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Hearing Date: To be Determined by the Court

Hearing Time: To be Determined by the Court

Response Deadline: March 4, 2016

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
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In re:	Chapter 11
MOTORS LIQUIDATION COMPANY, *et al*.,	Case No. 09-50026 (REG)
Debtors.	(Jointly Administered)

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MOTORS LIQUIDATION COMPANY AVOIDANCE ACTION TRUST,	Adversary Proceeding Case No. 09-00504 (REG)
Plaintiff.	
-against-	
JPMORGAN CHASE BANK, N.A. *et al.*	
Defendants.	

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JOINDER IN MOTIONS TO DISMISS

Defendants, DE-SEI Instl Inv TR-Hi Yld BD, DE-SEI Instl Mgd TR-Hi Yld BD, SEI Inst Mgd TR Core Fxd Inc, DE-SEI Institutional Investment Trust - High Yield Bond Fund, DE-SEI Institutional Managed Trust - High Yield Bond Fund, Delaware-SEI Institutional Investment Trust-High Yield Bond Fund, Delaware-SEI Institutional Managed Trust-High Yield Bond Fund

and SEI Institutional Managed Trusts Core Fixed Income (the "SEI entities"), by its undersigned counsel, hereby joins in the arguments made in the following motion to dismiss:

1. *Point I, Motion of Term Loan Lenders for Judgment on the Pleadings* [Dkt. No. 377].

The SEI entities adopt the arguments set forth in the above pleading as if the same were set forth fully herein. The SEI entities' joinder applies regardless of whether such motion is settled, withdrawn or otherwise resolved.

WHEREFORE, the SEI entities respectfully request that the Court dismiss the adversary proceeding with prejudice as to the SEI entities and grant the SEI entities such other and further relief as it deems just and proper.

Dated: New York, New York
January 29, 2016

MARSHALL DENNEHEY WARNER
COLEMAN & GOGGIN

By: /s/ R. David Lane, Jr.
R. David Lane Jr. (RD 2435)
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High Yield Bond Fund,
SEI Institutional Managed Trust-
High Yield Bond Fund,
SEI Institutional Managed Trust-
Core Fixed Income Fund,
DE-SEI Instl Inv TR-Hi Yld BD,
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