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*Attorneys for* Crescent Senior Secured Floating Rate Loan Fund LLC (f/k/a TCW Senior Secured Floating Rate Loan Fund LP); Metropolitan West High Yield Bond Fund; Momentum Capital Fund Ltd.; RGA Reinsurance Company; TCW High Income Partners Ltd.; TCW Senior Secured Loan Fund LP; Velocity CLO Ltd.; Vitesse CLO Ltd.; and West Bend Mutual Insurance Company

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	)	Case No. 09-50026 (REG)
Debtors.	)	(Jointly Administered)
MOTORS LIQUIDATION COMPANY	)	Adversary Proceeding
AVOIDANCE ACTION TRUST, by and through	)	Case No. 09-00504 (REG)
Wilmington Trust Company, solely in its capacity as	)	
Trust Administrator and Trustee,	)	
Plaintiff,	)	
vs.	)	
JPMORGAN CHASE BANK, N.A., <i>et al.</i> ,	)	
Defendants.	)	

**RULE 7007.1 DISCLOSURE**

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, Defendants Crescent Senior Secured Floating Rate Loan Fund LLC (f/k/a TCW Senior Secured Floating Rate Loan Fund LP); Metropolitan West High Yield Bond Fund; Momentum Capital Fund Ltd.; RGA Reinsurance Company; TCW High Income Partners Ltd.; TCW Senior Secured Loan Fund LP; Velocity CLO Ltd.; Vitesse CLO Ltd.; and West Bend Mutual Insurance Company, by and through their undersigned attorneys, certify the following:

Crescent Senior Secured Floating Rate Loan Fund LLC (f/k/a TCW Senior Secured Floating Rate Loan Fund LP) is a limited liability company organized under the laws of Delaware. Painters and Allied Trades District Council No. 35 Pension Fund, Weston Hill Equity Holdings, L.P., and Motorists Mutual Insurance Company are the only business entities that own 10% or more of the equity interests in Crescent Senior Secured Floating Rate Loan Fund LLC (f/k/a TCW Senior Secured Floating Rate Loan Fund LP).

Metropolitan West High Yield Bond Fund is a series of Metropolitan West Funds, a statutory trust organized under the laws of Delaware. Charles Schwab – Self Directed Retail is the only business entity that owns 10% or more of the equity interests in Metropolitan West High Yield Bond Fund.

Momentum Capital Fund Ltd. is an exempted company organized under the laws of the Cayman Islands. Cede & Co. is the only business entity that owns 10% or more of the equity interests in Momentum Capital Fund Ltd.

Reinsurance Company of Missouri, Inc. and Reinsurance Group of America, Inc. are the only business entities that own 10% or more of the equity interests in RGA Reinsurance Company.

TCW High Income Partners Ltd. is an exempted company organized under the laws of the Cayman Islands. Lagoonwater & Co. and Cede & Co. are the only business entities that own 10% or more of the equity interests in TCW High Income Partners Ltd.

TCW Senior Secured Loan Fund LP is an exempted limited partnership organized under the laws of the Cayman Islands. Lateen & Co., Olin Pension Plans Master Retirement Trust, and the Cleveland Clinic Foundation are the only business entities that own 10% or more of the equity interests in TCW Senior Secured Loan Fund LP.

Velocity CLO Ltd. is an exempted company organized under the laws of the Cayman Islands. Cede & Co. is the only business entity that owns 10% or more of the equity interests in Velocity CLO Ltd.

Vitesse CLO Ltd. is an exempted company organized under the laws of the Cayman Islands. American Capital, Ltd., Hare & Co., LLC, Euroclear Nominees Limited are the only business entities that own 10% or more of the equity interests in Vitesse CLO Ltd.

West Bend Mutual Insurance Company is an insurance company organized under the laws of Wisconsin. No business entity owns 10% or more of the equity interests in West Bend Mutual Insurance Company.

Dated: January 20, 2016

Respectfully submitted,

/s/ Bruce Bennett

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Erin Burke  
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*[\*complete list of represented Defendants listed in Appendix A to the Answer [Dkt. No. 241]]*

**CERTIFICATE OF SERVICE**

I hereby certify that, on January 20, 2016, I caused to be served a true and correct copy of the *Rule 7007.1 Disclosure* filed by Crescent Senior Secured Floating Rate Loan Fund LLC (f/k/a TCW Senior Secured Floating Rate Loan Fund LP); Metropolitan West High Yield Bond Fund; Momentum Capital Fund Ltd.; RGA Reinsurance Company; TCW High Income Partners Ltd.; TCW Senior Secured Loan Fund LP; Velocity CLO Ltd.; Vitesse CLO Ltd.; and West Bend Mutual Insurance Company by operation of the Case Management/Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of New York (the "CM/ECF System") upon all parties registered in the CM/ECF System.

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