

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**MOTORS LIQUIDATION COMPANY,
f/k/a General Motors Corporation, *et al.*,**

Debtors.

Chapter 11

Case No. 09-50026 (REG)

(Jointly Administered)

**OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF MOTORS LIQUIDATION
COMPANY, *et al.*,**

Plaintiff,

- against -

**UNITED STATES DEPARTMENT OF THE
TREASURY and EXPORT DEVELOPMENT
CANADA,**

Defendants.

Adv. P. No. 11-09406 (REG)

CERTIFICATE OF SERVICE

I, Michael J. Edelman, hereby certify that on the 30th day of December, 2011, I caused a copy of Export Development Canada's Statement of Issues on Appeal and Designation of Items to be Included in the Record on Appeal dated December 30, 2011 to be served on the parties on the attached service list in the manner set forth therein.

/s/ Michael J. Edelman

Michael J. Edelman

SERVICE LIST

Via Electronic Mail:

Tom Moers Mayer, Esq
Lauren Macksoud, Esq.
Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas
New York, New York 10036
tmayer@kramerlevin.com
lmacksoud@kramerlevin.com

David Jones, Esq.
Assistant United States Attorney
86 Chambers Street, 3rd Floor
New York, New York 10007
david.jones@usdoj.gov

Stephen Karotkin, Esq.
Weil Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
stephen.karotkin@weil.com