

DAVIS POLK & WARDWELL LLP

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Loans 2007 Ltd.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
Debtors.	:	(Jointly Administered)
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MOTORS LIQUIDATION COMPANY	:	Adversary Proceeding
AVOIDANCE ACTION TRUST, by and through the	:	Case No. 09-00504 (REG)
Wilmington Trust Company, solely in its capacity as	:	
Trust Administrator and Trustee,	:	
Plaintiff,	:	
vs.	:	
JPMORGAN CHASE BANK, N.A., individually and	:	
as Administrative Agent for various lenders party to	:	
the Term Loan Agreement described herein, <i>et al.</i> ,	:	
Defendants.	:	

RULE 7.1 STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Rule 7007.1 of the Federal Rules of Bankruptcy Procedure and S.D.N.Y. Local Bankruptcy Rule 7007.1-1, counsel for Goldman Sachs Lending Partners LLC and Goldman Sachs – ABS Loans 2007 Ltd. state that:

- i. Goldman Sachs Lending Partners LLC is an indirect, wholly owned subsidiary of The Goldman Sachs Group, Inc. The Goldman Sachs Group, Inc. is a corporation organized under the laws of Delaware, and its shares are publicly traded on the New York Stock Exchange. The Goldman Sachs Group, Inc. has no parent company and to the best of its knowledge no publicly-held company owns more than 10% of its common stock.
- ii. To the best of its knowledge, no publicly traded company owns more than 10% of Goldman Sachs – ABS Loans 2007 Ltd.’s equity interests. Goldman Sachs Asset Management, L.P. is the investment adviser to Goldman Sachs – ABS Loans 2007 Ltd. Goldman Sachs Asset Management, L.P. is an indirect, wholly-owned subsidiary of The Goldman Sachs Group, Inc.

Dated: December 30, 2015
New York, New York

Respectfully submitted,

/s/ Elliot Moskowitz

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*Attorneys for Goldman Sachs Lending Partners
LLC and Goldman Sachs – ABS Loans 2007 Ltd.*