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*Attorneys for HP Inc.  
(f/k/a Hewlett-Packard Company)*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|  |  |
|--|--|
| In re:   | Chapter 11                                       |
| MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,  |  |
| Debtor.  | Case No. 09-50026 (MG)<br>(Jointly Administered) |
| MOTORS LIQUIDATION COMPANY<br>AVOIDANCE ACTION TRUST, by and<br>through the Wilmington Trust Company, solely<br>in its capacity as Trust Administrator and<br>Trustee, | Adv. Pro. No. 09-00504 (MG)                      |
| Plaintiff,   |  |
| -against-  |  |
| JPMORGAN CHASE BANK, N.A.,<br>individually and as Administrative Agent for<br>various lenders party to the Term Loan<br>Agreement described herein, <i>et al.</i> ,    |  |
| Defendants.  |  |

**CORPORATE DISCLOSURE STATEMENT**  
**PURUSANT TO FED. R. BANKR. P. 7007.1 AND LBR 7007.1-1**

Defendant, HP Inc., f/k/a Hewlett-Packard Company (“HP”), by and through its undersigned counsel, and pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 7007.1-1, certifies the following:

HP has no parent company and, to the best of its knowledge, only one shareholder, Dodge & Cox, owns 10% or more of HP’s common stock. According to Form SC 13G/A filed on August 28, 2015, with the United States Securities and Exchange Commission, Dodge & Cox owns 10.4% of the outstanding common stock of HP. Dodge & Cox is a mutual fund corporation organized under the laws of the State of California.

Dated: January 20, 2016

**COLE SCHOTZ P.C.**

By: /s/ Jill B. Bienstock  
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