

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:  MOTOR LIQUIDATION COMPANY, <i>et al.</i> ,  Debtors.	Chapter 11  Case No. 09-50026 (MG)  (Jointly Administered)
MOTOR LIQUIDATION COMPANY AVOIDANCE ACTION TRUST, by and through the Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee,  Plaintiff,  vs.  JP MORGAN CHASE BANK, N.A., <i>et al.</i>  Defendants.	Adversary Proceeding  Case No. 09-00504 (MG)

**SECOND STIPULATION AND ORDER AMENDING AND SUPPLEMENTING  
ORDER REGARDING DISCOVERY AND SCHEDULING [ECF 153]**

**WHEREAS**, in the interests of fairness and efficiency and to ensure that all defendants in the above-captioned adversary proceeding will have a sufficient opportunity to participate in discovery, the undersigned parties have agreed to amend certain discovery and dispositive motion deadlines (the “Deadlines”) previously set forth in the Court’s Order Regarding Discovery and Scheduling (ECF 153 (“Prior Scheduling Order”), as amended by the Stipulation and Order Amending and Supplementing Prior Order Regarding Discovery and Scheduling dated January 4, 2016 (ECF 341)) with respect to select topic areas;

**IT IS HEREBY STIPULATED [AND ORDERED]** as follows:

**Amended and Supplemented Scheduling Order:** The Prior Scheduling Order shall be further amended and supplemented as follows:

1. With respect to those defendants (the “Filed Defendants”) who have already filed cross-claims (the “Cross-Claims”) against JP-Morgan Chase Bank, N.A. (“JP Morgan”), the current Deadlines in the Prior Scheduling Order for discovery conducted and summary judgment motions, or, if required, letter requests for dispositive motions, filed and served by the Filed Defendants and JP Morgan shall be extended by 120 days; **provided**, **however**, that such extension shall only apply to discovery and dispositive motions related to the Cross-Claims (the “Filed Defendants’ Extended Deadlines”). The Filed Defendants’ Extended Deadlines shall be as follows:

Aug. 15, 2016	Deadline for document discovery
Nov. 28, 2016	Deadline for fact discovery (including depositions)
Dec. 12, 2016	Parties serve expert reports
Jan. 12, 2017	Parties serve rebuttal expert reports
Feb. 28, 2017	Expert depositions completed/Close of discovery
Mar. 15, 2017	Summary judgment motions or, if required, letter requests for dispositive motions, filed and served
TBD by Court	Pre-trial conference
TBD by Court	Trial dates

2. Annexed hereto as Appendix A is a list of those defendants who entered into the stipulation extending the Cross-Claim deadline and have not yet filed Cross-Claims (the “Non-Filed Defendants”) and their respective counsel and counsel’s email addresses for notification purposes (the “Non-Filed Defendants List”). With respect to the Non-Filed Defendants, the following additional procedures and deadlines shall apply:

- (a) The Non-Filed Defendants shall be entitled to receive timely notice of all discovery requests and objections and responses thereto (including all documents and other materials produced), expert reports, and rebuttal expert reports in connection with the Cross-Claims filed by the Filed Defendants. The requesting or responding party shall distribute its requests or responses, as applicable, to the Non-Filed Defendants by email using the Non-Filed Defendants List;
- (b) The Non-Filed Defendants shall be entitled to participate in any depositions of fact or expert witnesses taken in connection with the Cross-Claims filed by the Filed Defendants;
- (c) In the event the Non-Filed Defendants elect to file Cross-Claims, the Deadlines for discovery conducted by the Non-Filed Defendants and JPMorgan or other Cross-Claim defendant shall be extended to the later of (i) the Filed Defendants' Extended Deadlines, (ii) 120 days after JPMorgan or other Cross-Claim defendant files its answer to the Non-Filed Defendants' Cross-Claims, or (iii) 120 days after the Filed Defendants' Extended Deadlines (assuming JPMorgan or other Cross-Claim defendant files its answer within thirty days after the Cross-Claim is filed. The 120 day extension will be extended by each day that the answer deadline is extended beyond thirty days); **provided, however**, that such extension shall only apply to discovery related to the Cross-Claims. Any discovery sought with respect to the Non-Filed Defendants' Cross-Claims shall be limited to discovery not duplicative of discovery made available to the Non-Filed Defendants pursuant to Paragraphs 2(a) and 2(b) above. Any unresolved dispute regarding whether a discovery request is or is not duplicative of prior discovery shall be decided by the Court. The other cross-claims filed in the adversary proceeding shall be stayed pending completion of any additional discovery by the Non-Filed Defendants with respect to their Cross-Claims.

3. **Further Adjustments to Schedule:** Each party reserves its right to apply to the Court to alter any of the deadlines herein or in the Prior Scheduling Order, and each party reserves it right to oppose any such application.

**STIPULATED AND AGREED:**

Dated: March 22, 2016

**HAHN & HESSEN LLP**

By: /s/ Mark T. Power

Mark T. Power  
Alison M. Ladd  
488 Madison Avenue  
New York, NY 10022  
Tel: (212) 478-7200  
Email: mpower@hahnhausen.com  
Email: aladd@hahnhausen.com

*Attorneys for Certain Term Loan Investor Defendants  
listed in Appendix B to So-Ordered Stipulation and  
Order Entered on January 4, 2016 [ECF 341]*

**MUNGER, TOLLES & OLSON, LLP**

By: /s/ George M. Garvey

John W. Spiegel  
George M. Garvey  
Todd J. Rosen  
Matthew A. Macdonald  
355 South Grand Avenue, 35th Floor  
Los Angeles, CA 90071  
Tel: (213) 683-9100  
Email: john.spiegel@mto.com  
Email: george.garvey@mto.com  
Email: todd.rosen@mto.com  
Email: matthew.macdonald@mto.com

-and-

Kristin Linsley Myles  
MUNGER, TOLLES & OLSON LLP  
560 Mission Street, 27th Floor  
San Francisco, CA 94105  
Tel: (415) 512-4000  
Email: kristin.myles@mto.com

*Attorneys for the Term Loan Lenders as listed in  
Appendix A to the Answer and Cross-Claims (Dkt. No.  
241)*

**WACHTELL, LIPTON, ROSEN & KATZ**

By: /s/ Harold S. Novikoff

Harold S. Novikoff  
Marc Wolinsky  
Emil A. Kleinhaus

51 W. 52<sup>nd</sup> Street  
New York, NY 10019  
Tel: (212) 403-1322  
Email: HSNovikoff@wlrk.com  
Email: MWolinsky@wlrk.com  
Email: EAKleinhaus@wlrk.com

**KELLEY DRYE & WARREN LLP**

John M. Callagy  
Nicholas J. Panarella  
Martin A. Krolewski  
101 Park Avenue  
New York, NY 10178  
Tel: (212) 808-7800  
Email: jcallagy@kelleydrye.com  
Email: npanarella@kelleydrye.com  
Email: mkrolewski@kelleydrye.com

*Attorneys for Defendant JPMorgan Chase Bank, N.A.*

**KASOWITZ, BENSON, TORRES &  
FRIEDMAN LLP**

By: /s/ Andrew K. Glenn

Marc E. Kasowitz  
Andrew K. Glenn  
Paul M. O'Connor III  
Michele L. Angell  
Michelle G. Bernstein  
1633 Broadway  
New York, NY 10019  
Tel: (212) 506-1700  
Email: mkasowitz@kasowitz.com  
Email: aglenn@kasowitz.com  
Email: poconnor@kasowitz.com  
Email: mangell@kasowitz.com  
Email: mgenet@kasowitz.com

*Attorneys for the Ad Hoc Group of Answering Term Loan Lenders and the Cross- Claiming Term Loan Lenders listed in Appendix C to So-ordered Stipulation and Order Entered on January 4, 2016 [ECF 341]*

**DAVIS POLK & WARDWELL LLP**

By: /s/ Elliot Moskowitz

Elliot Moskowitz  
Marc J. Tobak  
450 Lexington Avenue  
New York, NY 10017  
Tel: (212) 450-4000  
Email: [elliot.moskowitz@davispolk.com](mailto:elliot.moskowitz@davispolk.com)  
Email: [marc.tobak@davispolk.com](mailto:marc.tobak@davispolk.com)

*Attorneys for Arrowgrass Master Fund Ltd.; Bank of America, N.A.; Merrill Lynch Capital Services, Inc.; Baltic Funding LLC; Diamond Springs Trading LLC; Barclays Bank PLC; Grand Central Asset Trust, WAM Series; Grand Central Asset Trust, SIL Series; Citibank, N.A.; Citigroup Financial Products Inc.; Loan Funding XI LLC; Bismarck CBNA Loan Funding LLC; Deutsche Bank AG; Deutsche Bank AG Cayman Island Branch; TRS SVCO LLC; Goldman Sachs – ABS Loans 2007 LTD; Goldman Sachs Lending Partners LLC; Marathon CLO I Ltd.; Marathon CLO II Ltd.; Marathon Financing I, B.V.; Morgan Stanley Senior Funding Inc.; The Royal Bank of Scotland PLC; Carbonado LLC; and MacKay Short Duration Alpha Fund*

**KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP**

By: /s/ Sean C. Southard

Sean C. Southard  
Brendan M. Scott  
200 West 41<sup>st</sup> Street, 17<sup>th</sup> Fl.  
New York, NY 10036  
Tel: (212) 972-3000  
Email: [ssouthard@klestadt.com](mailto:ssouthard@klestadt.com)

Email: bscott@kelstadt.com

*Attorneys for Defendants (i) Virtus Multi Sector Fixed Income Fund, (ii) Virtus Multisector Short Term Bond Fund, (iii) Virtus Senior Floating Rate Fund, (iv) Phoenix Edge Series Fund Phoenix MultiSector Short Term Bond Series, and (v) Phoenix Edge SRS – Multi-Sector Fixed Income Series*

**MARSHALL DENNEHEY WARNER  
COLEMAN & GOGGIN**

By: /s/ R. David Lane Jr.

R. David Lane Jr.  
Wall Street Plaza  
88 Pine Street, 21<sup>st</sup> Fl.  
New York, NY 10005  
Tel: (212) 376-6413  
Email: rdlane@mdwgc.com

Dennis C. Dice, Esq.  
2000 Market Street, Suite 2300  
Philadelphia PA 19103  
Tel: (215) 575-2779  
Email: dcdice@MDWCG.com

*Attorneys for Defendants SEI Institutional Investments Trust-High Yield Bond Fund, SEI Institutional Managed Trust-High Yield Bond Fund, SEI Intl Inv TR-Hi Yld Bd, DE-SEI Instl Mgd TR-Hi Yld Bd, SEI Inst Mgd TR Core Fxd Inc. DE-SEI Institutional Investment Trust – High Yield Bond Fund*

**BECKER, GLYNN, MUFFLY CHASSIN &  
HOSINSKI LLP**

By: /s Jordan E. Stern

Jordan E. Stern  
299 Park Avenue, 16<sup>th</sup> Fl  
New York, NY 10171  
Tel: (212) 888-3033  
Email: jstern@nbeckerglynn.com

*Attorneys for Defendant Wells Cap Mgmt – 13923601*

**BLANK ROME LLP**

By: /s/ John E. Lucian

John E. Lucian  
One Logan Square  
130 North 18th Street  
Philadelphia, Pennsylvania 19103-6998  
Telephone: (215) 569-5500  
Facsimile: (215) 569-5555  
E-mail: lucian@blankrome.com

*Counsel to PNC Bank, National Association*

**DAVID CHRISTIAN ATTORNEYS LLC**

By: /s/ David Christian

David Christian (pro hac vice)  
3515 W. 75th Street, Suite 208  
Prairie Village, KS 66208  
913-674-8215  
dchristian@dca.law

*Counsel to Continental Casualty Company*

**K&L GATES**

By: /s/ Robert Honeywell

Robert Honeywell  
Joseph Wylie  
599 Lexington Avenue  
New York, New York 10022-6030  
212.536.4863  
robert.honeywell@klgates.com  
joseph.wylie@klgates.com

*Counsel to Ivy High Income Fund, a Series of the Ivy Funds*



**PULLMAN & COMLEY LLC**

By: /s/ Elizabeth J. Austin

Elizabeth J. Austin, Esq.  
850 Main Street  
P.O. Box 7006  
Bridgeport, CT 06601-7006  
203.330.2243  
eaustin@pullcom.com

*Counsel to State of Connecticut Retirement Funds and  
Trust*

**SCHUBERT JONCKHEER & KOLBE LLP**

By: /s/ Noah M. Schubert

Noah M. Schubert, Esq.  
Three Embarcadero Center, Suite 1650  
San Francisco, CA 94111  
Phone: (415) 788-4220  
Fax: (415) 788-0161  
nschubert@schubertlawfirm.com  
415-788-4220

*Counsel to Oakland Police and Fire Retirement System*

**ICE MILLER LLP**

By: /s/ Dan Swetnam

Dan Swetnam, Esq.  
Arena District  
250 West Street, Suite 700  
Columbus, OH 43215  
Phone: 614-462-2225  
Fax: 614-224-3568  
Daniel.Swetnam@icemiller.com

*Counsel to Ohio Police and Fire Retirement System*

**SHAPIRO HABER & URMY LLP**

By: /s/ Edward F. Haber

Edward F. Haber  
Seaport East  
Two Seaport Lane  
Boston, MA 02210  
Tel: 617-439-3939  
Fax: 617-439-0134  
mailto:ehaber@shulaw.com

*Counsel to Employees Retirement System of the City of  
Montgomery*

**WARNER NORCROSS & JUDD LLP**

By: /s/ Gordon J. Toering

Gordon J. Toering  
900 Fifth Third Center  
111 Lyon Street NW  
Grand Rapids, MI 49503-2487  
Tel: 616-752-2185  
Fax: 616-2223-2185  
gtoering@wnj.com

*Counsel to Alticor Inc.*

**COLE SCHOTZ P.C.**

By: /s/ Jill Bienstock

Jill Bienstock  
25 Main Street  
Hackensack, NJ 07601  
Tel: (201) 489-3000  
Fax: (201) 678-6328  
jbienstock@coleschotz.com

*Counsel to Hewlett Packard Company and Highland  
Credit Opportunities Fund and Highland Floating  
Rate Fund*

Dated: New York, New York  
**March 28, 2016**

/s/Martin Glenn  
The Honorable Martin Glenn  
United States Bankruptcy Judge

**APPENDIX A - LIST OF NON-FILED DEFENDANTS WHO ENTERED INTO STIPULATIONS  
 EXTENDING THE CROSS-CLAIM DEADLINE AND HAVE NOT YET FILED CROSS-CLAIMS**

Party	Representation	E-Mail Address(es)
JPMorgan Chase Bank, N.A.	Wachtell Lipton Rosen & Katz	DKMayer@wlrk.com HSNovikoff@wlrk.com MWolinsky@wlrk.com WDSavitt@wlrk.com EAKleinhaus@wlrk.com clwilson@wlrk.com
	Kelley Drye & Warren LLP	Jcallagy@Kelleydrye.com Npanarella@Kelleydrye.com Mkrolewski@Kelleydrye.com
Wells Cap Mgmt - 13923601	Becker, Glynn, Muffly, Chassin & Hosinki, LLP	jstern@beckerglynn.com
PNC Bank, National Association	Blank Rome LLP	tarr@blankrome.com Lucian@BlankRome.com
Hewlett-Packard Company	Cole Schotz P.C.	gleibowitz@coleschotz.com jbienstock@coleschotz.com mwarner@coleschotz.com
Highland Credit Opportunities CDO Ltd. Highland Floating Rate Fund	Cole Schotz P.C. Cole Schotz P.C.	
Continental Casualty Company	David Christian Attorneys	dchristian@dca.law
Arrowgrass Master Fund Ltd.	Davis Polk & Wardwell LLP	elliott.moskowitz@davispolk.com m.nick.sage@davispolk.com marc.tobak@davispolk.com
Baltic Funding LLC	Davis Polk & Wardwell LLP	
Bank of America, N.A.	Davis Polk & Wardwell LLP	
Barclays Bank PLC	Davis Polk & Wardwell LLP	
Bismark CNBA Loan Funding LLC	Davis Polk & Wardwell LLP	
Carbonado LLC	Davis Polk & Wardwell LLP	
Citibank, N.A.	Davis Polk & Wardwell LLP	
Citigroup Financial Products, Inc.	Davis Polk & Wardwell LLP	
Deutsche Bank AG	Davis Polk & Wardwell LLP	
Deutsche Bank AG Cayman Island Branch	Davis Polk & Wardwell LLP	
Diamond Springs Trading LLC	Davis Polk & Wardwell LLP	
Global Funds Trust Company (former Trustee of Mackay Short Duration Alpha Fund, incorrectly named "MacKay Shields Short Duration Alpha Fund")	Davis Polk & Wardwell LLP	

Party	Representation	E-Mail Address(es)
Goldman Sachs - ABS Loans 2007 Ltd.	Davis Polk & Wardwell LLP	
Goldman Sachs Lending Partners LLC	Davis Polk & Wardwell LLP	
Grand Central Asset TR SIL	Davis Polk & Wardwell LLP	
Loan Funding XI LLC	Davis Polk & Wardwell LLP	
Marathon CLO I Ltd.	Davis Polk & Wardwell LLP	
Marathon CLO II Ltd.	Davis Polk & Wardwell LLP	
Marathon Financing I B V	Davis Polk & Wardwell LLP	
Merrill Lynch Capital Services, Inc.	Davis Polk & Wardwell LLP	
Morgan Stanley Senior Funding, Inc.	Davis Polk & Wardwell LLP	
The Royal Bank of Scotland PLC New York Branch	Davis Polk & Wardwell LLP	
TRS SVCO LLC	Davis Polk & Wardwell LLP	
Twin Lake Total Return Partners LP	Drinker Biddle & Reath LLP	
Twin Lake Total Return Partners QP LP	Drinker Biddle & Reath LLP	
Arch Reinsurance Ltd.	Hahn & Hessen LLP	mpower@hahn Hessen.com jmccahey@hahn Hessen.com aladd@hahn Hessen.com
Bechtel Trust & Thrift Plan	Hahn & Hessen LLP	
Bill & Melinda Gates Foundation Trust	Hahn & Hessen LLP	
Board of Fire and Police Pension Commissioners of the City of Los Angeles	Hahn & Hessen LLP	
Board of Pensions of the Presbyterian Church (U.S.A.)	Hahn & Hessen LLP	
Building Trades United Pension Trust Fund	Hahn & Hessen LLP	
Carpenters Pension Fund of Illinois	Hahn & Hessen LLP	
Coca-Cola Company Retirement Trust	Hahn & Hessen LLP	
Columbus Unconstrained Bond Fund (formerly Reams Unconstrained Bond Fund)	Hahn & Hessen LLP	
Connecticut General Life Insurance Company	Hahn & Hessen LLP	
Cummins Inc. and Affiliates Collective Investment Trust	Hahn & Hessen LLP	
DDJ High Yield Fund	Hahn & Hessen LLP	
Debello Investors LLC	Hahn & Hessen LLP	
Eighth District Electrical Pension Fund	Hahn & Hessen LLP	
Emerson Electric Co. Retirement Master Trust	Hahn & Hessen LLP	
Employees' Retirement System of Baltimore County	Hahn & Hessen LLP	
Employees' Retirement System of the City of Milwaukee	Hahn & Hessen LLP	
GoldenTree Loan Opportunities III, Ltd.	Hahn & Hessen LLP	
GoldenTree Loan Opportunities IV, Ltd.	Hahn & Hessen LLP	
Halliburton Company Employee Benefit Master Trust	Hahn & Hessen LLP	
Health Care Foundation of Greater Kansas City	Hahn & Hessen LLP	
ILWU/PMA Pension Plan Trust	Hahn & Hessen LLP	

Party	Representation	E-Mail Address(es)
Indiana Public Retirement System	Hahn & Hessen LLP	
Indiana State Police Pension Fund	Hahn & Hessen LLP	
Indiana University	Hahn & Hessen LLP	
Inter-Local Pension Fund of the Graphic Communications Conference of the International Brotherhood of Teamsters	Hahn & Hessen LLP	
J.C. Penney Corporation, Inc.	Hahn & Hessen LLP	
Kraft Foods Global, Inc.	Hahn & Hessen LLP	
Kynikos Opportunity Fund II LP	Hahn & Hessen LLP	
Kynikos Opportunity Fund International Limited	Hahn & Hessen LLP	
Kynikos Opportunity Fund LP	Hahn & Hessen LLP	
Louisiana Carpenters Regional Council Pension Trust	Hahn & Hessen LLP	
Master Trust for Certain Tax Qualified Bechtel Retirement Plans	Hahn & Hessen LLP	
Master Trust Pursuant to the Retirement Plans of APL LTD and Subsidiaries	Hahn & Hessen LLP	
Mather Foundation	Hahn & Hessen LLP	
Montana Board of Investments	Hahn & Hessen LLP	
Municipal Employees' Retirement System of Michigan	Hahn & Hessen LLP	
Pension Plan Trust	Hahn & Hessen LLP	
Prudential Retirement Insurance and Annuity Company	Hahn & Hessen LLP	
Purdue University	Hahn & Hessen LLP	
Retirement Board of the Park Employees' and Retirement Board Employees' Annuity and Benefit Fund of Chicago	Hahn & Hessen LLP	
Santa Barbara County Employees' Retirement System	Hahn & Hessen LLP	
Scout Core Plus Bond Fund (formerly Frontegra Columbus Core Plus Bond Fund)	Hahn & Hessen LLP	
Seattle City Employees' Retirement System	Hahn & Hessen LLP	
Shinnecock CLO II, Ltd.	Hahn & Hessen LLP	
Sonoma County Employee's Retirement System	Hahn & Hessen LLP	
St. Luke's Episcopal Health System Foundation	Hahn & Hessen LLP	
State of Indiana	Hahn & Hessen LLP	
Stichting Bewaarder Syntrus Achmea Global High Yield Pool	Hahn & Hessen LLP	
Stichting Pensioenfondsv Hoogovens	Hahn & Hessen LLP	
Stichting Pensioenfondsv Metaal en Techniek	Hahn & Hessen LLP	
Taxable Fixed Income Managers: Portfolio I [Series] - formerly known as Goldman Sachs	Hahn & Hessen LLP	
GMS Core Plus Fixed Income Portfolio		
The Children's Hospital of Philadelphia Foundation	Hahn & Hessen LLP	
The Duchossois Group Inc. Pension Trust	Hahn & Hessen LLP	
The Rotary Foundation	Hahn & Hessen LLP	
University of Kentucky	Hahn & Hessen LLP	
Ventura County Employees' Retirement Association	Hahn & Hessen LLP	

Party	Representation	E-Mail Address(es)
Vulcan Ventures, Inc.	Hahn & Hessen LLP	
Wexford Catalyst Investors LLC	Hahn & Hessen LLP	
Wexford Spectrum Investors LLC	Hahn & Hessen LLP	
Ohio Police & Fire Pension Fund	Ice Miller, LLP	Daniel.Swetnam@icemiller.com
Ivy Fund Inc. - High Income Fund	K&L Gates LLP	robert.honeywell@klgates.com joseph.wylie@klgates.com
Ivy Funds-Ivy High Income Fund	K&L Gates LLP	
Sanford C. Bernstein Fund Inc. - Intermediate Duration Portfolio	K&L Gates LLP	
Sanford C. Bernstein Fund Inc. II - Intermediate Duration Institutional Portfolio (aka "Sanford Bernstein II Interm DU")	K&L Gates LLP	
The Ivy Funds (on behalf of its Series)	K&L Gates LLP	
Arnhold-Houston Police Officers' Pension System	Kasowitz, Benson, Torres & Friedman LLP	poconnor@kasowitz.com aglenn@kasowitz.com mkasowitz@kasowitz.com mangell@kasowitz.com mgenet@kasowitz.com
BBT Fund, L.P.	Kasowitz, Benson, Torres & Friedman LLP	
BBT Master Fund, L.P.	Kasowitz, Benson, Torres & Friedman LLP	
BGIS Income Strategies Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock California State Teachers Retirement System	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Corporate High Yield Fund III, Inc.	Kasowitz, Benson, Torres & Friedman LLP	
BlackRock Corporate High Yield Fund IV, Inc.	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Corporate High Yield Fund V, Inc.	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Corporate High Yield Fund VI, Inc.	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Corporate High Yield Fund, Inc.	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Debt Strategies Fund, Inc.	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Diversified Income Strategies Fund, Inc.	Kasowitz, Benson, Torres & Friedman LLP	
BlackRock Diversified Income Strategies Portfolio, Inc.	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Employees' Retirement Fund of the City of Dallas	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Floating Rate Income Strategies Fund Inc.	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Funds High Yield Bond Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Funds II - High Yield Bond Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
BlackRock Funds II, High Yield Bond Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Global Investment Series: Income Strategies Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock GSAM Goldman Core Plus Fixed Income Fund	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock High Incm Fund of Blackrock Bond Fund Inc.	Kasowitz, Benson, Torres & Friedman LLP	

Party	Representation	E-Mail Address(es)
BlackRock High Income Fund	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock High Income Shares	Kasowitz, Benson, Torres & Friedman LLP	
BlackRock High Yield Portfolio of BlackRock Series Fund, Inc.	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock High Yield Trust	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Managed ACC Series High Income Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Managed Account Series High Income Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Met Investor Series Trust High Yield Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock MET INV Series TR High Yield Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Multi Strategy Sub-Trust C	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Senior High Income Fund Inc.	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Senior Income Series II	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Senior Income Series IV	Kasowitz, Benson, Torres & Friedman LLP	
Blackrock Strategic Bond Trust	Kasowitz, Benson, Torres & Friedman LLP	
California State Teachers' Retirement System	Kasowitz, Benson, Torres & Friedman LLP	
Cap Fund, L.P.	Kasowitz, Benson, Torres & Friedman LLP	
Commonwealth Virginia and the Virginia Retirement System	Kasowitz, Benson, Torres & Friedman LLP	
Corporate High Yield Fund V, Inc.	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Core Plus Bond Fund, a series of Delaware Group Government Fund	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Corporate Bond Fund, a series of Delaware Group Income Funds	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Delchester Fund	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Delchester Fund, a series of Delaware Group Income Funds	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Diversified Income Fund	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Diversified Income Fund, a series of Delaware Group Adviser Funds	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Diversified Income Trust	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Dividend Income Fund, a series of Delaware Group Equity Funds V	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Enhanced Global Dividend & Income Fund	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Extended Duration Bond Fund	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Extended Duration Bond Fund, a series of Delaware Group Income Funds	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Group Equity V Inc. Dividend Income Fund	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Group Government Fund Core Plus Fund	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Group Inc. Fund Inc. Corporate Bond Fun	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Group Income Funds - Delaware High Yield Opportunities Fund	Kasowitz, Benson, Torres & Friedman LLP	
Delaware High-Yield Opportunities Fund, a series of Delaware Group Income Funds	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Investments Dividend & Income Fund Inc.	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Investments Global Dividend & Income Fund Inc.	Kasowitz, Benson, Torres & Friedman LLP	



Party	Representation	E-Mail Address(es)
Delaware Investments Global Dividend and Income Fund, Inc.	Kasowitz, Benson, Torres & Friedman LLP	
Delaware LVIP Delaware Bond Fund	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Optimum Fixed Income Fund	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Pooled Trust - Core Plus Fixed Income Fund	Kasowitz, Benson, Torres & Friedman LLP	
Delaware Pooled Trust - High Yield Bond Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
Delaware VIP Diversified Income Series, a series of Delaware VIP Trust	Kasowitz, Benson, Torres & Friedman LLP	
Delaware VIP High-Yield Series, a series of Delaware VIP Trust	Kasowitz, Benson, Torres & Friedman LLP	
Delaware VIP Trust Diversified Income Series	Kasowitz, Benson, Torres & Friedman LLP	
Delaware VIP Trust High Yield Series	Kasowitz, Benson, Torres & Friedman LLP	
Drawbridge Special Opportunities Fund LP	Kasowitz, Benson, Torres & Friedman LLP	
Drawbridge Special Opportunities Fund Ltd.	Kasowitz, Benson, Torres & Friedman LLP	
Employees' Retirement Fund of the City of Dallas	Kasowitz, Benson, Torres & Friedman LLP	
Fairway Loan Funding Company – CDO	Kasowitz, Benson, Torres & Friedman LLP	
FARALLON CAPITAL PARTNERS, L.P.	Kasowitz, Benson, Torres & Friedman LLP	
FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.	Kasowitz, Benson, Torres & Friedman LLP	
FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.	Kasowitz, Benson, Torres & Friedman LLP	
FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P.	Kasowitz, Benson, Torres & Friedman LLP	
FARALLON CAPITAL OFFSHORE INVESTORS II, L.P.	Kasowitz, Benson, Torres & Friedman LLP	
FARALLON CAPITAL OFFSHORE INVESTORS III, L.P.	Kasowitz, Benson, Torres & Friedman LLP	
Fire & Police Employees' Retirement System of the City of Baltimore	Kasowitz, Benson, Torres & Friedman LLP	
Fortress Credit Investments I Ltd.	Kasowitz, Benson, Torres & Friedman LLP	
Fortress Credit Investments II Ltd.	Kasowitz, Benson, Torres & Friedman LLP	
Fundamental Core PLUS Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
Galaxite - Citi Prime Brokerage Account	Kasowitz, Benson, Torres & Friedman LLP	
GIS Global Investment Grade Credit Fund	Kasowitz, Benson, Torres & Friedman LLP	
Global Investment Grade Credit Fund	Kasowitz, Benson, Torres & Friedman LLP	
Golden Knight II CLO, Ltd.	Kasowitz, Benson, Torres & Friedman LLP	
Grand Central Asset Trust, WAM Series	Kasowitz, Benson, Torres & Friedman LLP	
Guggenheim Portfolio CO X LLC	Kasowitz, Benson, Torres & Friedman LLP	
Guggenheim Portfolio Company X, LLC	Kasowitz, Benson, Torres & Friedman LLP	
Insurance Products Trust	Kasowitz, Benson, Torres & Friedman LLP	
L3-Lincoln Variable Insurance Products Trust Managed Fund	Kasowitz, Benson, Torres & Friedman LLP	
Legg Mason Partners Capital and Income Fund	Kasowitz, Benson, Torres & Friedman LLP	
Lehman Brothers First Trust Income Opportunity Fund	Kasowitz, Benson, Torres & Friedman LLP	
Lehman Brothers High Income Bond Fund	Kasowitz, Benson, Torres & Friedman LLP	
Lehman Brothers High Income Trust Opportunity Fund	Kasowitz, Benson, Torres & Friedman LLP	
Lehman-Neuberger Berman-High Income Bond Fund	Kasowitz, Benson, Torres & Friedman LLP	
LGT Multi Manager Bond High Yield	Kasowitz, Benson, Torres & Friedman LLP	
Lincoln National Life Insurance Company Separate Account 12	Kasowitz, Benson, Torres & Friedman LLP	

Party	Representation	E-Mail Address(es)
Lincoln National Life WSA20	Kasowitz, Benson, Torres & Friedman LLP	
Lockheed Martin High Yield Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
Lord Abbett & Co - Teachers RE	Kasowitz, Benson, Torres & Friedman LLP	
Lord Abbett INV TR - Lord Abbett Floating Rate Fund	Kasowitz, Benson, Torres & Friedman LLP	
Lord Abbett INV TRST-LA HI YLD	Kasowitz, Benson, Torres & Friedman LLP	
Lord Abbett Investment Trust - Lord Abbett Floating Rate Fund	Kasowitz, Benson, Torres & Friedman LLP	
Lord Abbett Investment Trust - Lord Abbett High Yield Fund	Kasowitz, Benson, Torres & Friedman LLP	
Lord Abbett managed account for Teachers' Retirement System of Oklahoma	Kasowitz, Benson, Torres & Friedman LLP	
LVIP Delaware Bond Fund, a series of Lincoln Variable Insurance Products Trust	Kasowitz, Benson, Torres & Friedman LLP	
LVIP Delaware Foundation Conservative Allocation Fund, a series of Lincoln Variable	Kasowitz, Benson, Torres & Friedman LLP	
Mackay 8067 - Fire & Police Employee Retirement System of the City of Baltimore	Kasowitz, Benson, Torres & Friedman LLP	
Mackay New York Life Insurance Company	Kasowitz, Benson, Torres & Friedman LLP	
Mackay-Houston Police Officers Pension System	Kasowitz, Benson, Torres & Friedman LLP	
Managed Account Series: High Income Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
Mason Capital LP	Kasowitz, Benson, Torres & Friedman LLP	
Mason Capital Ltd.	Kasowitz, Benson, Torres & Friedman LLP	
Mayport CLO, Ltd.	Kasowitz, Benson, Torres & Friedman LLP	
MIST BlackRock High Yield Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
Mt. Wilson CLO, Ltd.	Kasowitz, Benson, Torres & Friedman LLP	
Mt. Wilson CLO II, Ltd.	Kasowitz, Benson, Torres & Friedman LLP	
Neuberger Berman High Income Bond Fund	Kasowitz, Benson, Torres & Friedman LLP	
Neuberger Berman High Yield Strategies Fund	Kasowitz, Benson, Torres & Friedman LLP	
Neuberger Berman High Yield Strategies Fund Inc.	Kasowitz, Benson, Torres & Friedman LLP	
Neuberger Berman Income Funds - Neuberger Berman High Income Bond Fund	Kasowitz, Benson, Torres & Friedman LLP	
Neuberger Berman Income Opportunity Fund, Inc.	Kasowitz, Benson, Torres & Friedman LLP	
New York Life Insurance Company (Guaranteed Products)	Kasowitz, Benson, Torres & Friedman LLP	
New York Life Insurance Company GP - Portable Alpha	Kasowitz, Benson, Torres & Friedman LLP	
New York Life Insurance Company Guaranteed Products	Kasowitz, Benson, Torres & Friedman LLP	
NEXCOM High Yield	Kasowitz, Benson, Torres & Friedman LLP	
North Dakota State Investment Board	Kasowitz, Benson, Torres & Friedman LLP	
NV Energy, Inc. Master Defined Benefit Trust	Kasowitz, Benson, Torres & Friedman LLP	
Optimum Fixed Income Fund, a series of Optimum Fund Trust	Kasowitz, Benson, Torres & Friedman LLP	
PAPS High Yield Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO - St Luke Episcopal Health System Foundation	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO 1641-Sierra Pacific Resources	Kasowitz, Benson, Torres & Friedman LLP	

Party	Representation	E-Mail Address(es)
PIMCO Cayman Bank Loan Fund (USD)	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO Fairway Loan Funding Company	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO Income Strategy Fund (PFL)	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO Income Strategy Fund II (PFN)	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO StockPLUS LP Fund B	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO Total Return Fund	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO2244 - Virginia Retirement System	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO2496-FLTG RT INC FD	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO2497-FLTG RT STRT FD	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO2603 - Red River HYPI LP	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO3813 - PIMCO Cayman Bank Loan Fund	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO400-Stocks Plus Sub Fund B LLC	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO6819 Portola CLO LTD.	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO700-FD TOT RTN FD	Kasowitz, Benson, Torres & Friedman LLP	
PIMCO706-Private High Yield Portfolio Mayport CLO Ltd.	Kasowitz, Benson, Torres & Friedman LLP	
PNC Pension High Yield Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
Portola CLO Ltd.	Kasowitz, Benson, Torres & Friedman LLP	
Portola CLO, Ltd.	Kasowitz, Benson, Torres & Friedman LLP	
R3 Capital Partners Master - Cayman Trading Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
R3 Capital Partners Master LP	Kasowitz, Benson, Torres & Friedman LLP	
Raytheon Master Pension Master Trust	Kasowitz, Benson, Torres & Friedman LLP	
Red River HYPI, L.P.	Kasowitz, Benson, Torres & Friedman LLP	
SEI Institutional Trust	Kasowitz, Benson, Torres & Friedman LLP	
Sola, Ltd.	Kasowitz, Benson, Torres & Friedman LLP	
SRI Fund, L.P.	Kasowitz, Benson, Torres & Friedman LLP	
Taconic Capital Partners 1 5 LP	Kasowitz, Benson, Torres & Friedman LLP	
Taconic Capital Partners 1.5 LP	Kasowitz, Benson, Torres & Friedman LLP	
Taconic Market Dislocation Fund II LP	Kasowitz, Benson, Torres & Friedman LLP	
Taconic Opportunity Fund LP	Kasowitz, Benson, Torres & Friedman LLP	
The Core Plus Fixed Income Portfolio, a series of Delaware Pooled Trust	Kasowitz, Benson, Torres & Friedman LLP	
The Galaxite Master Unit Trust	Kasowitz, Benson, Torres & Friedman LLP	
The High-Yield Bond Portfolio, a series of Delaware Pooled Trust	Kasowitz, Benson, Torres & Friedman LLP	
The Lincoln National Life Insurance Company Separate Account 12	Kasowitz, Benson, Torres & Friedman LLP	
The Lincoln National Life Insurance Company Separate Account 20	Kasowitz, Benson, Torres & Friedman LLP	
ULTRA-HY	Kasowitz, Benson, Torres & Friedman LLP	
Virginia Retirement System	Kasowitz, Benson, Torres & Friedman LLP	
WAMCO 176 - Virginia Supplemental Retirement System	Kasowitz, Benson, Torres & Friedman LLP	
WAMCO 3023 - Virginia Retirement Systems Bank Loan Portfolio	Kasowitz, Benson, Torres & Friedman LLP	
Wells Capital Management 16017000	Kasowitz, Benson, Torres & Friedman LLP	

Party	Representation	E-Mail Address(es)
Western Asset Floating Rate High Income Fund, LLC	Kasowitz, Benson, Torres & Friedman LLP	
Phoenix Edge Series Fund Phoenix Multi Sector Short Term Bond Series	Klestadt Winters Jureller Southard & Stevens LLP	ssouthard@klestadt.com bscott@klestadt.com
Phoenix Edge SRS-Multi-Sector Fixed Income Series	Klestadt Winters Jureller Southard & Stevens LLP	
Virtus Multi Sector Fixed Income Fund	Klestadt Winters Jureller Southard & Stevens LLP	
Virtus Multisector Short Term Bond Fund	Klestadt Winters Jureller Southard & Stevens LLP	
Virtus Senior Floating Rate Fund	Klestadt Winters Jureller Southard & Stevens LLP	
Delaware-SEI Institutional Investment Trust-High Yield Bond Fund	Marshall Dennehey Warner Coleman & Goggin	rdlane@mdwgc.com dcdice@MDWCG.com JMWertman@MDWCG.com
Delaware-SEI Institutional Managed Trust-High Yield Bond Fund	Marshall Dennehey Warner Coleman & Goggin	
DE-SEI Institutional Investment Trust - High Yield Bond Fund	Marshall Dennehey Warner Coleman & Goggin	
DE-SEI Institutional Managed Trust - High Yield Bond Fund	Marshall Dennehey Warner Coleman & Goggin	
DE-SEI Instl Inv TR-Hi Yld BD	Marshall Dennehey Warner Coleman & Goggin	
DE-SEI Instl Mgd TR-Hi Yld BD	Marshall Dennehey Warner Coleman & Goggin	
SEI Inst Mgd TR Core Fxd Inc	Marshall Dennehey Warner Coleman & Goggin	
SEI Institutional Managed Trusts Core Fixed Income	Marshall Dennehey Warner Coleman & Goggin	
State of Connecticut Retirement Funds and Trust	Pullman & Comley LLC	eaustin@pullcom.com
Oakland Police and Fire Retirement System ("Oakland PFRS")	Schubert Jonckheer & Kolbe LLP	nschubert@schubertlawfirm.com
Employees Retirement System of the City of Montgomery	Shapiro, Haber & Urmy LLP	ehaber@shulaw.com
Alticor Inc.	Warner Norcross & Judd LLP	gtoering@wnj.com