW, Inc.	09-10847 (PJW)	

Filing a Proof of Claim. Each Proof of Claim must be filed, including supporting documentation, by U.S. Mail or other means, to the address specified below, on or before the applicable Bar Date, and must be accompanied by a copy of the Bar Date Notice, a proof of claim form or related documents, and may do so by: (i) calling the Masonite Debtors' restructuring hotline at (888) 830-4646; (ii) visiting the Masonite Debtors' restructuring website at: <http://www.kccell.net/masonite>; and/or (iii) writing to Masonite Claims Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245. A ligne d'informations en français pour les créanciers Masonite a été créée spécialement pour les personnes francophones. Composez le: (866) 967-1782 (sans frais pour les appels en provenance des États-Unis, du Canada, des Caraïbes et des Bahamas) ou le (310) 751-2682 (tous les autres pays). **Please note** - Kurtzman Carson Consultants LLC can not offer legal advice or advise whether you should file a proof of claim.

Contents of Proofs of Claim. Each proof of claim must (i) be written in English; (ii) include a claim amount denominated in United States dollars or, if consistent with the ordinary course of business between the Masonite Debtors and the claimant, Canadian dollars; (iii) clearly identify the Masonite Debtor against which the claim is asserted; (iv) conform substantially with the proof of claim form attached to the Bar Date Notice or Official Form No. 101; (v) be signed by the claimant or by an authorized agent or legal representative of the claimant; and (vi) include as attachments any and all supporting documentation on which the claim is based. **Please note** - Each proof of claim must state the claim against only one Masonite Debtor and clearly indicate the Masonite Debtor against which the claim is asserted. To the extent more than one Masonite Debtor is listed on the proof of claim, a proof of claim is filed under the joint administration case number (No. 09-10844) or a proof of claim is otherwise filed without identifying a Masonite Debtor, the proof of claim may be deemed as filed only against Masonite Corporation.

Additional Information. If you have any questions regarding the claims process and/or you wish to obtain a copy of the Bar Date Notice, a proof of claim form or related documents, you may do so by: (i) calling the Masonite Debtors' restructuring hotline at (888) 830-4646; (ii) visiting the Masonite Debtors' restructuring website at: <http://www.kccell.net/masonite>; and/or (iii) writing to Masonite Claims Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245. Une ligne d'informations en français pour les créanciers Masonite a été créée spécialement pour les personnes francophones. Composez le: (866) 967-1782 (sans frais pour les appels en provenance des États-Unis, du Canada, des Caraïbes et des Bahamas) ou le (310) 751-2682 (tous les autres pays). **Please note** - Kurtzman Carson Consultants LLC can not offer legal advice or advise whether you should file a proof of claim.

BY ORDER OF THE COURT
KIRKLAND & ELLIS LLP, Richard M. Cieri (admitted *pro hac vice*), Jonathan S. Henes (admitted *pro hac vice*), Christopher J. Marcus (admitted *pro hac vice*), Rodney Square, North King Street, Wilmington, Delaware, Telephone: (302) 651-7700, Facsimile: (302) 651-7701

CA The Institute of Chartered Accountants of Ontario

NOTICE

David Sergio Stone, Toronto, was suspended from the Institute of Chartered Accountants of Ontario on January 26, 2009 for a period of two years, by order of the Institute's Discipline Committee, after having been found guilty of a breach of the Institute's rules of professional conduct.

As a consequence, Mr. Stone is not entitled to call himself a chartered accountant or use the designatory CA initials during the period of his suspension.

The Institute of Chartered Accountants of Ontario is the qualifying and regulatory body of Ontario's over 33,000 Chartered Accountants and 5,000 CA students. The Institute protects the public interest through the CA profession's high standards of qualification and the enforcement of its rules of professional conduct.

Globe Style. Every Saturday.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You may be a creditor of these Debtors. This notice lists important deadlines. You may want to consult an attorney to protect your rights. You are not being sued or forced into bankruptcy. All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.nysb.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 105 Maxess Road, Melville, New York 11747, (B) by phone at 703-286-6401, or (C) by accessing its website, www.gmccourtdocs.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, www.pacer.uscourts.gov). NOTE: The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

Debtors:	Case Number:	Tax ID Number:
General Motors Corporation	09-50026 (REG)	38-0572515
Chevrolet-Saturn of Harlem, Inc.	09-13558 (REG)	20-1426707
Saturn, LLC	09-50027 (REG)	38-2577506
Saturn Distribution Corporation	09-50028 (REG)	38-2755764

All other names used by the Debtors in the last 8 years:
 General Motors Corporation: GMC Truck Division and NAO Fleet Operations, GM Corporation-GM Auction Department, National Car Rental, National Car Sales, Automotive Market & Disclosure Statement, Saturn of Harlem, Inc.; CKS of Harlem; Saturn, LLC; Saturn Corporation, Saturn Motor Car Corporation, GM Saturn Corporation, Saturn Corporation of Delaware.
Attorney for Debtors, Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007.

Meeting of Creditors. Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, (212) 586-7000.
Deadline to File a Proof of Claim. Notice of deadline will be sent at a later time. **Creditor with a Foreign Address:** Read the information under "Claims."
Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time.

Creditors May Not Take Certain Actions. In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in these cases.
Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 am to 5:00 pm.
 Clerk of the Bankruptcy Court: Vito Genoa
Filing of Chapter 11 Bankruptcy Case. Bankruptcy cases under chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by the debtors listed above, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not automatically confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice. The staff of the Clerk of the Bankruptcy Court cannot give legal advice. Consult a lawyer to determine your rights in these cases.

Creditors Generally May Not Take Certain Actions. Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.

Meeting of Creditors. A meeting of creditors is scheduled for the date, time, and location listed above. The debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

Claims. A Proof of Claim is a signed statement describing a creditor's claim. You can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim and you must not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important non-monetary rights, including the right to a jury trial. **Deadline for a Creditor with a Foreign Address:** The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.

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Bankruptcy Clerk's Office. Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File (eCF) using an attorney's login and password issued by the court or on a diskette or compact disc (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disc (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.
Creditor with a Foreign Address. Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

DIVIDENDS

Computershare

Notice is hereby given that the following eligible dividend has been declared.

ISSUER	ISSUE	RECORD DATE	PAYABLE DATE	RATE
AirBoss of America Corp.	Common	June 30, 2009	July 23, 2009	\$0.025

NOTICE OF RECORD DATE

NOTICE OF RECORD DATE

CARLISLE GOLDFIELDS LIMITED

Notice is hereby given that the Record Date for shareholders of Carlisle Goldfields Limited entitled to receive Notice of the Special Meeting of Shareholders to be held on July 20, 2009 is June 18, 2009.

Dated this 11th day of June 2009.

MEETINGS

NOTICE OF SPECIAL MEETING OF COPPER FOX METALS INC.

A special meeting of Copper Fox Metals Inc. shareholders, with a record date of June 18, 2009, will be held at the Telus Convention Centre in Calgary, Alberta on July 10, 2009 at 2 pm MST.

MEETINGS

CO-OPERATORS LIFE INSURANCE COMPANY

NOTICE OF SPECIAL GENERAL MEETING OF POLICYHOLDERS AND SHAREHOLDERS

TAKE NOTICE that a Special General Meeting of the policyholders and shareholders of Co-operators Life Insurance Company ("Co-operators") shall take place at offices of The Co-operators, 130 Macdonell St., Priory Square, in the city of Guelph, province of Ontario on the 25th day of June, 2009 commencing at the hour of one o'clock in the afternoon for the purpose of:

- approving by-law changes to effect a consolidation of the common shares of the company pursuant to section 299 of the Insurance Companies Act

AND TAKE NOTICE that any proxies to be deposited with the Company pursuant to the Insurance Companies Act, may be deposited by mailing or faxing [519-824-0599] same to the attention of the Corporate Secretary, Priory Square, Guelph, Ontario, on or before the day immediately preceding the date of the commencement of the Special General Meeting.

Policyholders may receive the notice of the aforesaid meeting and other materials containing more details of the business to be transacted at the meeting upon written request to the Corporate Secretary.

On behalf of the Board of Directors
 Frank Lowery
 Corporate Secretary

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DON'T MISS A DAY THE GLOBE AND MAIL TO SUBSCRIBE CALL 1-866-36 GLOBE

Police arrest man, 20, allegedly involved in shooting incident at Main station

An alleged thief allegedly picked the wrong victim Tuesday night on a streetcar outside Main subway station. Toronto police allege that a man took another man's iPod just before 10 p.m., but the victim fought back. "The suspect pulls out the gun and a struggle ensues," Constable Tony Vella said. The gun went off during the scuffle and a bullet struck a 19-year-old passenger, possibly a friend

while, has not been charged but police are still investigating the incident. *Melissa Leong, National Post*

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DOWNTOWN MYSTERY



TORONTO POLICE SERVICE

Police released this photo of Dylan Ellis and Oliver Martin, hoping it will generate new leads in their murder investigation.

Last moments of their lives captured

BEST FRIENDS KILLED

BY MELISSA LEONG

Homicide detectives yesterday released a poignant photo of Dylan Ellis and Oliver Martin in their last minutes alive, hoping to rouse a year-long murder investigation that has reaped no leads as to why the best friends were killed.

In the picture, captured by Mr. Martin's girlfriend from the back seat of a Range Rover SUV, the 25-year-old men are laughing. The windows are down and the music is playing as Mr. Ellis navigates the dark, downtown streets.

Three minutes after the photo is taken, a gunman walks up to the vehicle, moments after it rolls to a stop in front of friend's house on Richmond Street West, and shoots them. Mr. Martin's girlfriend was not injured.

"The motive remains, at this point, completely unclear," Detective Sergeant Gary Giroux, a veteran homicide detective and lead investigator on the case, told a press conference yesterday. "I have not been able to find another case that is similar to this one with regard to a lack of motive, which I find troubling."

Since June 13, 2008, police have dissected their lives, and found nothing that would have put these men in harm's way. The lifelong friends grew up in Rosedale. Mr. Ellis was a photographer. Mr. Martin had just written his Chartered Financial Analyst exam and worked in the financial district.

Police were working on a theory that it was a case of mistaken identity, but Det. Sgt. Giroux said recently that was unlikely, because the gunman would have been close enough to the vehicle — perhaps 18 to 24 inches away — to see who he was shooting.

In an effort to draw new

tips from the public, police launched an intense publicity campaign yesterday. Posters and photographs of the victims will appear on television screens on the TTC and on garbage bins around the city.

Officers were putting up notices in the neighbourhood where Mr. Ellis and Mr. Martin were murdered. A \$50,000 reward still stands for information leading to an arrest.

Det. Sgt. Giroux said Mr. Martin's girlfriend was at first reluctant to release to the public the intimate moment captured on camera.

"The photograph shows Dylan Ellis and Oliver Martin laughing in the front seats of the SUV. Best friends, they're on top of the world and they have their whole lives ahead of them. They're out for an evening with their friends and they don't have a care in the world," he said.

He told reporters he hopes the image will "convince those members of this community who have a sense of decency to call with regards to information on this particular case."

For the first time yesterday, Det. Sgt. Giroux constructed for the public a vivid narrative of the events of June 13:

Shortly after midnight, Mr. Martin, his girlfriend and Mr. Ellis left a friend's house at Walnut Avenue and Richmond Street after watching a basketball game.

Mr. Ellis was driving his father's SUV east on Queen Street, laughing and joking with his friends, when they received a call to return to the apartment because they had taken a set of keys belonging to a friend.

"Absolutely no one would have known they were returning to that address," Det. Sgt. Giroux said, "other than individuals at the party who were long friends since Oliver and Dylan were little boys."

"I believe that the precipi-

tating event in relation to the shooting took place some time between the receiving of the phone call and the SUV Range Rover returning to the Richmond Street West address."

The SUV pulled up in front of the high-rise building, in the middle of Richmond Street, so that Mr. Martin could just toss the keys up to their owner, who was coming to meet them on a terrace.

A male figure approached

the driver's side of the SUV. Mr. Ellis turned his head to the left to look out the window and acknowledged him with a greeting — something like: "How's it going?"

Just then, shots were fired into the SUV. Mr. Martin told his girlfriend, "Get down."

The shooter then moved to the front corner of the vehicle and shot through the windshield, hitting Mr. Martin in the chest.

Mr. Martin's girlfriend called 911 at 12:08 a.m. Both young men died in hospital.

Initially, police released a description of a young, black male on a bicycle as a person of interest.

Residents who looked down upon the scene from their windows saw this person, but detectives do not know how he fits into the narrative.

National Post

mleong@nationalpost.com

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Chapter 11 Case No. 09-13558 (Jointly Administered)

GENERAL MOTORS CORP., et al., Debtors.

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER

PLEASE TAKE NOTICE THAT upon the motion (the "Motion") of General Motors Corporation ("GM") and its debtor subsidiaries, as set forth in the "Motion" and the "Debtors" or the "Company", dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MSA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and nonresidential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

A. THE MASTER SALE AND PURCHASE AGREEMENT

The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$46.3 billion at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.nysb.uscourts.gov or www.gmcourtdocs.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$5 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

B. THE SALE HEARING

The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED with the Clerk of the Bankruptcy Court and served upon: (a) Weill, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (c) Kramer Levin Naftalis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the attorneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Bromley, Esq.); (e) Cohen, Weiss and Simon LLP, the attorneys for the UAW, 330 W. 42nd Street, New York, New York 10018 (Attn: Babette Cecotti, Esq.); (f) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10007 (Attn: David S. Jones, Esq., and Matthew L. Schwartz, Esq.); **SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 5:00 P.M. (EASTERN TIME) (the "Objection Deadline").**

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER

This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.nysb.uscourts.gov, or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.gmcourtdocs.com or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Weill, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007.

BY ORDER OF THE COURT

Dated: New York, New York June 2, 2009

WEILL, GOTSHAL & MANGES LLP
767 FIFTH AVENUE
NEW YORK, NEW YORK 10153
TELEPHONE: (212) 310-8000
FACSIMILE: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

Chapter 11 Cases, Meeting of Creditors, & Deadlines

Chapter 11 bankruptcy cases concerning the Debtors listed below were filed on June 1, 2009. You may be a creditor of the Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. **You are not being sued or forced into bankruptcy.** All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.usb.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agents, The Garden City Group, Inc., at the following addresses; (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 105 Maxxess Road, Melville, New York 11747; (B) by phone at 703-286-6401, or (C) by accessing its website, www.gmcourtdocs.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, www.usb.uscourts.gov). **NOTE:** The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

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Attorney for Debtors: Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEILL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007.

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Clerk of the Bankruptcy Court: Vito Gemma

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Mortgages for Sale

MORTGAGE	AREA	YIELD	LOAN TO VALUE
\$50K	Barrie 2nd	15.00%	79%
\$138K	Kingston 2nd	20.50%	79%
\$72K	Timmins 1st	9.50%	64%
\$37K	Brantford 2nd	17.50%	79%
\$63K	Wanap 1st	15.00%	54%

905-361-1153 or 1-800-959-9290

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