

Bruce Bennett (admitted *pro hac vice*)

**JONES DAY**

555 South Flower Street, 50th Floor

Los Angeles, CA 90071

Tel: (213) 489-3939

John W. Spiegel (admitted *pro hac vice*)

**MUNGER, TOLLES & OLSON LLP**

355 South Grand Avenue, 35th Floor

Los Angeles, CA 90071

Tel: (213) 683-9100

*Attorneys for* First Trust Senior Floating Rate Income Fund II

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re: )

MOTORS LIQUIDATION COMPANY, *et al.*, )

Debtors. )

) Chapter 11 Case

) Case No. 09-50026 (REG)

) (Jointly Administered)

MOTORS LIQUIDATION COMPANY )

AVOIDANCE ACTION TRUST, by and through )  
Wilmington Trust Company, solely in its capacity as )  
Trust Administrator and Trustee, )

Plaintiff, )

vs. )

JPMORGAN CHASE BANK, N.A., *et al.*, )

Defendants. )

) Adversary Proceeding

) Case No. 09-00504 (REG)

**RULE 7007.1 DISCLOSURE**

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, Defendant First Trust Senior Floating Rate Income Fund II, by and through its undersigned attorneys, certifies the following:

First Trust Senior Floating Rate Income Fund II is a business trust organized under the laws of Massachusetts. Merrill Lynch, Pierce Fenner & Smith Safekeeping is the only business entity that owns 10% or more of the equity interests in First Trust Senior Floating Rate Income Fund II.

Dated: December 16, 2015

Respectfully submitted,

/s/ Bruce Bennett

Bruce Bennett  
Erin Burke  
JONES DAY  
555 South Flower Street, 50th Floor  
Los Angeles, CA 90071  
Tel: (213) 489-3939  
Email: [bbennett@jonesday.com](mailto:bbennett@jonesday.com)  
Email: [eburke@jonesday.com](mailto:eburke@jonesday.com)

Gregory Shumaker  
Christopher DiPompeo  
JONES DAY  
51 Louisiana Avenue, N.W.  
Washington, D.C. 20001  
Tel: (202) 879-3939  
Email: [gshumaker@jonesday.com](mailto:gshumaker@jonesday.com)  
Email: [cdipompeo@jonesday.com](mailto:cdipompeo@jonesday.com)

John W. Spiegel  
George M. Garvey  
Todd J. Rosen  
Matthew A. Macdonald  
MUNGER, TOLLES & OLSON LLP  
355 South Grand Avenue, 35th Floor  
Los Angeles, CA 90071  
Tel: (213) 683-9100  
Email: [john.spiegel@mto.com](mailto:john.spiegel@mto.com)  
Email: [george.garvey@mto.com](mailto:george.garvey@mto.com)  
Email: [todd.rosen@mto.com](mailto:todd.rosen@mto.com)  
Email: [matthew.macdonald@mto.com](mailto:matthew.macdonald@mto.com)

Kristin Linsley Myles  
MUNGER, TOLLES & OLSON LLP  
560 Mission Street, 27th Floor  
San Francisco, CA 94105  
Tel: (415) 512-4000  
Email: [kristin.myles@mto.com](mailto:kristin.myles@mto.com)

*Attorneys for First Trust Senior Floating Rate  
Income Fund II\**

*[\*complete list of represented Defendants  
listed in Appendix A]*

**APPENDIX A**

Ares Enhanced Loan Investment Strategy III, Ltd.; Ares Enhanced Loan Investment Strategy IR, Ltd.; Ares IIR/IVR CLO Ltd.; Ares VIR CLO Ltd.; Ares VR CLO Ltd.; Ares XI CLO Ltd.; Atrium IV; Atrium V; Avery Point CLO, Limited; Black Diamond CLO 2005-1 Ltd.; Black Diamond CLO 2005-2 Ltd.; Black Diamond CLO 2006-1 (Cayman) Ltd.; Black Diamond International Funding, Ltd.; Castle Garden Funding; Caterpillar Inc. Pension Master Trust; Chatham Light II CLO, Limited; Credit Suisse Syndicated Loan Fund n/k/a Bentham Wholesale Syndicated Loan Fund; Crescent Senior Secured Floating Rate Loan Fund LLC (formerly known as TCW Senior Secured Floating Rate Loan Fund LP); Eaton Vance CDO VIII Ltd.; Eaton Vance CDO IX Ltd.; Eaton Vance CDO X PLC; Eaton Vance Floating Rate Income Trust; Eaton Vance Grayson & Co.; Eaton Vance Institutional Senior Loan Fund; Eaton Vance Limited Duration Income Fund; Eaton Vance Medallion Floating Rate Income Portfolio; Eaton Vance Senior Debt Portfolio; Eaton Vance Senior Floating Rate Trust; Eaton Vance Senior Income Trust; Eaton Vance Short Duration Diversified Income Fund; Eaton Vance Variable Trust Floating Rate Income Fund; Evergreen Core Plus Bond Fund (Wells Fargo Advantage Income Funds: Income Plus Fund); Evergreen High Income Fund; Evergreen High Yield Bond Trust; Evergreen Income Advantage Fund (Wells Fargo Advantage Income Opportunities Fund); Evergreen Multi Sector Income Fund (Wells Fargo Advantage Multi-Sector Income Fund); Evergreen Utilities & High Income Fund (Wells Fargo Advantage Utilities & High Income Fund); Evergreen VA High Income Fund; Fidelity Advisor Series I: Fidelity Advisor Floating Rate High Income Fund; Fidelity Advisor Series I: Fidelity Advisor High Income Advantage Fund; Fidelity Advisor Series I: Fidelity Advisor High Income Fund; Fidelity Advisor Series II: Fidelity Advisor Strategic Income Fund; Fidelity American High Yield Fund; Fidelity Canadian Asset Allocation Fund; Fidelity Central Investment Portfolios LLC: Fidelity Floating Rate Central Fund; Fidelity Central Investment Portfolios LLC: Fidelity High Income Central Fund 1; Fidelity Central Investment Portfolios LLC: Fidelity High Income Central Fund 2; Fidelity Income Fund: Fidelity Total Bond Fund; Fidelity Puritan Trust: Fidelity Puritan Fund; Fidelity School Street Trust: Fidelity Strategic Income Fund; Fidelity Summer Street Trust: Fidelity Capital & Income Fund; Fidelity Summer Street Trust: Fidelity High Income Fund; First Trust Senior Floating Rate Income Fund II; Foothill Group Inc.; General Board of Pension and Health Benefits of the United Methodist Church; General Electric Capital Corporation; General Electric Pension Trust; IBM Personal Pension Plan Trust; International Paper Company Commingled Investment Group Trust; Iowa Public Employees' Retirement System; Jersey Street CLO, Ltd.; Katonah III, Ltd.; Katonah IV Ltd.; Legg Mason ClearBridge Capital & Income Fund (f/k/a Legg Mason Partners Capital & Income Fund); Madison Park Funding I Ltd.; Madison Park Funding II Ltd.; Madison Park Funding III Ltd.; Madison Park Funding IV Ltd.; Madison Park Funding V Ltd.; Madison Park Funding VI Ltd.; Marlborough Street CLO, Ltd.; Metropolitan West High Yield Bond Fund; MFS Charter Income Trust; MFS Intermarket Income Trust I; MFS Intermediate High Income Fund; MFS Meridian Funds - MFS Global High Yield Fund f/k/a MFS Meridian Funds - MFS Floating Rate Income Fund; MFS Multimarket Income Trust; MFS Series Trust III on behalf of MFS Global High Yield Fund f/k/a MFS Series Trust III on behalf of MFS High Yield Opportunities Fund; MFS Series Trust III on behalf of MFS High Income Fund f/k/a MFS Series Trust X on behalf of MFS Floating Rate High Income Fund; MFS Series Trust VIII on behalf of MFS Strategic Income Fund; MFS Series Trust XIII on behalf of MFS Diversified Income Fund; MFS Special Value Trust; MFS Variable Insurance Trust II on behalf of MFS High Yield Portfolio f/k/a High Yield Variable Account; MFS Variable Insurance

Trust II on behalf of MFS High Yield Portfolio; MFS Variable Insurance Trust II on behalf of MFS High Yield Portfolio f/k/a MFS Variable Insurance Trust on behalf of MFS High Income Series; MFS Variable Insurance Trust II on behalf of MFS Strategic Income Portfolio; MFS Variable Insurance Trust II on behalf of MFS Strategic Income Portfolio f/k/a MFS Variable Insurance Trust on behalf of MFS Strategic Income Series; Microsoft Global Finance; Momentum Capital Fund Ltd.; Mt. Wilson CLO II, Ltd.; Napier Park Distressed Debt Opportunity Master Fund Ltd. (f/k/a CAI Distressed Debt Opportunity Master Fund Ltd.); Nash Point CLO; Northern Trust Investments, Inc., as Named Fiduciary to the Central States, Southeast, and Southwest Areas Pension Fund;<sup>1</sup> Oaktree High Yield Fund II, L.P.; Oaktree High Yield Fund, L.P.; Oaktree High Yield Plus Fund, L.P.; Oaktree Loan Fund 2X (Cayman), L.P.; Oaktree Senior Loan Fund, L.P.; OCM High Yield Trust; Pacific Gas and Electric VEBA; PG&E Corporation Retirement Master Trust; Pyramis Floating Rate High Income Commingled Pool; Pyramis High Yield Bond Commingled Pool; Pyramis High Yield Fund, LLC; Race Point II CLO, Limited; Race Point III CLO, Limited; Race Point IV CLO, Ltd.; RGA Reinsurance Company; San Diego County Employees Retirement Association; Sankaty High Yield Partners III Grantor Trust as successor in interest to Sankaty High Yield Partners III, L.P.; State Street Bank and Trust Company as Trustee of the FCA US LLC Master Retirement Trust; State Teachers Retirement Board of Ohio; TCW High Income Partners Ltd.; TCW Senior Secured Loan Fund LP; Texas County & District Retirement System; TMCT II, LLC; TMCT, LLC; Transamerica Aegon High Yield Bond VP; Variable Insurance Products Fund V: Strategic Income Portfolio; Variable Insurance Products Fund: High Income Portfolio; Velocity CLO Ltd.; Vitesse CLO Ltd.; Water and Power Employees' Retirement, Disability and Death Benefit Insurance Plan; Wells – 13702900; Wells & Company Master Pension Trust: DBA Wells Capital Management – 12222133; West Bend Mutual Insurance Company; Western Asset Floating Rate High Income Fund, LLC

---

<sup>1</sup> Northern Trust Investments, Inc., as Named Fiduciary to the Central States, Southeast, and Southwest Areas Pension Fund is represented for all purposes by Munger, Tolles & Olson LLP and not by Jones Day.

**CERTIFICATE OF SERVICE**

I hereby certify that, on December 16, 2015, I caused to be served a true and correct copy of the *Rule 7007.1 Disclosure* filed by First Trust Senior Floating Rate Income Fund II by operation of the Case Management/Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of New York (the "CM/ECF System") upon all parties registered in the CM/ECF System.

/s/ Bruce Bennett  
Bruce Bennett  
JONES DAY  
555 South Flower Street, 50th Floor  
Los Angeles, CA 90071  
Tel: (213) 489-3939  
Email: [bbennett@jonesday.com](mailto:bbennett@jonesday.com)