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Special Counsel to Debtors and Debtors-In-Possession

| UNITED STATES BANKRUPTCY CO | URT |
|------------------------------|-----|
| SOUTHERN DISTRICT OF NEW YOR | RK |

In re

Chapter 11

MOTORS LIQUIDATION COMPANY, et al.,

f/k/a General Motors Corp., et al.,

Debtors.

(Jointly Administered)

NOTICE OF CHANGE OF ADDRESS

PLEASE TAKE NOTICE that Joseph P. Gromacki, Daniel R. Murray, Michael S.

Terrien and the Chicago office of the law firm of Jenner & Block LLP have the following new address, effective November 1, 2009:

Jenner & Block LLP 353 N. Clark St. Chicago, IL 60654-3456

All service of papers and correspondence should be directed to the new address. All existing telephone and facsimile numbers, as well as e-mail addresses will remain the same.

Please note that this address change applies only to Jenner & Block LLP's Chicago

office.

Dated: November 4, 2009 Chicago, Illinois

JENNER & BLOCK LLP

By: /s/ Patrick J. Trostle

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