Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

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MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG) f/k/a General Motors Corp., et al. :

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Debtors. : (Jointly Administered)

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NOTICE OF FILING OF AMENDMENT TO MOTORS LIQUIDATION COMPANY'S SCHEDULES OF ASSETS AND LIABILITIES

PLEASE TAKE NOTICE OF THE FOLLOWING:

On September 15, 2009, Motors Liquidation Company (f/k/a General Motors Corporation) ("MLC") and its affiliated debtors (collectively with MLC, the "Debtors") filed their respective schedules of assets and liabilities (the "Schedules").

On the date hereof, MLC is filing, together with this Notice, the following amendments to the Schedules (collectively, the "Schedule Amendments"):

- 1. An amendment to MLC's Schedules ("MLC Schedules") to provide for the replacement of the "Summary of Schedules" chart (the "Summary of Schedules") immediately following the Global Notes (as defined below) with an amended chart (the "Amended Summary of Schedules");
- 2. An amendment to MLC's Schedules to provide for the replacement of (i) the "Schedule A Real Property" lead chart (the "Schedule A Lead Chart") with an amended chart (the "Amended Schedule A Lead Chart") and (ii) the

- associated "Exhibit A-1" ("**Exhibit A-1**") with an amended exhibit (the "**Amended Exhibit A-1**");
- 3. An amendment to MLC's Schedules to provide for the replacement of (i) the "Schedule B Personal Property" lead chart (the "Schedule B Lead Chart") with an amended chart (the "Amended Schedule B Lead Chart"), (ii) the associated "Exhibit B-2" ("Exhibit B-2") with an amended exhibit (the "Amended Exhibit B-2"), and (iii) the associated "Exhibit B-27" ("Exhibit B-27") with an amended exhibit (the "Amended Exhibit B-27");
- 4. An amendment to MLC's Schedules to provide for the replacement of (i) the "Schedule D Creditors Holding Secured Claims" lead chart (the "Schedule D Lead Chart") with an amended chart (the "Amended Schedule D Lead Chart") and (ii) the associated "Exhibit D-3" ("Exhibit D-3") with an amended exhibit (the "Amended Exhibit D-3");
- 5. An amendment to MLC's Schedules to provide for the replacement of (i) the "Schedule F Creditors Holding Unsecured Nonpriority Claims" lead chart (the "Schedule F Lead Chart") with an amended chart (the "Amended Schedule F Lead Chart") and (ii) the associated "Exhibit F-8" ("Exhibit F-8") with an amended exhibit (the "Amended Exhibit F-8");

The Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs" (the "Global Notes") originally filed with the MLC Schedules apply to the Schedule Amendments.

On September 16, 2008, the United States Bankruptcy Court for the Southern District of New York (the "Court"), entered an order (the "Bar Date Order") establishing (i) November 30, 2009, at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim ("Proof of Claim") based on prepetition claims against the Debtors (the "General Bar Date"); and (ii) November 30, 2009, at 5:00 p.m. (prevailing Eastern Time) as the last date and time for governmental units (as defined in section 101(27) of the Bankruptcy Code) to file Proofs of Claim against the Debtors (the "Governmental Bar Date", and together with the General Bar Date, the "Bar Dates").

The Bar Date Order further specifies that if the Debtors amend their Schedules to (a) designate a Claim (as defined in the Bar Date Order) as disputed, contingent, unliquidated, or undetermined, (b) change the amount of a Claim reflected therein, (c) change the classification of a Claim reflected therein, or (d) add a Claim that was not listed on the Schedules, the Debtors must give notice of any amendment to the holders of claims affected thereby, and such holders shall be afforded the later of (i) thirty (30) days from the date on which such notice is given or (ii) the applicable Bar Date to file Proofs of Claim in respect of their claims or be barred from doing so, and shall be given notice of such deadline. The General Bar Date and the Governmental Bar Date are later than thirty (30) days form the date on which notice of the Schedule Amendments is being given. Thus, November 30, 2009, at 5:00 p.m. (prevailing

Eastern Time) shall remain the last date and time to file a Proof of Claim for any holders of claims affected by the Schedule Amendments.

Any party affected by the Schedule Amendments that fails to file a Proof of Claim on or before the applicable Bar Dates will be forever barred, estopped and enjoined from filing a Proof of Claim with respect to such claim and the Debtors' property will be forever discharged from any and all indebtedness or liability with respect to any such claim.

The Debtors reserve the right to: (1) dispute, or assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules and Statements or the Schedule Amendments as to nature, amount, liability, nature, classification or otherwise; (2) subsequently designate any Claim as disputed, contingent or unliquidated; or (3) further amend the Schedules and Statements or the Schedule Amendments to change the amount, liability, nature, or classification, of any of the Claims listed therein. Nothing set forth in this Notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

For further information regarding the filing of a Proof of Claim, please refer to the Bar Date Notice (as defined in the Bar Date Order), attached hereto as Exhibit A.

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

This Notice, the Schedule Amendments, and the Bar Date Notice are available at www.motorsliquidationdocket.com.

Dated: New York, New York October 4, 2009

/s/ Joseph H. Smolinsky

Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11 Case No.

Chapter 11 Case No.

Chapter 11 Case No.

Chapter 11 Case No.

Debtors.

Chapter 11 Case No.

Chapter 11 Ca

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AMENDED SUMMARY OF SCHEDULES

General Notes Regarding Amended Summary of Schedules

- 1. The Amended Summary of Schedules replaces the Summary of Schedules originally filed with MLC's Schedules. Dollar amounts listed in the Asset column and Liability column were updated as a consequence of the other Schedule Amendments. In addition, the original Summary of Schedules reflected improper total amounts due to a data entry error.
- 2. The Global Notes originally filed with MLC's Schedules applies to the Amended Summary of Schedules.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Motors Liquidation Company	Case No.	09-50026	
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	Chapter	11	

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES (as amended October 4, 2009)

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	7	\$472,740,246		
B - PERSONAL PROPERTY	YES	30	\$1,631,972,735		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	49		\$0	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	84		\$0	
F - CREDITORS HOLDING UNSECURED NON- PRIORITY CLAIMS	YES	1,980		\$27,370,152,482	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	14,801			
H - CODEBTORS	YES	1			
I -CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of a	all Schedules	16,952			
		Total Assets >	\$2,104,712,981		
			Total Liabilities >	\$27,370,152,482	

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In re

Chapter 11 Case No.

Chapter 11 Case No.

Chapter 11 Case No.

Debtors.

Chapter 11 Case No.

Chapter 11 Ca

AMENDED SCHEDULE A LEAD CHART

General Notes Regarding Amended Schedule A Lead Chart

- 1. The Amended Schedule A Lead Chart replaces the Schedule A Lead Chart originally filed with MLC's Schedules. Values reflected herein were updated as a consequence of the Amended Exhibit A-1.
- 2. The Global Notes originally filed with MLC's Schedules applies to the Amended Schedule A Lead Chart.

In	re.	Motors	Liquidation	Company
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SCHEDULE A - REAL PROPERTY (as amended October 4, 2009)

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
See Attached Exhibit A-1		\$472,740,246	\$0

Specific Notes

Refer to Global Notes section regarding asset values.

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No. : MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG) : f/k/a General Motors Corp., et al. :

Debtors. : (Jointly Administered)

:

AMENDED EXHIBIT A-1

General Notes Regarding Amended Exhibit A-1

- 1. The Amended Exhibit A-1 replaces the Exhibit A-1 originally filed with MLC's Schedules. The Debtors removed the following real property assets from Exhibit A-1, based upon further review of their books and records:
 - a. Moraine Lagoon, 3100 Dryden Road, Moraine, Ohio 45439;
 - b. Cass Avenue Properties, 6560 Cass Avenue, Detroit, Michigan 48202;
 - c. Former Leed's Assembly Plant, Land South of 6817 Stadium Drive, Kansas City, Missouri 64129;
 - d. Manual Transmission of Muncie, 1200 West Eighth Street, Muncie, Indiana 47302.

The foregoing real property assets are owned by non-debtor subsidiaries of MLC.

2. The dollar amounts associated with Cass Avenue Properties, 6241 Cass Avenue, Detroit, Michigan 48202 were changed.

- 3. The Debtors corrected the description of "Danville Central Foundry, I-74 @ G Street, Danville, Illinois 61832" to read "Danville Central Foundry Landfill, I-74 @ G Street, Danville, Illinois 61382."
- 4. The Debtors added a footnote describing the ownership structure of the following asset: FIERO SITE; 900 BALDWIN AVENUE; PONTIAC, MICHIGAN 48340.
- 5. The Global Notes originally filed with MLC's Schedules applies to the Amended Exhibit A-1.

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Exhibit A-1 (as amended October 4, 2009)

LOCATION DESCRIPTION & ADDRESS	NOTE	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND	BUILDING (NBV)	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
BEDFORD PROPERTIES; "M" STREET CHURCH - 132 "M" STREET; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; "M" STREET PARSONAGE - 134 "M" STREET; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
FAIRFAX; 100 KINDLEBERGER ROAD; FAIRFAX, KANSAS 66115		OWNED	\$214,029	\$0	\$214,029	\$0
BEDFORD PROPERTIES; 105 VALLEY LANE; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
DORT HIGHWAY LAND; 10800 S. SAGINAW ROAD; FLINT, MICHIGAN 48505		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 1081 BRECKENRIDGE; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
GMPT - FREDERICKSBURG; 11032 TIDEWATER TRAIL; FREDERICKSBURG, VIRGINIA 22408		OWNED	\$574,542	\$1,718,251	\$2,292,794	\$0
BEDFORD PROPERTIES; 1119 BRECKENRIDGE; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 112 BAILEY SCALES; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 115 BAILEY SCALES; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
GMPT - LIVONIA; 12200 MIDDLEBELT; LIVONIA, MICHIGAN 48150		OWNED	\$461,061	\$12,410,924	\$12,871,985	\$0
BEDFORD PROPERTIES; 126 BAILEY SCALES; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
HYATT HILLS GOLF COMPLEX; 1300 RARITAN ROAD; CLARK, NEW JERSEY 07066		OWNED	\$3,195,326	\$2,720,942	\$5,916,267	\$0
FORMER DELCO CHASSIS PLANT; 13000 ECKLES ROAD; LIVONIA, MICHIGAN 48151		OWNED	\$469,685	\$0	\$469,685	\$0
GM PLANT; 1445 PARKWAY AVENUE TRENTON\EWING TOWNSHIP; EWING, NEW JERSEY 8628		OWNED	\$55,003	\$0	\$55,003	\$0
BEDFORD PROPERTIES; 145 BROOMSAGE; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
STAMPING - PITTSBURGH; 1451 LEBANON SCHOOL ROAD; WEST MIFFLIN, PENNSYLVANIA 15122		OWNED	\$98,662	\$149,522	\$248,184	\$0
MILFORD PROPERTIES; 1495 OAK HOLLOW; MILFORD, MICHIGAN 48380		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 1585 PEERLESS; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 1589 PEERLESS; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0

Case No. 09-50026

Exhibit A-1 (as amended October 4, 2009)

LOCATION DESCRIPTION & ADDRESS	NOTE	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND	BUILDING (NBV)	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
BEDFORD PROPERTIES; 1609 MOUNT PLEASANT; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
1723 N. WASHINGTON; 1723 N. WASHINGTON; KOKOMO, INDIANA 46901		OWNED	\$0	\$0	\$0	\$0
LORDSTOWN EXCESS LAND; 1829 HALLOCK YOUNG ROAD; LORDSTOWN, OHIO 44481		OWNED	\$0	\$0	\$0	\$0
MILFORD PROPERTIES; 1831 GRONDINWOOD; MILFORD, MICHIGAN 48380		OWNED	\$0	\$0	\$0	\$0
PONTIAC CENTERPOINT CAMPUS - EAST; 1999 CENTER POINT PARKWAY EAST; PONTIAC, MICHIGAN 48341		OWNED	\$0	\$0	\$0	\$0
PCC-VALIDATION; 200 SOUTH BOULEVARD WEST; PONTIAC, MICHIGAN 48341		OWNED	\$606,287	\$0	\$606,287	\$0
PONTIAC CENTERPOINT CAMPUS - CENTRAL; 2000 CENTERPOINT PARKWAY; PONTIAC, MICHIGAN 48341		OWNED	\$9,316,167	\$30,892,100	\$40,208,267	\$0
GMVM - PONTIAC ASSEMBLY; 2100 S OPDYKE ROAD; PONTIAC, MICHIGAN 48341		OWNED	\$4,127,585	\$34,512,991	\$38,640,576	\$0
SAGINAW NODULAR IRON; 2100 VETERANS MEMORIAL PKWY; SAGINAW, MICHIGAN 48605		OWNED	\$1	\$0	\$1	\$0
STAMPING - PONTIAC NORTH CAMPUS (EXCLD PIT #14); 220 EAST COLUMBIA; PONTIAC, MICHIGAN 48340		OWNED	\$0	\$7,897,910	\$7,897,910	\$0
BEDFORD PROPERTIES; 222 MADISON STREET; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 224 MADISON; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 228 MADISON STREET; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
STAMPING - MANSFIELD; 2525 WEST FOURTH STREET PO BOX 2567 - 44906; MANSFIELD, OHIO 44906		OWNED	\$1,283,742	\$34,065,353	\$35,349,095	\$0
GMVM - MORAINE ASSEMBLY; 2601 WEST STROOP ROAD; MORAINE, OHIO 45439		OWNED	\$0	\$8,416,899	\$8,416,899	\$0
PLANT 2, 3 & 6; 2800 -2801 WEST SAGINAW STREET; LANSING, MICHIGAN 48604		OWNED	\$0	\$0	\$0	\$0
FORMER PLANT 5; 2901 SOUTH CANAL ROAD; LANSING, MICHIGAN 48921		OWNED	\$196,066	\$0	\$196,066	\$0
VENTURE 2000 INDUSTRIAL PARK; 2915 PENDLETON AVENUE; ANDERSON, INDIANA 46016		OWNED	\$524,028	\$0	\$524,028	\$0
GMPT - WILLOW RUN ; 2930 ECORSE ROAD; YPSILANTI, MICHIGAN 48198		OWNED	\$3,849,412	\$63,563,130	\$67,412,543	\$0

Case No. 09-50026

Exhibit A-1 (as amended October 4, 2009)

LOCATION DESCRIPTION & ADDRESS	NOTE	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND	BUILDING (NBV)	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
STAMPING - GRAND RAPIDS; 300 36TH STREET SW; WYOMING, MICHIGAN 49548		OWNED	\$646,168	\$1,911,432	\$2,557,600	\$0
FLINT WEST - FLINT RIVER (BLUFF STREET); 300 N CHEVROLET AVE ; FLINT, MICHIGAN 48555		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 330 ROBINS WAY; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 332 BREEZY HILL; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
STAMPING - INDIANAPOLIS; 340 WHITE RIVER PARKWAY WEST DRIVE SOUTH 50; INDIANAPOLIS, INDIANA 46206		OWNED	\$6,046,079	\$8,206,505	\$14,252,584	\$0
ROMULUS ENGINEERING CENTER; 37350 ECORSE ROAD; ROMULUS, MICHIGAN 48174		OWNED	\$198,129	\$4,268,033	\$4,466,162	\$0
FLINT FLOWTHROUGH WAREHOUSE; 4002 JAMES COLE BLVD.; FLINT, MICHIGAN 48503		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 402 BAILEY SCALES; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
GMPT - PARMA COMPLEX; 5400 CHEVROLET BOULEVARD PO BOX 30098; PARMA, OHIO 44130		OWNED	\$0	\$676,420	\$676,420	\$0
BEDFORD PROPERTIES; 572 BROOMSAGE; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 609 RAWLINS MILL; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 624 RILEY A; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 624 RILEY B; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
CASS AVENUE PROPERTIES; 6241 CASS AVENUE; DETROIT, MICHIGAN 48202		OWNED	\$523,676	\$0	\$523,676	\$0
BEDFORD PROPERTIES; 626 RILEY A; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 626 RILEY B; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 628 RILEY A; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 628 RILEY B; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 630 RILEY A; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 630 RILEY B; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0

Case No. 09-50026

Exhibit A-1 (as amended October 4, 2009)

LOCATION DESCRIPTION & ADDRESS	NOTE	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND	BUILDING (NBV)	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
BEDFORD PROPERTIES; 632 RILEY A; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 632 RILEY B; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 634 RILEY A; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 634 RILEY B; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 636 RILEY A; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 636 RILEY B; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 637 RILEY A; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 637 RILEY B; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 638 RILEY A; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 638 RILEY B; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 639 RILEY BLVD.; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 640 NORTH JACKSON; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 640 RILEY A; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 640 RILEY B; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 641 RILEY A; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 641 RILEY B; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 641 RILEY BLVD.; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 643 RILEY A; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 643 RILEY B; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 645 RILEY A; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0

Case No. 09-50026

Exhibit A-1 (as amended October 4, 2009)

LOCATION DESCRIPTION & ADDRESS	NOTE	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND	BUILDING (NBV)	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
BEDFORD PROPERTIES; 645 RILEY B; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
EMPLOYEE DEVELOPMENT CENTER; 65 UNIVERSITY DRIVE; PONTIAC, MICHIGAN 48342		OWNED	\$305,796	\$0	\$305,796	\$0
MEADOW DRIVE PROPERTIES; 652, 642, 631, & 607 MEADOW DRIVE; PONTIAC, MICHIGAN 48341		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; 659 RILEY; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
PONTIAC CENTERPOINT CAMPUS - WEST; 660 SOUTH BOULEVARD EAST; PONTIAC, MICHIGAN 48343		OWNED	\$0	\$0	\$0	\$0
ACG - PENSKE SITE; 675 OAKLAND AVENUE; PONTIAC, MICHIGAN 48340		OWNED	\$192,520	\$102,223	\$294,743	\$0
FORMER HOWARD W/H - VACANT LAND; 700 GAREY STREET; SAGINAW, MICHIGAN 48601		OWNED	\$0	\$0	\$0	\$0
SHREVEPORT PLANT (GMVM & STAMPING); 7600 GENERAL MOTORS BOULEVARD PO BOX 30011 - 71130; SHREVEPORT, LOUISIANA 71130		OWNED	\$44,658,290	\$169,134,068	\$213,792,358	\$0
SAGINAW MALLEABLE IRON; 77 WEST CENTER STREET; SAGINAW, MICHIGAN 48605		OWNED	\$0	\$0	\$0	\$0
GMVM - WILMINGTON ASSEMBLY; 801 BOXWOOD ROAD PO BOX 1512 - 19899; WILMINGTON, DELAWARE 19804		OWNED	\$55,590	\$35,945	\$91,535	\$0
FIERO SITE; 900 BALDWIN AVENUE; PONTIAC, MICHIGAN 48340	1	OWNED	\$2,553,562	\$3,193,634	\$5,747,196	\$0
WINDIATE PARK LOTS; 902 E LEITH ST; FLINT, MICHIGAN 48550		OWNED	\$0	\$0	\$0	\$0
GMPT - FLINT NORTH #5/#10/#81; 902 E LEITH ST; FLINT, MICHIGAN 48550		OWNED	\$0	\$2,932,817	\$2,932,817	\$0
BUICK CITY; 902 EAST HAMILTON AVENUE; FLINT, MICHIGAN 48550		OWNED	\$639,699	\$4,504,962	\$5,144,661	\$0
CENTERPOINT LAND (ETKIN GROUND LEASE); CENTERPOINT BLVD S. OF SOUTH BLVD; PONTIAC, MICHIGAN 48342		OWNED	\$0	\$0	\$0	\$0
CENTERPOINT LAND (NO ETKIN GROUND LEASE); CENTERPOINT BLVD S. OF SOUTH BLVD; PONTIAC, MICHIGAN 48344		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; FIVE ACRES (DANNY WAIL'S) – VACANT LOT BAILEY SCAL; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
CLARK STREET REDEVELOPMENT; FORMER CADILLAC SITE; DETROIT, MICHIGAN 48210		OWNED	\$0	\$0	\$0	\$0

Case No. 09-50026

Exhibit A-1 (as amended October 4, 2009)

Real Property

LOCATION DESCRIPTION & ADDRESS	NOTE	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND	BUILDING (NBV)	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
DANVILLE CENTRAL FOUNDRY LANDFILL; I-74 @ G STREET; DANVILLE, ILLINOIS 61832		OWNED	\$15,295	\$0	\$15,295	\$0
VACANT LAND (76 ACRES); NEC OF DENTON AND ECORSE; VAN BUREN TOWNSHIP, MICHIGAN 48111		OWNED	\$0	\$0	\$0	\$0
GREAT LAKES TECHINCAL CENTER; NWC OF ATHERTON & SAGINAW; FLINT, MICHIGAN 48507	OWNED (LAND ONLY)		\$0	\$0	\$0	\$0
ONE GENERAL MOTORS CIRCLE; ONE GENERAL MOTORS CIRCLE; SYRACUSE, NEW YORK 13206	OWNED		\$83,602	\$0	\$83,602	\$0
GMPT - MASSENA; ROUTE 37 EAST; MASSENA, NEW YORK 13662		OWNED	\$240,228	\$271,021	\$511,249	\$0
HEMPHILL LOT (7+/- ACRES); SEC HEMPHILL & SAGINAW; BURTON, MICHIGAN 48529		OWNED	\$0	\$0	\$0	\$0
DAVISON ROAD LAND; TBD; BURTON, MICHIGAN		OWNED	\$0	\$0	\$0	\$0
FRAMINGHAM LANDFILL; TBD; FRAMINGHAM, MASSACHUSETTS		OWNED	\$24,934	\$0	\$24,934	\$0
JANESVILLE TRAINING CENTER; TBD; JANESVILLE, WISCONSIN		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; VACANT LOT (INMAN COURT); BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
BEDFORD PROPERTIES; VACANT LOT NORTH OF GM PLANT – BRECKENRIDGE ROAD; BEDFORD, INDIANA 47421		OWNED	\$0	\$0	\$0	\$0
		TOTALS:	\$81,155,163	\$391,585,083	\$472,740,246	

Specific Notes

Refer to Global Notes section regarding asset values. Schedules do not reflect secured obligations under the Debtor's post petition debtor in possession filing.

[1] Although the Fiero site is a single asset on MLC's fixed asset register, it consists of two operational sites: (i) a Powerhouse parcel, where MLC owns the land and an unaffiliated third party owns the buildings and equipment and (ii) the rest of the site, where MLC owns the land and building (a warehouse).

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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11 Case No.

Chapter 11 Case No.

Chapter 11 Case No.

Debtors.

Chapter 11 Case No.

Chapter 11 Ca

AMENDED SCHEDULE B LEAD CHART

General Notes Regarding Amended Schedule B Lead Chart

- 1. The Amended Schedule B Lead Chart replaces the Schedule B Lead Chart originally filed with MLC's Schedules. Values reflected herein were updated as a consequence of the Amended Exhibit B-2 and the Amended Exhibit B-27.
- 2. The Global Notes originally filed with MLC's Schedules applies to the Amended Schedule B Lead Chart.

Debtor

Case Number: 09-50026 (if known)

SCHEDULE B - PERSONAL PROPERTY (as amended October 4, 2009)

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attached Exhibit B-2	\$438,615,424
Security deposits with public utilities, telephone companies, landlords, and others.		See Attached Exhibit B-3	\$1,059,125
Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.		See Attached Exhibit B-9	Undetermined
10. Annuities. Itemize and name each issuer.	X		

In re: Motors Liquidation Company Case Number: 09-50026

Debtor (if known)

SCHEDULE B - PERSONAL PROPERTY (as amended October 4, 2009)

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plants.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Exhibit B-13	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Attached Exhibit B-14	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.		See Attached Exhibit B-15	\$799,020,000
16. Accounts receivable.		See Attached Exhibit B-16	\$2,641,585
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

Debtor

(if known)

SCHEDULE B - PERSONAL PROPERTY (as amended October 4, 2009)

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See Attached Exhibit B-25	\$4,313
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.		See Attached Exhibit B-27	\$528,609
28. Office equipment, furnishings, and supplies.		See Attached Exhibit B-28	\$12,592,751
29. Machinery, fixtures, equipments, and supplies used in business.		See Attached Exhibit B-29	\$377,510,928
30. Inventory	X		

In re:	Motors Liquidation Company	Case Number:	09-50026

Debtor

(if known)

SCHEDULE B - PERSONAL PROPERTY (as amended October 4, 2009)

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No. : MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG) f/k/a General Motors Corp., et al. : Debtors. : (Jointly Administered)

: -----x

AMENDED EXHIBIT B-2

General Notes Regarding Amended Exhibit B-2

- 1. The Amended Exhibit B-2 replaces the Exhibit B-2 originally filed with MLC's Schedules. The Debtors removed The Bank of New York Mellon restricted cash account (the "Bank Account") from Exhibit B-2 and modified certain dollar amounts, based upon further review of their books and records. The Bank Account is an asset of a non-debtor subsidiary of MLC.
- 2. The Global Notes originally filed with MLC's Schedules applies to the Amended Exhibit B-2.

Case Number: 09-50026

Exhibit B-2 (as amended October 4, 2009)

Checking, savings, or other financial accounts, CDs, etc.

Bank Name CASH ACCOUNTS			City, State and Zip Code	9/1/2009 Bank Balance
CASILACCOUNTS				
JPMORGAN CHASE & CO.	JPMORGAN CHASE - 3369	611 WOODWARD AVE.	DETROIT, MI, 48226	\$12,550,740
JPMORGAN CHASE & CO.	JPMORGAN CHASE - 3377	611 WOODWARD AVE.	DETROIT, MI, 48226	\$0
JPMORGAN CHASE & CO.	JPMORGAN CHASE - 3385	611 WOODWARD AVE.	DETROIT, MI, 48226	\$0
THE GOLDMAN SACHS GROUP, IN	NC. GOLDMAN SACHS FINANCIAL SQ TREASU INSTITUTIONAL – 468	URY OBLIGATION 85 BROAD STREET	NEW YORK, NY 10004-2456	\$330,012,774
		CA	SH ACCOUNTS SUBTOTAL	\$342,563,514

Case Number: 09-50026

Exhibit B-2 (as amended October 4, 2009)

Checking, savings, or other financial accounts, CDs, etc.

Bank Name	Account / Bond Description	<u>Address</u>	City, State and Zip Code	9/1/2009 Bank Balance
RESTRICTED CASH ACCOUNTS				
COURT BONDS				
BANK OF NEW YORK TRUST	SUSPENSIVE APPEAL BOND AND COLLATERAL FOR THE CASE OF IVY JEAN WILLIAMS, ET AL.	101 BARCLAY STREET	NEW YORK, NY 10286	\$5,250,000
MORGAN STANLEY SMITH BARNEY LLC	BONDS AND COLLATERAL FOR THE TAX APPEALS WITH THE COMMONWEALTH OF PENNSYLVANIA, AND DEALER RELATED LITIGATION	CITYPLACE I	HARTFORD, CT 06103	\$4,088,500
NATIXIS FUNDING CORP. (F/K/A IXIS FUNDING CORP., CDC FUNDING CORP.)	COLLATERAL FOR SETTLEMENT AGREEMENT WITH ROYAL INDEMNITY COMPANY	9 WEST 57TH STREET NEW YORK, NY 10019		\$14,500,000
		COUR	Γ BONDS SUBTOTAL	\$23,838,500
ENVIRONMENTAL				
BANK OF NEW YORK TRUST	ESCROW ACCOUNT FOR VARIOUS FEDERAL AND STATE ENVIRONMENTAL PROTECTION AGENCIES	101 BARCLAY STREET	NEW YORK, NY 10286	\$48,884,774
BANK OF NEW YORK TRUST	ESCROW ACCOUNT FOR VARIOUS STATE ENVIRONMENTAL PROTECTION AGENCIES	101 BARCLAY STREET	NEW YORK, NY 10286	\$7,403,636
JPMORGAN CHASE BANK, N.A.	LETTER OF CREDIT AND COLLATERAL FOR THE NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION	NORTHEAST MARKET BATON ROUGE, LA 70826- 0180		\$12,875,000
		ENVIRON	MENTAL SUBTOTAL	\$69,163,410
PERMIT BOND				
WACHOVIA SECURITIES	PERMIT BOND AND COLLATERAL TO COMPLETE THE SCOPE OF WORK SPECIFIED IN THE CHARTER TOWNSHIP OF LANSING, INGHAM COUNTY, RESOLUTION PC08-01 EXHIBIT B	165 TOWNSHIP LINE ROAD	JENKINTOWN, PA 19046	\$3,000,000
		PERM	IT BOND SUBTOTAL	\$3,000,000

Case Number: 09-50026

Exhibit B-2 (as amended October 4, 2009)

Checking, savings, or other financial accounts, CDs, etc.

Bank Name	Account / Bond Description	<u>Address</u>	City, State and Zip Code	9/1/2009 Bank Balance
RESTRICTED CASH ACCOUNTS				
WORKERS' COMPENSATION				
BLACKROCK	BOND AND COLLATERAL FOR THE PRIVATE PLAN UN THE NEW JERSEY TEMPORARY DISABILITY BENEFITS		WILMINGTON, DE 19809	\$50,000
		WORKERS' COMP	ENSATION SUBTOTAL	\$50,000
			TOTAL	\$438,615,424

Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

: Chapter 11 Case No.
: MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)
f/k/a General Motors Corp., et al. :
: Debtors. : (Jointly Administered)

AMENDED EXHIBIT B-27

General Notes Regarding Amended Exhibit B-27

- 1. The Amended Exhibit B-27 replaces the Exhibit B-27 originally filed with MLC's Schedules. Information reflected herein corrects certain scrivener errors in the originally filed Exhibit B-27.
- 2. The Global Notes originally filed with MLC's Schedules applies to the Amended Exhibit B-27.

Case Number: 09-50026

Exhibit B-27 (as amended October 4, 2009)

Aircraft And Accessories

Location	Address	Asset Description	Net Book Value
DETROIT METRO AIRPORT	ROMULUS, MICHIGAN 48242	AIRPLANE EQUIPMENT	\$528,609
			\$528,609

Specific Notes

Refer to Global Notes section regarding asset values.

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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11 Case No.

Chapter 11 Case No.

Chapter 11 Case No.

Chapter 11 Case No.

Debtors.

Chapter 11 Case No.

Chapter 11 Ca

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AMENDED SCHEDULE D LEAD CHART

General Notes Regarding Amended Schedule D Lead Chart

- 1. The Amended Schedule D Lead Chart replaces the Schedule D Lead Chart originally filed with MLC's Schedules. Information reflected herein corrects certain scrivener errors in the originally filed Schedule D Lead Chart.
- 2. The Global Notes originally filed with MLC's Schedules applies to the Amended Schedule D Lead Chart.

Case Number: 09-50026

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (as amended October 4, 2009)

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	NOTES
See Attached Exhibit D-1		Workers Compensation Bonds; Date: Not Available		Undetermined	Undetermined	
See Attached Schedule D-2		Court Bonds; Date: Various		Undetermined	Undetermined	
See Attached Schedule D-3		Environmental Bonds, Letters of Credit & Insurance Policies; Date: Various		Undetermined	Undetermined	
See Attached Schedule D-4		Permit Bonds; Date: Not Available		Undetermined	Undetermined	
See Attached Schedule D-5		UCC Liens; Date: Various		Undetermined	Undetermined	
See Attached Schedule D-6		Other Secured Debt; Date: Various		Undetermined	Undetermined	

48 continuation sheets attached **Total Undetermined Undetermined**

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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

In re : Chapter 11 Case No.

•

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG) f/k/a General Motors Corp., et al. :

:

Debtors. : (Jointly Administered)

:

-----X

AMENDED EXHIBIT D-3

General Notes Regarding Amended Exhibit D-3

- 1. The Amended Exhibit D-3 replaces the Exhibit D-3 originally filed with MLC's Schedules. The Debtors removed the following claims from Exhibit D-3 based upon further review of their books and records:
 - a. AIG AMERICAN INTERNATIONAL SPECIALTY LINES INSURANCE COMPANY SPECIALTY POLICIES DELPHI INTERIOR ELYRIA AKA WFG ELYRIA
 - b. THE BANK OF NEW YORK MELLON LINDEN ROAD AKA LINDEN ROAD LANDFILL
 - c. WESTCHESTER FIRE INSURANCE COMPANY DELPHI I COLDWATER RD. (LANDFILL) AKA WFG COLDWATER ROAD

The foregoing claims relate to non-debtor subsidiaries of MLC.

2. The Global Notes originally filed with MLC's Schedules applies to the Amended Exhibit D-3.

Case Number: 09-50026

Exhibit D-3 (as amended October 4, 2009)

Environmental Bonds, Letters of Credit & Insurance Policies

Name	<u>Description</u>	<u>Address</u>	City, State & Zip	<u>C</u> <u>U</u> <u>D</u>	Claim <u>Amount</u>	Collateral <u>Value</u>
AIG - AMERICAN INTERNATIONAL SPECIALTY LINES INSURANCE COMPANY SPECIALTY POLICIES	GM LOCOMOTIVE DIVISION - LAGRANGE	175 WATER STREET 27TH FLOOR	NEW YORK, NY 10038	✓ ✓ UN	IDETERMINED	\$604,945
AIG - AMERICAN INTERNATIONAL SPECIALTY LINES INSURANCE COMPANY SPECIALTY POLICIES	DELPHI CHASSIS - LIVONIA GROUNDWATER	175 WATER STREET 27TH FLOOR	NEW YORK, NY 10038	✓ ✓ UN	IDETERMINED	\$3,794,191
AIG - AMERICAN INTERNATIONAL SPECIALTY LINES INSURANCE COMPANY SPECIALTY POLICIES	DELPHI HARRISON- MORAINE AKA WFG MORAINE FORMER DELPHI HARRISON	175 WATER STREET 27TH FLOOR	NEW YORK, NY 10038	✓ ✓ UN	IDETERMINED	\$2,711,000
AIG - AMERICAN INTERNATIONAL SPECIALTY LINES INSURANCE COMPANY SPECIALTY POLICIES	DELPHI INTERIOR & LIGHTING SYSTEMS - TRENTON AKA WFG TRENTON	175 WATER STREET 27TH FLOOR	NEW YORK, NY 10038	✓ ✓ UN	IDETERMINED	\$293,500
JPMORGAN CHASE BANK, N.A.	HYATT CLARK INDUSTRIES	NORTHEAST MARKET P.O. BOX 260180	BATON ROUGE, LA 70826-0180	✓ ✓ □ UN	IDETERMINED	\$12,875,000
WESTCHESTER FIRE INSURANCE COMPANY	GMPT - DANVILLE LANDFILL AKA GM FOUNDRY LANDFILL	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ □ UN	IDETERMINED	\$102,390
WESTCHESTER FIRE INSURANCE COMPANY	ROBB TYLER DUMP (AKA 68TH ST. DUMP)	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ □ UN	IDETERMINED	\$112,000
WESTCHESTER FIRE INSURANCE COMPANY	MIDSIZE & LUXURY CAR - PONTIAC ENGINE #2, 5, 9, 12, 18 AKA NACG PONTIAC MFG	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ UN	IDETERMINED	\$126,578
WESTCHESTER FIRE INSURANCE COMPANY	MIDSIZE & LUXURY CAR - PONTIAC FIERO #17 AKA NACG FORMER FIERO	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ □ UN	IDETERMINED	\$159,004

Case Number: 09-50026

Exhibit D-3 (as amended October 4, 2009)

Environmental Bonds, Letters of Credit & Insurance Policies

<u>Name</u>	Description	Address	City, State & Zip	<u>C</u> <u>U</u> <u>D</u>	Claim <u>Amount</u>	Collateral <u>Value</u>
WESTCHESTER FIRE INSURANCE COMPANY	NORTH AMERICAN TRUCK - PONTIAC EAST/WEST/CENTRAL AKA PONTIAC CENTERPOINT CAMPUS	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ □ UN	IDETERMINED	\$206,980
WESTCHESTER FIRE INSURANCE COMPANY	METAMORA LANDFILL	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	V V UN	IDETERMINED	\$231,484
WESTCHESTER FIRE INSURANCE COMPANY	GENERAL MOTORS DESERT PROVING GROUNDS - MESA (AQUIFER PROTECTION PERMIT SITE)	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ □ UN	IDETERMINED	\$324,000
WESTCHESTER FIRE INSURANCE COMPANY	SOUTH DAYTON DUMP AND LANDFILL	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ UN	IDETERMINED	\$375,000
WESTCHESTER FIRE INSURANCE COMPANY	DELPHI I - ANDERSON/MONROE AKA WFG ANDERSON GUIDE	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ UN	IDETERMINED	\$377,752
WESTCHESTER FIRE INSURANCE COMPANY	HAYFORD BRIDGE RD. GROUNDWATER SITE	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ UN	IDETERMINED	\$448,000
WESTCHESTER FIRE INSURANCE COMPANY	H. BROWN CO., INC.	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ UN	IDETERMINED	\$89,000
WESTCHESTER FIRE INSURANCE COMPANY	WILLOW RUN SLUDGE LAGOON AKA WILLOW RUN CREEK AREA	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ UN	IDETERMINED	\$600,000
WESTCHESTER FIRE INSURANCE COMPANY	MASSENA AKA CENTRAL FOUNDRY DIVISION	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ UN	IDETERMINED	\$22,071,714
WESTCHESTER FIRE INSURANCE COMPANY	MCD - FRAMINGHAM LANDFILL	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ UN	IDETERMINED	\$786,944
WESTCHESTER FIRE INSURANCE COMPANY	FORMER ALLISON GAS TURBINE AKA FORMER AGT DIVISION	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ UN	IDETERMINED	\$868,158

Case Number: 09-50026

Exhibit D-3 (as amended October 4, 2009)

Environmental Bonds, Letters of Credit & Insurance Policies

<u>Name</u>	<u>Description</u>	Address	City, State & Zip	<u>C</u> <u>U</u> <u>D</u>	Claim <u>Amount</u>	Collateral <u>Value</u>
WESTCHESTER FIRE INSURANCE COMPANY	DELPHI ENERGY & ENGINE MGT SYST - ANDERSON	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ □ UN	DETERMINED	\$1,200,435
WESTCHESTER FIRE INSURANCE COMPANY	MARYLAND SAND GRAVEL & STONE	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	V V UN	DETERMINED	\$1,471,920
WESTCHESTER FIRE INSURANCE COMPANY	CARDINGTON ROAD LANDFILL SITE AKA SANITARY LANDFILL CO.	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	V V UN	DETERMINED	\$2,423,000
WESTCHESTER FIRE INSURANCE COMPANY	KANE & LOMBARD STREET DRUMS	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	V V UN	DETERMINED	\$2,448,334
WESTCHESTER FIRE INSURANCE COMPANY	GMNA - BUICK CITY	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	V UN	DETERMINED	\$3,372,759
WESTCHESTER FIRE INSURANCE COMPANY	OUTBOARD MARINE CORPORATION SITE	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	✓ ✓ UN	DETERMINED	\$10,500,000
WESTCHESTER FIRE INSURANCE COMPANY	FORD ROAD LANDFILL	436 WALNUT STREET WA10G	PHILADELPHIA, PA 19106-3703	V V UN	DETERMINED	\$589,322

\$69,163,410

Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11 Case No.

Chapter 11 Case No.

Chapter 11 Case No.

Debtors.

Chapter 11 Case No.

Chapter 11 Ca

AMENDED SCHEDULE F LEAD CHART

General Notes Regarding Amended Schedule F Lead Chart

- 1. The Amended Schedule F Lead Chart replaces the Schedule F Lead Chart originally filed with MLC's Schedules. The only change effected by the Amended Schedule F Lead Chart is that the number of "total continuation sheets attached" was updated as a consequence of the Amended Exhibit F-8.
- 2. The Global Notes originally filed with MLC's Schedules applies to the Amended Schedule F Lead Chart.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (as amended October 4, 2009)

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
	Trade Payables; Date: Various		\$40,197,860
	Unsecured Debt; Date: Various		\$27,329,954,622
	Splinter Union Obligations; Date: Various		Undetermined
	Asbestos Litigation; Date: Various		Undetermined
	Environmental Liabilities; Date: Various		Undetermined
	Product Liability Litigation; Date: Various		Undetermined
	Other Litigation; Date: Various		Undetermined
	Contract Rejection Damages; Date: Various		Undetermined
	Guarantee Obligations; Date: Various		Undetermined
	Nova Scotia Intercompany Obligations; Date: Not Applicable		Undetermined
	Workers Compensation; Date: Various		Undetermined
		Unsecured Debt; Date: Various Splinter Union Obligations; Date: Various Asbestos Litigation; Date: Various Environmental Liabilities; Date: Various Product Liability Litigation; Date: Various Other Litigation; Date: Various Contract Rejection Damages; Date: Various Guarantee Obligations; Date: Various Nova Scotia Intercompany Obligations; Date: Not Applicable	Unsecured Debt; Date: Various Splinter Union Obligations; Date: Various Asbestos Litigation; Date: Various Environmental Liabilities; Date: Various Product Liability Litigation; Date: Various Other Litigation; Date: Various Contract Rejection Damages; Date: Various Guarantee Obligations; Date: Various Nova Scotia Intercompany Obligations; Date: Not Applicable

1979 total continuation sheets attached

Total

\$27,370,152,482

Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No. : MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG) f/k/a General Motors Corp., et al. : Debtors. : (Jointly Administered)

: -----x

AMENDED EXHIBIT F-8

General Notes Regarding Amended Exhibit F-8

- 1. The Amended Exhibit F-8 replaces the Exhibit F-8 originally filed with MLC's Schedules. The Debtors added additional contract counterparty creditor names to include names beginning with "J" and through "Z" to Exhibit F-8 inadvertently omitted in the originally filed Exhibit F-8.
- 2. The Global Notes originally filed with MLC's Schedules applies to the Amended Exhibit F-8.

Case Number: 09-50026

Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u>	<u>U</u> <u>D</u>	Amount
100 & 200 FOXBOROUGH BLVD. REALTY TRUST C/O FOXOROUGH BLVD. MANAGEMENT, INC.	100 & 200 FOXBOROUGH BLVD. REALTY TRUST C/O FOXOROUGH BLVD. MANAGEMENT, INC. 100 FOXBOROUGH BLVD.	FOXBORO, MA 02035	Not Available	✓	V	UNDETERMINED
100/200 FOXBOROUGH BLVD. REALTY TRUST C/O CB RICHARD ELLIS-N E PARTNERS	100/200 FOXBOROUGH BLVD. REALTY TRUST C/O CB RICHARD ELLIS-N E PARTNERS 380 WESTMINISTER ST.	PROVIDENCE, RI 02903	3/9/2007	✓		UNDETERMINED
100/200 FOXBOROUGH BLVD. REALTY TRUST C/O FOXBOROUGH BLVD. MANAGEMENT, INC.	100/200 FOXBOROUGH BLVD. REALTY TRUST C/O FOXBOROUGH BLVD. MANAGEMENT, INC. 117 EASTMAN ST	SOUTH EASTON, MA 02375-1212	Not Available	✓		UNDETERMINED
21ST DISTRICT AGRICULTURAL ASSOCIATION - THE BIG FRESNO FAIR	21ST DISTRICT AGRICULTURAL ASSOCIATION - THE BIG FRESNO FAIR DAVID NALCHAJIAN 1121 S CHANCE AVE	FRESNO, CA 93702-3707	10/31/2008	✓		UNDETERMINED
600 FESTIVAL ASSOCIATION	600 FESTIVAL ASSOCIATION MR. JAY HOWARD 6427 SADDLE CREEK CT., HARRISBURGH	HARRISBURG, NC 28075	1/1/2009	✓	V	UNDETERMINED
AC PROPULSION INC	AC PROPULSION INC 441 BORREGO CT	SAN DIMAS, CA 91773-2971	1/16/2008	~		UNDETERMINED
AC PROPULSION INC	AC PROPULSION INC 441 BORREGO CT	SAN DIMAS, CA 91773-2971	4/9/2008	~	v	UNDETERMINED
ACS GM LEASE ADMINISTRATION	ACS GM LEASE ADMINISTRATION MIKE MEJIA 1100 COBB PKWY N STE A	MARIETTA, GA 30062-9224	Not Available	✓		UNDETERMINED
AEGIS GROUP, PLC	AEGIS GROUP, PLC 43-45 PORTMAN SQUARE ATTN: HEAD OF LEGAL AFFAIRS	LONDON , WIH 6LY, UNITED KINGDOM	5/24/2004	✓		UNDETERMINED
ALLEN SHORES PARTNERS, LP	ALLEN SHORES PARTNERS, LP ANTHONY R. GIANNONI 2300 RIVER PLAZA DR	SACRAMENTO, CA 95833	9/1/1999	✓		UNDETERMINED
ALLEN SHORES PARTNERS, LP	ALLEN SHORES PARTNERS, LP ANTHONY R. GIANNONI 2300 RIVER PLAZA DR	SACRAMENTO, CA 95833	Not Available	✓	V	UNDETERMINED
ALLEN SHORES PARTNERS, LP	ALLEN SHORES PARTNERS, LP ANTHONY R. GIANNONI 2300 RIVER PLAZA DR	SACRAMENTO, CA 95833-3293	Not Available	✓		UNDETERMINED

Case Number: 09-50026

Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u> <u>U</u> <u>D</u>	Amount
ALLEN SHORES PARTNERS, LP C/O ORCHARD PROPERTIES	ALLEN SHORES PARTNERS, LP C/O ORCHARD PROPERTIES 2290 N 1ST ST STE 300	SAN JOSE, CA 95131-2017	11/15/1999		UNDETERMINED
ALPINE SIERRA VENTURES AND HOMEWOOD VILLAGE RESORTS, LLC	ALPINE SIERRA VENTURES AND HOMEWOOD VILLAGE RESORTS, LLC MS. DEANNA GESCHEIDER 11025 PIONEER TRL	TRUCKEE, CA 96161-0250	10/24/2008		UNDETERMINED
AMERA REALTY SERVICES, INC.	AMERA REALTY SERVICES, INC. 2900 N UNIVERSITY DR	CORAL SPRINGS, FL 33065-5083	4/27/2006		UNDETERMINED
AMERICAN STEEL INVESTMENT CORP	AMERICAN STEEL INVESTMENT CORP 1717 W 10TH ST	INDIANAPOLIS, IN 46222-3801	2/19/2008	V V	UNDETERMINED
AP-KNIGHT, LP	AP-KNIGHT, LP	NEW YORK, NY	1/31/2006	v v	UNDETERMINED
ARGONAUT HOLDINGS, INC.	ARGONAUT HOLDINGS, INC. 485 W MILWAUKEE ST 9TH FLOOR	DETROIT, MI 48202-3220	Not Available	V V	UNDETERMINED
ASPARITY DECISION SOLUTIONS IN	ASPARITY DECISION SOLUTIONS IN 115 MARKET ST PO BOX 3634	DURHAM, NC 27701	2/16/2009	V V	UNDETERMINED
ASSURED MANAGEMENT CO.	ASSURED MANAGEMENT CO. 1901 W. 14TH PL.	MISSION, KS 66205	9/9/2008	v v	UNDETERMINED
ATLAS ELECTRIC DEVICES CO	ATLAS ELECTRIC DEVICES CO 17301 W OKEECHOBEE RD	HIALEAH, FL 33018-6414	6/27/2003	V V	UNDETERMINED
ATP AUTOMOTIVE TESTING PAPENBU	ATP AUTOMOTIVE TESTING PAPENBU JOHANN-BUNTE-STR 176	PAPENBURG, NS 26871	4/3/2008	V V	UNDETERMINED
AUTOMOTIVE TESTING OPERATIONS	AUTOMOTIVE TESTING OPERATIONS 25650 W 11 MILE RD STE 100	SOUTHFIELD, MI 48034-2253	10/20/2008	V V	UNDETERMINED
AVN AIR, LLC	AVN AIR, LLC ATTN: SENIOR RISK MANAGER 4 NORTH PARK DRIVE	HUNT VALLEY, MD 21030	9/1/2005	V V	UNDETERMINED

Case Number: 09-50026

Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date C	<u>U</u> <u>D</u>	Amount
AVN AIR, LLC	AVN AIR, LLC ATTN: SENIOR RISK MANAGER 4 N PARK DR	HUNT VALLEY, MD 21030-1810	9/1/2005		UNDETERMINED
AVN AIR, LLC	AVN AIR, LLC 4 N PARK DR STE 500	HUNT VALLEY, MD 21030-1810	9/27/2001	v	UNDETERMINED
B & J MOTORS, INC.	B & J MOTORS, INC. CRAIG COX 201 W 1ST ST	OGALLALA, NE 69153-2531	11/1/2005	v	UNDETERMINED
BALTIMORE OFFICE OF PROMOTION & THE ARTS	BALTIMORE OFFICE OF PROMOTION & THE ARTS BOB SICARD 7 E REDWOOD ST	BALTIMORE, MD 21202-1124	4/24/2009		UNDETERMINED
BASF COATINGS AG	BASF COATINGS AG GLASURITSTR 1	MUENSTER, NS 48165	8/20/2008	v	UNDETERMINED
BAY AREA REDEVELOPMENT LP C/O KEEGAN FINANCIAL SERVICES, INC.	GM WORLDWIDE REAL ESTATE GENERAL DIRECTOR 485 W MILWAUKEE ST	DETROIT, MI 48202-3220	Not Available 🔽		UNDETERMINED
BOARD OF COUNTY ROAD COMMISSIONERS OF THE COUNTY OF WAYNE, MI	BOARD OF COUNTY ROAD COMMISSIONERS OF THE COUNTY OF WAYNE, MI 415 CLIFFORD ST	DETROIT, MI 48226-1515	7/5/1984		UNDETERMINED
BOEING CLASSIC	BOEING CLASSIC CHUCK NELSON 1325 6TH AVE	SEATTLE, WA 98101-2304	8/17/2008	V	UNDETERMINED
BOWYER DIRT MOTORSPORTS	CLINT BOWYER RACING INC. CHIP WILLIAMS PO BOX 1479	WELCOME, NC 27374	1/1/2008		UNDETERMINED
BOYLE COOL SPRINGS JOINT VENTURE	BOYLE INVESTMENT COMPANY ATTN: KENT SMITH - PROPERTY MANAGER 5110 MARYLAND WAY	BRENTWOOD, TN 37027-7592	8/1/2005		UNDETERMINED
BP 270 II, LLC	BP 270 II, LLC C/O WACHOVIA BANK PO BOX 75040	BALTIMORE, MD 21275-5040	10/1/2006	V	UNDETERMINED
BP 270 II, LLC	BP 270 II, LLC 20251 CENTURY BLVD STE 100	GERMANTOWN, MD 20874-1195	10/1/2006	✓ □	UNDETERMINED
BP 270, LLC C/O MATAN REALTY, LLP	BP 270, LLC C/O MATAN REALTY, LLP MICHAEL JEZIENICKI 20251 CENTURY BLVD	GERMANTOWN, MD 20874-1195	8/1/2006		UNDETERMINED

Case Number: 09-50026

Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u> <u>U</u>	<u>D</u>	<u>Amount</u>
BP/CGCENTER I LLC	C/O BOSTON PROPERTIES LIMITED PARTNERSHIP 599 LEXINGTON AVENUE SUITE 1800	NEW YORK, NY 10022	1/22/2009			UNDETERMINED
BP/CGCENTER I, LLC C/O BOSTON PROPERTIES LIMITED PARTNERSHIP	BP/CGCENTER I, LLC C/O BOSTON PROPERTIES LIMITED PARTNERSHIP ROBERT E. SELSAM, SENIOR VICE PRESIDENT 599 LEXINGTON AVE	NEW YORK, NY 10022-7661	1/1/2009	V		UNDETERMINED
BP/CGCENTER LLC	BOSTON PROPERTIES LIMITED PARTNERSHIP MATTHEW W. MAYER 599 LEXINGTON AVE	NEW YORK, NY 10022-7661	2/11/2008	V		UNDETERMINED
BRCP STANFORD PLACE, LLC	BRCP STANFORD PLACE, LLC 8055 E TUFTS AVE STE 1310	DENVER, CO 80237-2837	Not Available			UNDETERMINED
BRCP STANFORD PLACE, LLC	BRCP STANFORD PLACE, LLC PO BOX 515082	LOS ANGELES, CA 90051-5082	Not Available	V		UNDETERMINED
BRISTOL MOTOR SPEEDWAY D/B/A BRISTOL DRAGWAY	BRISTOL MOTOR SPEEDWAY D/B/A BRISTOL DRAGWAY MR. JERRY CALDWELL 151 SPEEDWAY BLVD	BRISTOL, TN 37620-8932	12/8/2007			UNDETERMINED
BROADWAY IN CHICAGO	BROADWAY IN CHICAGO EILEEN LACARIO 151 W RANDOLPH ST	CHICAGO, IL 60601-3108	8/30/2004			UNDETERMINED
BROOKFIELD CORPORATE JOINT VENTURE LIMITED PARTNERSHIP	BROOKFIELD CORPORATE JOINT VENTURE LIMITED PARTNERSHIP C/O HAMMES COMPANY 18000 WEST SARAH LANE	BROOKFIELD, WI 53045	Not Available			UNDETERMINED
BROOKFIELD CORPORATE JOINT VENTURE LIMITED PARTNERSHIP C/O HAMMES COMPANY	BROOKFIELD CORPORATE JOINT VENTURE LIMITED PARTNERSHIP C/O HAMMES COMP C/O HAMMES COMPANY 18000 WEST SARAH LANE	BROOKFIELD, WI 53045	12/22/2003			UNDETERMINED
BROOKFIELD CORPORATE JOINT VENTURE LIMITED PARTNERSHIP C/O HAMMES COMPANY	BROOKFIELD CORPORATE JOINT VENTURE LIMITED PARTNERSHIP C/O HAMMES COMP C/O HAMMES COMPANY 18000 WEST SARAH LANE	BROOKFIELD, WI 53045	4/30/1999	V		UNDETERMINED

Case Number: 09-50026

Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u> <u>U</u> <u>D</u>	Amount
BROOKFIELD CORPORATE JOINT VENTURE LIMITED PARTNERSHIP C/O HAMMES COMPANY	BROOKFIELD CORPORATE JOINT VENTURE LIMITED PARTNERSHIP C/O HAMMES COMPANY 18000 WEST SARAH LANE	BROOKFIELD, WI 53045	6/1/1999		UNDETERMINED
BROOKFIELD CORPORATE JOINT VENTURE LIMITED PARTNERSHIP C/O HAMMES COMPANY	BROOKFIELD CORPORATE JOINT VENTURE LIMITED PARTNERSHIP C/O HAMMES COMP C/O HAMMES COMPANY 18000 WEST SARAH LANE	BROOKFIELD, WI 53045	Not Available		UNDETERMINED
BRUCE CHEVROLET, INC.	BRUCE CHEVROLET, INC. D. BRUCE PATCHETT 1084 SW OAK ST	HILLSBORO, OR 97123	11/1/2005		UNDETERMINED
BRUCE CHEVROLET, INC.	BRUCE CHEVROLET, INC. D. BRUCE PATCHETT 1084 SW OAK ST	HILLSBORO, OR 97123-3852	11/1/2005	V V	UNDETERMINED
BRYSON CONSULTING ASSOC INC	BRYSON CONSULTING ASSOC INC 12843 WESTLEDGE LN	SAINT LOUIS, MO 63131-2237	2/6/2007		UNDETERMINED
BRYSON CONSULTING ASSOC INC	BRYSON CONSULTING ASSOC INC 12843 WESTLEDGE LN	SAINT LOUIS, MO 63131-2237	3/27/2008		UNDETERMINED
BUCKMASTERS	BUCKMASTERS MR. JACKIE BUSHMAN 10350 HWY 80 EAST, MONTGOMERY	MONTGOMERY, AL 36117	4/1/2009		UNDETERMINED
BUDCO	BUDCO ALICIA ROBERTS 13700 OAKLAND	HIGHLAND PARK, MI 48203	10/23/2008	v v	UNDETERMINED
C. THOMPSON AUTOMOTIVE, INC.	C. THOMPSON AUTOMOTIVE, INC. A.CLAUDE THOMPSON 1706 MONTAGUE AVENUE EXT	GREENWOOD, SC 29649-9013	11/1/2005		UNDETERMINED
C/O TA ASSOCIATES REALTY	C/O TA ASSOCIATES REALTY ATTENTION: ASSET MANAGER-TAMPA 28 STATE ST	BOSTON, MA 02109-5718	Not Available		UNDETERMINED
C/O TA REALTY ASSOCIATES	C/O TA REALTY ASSOCIATES 28 STATE ST FL 10	BOSTON, MA 02109-5718	1/4/2007	v v	UNDETERMINED
C/O TA REALTY ASSOCIATES	C/O TA REALTY ASSOCIATES 28 STATE ST FL 10	BOSTON, MA 02109-5718	Not Available	v v	UNDETERMINED

Case Number: 09-50026

Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u> <u>U</u>	<u>D</u>	Amount
CAGNAZZI RACING	CAGNAZZI RACING VICTOR CAGNAZZI 312 ROLLING HILL ROAD, MOORESVILLE	MOORESVILLE, NC 28117	1/1/2009	V		UNDETERMINED
CALIFORNIA SPEEDWAY CORPORATION	CALIFORNIA SPEEDWAY CORPORATION 9300 CHERRY AVE	FONTANA, CA 92335-2562	Not Available	V		UNDETERMINED
CAMKAY SOLUTIONS INC	CAMKAY SOLUTIONS INC 3307 ISLESWORTH TRCE	DULUTH, GA 30097-4327	10/2/2008	V V		UNDETERMINED
CA-PLAZA AT SAN RAMON LIMITED PARTNERSHIP C/O EQUITY OFFICE MANAGEMENT, LLC	EQUITY OFFICE MANAGEMENT, LLC ATTN: SAN FRANCISCO (PENINSULA, EAST BAY & SACRAMENTO) COUNSEL ONE MARKET, SPEAR ST. TOWER	SAN FRANCISCO, CA 94105	8/1/2006	V V		UNDETERMINED
CARAT INTERACTIVE	SKA BRANNAN ASSOCIATES, LLC MR. PAUL STEIN 500 TREAT AVE STE 200	SAN FRANCISCO, CA 94110-2068	5/24/2004	V V		UNDETERMINED
CARAT INTERACTIVE, INC	SKS BRANNAN ASSOCIATES, LLC MR. PAUL STEIN 500 TREAT AVE STE 200	SAN FRANCISCO, CA 94110-2068	5/24/2004	V		UNDETERMINED
CARAT INTERACTIVE, INC.	CARAT INTERACTIVE, INC. STEVE ANDREWS 360 NEWBURY STREET	BOSTON, MA 02115	5/24/2004	V V		UNDETERMINED
CARDENAS AUTOPLEX INC.	CARDENAS AUTOPLEX INC. RENATO CARDENAS 111 S LOOP 499	HARLINGEN, TX 78550-2513	11/1/2005	V V		UNDETERMINED
CARMARK, LLC	CARMARK, LLC GREGG CARTER 621 N WASHINGTON ST	SEYMOUR, TX 76380-1753	3/10/2008	V		UNDETERMINED
CASSEL GMC TRUCK SALES CORP.	CASSEL GMC TRUCK SALES CORP. JAMES CASSEL 550 N OCEAN AVE	PATCHOGUE, NY 11772	11/1/2005	V		UNDETERMINED
CASSEL GMC TRUCK SALES CORP.	CASSEL GMC TRUCK SALES CORP. JAMES CASSEL 550 N OCEAN AVE	PATCHOGUE, NY 11772-1759	11/1/2005	V V		UNDETERMINED
CASTASUS, MANUAL A DR	CASTASUS, MANUAL A DR 12635 CONWAY DOWNS DR	SAINT LOUIS, MO 63141-8106	1/1/2005	V V		UNDETERMINED

Case Number: 09-50026

Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u> <u>U</u>	<u>D</u>	<u>Amount</u>
CASTLE CREEK INVESTMENT GROUP, LLC	CASTLE CREEK INVESTMENT GROUP, LLC 5975 CASTLE CREEK PKWY.	INDIANAPOLIS, IN 46250	10/10/2007	v		UNDETERMINED
CASTLE HILL INC.	CASTLE HILL INC. REBECCA KNAPP 366 THAMES STREET	NEWPORT, RI 02840	8/11/2008	v		UNDETERMINED
CB/MADISON	CB/MADISON 6133 N RIVER RD STE 500	ROSEMONT, IL 60018-5172	Not Available	v		UNDETERMINED
CC&F FOXBOROUGH II TRUST C/O COABOT, CABOT & FORBES	CC&F FOXBOROUGH II TRUST C/O COABOT, CABOT & FORBES 60 STATE ST.	BOSTON, MA 02109	8/30/1989	V		UNDETERMINED
CC&F FOXBOROUGH II TRUST C/O COABOT, CABOT & FORBES	CC&F FOXBOROUGH II TRUST C/O COABOT, CABOT & FORBES 60 STATE ST.	BOSTON, MA 02109	Not Available	✓ ✓		UNDETERMINED
CENTER XXXIII, LLC C/O HIGHWOODS PROPERTIES, INC.	CENTER XXXIII, LLC HALL F. BARNETT 1775 GRAHAM AVE	HENDERSON, NC 27536-2997	8/1/2004	V		UNDETERMINED
CENTER XXXIII, LLC C/O HIGHWOODS PROPERTIES, INC.	CENTER XXXIII, LLC HALL F. BARNETT 1775 GRAHAM AVE	HENDERSON, NC 27536-2997	8/1/2006	v		UNDETERMINED
CENTER XXXIII, LLC C/O HIGHWOODS PROPERTIES, INC.	CENTER XXXIII, LLC HALL F. BARNETT 1775 GRAHAM AVE	HENDERSON, NC 27536-2997	8/1/2008	V		UNDETERMINED
CENTER XXXIII, LLC C/O HIGHWOODS PROPERTIES, INC.	CENTER XXXIII, LLC HALL F. BARNETT 1775 GRAHAM AVE	HENDERSON, NC 27536-2997	Not Available	v		UNDETERMINED
CHARLES SCHWAB	CHARLES SCHWAB LEON GILMORE (LEONGILMORE@PGATOURHQ.COM) 17700 ARNOLD DR	SONOMA, CA 95476-4018	10/13/2008	V		UNDETERMINED
CHARLOTTE MOTOR SPEEDWAY, LLC	CHARLOTTE MOTOR SPEEDWAY, LLC PO BOX 600	CONCORD, NC 28026-0600	1/1/2007	v		UNDETERMINED
CHILDRESS HOWARD MOTORSPORTS	CHILDRESS HOWARD MOTORSPORTS MAX CRAWFORD 3495 DENVER DRIVE, DENVER	DENVER, NC 28037	1/1/2009	v		UNDETERMINED

Case Number: 09-50026

Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u>	<u>U</u> <u>D</u>	<u>Amount</u>
CHINMUSIC RECORDS, INC.	CHINMUSIC RECORDS, INC. DANIELLE LEE MARTIN 1609 INVERNESS DR., SPRING HILL	SPRING HILL, TN 37174	5/31/2009	✓		UNDETERMINED
CIPOLLE, CHRISTINA L	CIPOLLE, CHRISTINA L 3031 EWING AVE S APT 260	MINNEAPOLIS, MN 55416-4292	1/1/2006	✓		UNDETERMINED
CITY OF LANSING	CITY OF LANSING JOHN M. ROBERTS, JR CITY ATTORNEY CITY OF LANSING CITY HALL 5TH FLOOR LANSING	LANSING, MI 48933	8/2/1995	✓		UNDETERMINED
CITY OF ROCHESTER	CITY OF ROCHESTER MARY HAYWORD 30 CHURCH ST, ROCHESTER	ROCHESTER, NY 14614	4/24/2009	✓		UNDETERMINED
CLEAR CHANNEL COMMUNICATIONS INC.	CLEAR CHANNEL COMMUNICATIONS INC. MS. ANDREA ROST 4695 SOUTH MONACO, DENVER	DENVER, CO 80237	2/17/2008	✓		UNDETERMINED
CLUB MANAGERS ASSOCIATION OF AMERICA	CLUB MANAGERS ASSOCIATION OF AMERICA JAMES SINGERLING 1733 KING STREET, ALEXANDRIA	ALEXANDRIA, VA 22314	4/24/2009	✓		UNDETERMINED
CLYDE CHEVROLET-BUICK, INC.	CLYDE CHEVROLET-BUICK, INC. BRIEN MEEHAN 808 TALCOTTVILLE RD	VERNON ROCKVILLE, CT 06066-2320	11/1/2005	✓		UNDETERMINED
COLONIAL CHEVROLET CO., INC.	COLONIAL CHEVROLET CO., INC. ERNEST RAY SMITH* 2380 US HIGHWAY 61 SOUTH	WOODVILLE, MS 39669	11/1/2000	✓		UNDETERMINED
COLORADO COPPER CYCLIST	COLORADO COPPER CYCLIST 1855 S PEARL ST STE 100	DENVER, CO 80210-3159	3/18/2009	✓	V	UNDETERMINED
COMCAST	COMCAST STEVE BURKE 1500 MARKET STREET	PHILADELPHIA, PA 19102	1/1/2008	✓	V	UNDETERMINED
COMPUTER ASSOCIATES INTERNATIONAL, INC.	PLATINUM TECHNOLOGY INTERNATIONAL, INC. ONE CA PLAZA	ISLANDIA, NY 11749	Not Available	✓		UNDETERMINED
CONCEPT DESIGN & MANUFACTURING	CONCEPT DESIGN & MANUFACTURING INTERIORS HOUSE DOYLE DR LONGF	COVENTRY WEST MIDLANDS , GB CV6 6NW	1/1/2008	✓		UNDETERMINED

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Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u> <u>U</u>	<u>J</u> <u>D</u>	Amount
CORE REALTY HOLDINGS MANAGEMENT, INC. FBO BROOKFIELD LAKES TENANTS IN COMMON	CORE REALTY HOLDINGS MANAGEMENT, INC. FBO BROOKFIELD LAKES TENANTS IN 1600 DOVE STREET SUITE 450	NEWPORT BEACH , CA 92660	4/30/1999	✓ •		UNDETERMINED
CORVID TECHNOLOGIES INC	CORVID TECHNOLOGIES INC 145 OVERHILL DR	MOORESVILLE, NC 28117-8006	9/26/2007	✓	v _	UNDETERMINED
CREATIVE THERMAL SOLUTIONS	CREATIVE THERMAL SOLUTIONS 2209 N WILLOW RD	URBANA, IL 61802-7338	8/26/2008	✓		UNDETERMINED
CRYSTAL POINTE , LTD	CRYSTAL POINTE , LTD MICHAEL J. PETERMAN, EXECUTIVE VICE PRESIDENT 5915 LANDERBROOK DR	MAYFIELD HEIGHTS, OH 44124-4034	1/15/2008	✓ •		UNDETERMINED
DANIEL MEADOW BROOK 600 PARTNERSHIP	DANIEL MEADOW BROOK 600 PARTNERSHIP 1200 CORPORATE DR STE 400	BIRMINGHAM, AL 35242-5424	8/1/1994	✓	~ □	UNDETERMINED
DAVID LEADBETTER ENTERPRISES	DAVID LEADBETTER ENTERPRISES DAVID LEADBETTER/DAVID PITT 1410 MASTERS BLVD., CHMPIONS GATE	CHAMPIONS GATE, FL 33896	5/7/2009	✓ •		UNDETERMINED
DAVID S OWENS MD	DAVID S OWENS MD 4545 HARRIS TRL NW	ATLANTA, GA 30327-3823	12/11/2008	✓		UNDETERMINED
DAYTONA INTERNATIONAL SPEEDWAY, LLC	DAYTONA INTERNATIONAL SPEEDWAY, LLC SHERRILEE STOUDI 1801 W INTERNATIONAL SPEEDWAY BLVD	DAYTONA BEACH, FL 32114-1215	8/9/2006	✓ •		UNDETERMINED
DEAN NEWTON CADILLAC-GMC, INC.	DEAN NEWTON CADILLAC-GMC, INC. DUANE SPARKS 519 W BROADWAY ST	LEWISTOWN, MT 59457-2626	6/2/2006	✓	~ □	UNDETERMINED
DEER VALLEY RESORT COMPANY	DEER VALLEY RESORT COMPANY MR. BOB WHEATON 2250 DEER VALLEY DRIVE SOUTH, PARK CITY	PARK CITY, UT 84060	11/3/2008	✓ (UNDETERMINED
DELUXE TECHNOLOGIES LLC	DELUXE TECHNOLOGIES LLC 34537 BENNETT	FRASER, MI 48026-1691	12/10/2007	✓		UNDETERMINED
DISCOVER MEDIAWORKS	DISCOVER MEDIAWORKS MR. MARK ROSE 5236 HIGHWAY 70 WEST, EAGLE RIVER	EAGLE RIVER, WI 54521	1/1/2009	✓		UNDETERMINED

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DOLBY LABORATORIES	STEPHEN KELLY 100 POTRERO AVE	SAN FRANCISCO, CA 94103-4813	Not Available	✓	v	UNDETERMINED
DOVER INTERNATIONAL SPEEDWAY, INC.	DOVER INTERNATIONAL SPEEDWAY, INC. 2131 NORTH DUPOINT HIGHWAY	DOVER, DE 19901	3/15/2007	✓		UNDETERMINED
DPL ENERGY RESOURCES	DPL ENERGY RESOURCES 1065 WOODMAN DR	DAYTON, OH 45432-1423	8/29/2003	~		UNDETERMINED
DTE MORAINE LLC	DTE MORAINE LLC ATTN. GENERAL COUNSEL 414 S MAIN ST	ANN ARBOR, MI 48104-2398	3/30/2009	✓		UNDETERMINED
DTE MORAINE, LLC	DTE MORAINE, LLC ATTN: GENERAL COUNSEL 414 S MAIN ST	ANN ARBOR, MI 48104-2398	10/12/2001	✓		UNDETERMINED
DTE MORAINE, LLC	DTE MORAINE, LLC ATTN. GENERAL COUNSEL 414 S MAIN ST	ANN ARBOR, MI 48104-2398	4/22/2009	✓		UNDETERMINED
EASTMAN DILLON, UNION SECURITIES & CO.	EASTMAN DILLON, UNION SECURITIES & CO. 15 BROAD STREET	NEW YORK, NY 10005	Not Available	✓		UNDETERMINED
EDAG INC	EDAG INC 275 REX BLVD	AUBURN HILLS, MI 48326-2954	11/18/2005	✓	v	UNDETERMINED
EDAG INC	EDAG INC 275 REX BLVD	AUBURN HILLS, MI 48326-2954	3/22/2006	✓		UNDETERMINED
EDSCHA ROOF SYSTEMS MEXICO SA DE CV	EDSCHA ROOF SYSTEMS MEXICO SA DE CV CALLE ERNESTO MONROY MZ 4 LOTE 5	TOLUCA, EM 50200	2/14/2008	✓		UNDETERMINED
EDSCHA ROOF SYSTEMS MEXICO SA DE CV	EDSCHA ROOF SYSTEMS MEXICO SA DE CV CALLE ERNESTO MONROY MZ 4 LOTE 5	TOLUCA, EM 50200	3/18/2008	✓		UNDETERMINED
EDSCHA ROOF SYSTEMS MEXICO SA DE CV	EDSCHA ROOF SYSTEMS MEXICO SA DE CV CALLE ERNESTO MONROY MZ 4 LOTE 5	TOLUCA, EM 50200	6/10/2007	✓		UNDETERMINED
EICHER ENGINEERING SOLUTIONS I	EICHER ENGINEERING SOLUTIONS I 23399 COMMERCE DR STE B10	FARMINGTON HILLS, MI 48335-2763	1/16/2008	✓		UNDETERMINED
ELAINE PROPERTIES OF DELAWARE, INC.	ELAINE PROPERTIES OF DELAWARE, INC.		Not Available	✓	v	UNDETERMINED

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Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u>	<u>U</u> <u>D</u>	Amount
ELECTRONIC DATA SYSTEMS CORPORATION	ELECTRONIC DATA SYSTEMS CORPORATION ATTN: GENERAL COUNSEL 5400 LEGACY DR	PLANO, TX 75024-3105	6/7/1996	✓		UNDETERMINED
EQUITY OFICE	EQUITY OFICE 1255 TREAT BLVD STE 150	WALNUT CREEK, CA 94597-7974	9/11/2006	~		UNDETERMINED
EVERETT CHEVROLET-GEO, INC.	EVERETT CHEVROLET-GEO, INC. JOHN REGGANS 7300 EVERGREEN WAY	EVERETT, WA 98203-5662	3/10/2008	✓		UNDETERMINED
FELD TRUCK LEASING	FELD TRUCK LEASING 12115 LACKLAND, SUITE 300 P.O. BOX 28480	SAINT LOUIS, MO 63146	Not Available	✓		UNDETERMINED
FIRST UNITED INC.	FIRST UNITED INC. ROQUE DE LA FUENTE 1385 E MAIN ST	EL CAJON, CA 92021-6540	11/1/2005	✓		UNDETERMINED
FLAGSHIP ENTERPRISE CENTER, INC.	FLAGSHIP ENTERPRISE CENTER, INC. EXECUTIVE DIRECTOR 2701 ENTERPRISE DRIVE	ANDERSON, IN 46013	4/1/2008	✓	V	UNDETERMINED
FORREST CHEVROLET-CADILLAC, INC.	FORREST CHEVROLET-CADILLAC, INC. CHARLES FORREST 2400 N MAIN ST	CLEBURNE, TX 76033-5016	11/1/2005	✓	V	UNDETERMINED
FORREST CHEVROLET-CADILLAC, INC.	FORREST CHEVROLET-CADILLAC, INC. CHARLES FORREST 2400 N MAIN ST	CLEBURNE, TX 76033-5016	Not Available	✓	V	UNDETERMINED
FORREST PONTIAC-BUICK-GMC TRUCK, INC.	FORREST PONTIAC-BUICK-GMC TRUCK, INC. CHARLES FORREST 2408 N MAIN ST	CLEBURNE, TX 76033-5016	11/1/2005	✓	V	UNDETERMINED
FOX OFFICE PARTNERS II, L.P. A/K/A FOX REALTY COMPANY	FOX OFFICE PARTNERS II, L.P. A/K/A FOX REALTY COMPANY 955 CHESTERBROOK BLVD. SUITE 120	CHESTERBROOK, PA 19087	5/1/2005	✓		UNDETERMINED
FREBCO INC	FREBCO INC 3400 KETTERING BLVD	MORAINE, OH 45439-2013	1/22/2009	✓	v	UNDETERMINED
FREBCO INC	FREBCO INC 3400 KETTERING BLVD	MORAINE, OH 45439-2013	1/22/2009	~	v	UNDETERMINED
FREBCO INC	FREBCO INC 3400 KETTERING BLVD	MORAINE, OH 45439-2013	9/19/2008	~	v	UNDETERMINED

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Creditor Name	Address	City, State Zip Code	Contract Date C U D Amount
FV OFFICE PARTNERS II, L.P.	FV OFFICE PARTNERS II, L.P. CHESTERBROOK CORPORATE CENTER 851 DUPRTAIL ROAD	CHESTERBROOK, PA 19087	4/30/2005 ☑ ☑ UNDETERMINED
FV OFFICE PARTNERS II, L.P.	FV OFFICE PARTNERS II, L.P. C/O LEND LEASE REAL ESTATE INVESTMENTS, INC. MELLON BANK CENTER	PHILADELPHIA, PA 19103	Not Available 🔽 🔽 UNDETERMINED
FV OFFICE PARTNERS II, L.P. A/K/A FOX REALTY COMPANY	FV OFFICE PARTNERS II, L.P. A/K/A FOX REALTY COMPANY 955 CHESTERBROOK BLVD STE 125	CHESTERBROOK, PA 19087-5635	5/1/2003 🗹 🗹 🗌 UNDETERMINED
GLTC, LLC	GLTC, LLC 19550 HARPER AVE	HARPER WOODS, MI 48225-2037	2/1/2005 ✓ ✓ UNDETERMINED
GMAC	GMAC 200 RENAISSANCE CTR MC: 482-B12-D11	DETROIT, MI 48265-0001	1/24/2008 🗹 🔽 🗆 UNDETERMINED
GMAC	GMAC 200 RENAISSANCE CTR MC: 482-B12-D11	DETROIT, MI 48265-0001	10/1/2006 ☑ ☑ UNDETERMINED
GMAC	GMAC 200 RENAISSANCE CTR MC: 482-B12-D11	DETROIT, MI 48265-0001	11/1/2004 🗹 🔽 🗆 UNDETERMINED
GMAC	GMAC 200 RENAISSANCE CTR MC: 482-B12-D11	DETROIT, MI 48265-0001	8/1/2004 🗹 🗹 UNDETERMINED
GMAC	GMAC 3933 ORCHARD VISTA DRIVE SOUTHEAST	GRAND RAPIDS, MI 49504	8/1/2008 🗹 🔽 🗌 UNDETERMINED
GMAC	GMAC 200 RENAISSANCE CTR MC: 482-B12-D11	DETROIT, MI 48265-0001	8/17/2005 ✓ ✓ U UNDETERMINED
GMAC	GMAC 200 RENAISSANCE CTR MC: 482-B12-D11	DETROIT, MI 48265-0001	Not Available 🔽 🔽 🗌 UNDETERMINED
GMAC US, LLC	GMAC US, LLC 501 CORPORATE DRIVE SUITE 150	FRANKLIN, TN 37067	Not Available 🔽 🔽 🗌 UNDETERMINED
GMAC, LLC	GMAC, LLC 20251 CENTURY BLVD STE 350	GERMANTOWN, MD 20874-1143	11/1/2006 ☑ ☑ UNDETERMINED
GMAC, LLC	GMAC, LLC ATTN: JIM AVENIUS 200 RENAISSANCE CTR., 7TH FLOOR	DETROIT, MI 48243	5/1/2007 🗹 🗹 🗌 UNDETERMINED

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Creditor Name	<u>Address</u>	City, State Zip Code	Contract Date	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount</u>
GMAC, LLC	GMAC, LLC ATTN: JIM AVENIUS 200 RENAISSANCE CTR., 7TH FLOOR	DETROIT, MI 48243	5/1/2007	✓	✓		UNDETERMINED
GMAC, LLC	GMAC, LLC 2010 CROW CANYON PL STE 230	SAN RAMON, CA 94583-1344	6/1/2006	✓	✓		UNDETERMINED
GMAC, LLC	GMAC, LLC TWO CORPORATE CENTRE 501 CORPORATE DRIVE, SUITE 150	FRANKLIN, TN 37067	6/1/2006	✓	✓		UNDETERMINED
GMAC, LLC	GMAC, LLC 2010 CROW CANYON PL STE 230	SAN RAMON, CA 94583-1344	6/1/2007	✓	✓		UNDETERMINED
GMAC, LLC	GMAC, LLC 900 SQUIRREL ROAD	AUBURN HILLS, MI 48326	7/1/2006	✓	✓		UNDETERMINED
GMAC, LLC	GMAC, LLC 2010 CROW CANYON PL STE 230	SAN RAMON, CA 94583-1344	9/11/2006	✓	✓		UNDETERMINED
GMAC, LLC	GMAC, LLC 20251 CENTURY BLVD STE 350	GERMANTOWN, MD 20874-1143	9/8/1995	✓	✓		UNDETERMINED
GMAC, LLC	GMAC, LLC 900 SQUIRREL ROAD	AUBURN HILLS, MI 48326	Not Available	✓	✓		UNDETERMINED
GOLDENBERG, MILLER, HELLER, ANTOGNOLI, ROWLAND, SHORT & GORI, P.C.	GOLDENBERG, MILLER, HELLER, ANTOGNOLI, ROWLAND, SHORT & GORI, P.C. ATTN: RANDY L. GORI 701 MARKET ST STE 1375	SAINT LOUIS, MO 63101-1848	9/29/2006	✓	✓		UNDETERMINED
GRAND AM ROAD RACING, LLC.	GRAND AM ROAD RACING, LLC. MR. OLLIE DEAN 1801 W INTERNATIONAL SPEEDWAY BLVD	DAYTONA BEACH, FL 32114-1215	1/3/2008	✓	✓		UNDETERMINED
GRANDE MARKET 5601	GRANDE MARKET 5601 JAMES R. LONG 5735 W SPENCER ST	APPLETON, WI 54914-9115	2/1/2007	✓	✓		UNDETERMINED
GRANDE MARKET 5601	GRANDE MARKET 5601 JAMES R. LONG 5735 W SPENCER ST	APPLETON, WI 54914-9115	Not Available	✓	✓		UNDETERMINED
GRAVES PONTIAC-CHEVROLET-BUICK, INC.	GRAVES PONTIAC-CHEVROLET-BUICK, INC. RONALD GRAVES 4040 N 1ST ST	MILAN, TN 38358-1723	11/1/2005	✓	✓		UNDETERMINED

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Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u> !	<u>U</u> <u>D</u>	<u>Amount</u>
GREATER TULSA AUTOMOBILE AND TRUCK SHOW	GREATER TULSA AUTOMOBILE AND TRUCK SHOW MR. CHARLES TABER 3333 S HARVARD AVE	TULSA, OK 74135-1802	3/2/2009	✓		UNDETERMINED
GREENWAY OFFICE CENTER, LLC C/O T. WALL PROPERTIES, LLC	GREENWAY OFFICE CENTER, LLC C/O T. WALL PROPERTIES, LLC GENERAL COUNSEL PO BOX 7700	MADISON, WI 53707-7700	1/29/2008	✓	✓ □	UNDETERMINED
GULF COAST TRUCK AND EQUIPMENT COMPANY, INC.	GULF COAST TRUCK AND EQUIPMENT COMPANY, INC. JOHN CROSS JR 2260 HALLS MILL RD	MOBILE, AL 36606-4617	11/1/2005	✓	✓ □	UNDETERMINED
GULF COAST TRUCK AND EQUIPMENT COMPANY,INC.	GULF COAST TRUCK AND EQUIPMENT COMPANY,INC. CHAD CROSS 3440 BIRMINGHAM HWY	MONTGOMERY, AL 36108-1406	11/1/2005	✓		UNDETERMINED
HAARTZ CORP, THE	HAARTZ CORP, THE 40950 WOODWARD AVE STE 150	BLOOMFIELD HILLS, MI 48304-5125	1/31/2008	✓	v	UNDETERMINED
HALL BUILDING, LLC C/O BCP WEST, LLC -TR FOR SUCH ENTITY	HALL BUILDING, LLC C/O THE BISSELL COMPANIES, INC. 13860 BALLANTYNE CORPORATE PL	CHARLOTTE, NC 28277-3167	11/1/2006	✓		UNDETERMINED
HAMMES COMPANY	HAMMES COMPANY 18000 W SARAH LN STE 250	BROOKFIELD, WI 53045-5842	Not Available	✓	v	UNDETERMINED
HANNAH TECHNOLOGY & RESEARCH CENTER	HANNAH TECHNOLOGY & RESEARCH CENTER PO BOX 4218	EAST LANSING, MI 48826-4218	6/1/2007	✓		UNDETERMINED
HARBORTOWN AUTO, INC.	HARBORTOWN AUTO, INC. JAMES BROGAN 311 SPAR ST	ONTONAGON, MI 49953-1135	11/1/2005	✓	V	UNDETERMINED
HARTFORD JAYCEES COMMUNITY FOUNDATION	HARTFORD JAYCEES COMMUNITY FOUNDATION MR. NATHAN GRUBE 90 STATE HOUSE SQUARE	HARTFORD, CT 06103	5/20/2009	✓		UNDETERMINED
HD SUPPLY	HD SUPPLY 501 WEST CHURCH STREET	ORLANDO, FL 32805	Not Available	✓	V	UNDETERMINED

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HERSHEY RESORTS	HERSHEY RESORTS JILL FLEURY CECALA PO BOX 446	HERSHEY, PA 17033-0446	5/23/2010	✓		UNDETERMINED
HIGHWOODS PROPERTIES	HIGHWOODS PROPERTIES TISH TURNER 3100 SMOKETREE CT	RALEIGH, NC 27604-1050	Not Available	✓		UNDETERMINED
HIGHWOODS REALTY LIMITED PARTNERSHIP	HIGHWOODS REALTY LIMITED PARTNERSHIP 3100 SMOKETREE COURT SUITE 600	RALEIGH, NC 27604	Not Available	✓		UNDETERMINED
HIGHWOODS REALTY LIMITED PARTNERSHIP C/O HIGHWOODS PROPERTIES, INC.	HIGHWOODS REALTY LIMITED PARTNERSHIP C/O HIGHWOODS PROPERTIES, INC. ATTN: MANAGER, LEASE ADMINISTRATION 3100 SMOKETREE CT	RALEIGH, NC 27604-1050	7/15/1999	✓		UNDETERMINED
HOME BUILDERS ASSOCIATION OF GREATER TOLEDO, INC.	HOME BUILDERS ASSOCIATION OF GREATER TOLEDO, INC. 1911 INDIAN WOOD CIR STE A	MAUMEE, OH 43537-4063	12/1/2004	✓		UNDETERMINED
HT/DCR ENGINEERING INC	HT/DCR ENGINEERING INC 2830 PARKWAY ST	LAKELAND, FL 33811-1390	12/14/2007	~		UNDETERMINED
HTRC	HTRC P.O. BOX 4218	EAST LANSING, MI 48826-4218	6/14/2007	~	V	UNDETERMINED
HUB PROPERTIES TRUST	HUB PROPERTIES TRUST 400 CENTRE ST STE 3	NEWTON , MA 02458	9/30/2007	~		UNDETERMINED
HUB PROPERTIES TRUST C/O REIT MANAGEMENT & RESEARCH, LLC	HUB PROPERTIES TRUST C/O REIT MANAGEMENT & RESEARCH, LLC 400 CENTRE ST STE 3	NEWTON , MA 02458	10/1/2005	✓		UNDETERMINED
HUB PROPERTIES TRUST C/O REIT MANAGEMENT & RESEARCH, LLC	REIT MANAGEMENT & RESEARCH, LLC ATTN: JENNIFER B. CLARK 400 CENTRE STREET	NEWTON, MA 02458	10/1/2007	✓	V	UNDETERMINED
HUB PROPERTIES TRUST C/O REIT MANAGEMENT & RESEARCH, LLC	HUB PROPERTIES TRUST C/O REIT MANAGEMENT & RESEARCH, LLC 400 CENTRE ST STE 3	NEWTON , MA 02458	9/19/2005	✓		UNDETERMINED
HUGHES, DAVID MD	HUGHES, DAVID MD 9560 THE MAPLES	CLARENCE, NY 14031-1561	4/22/2005	~	V	UNDETERMINED

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Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u> <u>U</u> <u>I</u>	<u>Amount</u>
HUNTLEY CHEVROLET, INC.	HUNTLEY CHEVROLET, INC. ALAN WULBERT 13980 AUTOMALL DR	HUNTLEY, IL 60142-8024	11/1/2005	V V [UNDETERMINED
IMG WORLDWIDE, INC.	IMG WORLDWIDE, INC. MR. ERIC BALDWIN 1360 E 9TH ST	CLEVELAND, OH 44114-1783	8/23/2006	V V [UNDETERMINED
IMPEL INDUSTRIES INC	IMPEL INDUSTRIES INC 44494 PHOENIX DR	STERLING HEIGHTS, MI 48314-1467	3/6/2008	V V	UNDETERMINED
INDEPENDENT TEST SERVICES	INDEPENDENT TEST SERVICES 7704 RONDA DR	CANTON, MI 48187-2447	8/6/2008	v v [UNDETERMINED
INNOVATION PLUS INC	INNOVATION PLUS INC 3630 HORIZON DR	KING OF PRUSSIA, PA 19406-4701	6/30/2008	v v [UNDETERMINED
INNOVATIVE BUSINESS SERVICES L	INNOVATIVE BUSINESS SERVICES L 2505 AVONHURST DR	TROY, MI 48084-1001	1/12/2007	V V [UNDETERMINED
INSIGNIA GROUP, LLC	INSIGNIA GROUP, LLC DAVID STRINGER - EXECUTIVE DIRECTOR 220 WESTINGHOUSE BLVD	CHARLOTTE, NC 28273-6240	4/1/2007		UNDETERMINED
INSURANCE RECOVERY GROUP INC	INSURANCE RECOVERY GROUP INC 220 N MAIN ST	NATICK, MA 01760	7/22/2002	V V	UNDETERMINED
INTERNATIONAL SPORT PROPERTIES, INC.	AMERICAN HOLE N'ONE INC MR. GRANT ADAMS 55 SCOTT STREET, BUFORD	BUFORD, GA 30518	9/16/2009	V V [UNDETERMINED
ITT AUTOMOTIVE ELECTRICAL SYSTEMS, INC.	ITT AUTOMOTIVE ELECTRICAL SYSTEMS, INC. ATTN: GENERAL COUNSEL 3000 UNIVERSITY DR	AUBURN HILLS, MI 48326-2356	3/31/1994	V V [UNDETERMINED
ITT AUTOMOTIVE ELECTRICAL SYSTEMS, INC.	ITT AUTOMOTIVE ELECTRICAL SYSTEMS, INC. ATTN: SECRETARY C/O ITT CORPORATION	NEW YORK, NY 10019	3/31/1994	V V [UNDETERMINED
J.T.E. EPPS MOTORS, INC.	J.T.E. EPPS MOTORS, INC. EMERSON EPPERSON 1935 US 25 E	MIDDLESBORO, KY 40965	11/1/2005	V V [UNDETERMINED

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JACKSONHOLE MOUNTAIN RESORT COMPANY	JACKSONHOLE MOUNTAIN RESORT COMPANY MR. BILL LEWKOWITZ 3395 CODY DRIVE, TETON VILLAGE	TETON VILLAGE, WY 83025	10/28/2008	✓	V	UNDETERMINED
JETT SETT MANAGEMENT SERVICES	JETT SETT MANAGEMENT SERVICES 38945 SANTA BARBARA ST	CLINTON TOWNSHIP, MI 48036-4027	7/1/2006	✓	✓ □	UNDETERMINED
JOSEPH J. PRISCHAK AND ISABELLE J. PRISCHAK	JOSEPH J. PRISCHAK AND ISABELLE J. PRISCHAK 2425 W 23RD ST	ERIE, PA 16506-2920	Not Available	✓		UNDETERMINED
JOSEPH J. PRISCHAK AND ISABELLE J. PRISCHAK	JOSEPH J. PRISCHAK AND ISABELLE J. PRISCHAK 100 STATE STREET	ERIE, PA 16507	Not Available	✓		UNDETERMINED
JR MOTORSPORTS	JR MOTORSPORTS KELLEY ELLEDGE 349 CAYUGA DRIVE, MOORESVILLE	MOORESVILLE, NC 28117	1/1/2008	✓		UNDETERMINED
KARCO ENGINEERING	KARCO ENGINEERING 9270 HOLLY RD	ADELANTO, CA 92301-3954	6/10/2008	✓	✓	UNDETERMINED
KARMANN MANUFACTURING LLC	KARMANN MANUFACTURING LLC 14988 PILOT DR	PLYMOUTH, MI 48170-3672	1/31/2009	✓		UNDETERMINED
KB RACING	KB RACING KEN BLACK 8085 PLANTING FIELDS, LAS VEGAS	LAS VEGAS, NV 89117	1/1/2009	~		UNDETERMINED
KENIMAN BELCHER AND BARBARA BELCHER	KENIMAN BELCHER AND BARBARA BELCHER 203 CEDAR DR	SCOTT DEPOT, WV 25560-9437	2/8/2007	✓	~ _	UNDETERMINED
KENIMAN BELCHER AND BARBARA BELCHER	KENIMAN BELCHER AND BARBARA BELCHER 203 CEDAR DR	SCOTT DEPOT, WV 25560-9437	8/1/2004	✓		UNDETERMINED
KEYSTONE AUTOMOTIVE, INC.	KEYSTONE AUTOMOTIVE, INC. KEVIN SERRA 40941 US HIGHWAY 280	SYLACAUGA, AL 35150-6812	11/1/2005	~	~ □	UNDETERMINED
KNICKERBOCKER PROPERTIES, INC. XXI C/O CLARION PARTNERS	MC REAL ESTATE SERVICES, INC. ATTN: GENERAL MANAGER 9225 INDIAN CREEK PARKWAY	OVERLAND PARK, KS 66210	4/28/1999	✓	✓ □	UNDETERMINED

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Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u>	<u>U</u> <u>D</u>	Amount
KNICKERBOCKER PROPERTIES, INC. XXI C/O CLARION PARTNERS	MC REAL ESTATE SERVICES, INC. ATTN: GENERAL MANAGER 9225 INDIAN CREEK PARKWAY	OVERLAND PARK, KS 66210	Not Available	✓		UNDETERMINED
KNICKERBOCKER PROPERTIES, INC. XXI C/O CLARION PARTNERS	KNICKERBOCKER PROPERTIES, INC. XXI C/O CW ASSOCIATES, LLC ATTN: GENERAL MANAGER 9401 INDIAN CREEK PKWY STE 800	OVERLAND PARK, KS 66210-2128	Not Available	✓		UNDETERMINED
KNICKERBOCKER PROPERTIES, INC. XXI C/O ING CLARION PARTNERS, LLC	KNICKERBOCKER PROPERTIES, INC. XXI C/O CW ASSOCIATES, LLC ATTN: GENERAL MANAGER 8717 W 110TH ST STE 240	OVERLAND PARK, KS 66210-2103	6/20/2006	✓	✓ □	UNDETERMINED
KOGER EQUITY, INC.	KOGER EQUITY, INC. 8880 FREEDOM CROSING TRAIL	JACKSONVILLE, FL 32256	2/1/1999	✓		UNDETERMINED
KURT RACING	KURT RACING KURT JOHNSON 700 NORTH PRICE ROAD, SUGAR HILL	BUFORD, GA 30518	1/1/2009	✓		UNDETERMINED
LAFP PHOENIX, INC. C/O LOWE ENTERPRISES	LOWE ENTERPRISES ATTN: LYNDA COOK 145 S. STATE COLLEGE BLVD., #145	BREA, CA 92821	7/24/2000	✓		UNDETERMINED
LARRY MENKE INC.	LARRY MENKE INC. JACQUELYN MENKE 6 HEITZINGER PLZ	SEASIDE, CA 93955-3613	4/14/2009	✓		UNDETERMINED
LEGACY III SR CROW CANYON LLC	LEGACY III SR CROW CANYON LLC 2010 CROW CANYON PL #212	SAN RAMON, CA 94583	9/11/2006	✓		UNDETERMINED
LEIGHTON REESE	LEIGHTON REESE LEIGHTON REESE 14301 W 62ND ST	EDEN PRAIRIE, MN 55346-1708	1/1/2008	✓	v	UNDETERMINED
LEVERT FINANCIAL SERVICES	LEVERT FINANCIAL SERVICES		6/30/2008	✓	v	UNDETERMINED
LEWIS LAND, LTD.	LEWIS LAND, LTD. 8031 EAST MARKET ST.	WARREN, OH 44484	6/13/2006	✓	v	UNDETERMINED
LEWIS LAND, LTD.	LEWIS LAND, LTD. 8031 EAST MARKET ST.	WARREN, OH 44484	7/1/2008	~		UNDETERMINED

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Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u> <u>U</u> <u>D</u>	Amount
LGR GROUP, INC.	LGR GROUP, INC. 80 HIGH ST.	MOUNT HOLLY, NJ 08060	3/17/2000	v v	UNDETERMINED
LIFETIME LEARNING SYSTEMS INC	LIFETIME LEARNING SYSTEMS INC PO BOX 120023 200 1ST STAMFORD PL	STAMFORD, CT 06912-0023	3/1/2006	V V	UNDETERMINED
LITENS AUTOMOTIVE PARTNERSHIP	LITENS AUTOMOTIVE PARTNERSHIP 730 ROWNTREE DAIRY RD	WOODBRIDGE, ON L4L 5T7	6/27/2007	V V	UNDETERMINED
LIVE NATION MARKETING, INC.	LIVE NATION MARKETING, INC. MR. JEFF WALLACE 95 SOUTH TURNPIKE RD, WALLINGFORD	WALLINGFORD, CT 06492	4/1/2009		UNDETERMINED
LOMITA PARTNERS II, LLC	LOMITA PARTNERS II, LLC 433 N CAMDEN DR STE 820	BEVERLY HILLS, CA 90210	12/11/2007	V V	UNDETERMINED
LOWE ENTERPRISES INVESTMENT MANAGEMENT, INC.	LOWE ENTERPRISES INVESTMENT MANAGEMENT, INC. 11777 SAN VICENTE BLVD SUITE 900	LOS ANGELES, CA 90049	10/1/2000		UNDETERMINED
LOWE, FELL & SKOGG, LLC	LOWE, FELL & SKOGG, LLC 370 17TH ST.	DENVER, CO 80202	Not Available	v	UNDETERMINED
LUXE HOTEL SUNSET BOULEVARD	LUXE HOTEL SUNSET BOULEVARD MARGIT HAUT 11461 SUNSET BOULEVARD, LOS ANGELES	LOS ANGELES, CA 90049	10/15/2008		UNDETERMINED
MACK-CALI REALTY CORPORATION	MACK-CALI REALTY CORPORATION DIANE CHAYES, VICE PRESIDENT LEASING 343 THORNALL STREET	EDISON, NJ 08837	Not Available	V V	UNDETERMINED
MAGNA CAR TOP SYSTEMS	MAGNA CAR TOP SYSTEMS 2110 AUSTIN AVE	ROCHESTER HILLS, MI 48309-3667	6/12/2008	V	UNDETERMINED
MAHLE POWERTRAIN LLC	MAHLE POWERTRAIN LLC 41000 VINCENTI CT	NOVI, MI 48375-1921	4/21/2008	v	UNDETERMINED
MAPLE 6 CAMPUS, LLC C/O MACK-CALI REALTY CORPORATION	MAPLE 6 CAMPUS, LLC C/O MACK-CALI REALTY CORPORATION EXECUTIVE VICE PRESIDENT AND GENERAL COUNSEL PO BOX 7817	EDISON, NJ 08818-7817	3/27/2008		UNDETERMINED

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Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u> <u>U</u> <u>D</u>	Amount
MAPLE 6 CAMPUS, LLC C/O MACK-CALI REALTY CORPORATION	MAPLE 6 CAMPUS, LLC C/O MACK-CALI REALTY CORPORATION MICHAEL A. GROSSMAN, EXECUTIVE VICE PRESIDENT 343 THORNALL STREET	EDISON, NJ 08837	8/1/2008	V V	UNDETERMINED
MASSHAW REALTY COMPANY, INC.	MASSHAW REALTY COMPANY, INC. 75 STATE SUITE 245	BOSTON, MA 02109	Not Available		UNDETERMINED
MATAN PROPERTY MANAGEMENT, INC.	MATAN PROPERTY MANAGEMENT, INC. 4600 WEDGEWOOD BLVD STE A	FREDERICK, MD 21703-7167	Not Available		UNDETERMINED
MATAN PROPERTY MANAGEMENT, INC.	MATAN PROPERTY MANAGEMENT, INC. PRISCILLA M. FORD 20251 CENTURY BLVD STE 100	GERMANTOWN, MD 20874-1195	Not Available		UNDETERMINED
MATAN PROPERTY MANGEMENT	MATAN PROPERTY MANGEMENT 4600 WEDGEWOOD BLVD STE A	FREDERICK, MD 21703-7167	Not Available		UNDETERMINED
MATHWORKS INC, THE	MATHWORKS INC, THE 39555 ORCHARD HILL PL STE 280 $$	NOVI, MI 48375-5538	7/17/2008		UNDETERMINED
MATT GAY CHEVROLET OLDSMOBILE, INC.	MATT GAY CHEVROLET OLDSMOBILE, INC. DAVID GAY 325 MIMS RD	SYLVANIA, GA 30467-1992	11/5/2005		UNDETERMINED
MAVIC, INC.	MAVIC, INC. JOHN BERLINGER 17 PARKRIDGE ROAD, HAVERHILL	HAVERHILL, MA 01835	1/1/2009		UNDETERMINED
MC REAL ESTATE SERVICES, INC.	MC REAL ESTATE SERVICES, INC. J. ROBERT CATTANACH 9225 INDIAN CREEK PARKWAY	OVERLAND PARK, KS 66210	Not Available	V V	UNDETERMINED
MC2 ELECTRICAL CONTRACTORS, LLC	ACS GM LEASE ADMINISTRATION 1100 COBB PKWY N STE A MAIL STOP GMLA	MARIETTA, GA 30062-9224	Not Available	V V	UNDETERMINED
METRO FLIGHT SERVICES INC	METRO FLIGHT SERVICES INC 9100 S DADELAND BLVD ONE DATRAN CENTER STE 1001	MIAMI, FL 33156	8/12/2005		UNDETERMINED

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Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u> <u>U</u> <u>D</u>	<u>Amount</u>
MICHIGAN METROLOGY	MICHIGAN METROLOGY 17199 N LAUREL PARK DR STE 51	LIVONIA, MI 48152-2679	10/31/2008		UNDETERMINED
MICHIGAN METROLOGY	MICHIGAN METROLOGY 17199 N LAUREL PARK DR STE 51	LIVONIA, MI 48152-2679	12/3/2008	V V	UNDETERMINED
MILLER CONSULTING GROUP INC	MILLER CONSULTING GROUP INC 5293 LAKEVIEW PARKWAY SOUTH DR	INDIANAPOLIS, IN 46268-4111	2/29/2008	V V	UNDETERMINED
MINI STORAGE, LLC	MINI STORAGE, LLC ATTN: IRWING GITLIN 55 S MAIN ST	LIBERTY, NY 12754-1830	12/22/2003	V V	UNDETERMINED
MONTBELLO, INC. C/O KISHINCHAND CHELLERAM (HONG KONG) LTD.	MONTBELLO, INC. C/O BARACK, FERRAZZANO, KIRSCHBAUM & PERLMAN PETER J. BARACK 333 W WACKER DR STE 2700	CHICAGO, IL 60606-2872	8/11/1999		UNDETERMINED
MOUNT KISCO CHEVROLET CADILLAC HUMMER, INC.	MOUNT KISCO CHEVROLET CADILLAC HUMMER, INC. ADRIAN QUINN* 175 N BEDFORD RD	MOUNT KISCO, NY 10549-1513	9/29/2006		UNDETERMINED
MSB STANFORD PLACE LLC	MSB STANFORD PLACE LLC C/O MAIER SIEBEL BABER ATTN: PRESIDENT AND CEO 1 EMBARCADERO CTR STE 2050	SAN FRANCISCO, CA 94111-3709	12/1/2005	V V	UNDETERMINED
MSB STANFORD PLANCE, LLC	MSB STANFORD PLANCE, LLC 8055 E TUFTS AVE STE 101	DENVER, CO 80237-2842	12/1/2005	V V	UNDETERMINED
MULLINS MOTORS, INC.	MULLINS MOTORS, INC. DAVID SMALL 3369 HWY 76 EAST	MULLINS, SC 29574	11/1/2005	V V	UNDETERMINED
NAPO PHARMACEUTICALS	DOLBY LABORATORIES 100 POTRERO AVENUE	SAN FRANCISCO, CA 94103-4813	Not Available	V V	UNDETERMINED
NAPO PHARMACEUTICALS, INC.	SKS INVESTMENTS PAUL STEIN 601 CALIFORNIA ST STE 1310	SAN FRANCISCO, CA 94108-2818	5/17/2007	V V	UNDETERMINED

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Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u> <u>I</u>	<u>U</u> D	<u>Amount</u>
NATIONAL CAR RENTAL SYSTEM, INC. AND NCR ACQUISITION CORP.	NATIONAL CAR RENTAL SYSTEM, INC. AND NCR ACQUISITION CORP. ATTN: WILLIAM E. LOBECK, JR. NCR ACQUISITION CORP. 1132 SOUTH LEWIS	TULSA, OK 74104	4/4/1995	✓		UNDETERMINED
NATIONAL FFA ORGANIZATION	NATIONAL FFA ORGANIZATION MR. GLENN SIMMS 6060 FFA DRIVE, INDIANAPOLIS	INDIANAPOLIS, IN 46278	8/1/2008	✓		UNDETERMINED
NATIONAL HOT ROD ASSOCIATION	NATIONAL HOT ROD ASSOCIATION MR. GARY DARCY 2035 E FINANCIAL WAY	GLENDORA, CA 91741-4602	1/1/2008	✓		UNDETERMINED
NATIONAL HOT ROD ASSOCIATION	NATIONAL HOT ROD ASSOCIATION 2035 FINANCIAL WAY	GLENDORA, CA 91741-4602	1/22/2009	✓		UNDETERMINED
NATIONAL HOT ROD ASSOCIATION	NATIONAL HOT ROD ASSOCIATION ATTN: LEGAL DEPARTMENT 2035 E FINANCIAL WAY	GLENDORA, CA 91741-4602	12/11/2006	✓		UNDETERMINED
NATIONAL TECHNICAL SYSTEMS	NATIONAL TECHNICAL SYSTEMS 12601 SOUTHFIELD RD	DETROIT, MI 48223	7/28/2008	✓	V	UNDETERMINED
NATIONAL WATERWORKS, INC.	NATIONAL WATERWORKS, INC. 200 W STATE HIGHWAY 6 AMERICAN PLAZA, SUITE 620	WACO, TX 76712-3969	1/1/2005	✓	V	UNDETERMINED
NATIONAL WATERWORKS, INC.	NATIONAL WATERWORKS, INC. 200 W STATE HIGHWAY 6 SUITE 620	WACO, TX 76714	1/1/2005	✓		UNDETERMINED
NCR ACQUISITION CORP.	NCR ACQUISITION CORP. NCR ACQUISITION CORP. ATTN: WILLIAM E. LOBECK, JR. 1132 SOUTH LEWIS	TULSA, OK 74104	4/4/1995	✓		UNDETERMINED
NEW BOSTON MOAT LIMITED PARTNERSHIP	RAPPAPORT, ASERKOFF & GELLES 60 STATE STREET SUITE 1525	BOSTON, MA 02109	8/25/2004	✓	V	UNDETERMINED
NEW ENGLAND SKI AREA COUNCIL	PEPSI CO. MR. FRANK TANSEY 127 PEPSI RD., MANCHESTER	MANCHESTER, NH 03109	2/19/2009	✓	V	UNDETERMINED

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Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u>	<u>U</u> <u>D</u>	<u>Amount</u>
NEW STEVENS LLC	NEW STEVENS LLC MR. JOHN GIFFORD SUMMITT US HIGHWAY 2, SKYKOMISH	SKYKOMISH, WA 98288	11/12/2008	✓		UNDETERMINED
NORDLING MOTORS, INC.	NORDLING MOTORS, INC. THOMAS NORDLING 428 MARKET ST	OSAGE CITY, KS 66523-1156	11/1/2005	✓		UNDETERMINED
NORMAN-BLACKMON MOTOR COMPANY, INC.	NORMAN-BLACKMON MOTOR COMPANY, INC. STEPHEN NORMAN 801 E COMMERCE ST	GREENVILLE, AL 36037-2319	11/1/2005	✓		UNDETERMINED
NORTHSTATE MOTORS, INC.	NORTHSTATE MOTORS, INC. BENJAMIN JANUARY 246 E WALKER ST	ORLAND, CA 95963-1544	4/16/2009	✓		UNDETERMINED
NOTRE DAME	NOTRE DAME	NOTRE DAME, IN 46556	10/15/2005	✓		UNDETERMINED
OAKDALE THEATER CONCERTS	CLEARCHANNEL ENTERTAINMENT MS. LINDA WEMMELL 95 SOUTH TURNPIKE RD, WALLINGFORD	WALLINGFORD, CT 06492	7/8/2005	✓	V	UNDETERMINED
OKD FOUR, LTD.	OKD FOUR, LTD. 110 BOGGS LN STE 244	CINCINNATI, OH 45246-3156	4/11/2002	✓		UNDETERMINED
OKD FOUR, LTD.	OKD FOUR, LTD. 55 TRI-COUNTY PKWY	CINCINNATI, OH 45246	4/11/2002	~		UNDETERMINED
OKD FOUR, LTD.	OKD FOUR, LTD. 55 TRI-COUNTY PKWY	CINCINNATI, OH 45246	5/1/2004	~		UNDETERMINED
OKD FOUR, LTD.	TARGET MANAGEMENT & LEASING, INC. PO BOX 1250	WEST CHESTER, OH 45071-1250	Not Available	✓		UNDETERMINED
ORCHARD VISTA PROPERTIES, LLC	ORCHARD VISTA PROPERTIES, LLC 161 OTTAWA AVE NW STE 104	GRAND RAPIDS, MI 49503-2713	Not Available	✓		UNDETERMINED
ORCHARD VISTA PROPERTIES, LLC C/O WATERS REALTY & DEVELOPMENT	ORCHARD VISTA PROPERTIES, LLC C/O WATERS REALTY & DEVELOPMENT 161 OTTAWA AVE NW STE 104	GRAND RAPIDS, MI 49503-2713	9/12/2008	✓		UNDETERMINED
ORIX REAL ESTATE EQUITIES, INC.	ORIX REAL ESTATE EQUITIES, INC. C/O JIM PURINTON 100 N RIVERSIDE PLZ STE 1400	CHICAGO, IL 60606-1508	9/23/2008	✓	V	UNDETERMINED

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Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u>	<u>U</u> <u>D</u>	Amount
ORIX REAL ESTATE EQUITIES, INC.	ORIX REAL ESTATE EQUITIES, INC. C/O JIM PURINTON 100 N RIVERSIDE PLZ STE 1400	CHICAGO, IL 60606-1508	Not Available	✓		UNDETERMINED
OTS SIGNS L.P.	OTS SIGNS L.P. 745 5TH AVE STE 1707	NEW YORK, NY 10151-1700	5/15/2006	✓	v	UNDETERMINED
OXFORD PROPERTIES FLORIDA, INC.	OXFORD PROPERTIES FLORIDA, INC. 2701 N ROCKY POINT DR STE 1000	TAMPA, FL 33607-5925	Not Available	✓		UNDETERMINED
OZRE GREENVILLE LLC	NAI EARLE FURMAN, LLC 101 E WASHINGTON ST STE 400	GREENVILLE, SC 29601-4815	9/30/2007	✓		UNDETERMINED
PATNI COMPUTER SYSTEMS LTD	PATNI COMPUTER SYSTEMS LTD B-43 PHASE II ELECTRONICS CITY HOSUR RD	BANGALORE, 560100	2/16/2007	~	~ □	UNDETERMINED
PATNI COMPUTER SYSTEMS LTD	PATNI COMPUTER SYSTEMS LTD B-43 PHASE II ELECTRONICS CITY HOSUR RD	BANGALORE, 560100	2/20/2007	~	~ □	UNDETERMINED
PEDREGON RACING	PEDREGON RACING TONY PEDREGON 462 SOUTHPOINTE CIRCLE, BROWNSBURG	BROWNSBURG, IN 46112	1/1/2009	✓		UNDETERMINED
PHILADELPHIA TRIATHLON, LLC, AND ON BEHALF OF TRIUMPH APPAREL CORPORATION	PHILADELPHIA TRIATHLON, LLC, AND ON BEHALF OF TRIUMPH APPAREL CORPORATION RICHARD ADLER	WAYNE, PA 19087	4/4/2009	✓		UNDETERMINED
PLASMA SYSTEMS INC	PLASMA SYSTEMS INC 5452 BUSINESS DR	HUNTINGTON BEACH, CA 92649-1226	3/12/2008	✓		UNDETERMINED
PLASMA SYSTEMS INC	PLASMA SYSTEMS INC 5452 BUSINESS DR	HUNTINGTON BEACH, CA 92649-1226	5/7/2008	✓		UNDETERMINED
PLATINUM TECHNOLOGY INTERNATIONAL, INC.	DOLBY LABORATORIES 1815 SOUTH MEYERS ROAD	OAKBROOK TERRACE, IL 60181	Not Available	✓		UNDETERMINED
PLATINUM TECHNOLOGY, INC.	PLATINUM TECHNOLOGY, INC. SENIOR VICE PRESIDENT - REAL ESTATE 1 CA PLZ	ISLANDIA, NY 11749-7000	4/12/2000	✓		UNDETERMINED
PLETCHER MOTOR COMPANY, INC.	PLETCHER MOTOR COMPANY, INC. RODNEY PLETCHER 1001 W PIKE ST	GOSHEN, IN 46526-2035	11/1/2005	~	~ □	UNDETERMINED

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Creditor Name	<u>Address</u>	City, State Zip Code	Contract Date	<u>C</u> <u>U</u>	<u>D</u>	<u>Amount</u>
PLETCHER MOTOR COMPANY, INC.	PLETCHER MOTOR COMPANY, INC. RODNEY PLETCHER 1001 W PIKE ST	GOSHEN, IN 46526	Not Available			UNDETERMINED
PLUMBING-HEATING-COOLING CONTRACTORS ASSOCAITIOIN	PLUMBING-HEATING-COOLING CONTRACTORS ASSOCAITIOIN 180 S. WASHINGTON	FALLS CHURCH, VA 22046	1/3/2009			UNDETERMINED
PROCAT TESTING LLC	PROCAT TESTING LLC 30844 CENTURY DR	WIXOM, MI 48393-2064	6/25/2008	v		UNDETERMINED
PROMEDIA LLC	PROMEDIA LLC 3518 W LAKE CENTER DR STE D	SANTA ANA, CA 92704-6979	5/1/2009	V		UNDETERMINED
PRO-MOTOR ENGINEERING INC	PRO-MOTOR ENGINEERING INC 102 S IREDELL INDUSTRIAL PARK RD	MOORESVILLE, NC 28115-7128	7/22/2008	V		UNDETERMINED
QUAIL UNLIMITED, INC	QUAIL UNLIMITED, INC MR. ROCKY EVANS 31 QUAIL RUN, EDGEFIELD	EDGEFIELD, SC 29824	1/1/2009	V		UNDETERMINED
QUALITY DEAR MANAGEMENT ASSOCIATION	QUALITY DEAR MANAGEMENT ASSOCIATION MR. RANDY BOWDEN 170 WHITETAIL WAY	BOGART, GA 30622-6833	1/7/2009			UNDETERMINED
QUINLAN'S EQUIPMENT, INC.	QUINLAN'S EQUIPMENT, INC. JOHN QUINLAN 1030 S SUPERIOR ST	ANTIGO, WI 54409-2828	11/1/2005			UNDETERMINED
R&E AUTOMATED SYSTEMS	R&E AUTOMATED SYSTEMS 44440 PHOENIX DR	STERLING HEIGHTS, MI 48314-1467	5/13/2008	V		UNDETERMINED
RAETECH CORP	RAETECH CORP 4750 VENTURE DR STE 100	ANN ARBOR, MI 48108	5/16/2008	V		UNDETERMINED
RAMSEY LEWIS	RAMSEY LEWIS RAMSEY LEWIS 200 E DELAWARE PL APT 6A	CHICAGO, IL 60611-5782	12/1/2008			UNDETERMINED
RAPP CHEVROLET, INC.	RAPP CHEVROLET, INC. GLEN RAPP 700 S BROADWAY AVE	MARION, SD 57043-2168	11/1/2005	V		UNDETERMINED
RCR TEAM #31 LLC - JEFF BURTON	RCR TEAM #31 LLC - JEFF BURTON 425 INDUSTRIAL DRIVE	WELCOME, NC 27374	1/1/2008	V		UNDETERMINED

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Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u>	<u>U</u> <u>D</u>	Amount
REALTY ASSOCIATES IOWA CORPORATION	REALTY ASSOCIATES IOWA CORPORATION 3030 NORTH ROCKY POINT DRIVE, WEST	TAMPA, FL 33607	2/1/2007	✓		UNDETERMINED
REDWOOD SHORES OFFICE PAVILLION, LLC C/O CORNISH & CAREY	REDWOOD SHORES OFFICE PAVILLION, LLC C/O CORNISH & CAREY ROD SCHERBA 245 LYTTON AVE STE 150	PALO ALTO, CA 94301-1472	6/9/1999	✓		UNDETERMINED
REED EXHIBITIONS	REED EXHIBITIONS MR. ED SEVERAL 383 MAIN AVE, NORWAL	NORWALK, CT 06851	2/7/2009	✓		UNDETERMINED
REFRIGERATION SERVICE ENGINEERS SOCIETY	REFRIGERATION SERVICE ENGINEERS SOCIETY 166 RAND RD.	DES PLAINES, IL 60016	1/3/2009	✓		UNDETERMINED
RICARDO INC	RICARDO INC 40000 RICARDO DR DETROIT TECHNICAL CAMPUS	BELLEVILLE, MI 48111-1642	2/20/2007	✓		UNDETERMINED
RICHMOND INTERNATIONAL RACEWAY, INC.	RICHMOND INTERNATIONAL RACEWAY, INC. BRIAN HAGERMAN 600 E LABURNUM AVE	RICHMOND, VA 23222-2207	11/21/2007	✓		UNDETERMINED
RIVERPORT VILLAGE LLC	RIVERPORT VILLAGE LLC 31785 S RIVER RD	HARRISON TOWNSHIP, MI 48045-1892	3/1/2004	✓		UNDETERMINED
RL NORTON, LLC	RL NORTON, LLC RYAN STONER 213 NORTON STREET	HONEOYE FALLS, NY 14472	12/18/2008	✓		UNDETERMINED
RL NORTON, LLC	RL NORTON, LLC PO BOX 232	HONEOYE FALLS, NY 14472-0232	Not Available	✓	v	UNDETERMINED
ROBERTS, JOHN	ROBERTS, JOHN 1107 LANTERN LN	NILES, OH 44446-3524	2/7/2008	✓	v	UNDETERMINED
ROCK RACING, INC.	ROCK RACING, INC. MICHAEL BALL 3525 EASTHAM DRIVE, SUITE A, CULVER CITY	CULVER CITY, CA 90232	4/17/2009	✓		UNDETERMINED
RREEF AMERICA REIT II CORP. TT	ACS GM LEASE ADMINISTRATION 1100 COBB PKWY N STE A MAIL STOP GM LA	MARIETTA, GA 30062-9224	7/7/2005	✓		UNDETERMINED
RWI RACING LLC	RUSTY WALLACE INC RUSTY WALLACE 149 KNOB HILL RD	MOORESVILLE, NC 28117-6847	1/1/2009	✓		UNDETERMINED

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Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u>	<u>U</u> <u>D</u>	<u>Amount</u>
RYAN NEWMAN MOTORSPORTS, INC	RYAN NEWMAN MOTORSPORTS, INC MARY GRAMS 165 JENNINGS ROAD, STATESVILLE	STATESVILLE, NC 28625	2/1/2009	✓		UNDETERMINED
SALEEN SPECIALTY VEHICLES INC	SALEEN SPECIALTY VEHICLES INC 1225 E MAPLE RD	TROY, MI 48083-2818	5/30/2008	✓		UNDETERMINED
SAN ANTONIO LIVESTOCK EXPOSITION, INC.	SAN ANTONIO LIVESTOCK EXPOSITION, INC. MS. PAM REW 3201 EAST HOUSTON	SAN ANTONIO, TX 78219	10/22/2008	✓		UNDETERMINED
SATURN OF BERLIN, INC.	SATURN OF BERLIN, INC. ANTHONY MARCH 34 FRONTAGE RD	BERLIN, CT 06037-2355	8/18/2006	✓		UNDETERMINED
SEPULVEDA, DANIEL	SEPULVEDA, DANIEL 1131 HAMLINE AVE N APT 19	SAINT PAUL, MN 55108-2617	1/1/2006	✓	~ _	UNDETERMINED
SHERWOOD EQUITIES	SHERWOOD EQUITIES BRIAN TURNER 745 5TH AVE STE 1707	NEW YORK, NY 10151-1700	4/4/2008	✓	v	UNDETERMINED
SIMMONSCOOPER, LLC	SIMMONSCOOPER, LLC 707 BERKSHIRE BLVD	EAST ALTON, IL 62024-1326	1/1/2008	~		UNDETERMINED
SKS BRANNAN ASSOCIATES, LLC	SKS BRANNAN ASSOCIATES, LLC PAUL STEIN 500 TREAT AVE STE 200	SAN FRANCISCO, CA 94110-2068	11/30/1998	✓		UNDETERMINED
SKS BRANNAN ASSOCIATES, LLC	PLATINUM TECHNOLOGY, INC. 1815 SOUTH MEYERS ROAD	OAKBROOK TERRACE, IL 60181	4/1/2000	✓		UNDETERMINED
SKS BRANNAN ASSOCIATES, LLC	SKS BRANNAN ASSOCIATES, LLC 475 BRANNAN ST	SAN FRANCISCO, CA 94107	4/12/2000	✓		UNDETERMINED
SKS BRANNAN ASSOCIATES, LLC	PLATINUM TECHNOLOGY INTERNATIONAL, INC. 1815 SOUTH MEYERS ROAD	OAKBROOK TERRACE, IL 60181	4/3/2000	✓		UNDETERMINED
SONNY CANNON AUTO PLAZA, INC.	SONNY CANNON AUTO PLAZA, INC. WILLIAM CANNON 220 W DOOLIN AVE	BLACKWELL, OK 74631-1651	11/1/2005	✓		UNDETERMINED

Case Number: 09-50026

Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u> <u>U</u> <u>D</u>	Amount
SOUTH UNIVERSITY AREA ASSOCIATION	SOUTH UNIVERSITY AREA ASSOCIATION MAGGIE LADD 605 CHURCH ST., SUITE 605, ANN ARBOR	ANN ARBOR, MI 48104	5/4/2009		UNDETERMINED
SPAGNUOLO, A J, MD	SPAGNUOLO, A J, MD 1718 WELLINGTON RD	LANSING, MI 48910-1162	1/1/2005	v v	UNDETERMINED
SPORTSMAN'S ADVENTURES	SPORTSMAN'S ADVENTURES MR. RICK MURPHY 6000 SW 80TH STREET, SOUTH MIAMI	MIAMI, FL 33143	4/28/2008		UNDETERMINED
STALLINGS CAPITAL GROUP, INC. DBA BOB STALLINGS RACING LLC	STALLINGS CAPITAL GROUP, INC. DBA BOB STALLINGS RACING LLC ROBERT W. STALLINGS 4 WINDSOR RDG	FRISCO, TX 75034-6858	1/9/2008		UNDETERMINED
STANDEX INTERNATIONAL CORP	STANDEX INTERNATIONAL CORP 34497 KELLY RD	FRASER, MI 48026-3404	8/13/2008		UNDETERMINED
STANFORD PLACE	STANFORD PLACE 8055 E TUFTS AVE STE 1310	DENVER, CO 80237-2837	Not Available	v v	UNDETERMINED
STANFORD PLACE	STANFORD PLACE 8055 E TUFTS AVE STE 101	DENVER, CO 80237-2842	Not Available	v v	UNDETERMINED
STANFORD PLACE I	STANFORD PLACE I 8055 E TUFTS AVE STE 1310	DENVER, CO 80237-2837	Not Available	v v	UNDETERMINED
STARWOOD HOTELS & RESORTS WORLDWIDE, INC.	NEWMARK KNIGHT FRANK GLOBAL MANAGEMENT SERVICES ROLLA EISNER, STARWOOD HOTELS PORTFOLIO ADMINISTRATOR 125 PARK AVENUE	NEW YORK, NY 10017	8/15/2008		UNDETERMINED
STATE STREET BANK AND TRUST COMPANY OF CT, N.A.	STATE STREET BANK AND TRUST COMPANY OF CT, N.A. 225 ASYLUM ST	HARTFORD, CT 06103-1521	12/18/2001		UNDETERMINED
STIHL INCORPORATED	STIHL INCORPORATED TOM TREBI 536 VIKING DR	VIRGINIA BEACH, VA 23452-7316	Not Available		UNDETERMINED
STILLWATER MINING CO	STILLWATER MINING CO 1321 DISCOVERY DR	BILLINGS, MT 59102-7343	1/1/2008	v v	UNDETERMINED

Case Number: 09-50026

Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u>	<u>U</u> <u>D</u>	<u>Amount</u>
STILLWATER MINING COMPANY	STILLWATER MINING COMPANY JAMES BINANDO/JOHN STARK 1321 DISCOVERY DR	BILLINGS, MT 59102-7343	1/1/2008	✓		UNDETERMINED
STUBBS, H B CO	STUBBS, H B CO 27027 MOUND RD	WARREN, MI 48092-2615	5/8/2008	✓	v	UNDETERMINED
SUMMIT I PARTNERS, LTD. C/O CORPORATE REALTY SERVICES, INC.	SUMMIT I PARTNERS, LTD. C/O CORPORATE REALTY SERVICES, INC. PO BOX 436149	LOUISVILLE, KY 40253-6149	7/26/2007	✓		UNDETERMINED
SUNTRUST LEASING CORPORATION	SUNTRUST LEASING CORPORATION ATTN: PRESIDENT 29 SUSQUEHANNA AVENUE	TOWSON, MD 21204	9/27/2001	✓		UNDETERMINED
SWIG, WEILER & ARNOW MANAGEMENT CO., INC.	SWIG, WEILER & ARNOW MANAGEMENT CO., INC. 1114 AVENUE OF THE AMERICAS	NEW YORK, NY 10036	6/29/2004	✓		UNDETERMINED
SWIG, WEILER & ARNOW MANAGEMENT CO., INC.	SWIG, WEILER & ARNOW MANAGEMENT CO., INC. 1460 BROADWAY	NEW YORK, NY 10036	Not Available	✓		UNDETERMINED
SWIG, WEILER & ARNOW MANAGEMENT COMPANY INC.	SWIG, WEILER & ARNOW MANAGEMENT COMPANY INC. 1460 BROADWAY	NEW YORK, NY 10036	4/7/1959	✓	V	UNDETERMINED
T.B.H.C. D/B/A THE ARNOLD PALMER INVITATIONAL	T.B.H.C. D/B/A THE ARNOLD PALMER INVITATIONAL MR. SCOTT WELLINGTON 9000 BAY HILL BLVD	ORLANDO, FL 32819-4880	2/14/2007	✓		UNDETERMINED
TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMERICA C/O UNITED PROPERTIES LLC	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMERICA ATTN: DIRECTOR OF REAL ESTATE, MIDWEST REGION 730 3RD AVE.	NEW YORK, NY 10017	1/1/2006	✓		UNDETERMINED
TECH NATION	TECH NATION DENNIS WALLINGFORD 33 WEST SECOND STREET	MAYSVILLE, KY 41056	Not Available	✓	v	UNDETERMINED
TECHNICAL EMPLOYMENT SERVICES	TECHNICAL EMPLOYMENT SERVICES 510 SAVAGE RD	BELLEVILLE, MI 48111-2937	10/16/2007	✓		UNDETERMINED
TERRY GAGE CHEVROLET-OLDSMOBILE, INC.	TERRY GAGE CHEVROLET-OLDSMOBILE, INC. TERRY GAGE HWY 65 NORTH	MARSHALL, AR 72650	11/1/2005	✓	V	UNDETERMINED

Case Number: 09-50026

Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u> <u>U</u>	<u>D</u>	<u>Amount</u>
TEXAS AND SOUTHWESTERN CATTLE RAISERS ASSOCIATION	TEXAS AND SOUTHWESTERN CATTLE RAISERS ASSOCIATION 1301 W 7TH ST	FORT WORTH, TX 76102-2604	1/3/2009	V		UNDETERMINED
THE CHANLER AT CLIFF WALK	THE CHANLER AT CLIFF WALK MR. TIM THUELL 117 MEMORIAL BLVD	NEWPORT, RI 02840-3659	3/21/2009	✓		UNDETERMINED
THE MANUFACTURERS LIFE INSURANCE COMPANY	THE MANUFACTURERS LIFE INSURANCE COMPANY 200 BLOOR ST E	TORONTO, CANON M4W 1E5-	Not Available	✓		UNDETERMINED
THE OAKLAND RAIDERS	THE OAKLAND RAIDERS MR. ROBERT KINNARD 1220 OAKLAND HARBOR BAY PKWY, ALAMEDA	ALAMEDA, CA 94502	8/30/2007	V		UNDETERMINED
THE PRISCHACK FAMILY PARTENERSHIP	THE PRISCHACK FAMILY PARTENERSHIP 100 STATE ST STE B100	ERIE, PA 16507-1462	5/15/1999	V		UNDETERMINED
THE RAMEY GARAGE, INC.	THE RAMEY GARAGE, INC. ROBERT MCCULLY 669 BEULAH ST	RAMEY, PA 16671	11/1/2005	V		UNDETERMINED
TIS INDUSTRIES, INC.	TIS INDUSTRIES, INC. 16815 E JOHNSON DR	CITY OF INDUSTRY, CA 91745-2417	10/1/2007	V		UNDETERMINED
TOM SPARKS BUICK, INC.	TOM SPARKS BUICK, INC. THOMAS SPARKS 216 S 1ST ST	DEKALB, IL 60115-3618	11/1/2005	V		UNDETERMINED
TOWNER, RUSS	TOWNER, RUSS 204 S CREEDMOOR WAY	ANDERSON, IN 46011-9018	2/7/2008	V		UNDETERMINED
TPC II, LLC	TPC II, LLC MR. KRISTEN E. PIGMAN 2481 SUNRISE BLVD STE 200	GOLD RIVER, CA 95670-4344	11/1/2007	V		UNDETERMINED
TPC II, LLC	TPC II, LLC MR. KRISTEN E. PIGMAN, PRESIDENT 2481 SUNRISE BLVD STE 200	GOLD RIVER, CA 95670-4344	2/1/2001	✓		UNDETERMINED
TPC II, LLC	TPC II, LLC MR. KRISTEN E. PIGMAN, PRESIDENT 2481 SUNRISE BLVD STE 200	GOLD RIVER, CA 95670-4344	6/1/2004	✓		UNDETERMINED
TPC II, LLC	TPC II, LLC MR. KRISTEN E. PIGMAN, PRESIDENT 2481 SUNRISE BLVD STE 200	GOLD RIVER, CA 95670-4344	Not Available	V		UNDETERMINED

Case Number: 09-50026

Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u> <u>U</u> <u>D</u>	<u>Amount</u>
TRAKON SHOW & DISPLAY INC	TRAKON SHOW & DISPLAY INC 42268 YEAREGO DR	STERLING HEIGHTS, MI 48314-3260	3/15/2000		UNDETERMINED
TRANSWESTERN	TRANSWESTERN 8055 E TUFTS AVE STE 1310	DENVER, CO 80237-2837	Not Available	v	UNDETERMINED
TRANSWESTERN	TRANSWESTERN 8310 S VALLEY HWY STE 125	ENGLEWOOD, CO 80112-5815	Not Available		UNDETERMINED
TRANSWESTERN	TRANSWESTERN 1900 WEST LOOP SUITE 1300	HOUSTON, TX 77027	Not Available		UNDETERMINED
TYGART VALLEY MOTOR CO. INC.	TYGART VALLEY MOTOR CO. INC. RICK WYATT RTE 250 S ELKINS SHPG PLAZA	ELKINS, WV 26241	1/28/2008		UNDETERMINED
U.S. FILTER DISTRIBUTION GROUP, INC.	U.S. FILTER DISTRIBUTION GROUP, INC. 40004 COOK ST	PALM DESERT, CA 92211-3299	Not Available		UNDETERMINED
U.S. FILTER DISTRIBUTION GROUP, INC.	U.S. FILTER DISTRIBUTION GROUP, INC. 200 W STATE HIGHWAY 6 AMERICAN PLAZA, SUITE 620	WACO, TX 76712-3969	Not Available		UNDETERMINED
UNIVERSITY CENTRE WEST III, LTD.	UNIVERSITY CENTRE WEST III, LTD. GEORGE RAHAEL 2900 N UNIVERSITY DR	CORAL SPRINGS, FL 33065-5083	Not Available		UNDETERMINED
URGENT PLASTIC SERVICES INC	URGENT PLASTIC SERVICES INC 2777 PRODUCT DR	ROCHESTER HILLS, MI 48309-3810	7/9/2008		UNDETERMINED
USC ATHLETICS	USC ATHLETICS MR. JOSE ESKANAZI 3501 WATTS WAY # 203A	LOS ANGELES, CA 90089-0055	3/31/2009		UNDETERMINED
VDMA-GESELLSCHAFT FUER FORSCHU	VDMA-GESELLSCHAFT FUER FORSCHU LYONER STR 18	FRANKFURT, HE 60528	2/11/2008		UNDETERMINED
VEHATIRE	VEHATIRE MIKE RICCHUITI-GENERAL MANAGER 186 N DUPONT HWY STE 33	NEW CASTLE, DE 19720-3139	8/1/2007		UNDETERMINED
W J H CONSULTING SERVICES	W J H CONSULTING SERVICES 293 ALBERT ST PO BOX 244	CLINTON, ON NOM 1L0	11/7/2008	V V	UNDETERMINED

Case Number: 09-50026

Exhibit F-8 (as amended October 4, 2009)

Creditor Name	Address	City, State Zip Code	Contract Date	<u>C</u>	<u>U</u> <u>D</u>	Amount
WALTERS CHEVROLET-PONTIAC, INC.	WALTERS CHEVROLET-PONTIAC, INC. JOHN WALTERS 308 MAIN ST	GROTON, NY 13073-1328	11/1/2005	✓	v	UNDETERMINED
WARREN JOHNSON	WARREN JOHNSON WARREN JOHNSON 700 NORTH PRICE ROAD, SUGAR HILL	BUFORD, GA 30518	1/1/2009	✓	V	UNDETERMINED
WATER PRODUCTS COMPANY	WATER PRODUCTS COMPANY 15801 W 78TH ST	EDEN PRAIRIE, MN 55344-5703	Not Available	✓	V	UNDETERMINED
WATERPRO SUPPLIES CORPORATION	WATERPRO SUPPLIES CORPORATION 7887 FULLER RD	EDEN PRAIRIE, MN 55344	Not Available	✓	V	UNDETERMINED
WATKINS TRUCKS, INC.	WATKINS TRUCKS, INC. ROBERT WATKINS 4031 NEW CASTLE AVE	NEW CASTLE, DE 19720-1414	11/1/2005	✓	v	UNDETERMINED
WILLIAM G. MCKNIGHT C/O CLEVELAND TRUST	WILLIAM G. MCKNIGHT C/O CLEVELAND TRUST CORPORATE TRUST DEPARTMENT PO BOX 6477	CLEVELAND, OH 44101-1477	Not Available	✓	v	UNDETERMINED
WILLIAM GWATNEY; LITTLE ROCK AUTO GROUP, INC.	WILLIAM GWATNEY; LITTLE ROCK AUTO GROUP, INC. DIANN FORD (COMPTROLLER) 12601 W MARKHAM ST	LITTLE ROCK, AR 72211-3311	3/1/2007	✓	V	UNDETERMINED
WORKHORSE CUSTOM CHASSIS LLC	WORKHORSE CUSTOM CHASSIS, LLC ATTN: KEITH H. BERK, ESQ. 180 N LA SALLE ST STE 3700	CHICAGO, IL 60601-2809	11/15/2004	✓	V	UNDETERMINED
TOTALS:						UNDETERMINED

Exhibit A

Bar Date Notice

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

In re : Chapter 11 Case No.

:

MOTORS LIQUIDATION COMPANY : 09-50026 (REG)

f/k/a GENERAL MOTORS CORPORATION, : et al., :

Debtors. : (Jointly Administered)

------x

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM (INCLUDING CLAIMS UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE)

TO ALL PERSONS AND ENTITIES WITH CLAIMS (INCLUDING CLAIMS UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE) AGAINST A DEBTOR SET FORTH BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtors in the Past 8 Years
Motors Liquidation Company (f/k/a General Motors Corporation)	09-50026	38-0572515	General Motors Corporation GMC Truck Division NAO Fleet Operations GM Corporation GM Corporation-GM Auction Department National Car Rental National Car Sales Automotive Market Research
MLCS, LLC (f/k/a Saturn, LLC)	09-50027	38-2577506	Saturn, LLC Saturn Corporation Saturn Motor Car Corporation GM Saturn Corporation Saturn Corporation of Delaware
MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation)	09-50028	38-2755764	Saturn Distribution Corporation
MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.)	09-13558	20-1426707	Chevrolet-Saturn of Harlem, Inc. CKS of Harlem

PLEASE TAKE NOTICE THAT, on September 16, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Court"), having jurisdiction over the chapter 11 cases of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "Debtors") entered an order (the "Bar Date Order") establishing (i) November 30, 2009, at 5:00 p.m. (Eastern Time) as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim ("Proof of Claim") based on prepetition claims, including a claim under section 503(b)(9) of the Bankruptcy Code, as described more fully below (a "503(b)(9) Claim"), against any of the Debtors (the "General Bar Date"); and (ii) November 30, 2009, at 5:00 p.m. (Eastern Time) as the last date and time for each governmental unit (as defined in section 101(27) of the Bankruptcy Code) to file a Proof of Claim based on prepetition claims against any of the Debtors (the "Governmental Bar Date" and, together with the General Bar Date, the "Bar Dates").

The Bar Date Order, the Bar Dates and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the Debtors (other than those set forth below as being specifically excluded) that arose prior to **June 1**, **2009**, the date on which the Debtors commenced their cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**").

If you have any questions relating to this Notice, please feel free to contact AlixPartners at 1-800-414-9607 or by e-mail at claims@motorsliquidation.com. In addition, you may contact the Official Committee of Unsecured Creditors through its website at www.motorsliquidationcreditorscommittee.com or at 1-212-715-3275.

YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a **Proof of Claim** to vote on a chapter 11 plan filed by the Debtors or to share in any of the Debtors' estates if you have a claim that arose prior to **June 1, 2009**, including a 503(b)(9) Claim, and it is not one of the other types of claims described in Section 2 below. Acts or omissions of the Debtors that arose before **June 1, 2009** may give rise to claims against the Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated or certain prior to **June 1, 2009**.

Pursuant to section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Further, claims include unsecured claims, secured claims, priority claims, and 503(b)(9) Claims (as defined in Section 2(d) below).

2. WHO NEED NOT FILE A PROOF OF CLAIM

You need not file a Proof of Claim if:

- (a) Your claim is listed on the Schedules (as defined below) and (i) is <u>not</u> described in the Schedules as "disputed," "contingent," or "unliquidated," (ii) you do <u>not</u> dispute the amount or nature of the claim set forth in the Schedules, and (iii) you do <u>not</u> dispute that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (b) Your claim has been paid in full;
- (c) You hold an interest in any of the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; **provided**, **however**, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors that arise out of or relate to the ownership or purchase of an interest, including claims arising out of or relating to the sale, issuance, or distribution of the interest, must file Proofs of Claim on or before the applicable Bar Date, unless another exception identified herein applies;
- (d) You hold a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative claim; **provided, however, 503(b)(9)** Claims are subject to the General Bar Date as **provided above**. Section 503(b)(9) provides in part: "...there shall be allowed administrative expenses...including...(9) the value of any goods received by the debtor within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business." Accordingly, if you have a 503(b)(9) Claim, you must file a Proof of Claim on or before the General Bar Date;
- (e) You hold a claim that has been allowed by an order of the Court entered on or before the applicable Bar Date;
- (f) You hold a claim against any of the Debtors for which a separate deadline is fixed by the Court (whereupon you will be required to file a Proof of Claim by that separate deadline);
- (g) You are a Debtor in these cases having a claim against another Debtor;
- (h) You are an affiliate (as defined in section 101(2) of the Bankruptcy Code) of any Debtor as of the Bar Date:

- (i) You hold a claim for which you have already properly filed a Proof of Claim against any of the Debtors with the Clerk of the Court or The Garden City Group, Inc., the Debtors' claims agent, utilizing a claim form that substantially conforms to the Proof of Claim Form (as defined below) or Official Form 10; or
- (j) You hold a claim that is limited exclusively to the repayment of principal, interest and other fees and expenses on or under any agreements (a "**Debt Claim**") governing any debt security issued by any of the Debtors pursuant to an indenture (together, the "**Debt Instruments**") if the indenture trustee or similar fiduciary under the applicable indenture or fiscal and paying agency agreement files a Proof of Claim against the applicable Debtor, on or before the Bar Date, on account of all Debt Claims against such Debtor under the applicable Debt Instruments, **provided**, **however**, that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, shall be required to file a Proof of Claim with respect to such claim on or before the Bar Date, unless another exception identified herein applies. Debt Instruments include those agreements listed at the end of this Notice.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection by the later of (i) the applicable Bar Date, and (ii) the date which is **thirty days** following the entry of the order approving such rejection or you will be forever barred from doing so. Notwithstanding the foregoing, if you are a party to an executory contract or unexpired lease and you wish to assert a claim on account of unpaid amounts accrued and outstanding as of June 1, 2009 pursuant to that executory contract or unexpired lease (other than a rejection damages claim), you must file a Proof of Claim for such amounts on or before the applicable Bar Date unless an exception identified above applies.

4. WHEN AND WHERE TO FILE

All Proofs of Claim must be filed so as to be <u>actually received</u> on or before the applicable Bar Date at the following address:

If by overnight courier or hand delivery to:

The Garden City Group, Inc. Attn: Motors Liquidation Company Claims Processing 5151 Blazer Parkway, Suite A Dublin, Ohio 43017

Or if by hand delivery to:

United States Bankruptcy Court, SDNY One Bowling Green Room 534 New York, New York 10004 If by first-class mail, to:

The Garden City Group, Inc.

Attn: Motors Liquidation Company Claims Processing

P.O. Box 9386

Dublin, Ohio 43017-4286

Proofs of Claim will be deemed timely filed only if <u>actually received</u> by The Garden City Group, Inc. or the Court on or before the applicable Bar Date. Proofs of Claim may <u>not</u> be delivered by facsimile, telecopy, or electronic mail transmission.

5. WHAT TO FILE

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States; (iii) conform substantially to the form provided with this Notice ("**Proof of Claim Form**") or Official Bankruptcy Form No. 10; (iv) state the Debtor against which it is filed; (v) set forth with specificity the legal and factual basis for the alleged claim; (vi) include supporting documentation or an explanation as to why such documentation is not available; and (vii) be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

Additional Proof of Claim Forms may be obtained at www.uscourts.gov/bkforms/ or www.motorsliquidation.com.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED. IF THE DOCUMENTS ARE VOLUMINOUS, YOU SHOULD ATTACH A SUMMARY.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

Except with respect to claims of the type set forth in Section 2 above, any creditor who fails to file a Proof of Claim on or before the applicable Bar Date in the appropriate form in accordance with the procedures described in this Notice for any claim such creditor holds or wishes to assert against each of the Debtors, will be forever barred – that is, forbidden – from asserting the claim against each of the Debtors and their respective estates (or filing a Proof of Claim with respect to the claim), and each of the Debtors and their respective chapter 11 estates, successors, and property will be forever discharged from any and all indebtedness or liability with respect to the claim, and the holder will not be permitted to vote to accept or reject any chapter 11 plan filed in these chapter 11 cases, participate in any distribution in any of the Debtors' chapter 11 cases on account of the claim, or receive further notices with respect to any of the Debtors' chapter 11 cases.

7. THE DEBTORS' SCHEDULES, ACCESS THERETO, AND CONSEQUENCES OF AMENDMENT THEREOF

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules"). If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules.

As set forth above, if you agree with the classification and amount of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the specified Debtor, and if your claim is not described as "disputed", "contingent", or "unliquidated", you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted on the Internet at www.mysb.uscourts.gov (a PACER login and password are required and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov.). Copies of the Schedules may also be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, New York, New York 10004. Copies of the Debtors' Schedules may also be obtained by written request to the Debtors' claims agent at the address and telephone number set forth below:

The Garden City Group, Inc. Attn: Motors Liquidation Company P.O. Box 9386 Dublin, Ohio 43017-4286 1-703-286-6401 In the event that the Debtors amend their Schedules to (a) designate a claim as disputed, contingent, unliquidated, or undetermined, (b) change the amount of a claim reflected therein, (c) change the classification of a claim reflected therein, or (d) add a claim that was not listed on the Schedules, the Debtors will notify you of the amendment. In such case, the deadline for you to file a Proof of Claim on account of any such claim is the later of (a) the applicable Bar Date and (b) the date that is **thirty days** after the Debtors provide notice of the amendment.

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered in this Notice, such as whether the holder should file a Proof of Claim.

DATED: September 16, 2009

New York, New York

BY ORDER OF THE COURT

WEIL, GOTSHAL & MANGES LLP

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ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION

Certain Debt Instruments

1	Indenture, dated as of Nov. 15, 1990, between GM and	CUSIP Nos. 370442AN5, 370442AJ4, 370442AR6,
	Citibank as indenture trustee	37045EAG3, 37045EAS7
2	Indenture, dated as of Dec. 7, 1995, between GM and	CUSIP Nos. 370442AT2, 370442AU9, 370442AV7,
	Citibank as indenture trustee	370442AZ8, 370442BB0, 370442816, 370442774,
		370442766, 370442758, 370442741, 370442733, 370442725, 370442BQ7, 370442BT1, 370442717, 370442BW4,
		370442BQ7, 370442B11, 370442717, 370442BW4, 370442BS3, 370442121, 370442691
3	Trust Indenture, dated as of July 1, 1995, between Michigan	CUSIP No. 594693AQ6
	Strategic Fund and Dai-Ichi Kangyo Trust Company of New	COSH 140. 37 1073/140
	York (\$58,800,000 Multi-Modal Interchangeable Rate	
	Pollution Control Refunding Revenue Bonds)	
4	Indenture of Trust, dated as of July 1, 1994, between City of	CUSIP No. 616449AA2
	Moraine, Ohio and Dai-Ichi Kangyo Trust Company of New	
	York (\$12,500,000 Solid Waste Disposal Revenue Bonds)	
5	Indenture of Trust, dated as of July 1, 1999, between City of	CUSIP No. 616449AB0
	Moraine, Ohio and Dai-Ichi Kangyo Trust Company of New	
	York (\$10,000,000 Solid Waste Disposal Revenue Bonds)	
6	Trust Indenture, dated as of Dec. 1, 2002, among City of	CUSIP No. 455329AB8
	Fort Wayne, Indiana, JPMorgan Chase Bank and Bank One	
	Trust Company, N.A., (\$31,000,000 Pollution Control Revenue Refunding Bonds)	
7	Trust Indenture, dated as of Mar. 1, 2002, between Ohio	CUSIP No. 667596AU2
/		CUSIF No. 00/390AU2
	Revenue Bonds)	
8	Indenture of Trust, dated as of Dec. 1, 2002, between Ohio	CUSIP No. 67759ABC2
	Water Development Authority and JPMorgan Chase Bank	
9	Trust Indenture, dated as of Apr. 1, 1984, among City of	CUSIP No. 455329AB8
	Revenue Bonds)	
8	Water Development Authority and JPMorgan Chase Bank (\$20,040,000 State of Ohio Pollution Control Refunding Revenue Bonds) Indenture of Trust, dated as of Dec. 1, 2002, between Ohio Water Development Authority and JPMorgan Chase Bank (\$46,000,000 State of Ohio Solid Waste Revenue Bonds)	CUSIP No. 67759ABC2

10	Fiscal and Paying Agency Agreement, dated as of July 3, 2003, between GM, Deutsche Bank AG London, as fiscal agent and paying agent, and Banque Générale du Luxembourg S.A., as paying agent	ISIN Nos. XS0171942757, XS0171943649
11	Fiscal and Paying Agency Agreement, dated as of July 10, 2003, between GM Nova Scotia Finance Company, GM, as guarantor, Deutsche Bank Luxembourg S.A., as fiscal agent and paying agent, and Banque Générale du Luxembourg S.A., as paying agent	ISIN Nos. XS0171922643, XS0171908063.
12	Bond Purchase and Paying Agency Agreement dated May 28, 1986 between GM and Credit Suisse	Swiss Security No. 876 926