Hearing Date and Time: December 16, 2009 at 2:00 p.m. (Eastern Time) Objection Date and Time: December 10, 2009 at 4:00 p.m. (Eastern Time)

Robert B. Weiss HONIGMAN MILLER SCHWARTZ AND COHN LLP 660 Woodward Avenue 2290 First National Building Detroit, MI 48226

Telephone: (313) 465-7596 Facsimile: (313) 465-7597

Special Counsel to the Debtors and Debtors in Possession

#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In Re Chapter 11

**MOTORS LIQUIDATION COMPANY** (f/k/a Case No. 09-50026 (REG) General Motors Corp.), et al.,

(Jointly Administered)

Hon. Robert E. Gerber Debtors.

#### SUMMARY SHEET PURSUANT TO UNITED STATES TRUSTEE GUIDELINES FOR REVIEWING APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FILED UNDER 11 U.S.C. SECTION 330

#### FIRST INTERIM FEE APPLICATION

NAME OF APPLICANT:	Honigman Miller Schwartz and Cohn LLP
TIME PERIOD:	June 1, 2009 through and including
	September 30, 2009
ROLE IN THE CASE:	Special Counsel for the Debtors and Debtors in
	Possession
<b>CURRENT APPLICATION:</b>	Total Fees Requested: \$2,297,160.00
	Total Expenses Requested: \$16,799.46
PRIOR APPLICATIONS:	None

#### **PRIOR APPLICATIONS**

Date Application	Docket No.	Compensation Period	Fees Requested	Expenses Requested	Fees Allowed	Expenses Allowed	Hold-Back If any
Filed			-	-			
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

# SUMMARY OF FIRST INTERIM FEE APPLICATION OF HONIGMAN MILLER SCHWARTZ AND COHN LLP FOR SERVICES RENDERED FOR THE PERIOD JUNE 1, 2009 THROUGH SEPTEMBER 30, 2009

NAME OF PROFESSIONAL: PARTNERS	DEPARTMENT	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Abel, Jason R.	Litigation	2001	\$300.00	14.80	\$4,440.00
Ankers, Norman	Litigation	1979	530.00	0.40	212.00
Appledorn, Thomas J.	Corporate	2004	260.00	25.90	6,734.00
Baty Jr., Donald F.	Commercial Law, Bankruptcy, and Reorganization	1985	475.00	248.10	117,847.50
Beitner, Norman	Corporate	1979	465.00	125.50	58,357.50
Binkow, Maurice S	Real Estate	1958	455.00	27.90	12,694.50
Calton, Judy	Commercial Law, Bankruptcy, and Reorganization	1986	475.00	115.10	54,672.50
Coppola, Joseph Sr.	Corporate	1988	390.00	2.30	897.00
Crotty, Sean F.	Labor	2002	290.00	35.00	10,150.00
Forster II, Thomas William	Real Estate	2000	320.00	3.30	1,056.00
Friedman, Michael J.	Corporate	1991	375.00	5.20	1,950.00
Gold, Kenneth C.	Environmental	1987	360.00	1.80	648.00
Gorman, Frank L.	Commercial Law, Bankruptcy, and Reorganization	1998	370.00	265.50	98,235.00

Greene, Margaret E.	Real Estate	1980	\$370.00	6.70	\$2,479.00
Haas, June Summers	Tax Appeals	1986	455.00	35.10	15,970.50
Hochkammer, Karl A.	Corporate	1992	435.00	168.80	73,428.00
Jackson, Robert M.	Litigation	1984	455.00	30.90	14,059.50
Johnson, S. Lee	Environmental	1993	330.00	17.40	5,742.00
Kanan, John P.	Corporate	1993	375.00	123.20	46,200.00
Kaye, Barbara A.	Corporate	1985	440.00	22.80	10,032.00
Krueger, Robert J.	Corporate	1983	465.00	0.50	232.50
Krugel, Joel M.	Real Estate	1992	355.00	44.70	15,868.50
Kuras, Jeffrey H.	Corporate	2003	255.00	22.60	5,763.00
Langridge, Melissa A.	Corporate	2004	250.00	32.80	8,200.00
Lisi, Michael A.	Corporate	1986	390.00	13.60	5,304.00
Mali, H. Roger	Real Estate	2002	285.00	130.30	37,135.50
Mandell, Stewart L.	Tax Appeals	1981	465.00	15.10	7,021.50
Maxwell, A'Jene' M.	Real Estate	2004	250.00	128.90	32,225.00
McLaughlin, Lawrence	Real Estate	1977	515.00	29.30	15,089.50
Meadows, H. Kirk	Environmental	2001	280.00	107.80	30,184.00
Meisner, Mitchell	Estate	1984	375.00	94.80	35,550.00
Moscow, Cyril	Corporate	1957	540.00	0.50	270.00
Murphy, Lawrence	Litigation	1992	370.00	20.60	7,622.00
Negele, Brian J.	Environmental	1985	325.00	54.30	17,647.50
Nida, Charles	Trusts and Estates	1969	520.00	0.30	156.00
Opperer, Joshua F.	Corporate	1995	400.00	0.40	160.00
Parsigian, David N.	Corporate	1985	465.00	29.10	13,531.50
Phillip, Lara Fetsco	Litigation	1995	370.00	1.70	629.00
Pirich, John D.	Litigation	1973	490.00	23.90	11,711.00

Pitts, Stanley	Labor	1981	\$320.00	27.30	\$8,736.00
Polito, Joseph	Environmental	1975	495.00	17.30	8,563.50
Przybylski, Thomas E.	Corporate	2002	280.00	134.40	37,632.00
Rozof, Phyllis G.	Real Estate	1977	385.00	58.30	22,445.50
Salle, Alan J.	Real Estate	1987	405.00	25.70	10,408.50
Schermerhorn, Gregory R.	Corporate	1990	340.00	15.20	5,168.00
Sherick, Tricia A.	Commercial Law, Bankruptcy, and Reorganization	1997	370.00	432.10	159,877.00
Silver, Aaron M.	Commercial Law, Bankruptcy, and Reorganization	2002	285.00	279.80	79,743.00
Soble, Richard S.	Tax	1980	520.00	0.30	156.00
Stanley, Daniel L.	Tax Appeals	1997	340.00	0.50	170.00
Stern, Mark A.	Litigation	1984	455.00	3.30	1,501.50
Taigman, Michelle	Commercial Law, Bankruptcy, and Reorganization	1993	370.00	225.70	83,509.00
Valade, Alan M.	Tax	1977	440.00	135.80	59,752.00
Weiss, Robert B.	Commercial Law, Bankruptcy, and Reorganization	1975	565.00	309.00	174,585.00
Wessel, Kenneth J.	Real Estate	2004	250.00	90.90	22,725.00
Boyce, Marcia Bennett	Commercial Law, Bankruptcy, and Reorganization	2000	310.00	31.40	9,734.00
Frank, Frederick J.	Real Estate	1980	365.00	32.40	11,826.00
TOTAL				3,846.30	\$1,476,637.50

NAME OF PROFESSIONAL: ASSOCIATES	DEPARTMENT	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
	Commercial Law, Bankruptcy, and				
Adams, Daniel N.	Reorganization	2007	\$195.00	290.50	\$56,647.50
Anderson- Williams, Shanta S.	Labor	2007	195.00	44.00	8,580.00
Bednarz, Kenton M.	Corporate	2008	195.00	1.00	195.00
Bradley-Lipsey, Andrea J.	Litigation	2006	210.00	1.00	210.00
Dixit, Naeha	Environmental	2007	205.00	184.70	37,863.50
Douglas, Stephanie A.	Labor	2006	225.00	39.90	8,977.50
Drucker, Seth A.	Commercial Law, Bankruptcy, and Reorganization	2004	240.00	364.60	87,504.00
Grimm, David E.	Commercial Law, Bankruptcy, and Reorganization	2007	195.00	277.20	54,054.00
Holmes, Karissa M.W.	Corporate	2008	195.00	60.50	11,797.50
Keith, Adam K.	Commercial Law, Bankruptcy, and Reorganization	2007	210.00	195.70	41,097.00
Keuten, Matthew	Health Care	2006	220.00	59.50	13,090.00
Kochenderfer, Adam L.	Litigation	2004	265.00	122.00	32,330.00
Kuriakuz , John P.	Commercial Law, Bankruptcy, and Reorganization	2006	210.00	143.50	30,135.00
Leibhan, Evan J.	Corporate	2007	210.00	42.00	8,820.00
Linna Jr., Daniel W.	Commercial Law, Bankruptcy, and Reorganization	2004	265.00	157.10	41,631.50

Michalsky, Abby	Real Estate	2007	\$210.00	100.30	\$21,063.00
Quinn, Brian T.	Litigation	2003	250.00	5.30	1,325.00
Sgroi, Joseph R.	Commercial Law, Bankruptcy, and Reorganization	2005	240.00	428.80	102,912.00
Spencer, Khalilah V.	Litigation	2001	250.00	1.30	325.00
Stoll, Nosson C.	Tax	2008	195.00	37.00	7,215.00
Tayter, Sarah Slosberg	Health Care	2006	225.00	25.30	5,692.50
Thomas, Ryan J.	Real Estate	2008	195.00	95.00	18,525.00
Tobias, Erika L.	Corporate	2002	210.00	221.00	46,410.00
Walker, Wendy E.	Real Estate	2005	230.00	135.40	31,142.00
Yourchock, Kimberly A.	Commercial Law, Bankruptcy, and Reorganization	2008	195.00	329.00	64,155.00
Zaidi, Ali	Corporate	2004	210.00	169.50	35,595.00
TOTAL				3,531.10	\$767,292.00

NAME OF PROFESSIONAL: PARALEGALS, CLERKS, LIBRARY STAFF AND NON- LEGAL STAFF	TITLE	DEPARTMENT	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Barringer, Ron	Paralegal	Real Estate	\$215.00	36.80	\$7,912.00
Giddings, M. Lucile	Paralegal	Real Estate	170.00	1.80	306.00
Hammers, Katherine L.	Paralegal	Environmental	175.00	1.50	262.50
Laforgia, Kathleen	Paralegal	Litigation/Corporate	170.00	5.80	986.00
Lundberg, Brenda E.	Paralegal	Commercial Law, Bankruptcy, and Reorganization	170.00	175.20	29,784.00

Provenzano, Lee Ann	Paralegal	Commercial Law, Bankruptcy, and Reorganization	\$170.00	4.70	\$799.00
Underwood, Janice S.	Paralegal	Litigation	180.00	1.50	270.00
Zacny, Marie	Paralegal	Corporate	180.00	1.50	270.00
Gable, Kineret A.	Librarian	Library	185.00	2.50	462.50
Webster, Patricia	Librarian	Library	185.00	5.50	1,017.50
Fales, Aaron M.	Specialist	Tax Appeals	300.00	1.00	300.00
Hilpert, Mark A.	Tax Consultant	Tax Appeals	365.00	1.00	365.00
Marchant, Melanie K.	Clerk	Corporate	115.00	.60	69.00
Keller, Robert H.	Summer Associate		165.00	6.30	1,039.50
Seymour, Clara L.	Summer Associate		165.00	12.90	2,128.50
Van Antwerp, Melanie	Summer Associate		170.00	42.70	7,259.00
TOTAL				301.30	\$53,230.50

PROFESSIONALS	BLENDED RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Partners	\$384.00	3,846.30	\$1,476,637.50
Associates	217.00	3,531.10	767,292.00
Paraprofessionals	177.00	301.30	53,230.50
TOTAL	\$299.00	7,678.70	\$2,297,160.00

Respectfully submitted,

HONIGMAN MILLER SCHWARTZ AND COHN LLP Special Counsel for Debtors

Dated: November 16, 2009 By: /s/ Robert B. Weiss

By: <u>/s/ Robert B. Weiss</u>
Robert B. Weiss (Michigan Bar No. P28249)

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Telephone: (313) 465-7596 Facsimile: (313) 465-7597 Email: rweiss@hongiman.com

DETROIT.3874379.1

Hearing Date and Time: December 16, 2009 at 2:00 p.m. (Eastern Time) Objection Deadline: December 10, 2009 at 4:00 p.m. (Eastern Time)

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Telephone: (313) 465-7596 Facsimile: (313) 465-7597

Special Counsel to the Debtors and Debtors in Possession

#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

:

In Re : Chapter 11

MOTORS LIQUIDATION COMPANY (f/k/a : Case No. 09-50026 (REG) General Motors Corp.), et al., : (Jointly Administered)

: (Jointly Administered

Debtors. : Hon. Robert E. Gerber

: -----X

FIRST APPLICATION OF HONIGMAN MILLER SCHWARTZ AND COHN LLP AS SPECIAL COUNSEL FOR THE DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM JUNE 1, 2009 THROUGH SEPTEMBER 30, 2009

TO THE HONORABLE ROBERT E. GERBER, UNITED STATES BANKRUPTCY JUDGE:

Honigman Miller Schwartz and Cohn LLP ("Honigman"), special counsel for Motors Liquidation Corporation f/k/a General Motors Corp., et al. ("MLC" or "Debtors"), for its first application (the "Application"), pursuant to Section 330(a) and 331 of Title 11 of the United States Code (the "Bankruptcy Code") and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), for the interim allowance of compensation for professional services performed by Honigman for the period commencing June 1, 2009 through and including September 30, 2009 (the "Compensation Period") and for reimbursement of its actual and necessary expenses incurred during the Compensation Period, respectfully represents:

#### **Relief Requested**

1. Honigman is seeking an award of \$2,297,160.00 in professional fees and reimbursement of \$16,799.46 for expenses incurred for the period from June 1, 2009, the commencement of the Debtors' cases, through September 30, 2009, the end of the Compensation Period.

#### **Background**

- 2. On June 1, 2009 (the "Commencement Date"), the Debtors each commenced with this Court a voluntary case under Chapter 11 of the Bankruptcy Code. The Debtors are authorized to operate their businesses and manage their properties as debtors-in-possession under Sections 1107(a) and 1108 of the Bankruptcy Code.
- 3. On June 12, 2009, the Debtors filed the Application under 11 U.S.C. §§ 327(e) and 328 Authorizing Debtors to Employ and Retain Honigman Miller Schwartz and Cohn LLP as Special Counsel For the Debtors, *Nunc Pro Tunc* to the Petition Date and the supporting Declaration of Robert B. Weiss and Disclosure Statement In Support of the Application Under 11 U.S.C. §§ 327(e) and 328(a) to Employ and Retain Honigman Miller Schwartz and Cohn LLP as Special Counsel For the Debtors, *Nunc Pro Tunc* to the Petition Date (Docket No. 951).
- 4. No objections were filed to Honigman's retention, so pursuant to the Order Under 11 U.S.C. §§ 327(e) and 328(a) Authorizing the Employment and Retention of Honigman Miller Schwartz and Cohn LLP as Special Counsel to The Debtors, *Nunc Pro Tunc* To The Petition Date (Docket No. 2548), the Debtors were authorized to retain Honigman as its special counsel to render legal services in the prosecution of their Chapter 11 cases.
- 5. On June 3, 2009, pursuant to Section 1102 of the Bankruptcy Code, the Office of the United States Trustee for the Southern District of New York (the "U.S. Trustee") appointed the Official Committee of Unsecured Creditors (the "Committee").

6. The Debtors have advised Honigman that, to date, all quarterly fees due to the U.S. Trustee have been paid.

#### **Summary Of Professional Compensation And Reimbursement Of Expenses Requested**

- This Application has been prepared in accordance with the Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on June 20, 1991 and the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on April 19, 1995 (together the "Local Guidelines"), the United Stated Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 adopted on January 30, 1996 (the "UST Guidelines"), and the Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals (Docket No. 3711) (the "Administrative Order," and together with the Local Guidelines and the UST Guidelines, the "Guidelines"). Pursuant to the UST Guidelines, the Debtors have reviewed and approved this Application and support interim allowance of the amounts requested by Honigman for professional services performed and expenses incurred during the Compensation Period.
- 8. Honigman seeks allowance of interim compensation for professional services performed during the Compensation Period in the amount of \$2,297,160.00, and for reimbursement of expenses incurred in connection with the rendition of such services in the amount of \$16,799.46 During the Compensation Period, Honigman attorneys and paraprofessionals expended a total of 7,678.70 hours in connection with the necessary services performed.

- 9. In accordance with the Administrative Order, Honigman received payments totaling \$1,806,772.82 for the Compensation Period, which consist of \$1,792,828.80 representing 80% of the fees invoiced in Monthly Statements for the periods June 1, 2009 through July 9, 2009 and \$13,944.02 representing 100% of the expenses invoiced for the periods June 1, 2009 through July 9, 2009. Honigman now seeks payment by the Debtors of (a) all amounts allowed but previously held back pursuant to the Administrative Order, (b) certain additional limited amounts not included in Monthly Statements, but (c) minus application of the Retainer (defined below).
- 10. Honigman consistently monitors its charges and expenses before and after the submission of monthly fee statements for potential errors or charges that might be inappropriate, or otherwise should be reduced. As a result, during the Compensation Period, Honigman reduced its charges by \$113.00 and its expenses by \$9,396.27, for a total of \$9,509.27 in reductions. Further, Honigman's special discounted rates for the Debtors represented an additional \$120,960.75 in reduction of charges. Honigman will continue to diligently monitor its charges and expenses and, where appropriate, make reductions.
- 11. There is no agreement or understanding between Honigman and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these cases.
- 12. As of the Commencement Date, Honigman held a fund in the amount of \$583,394.66, which fund has earned \$1,467.18 in interest, so that, as of November 5, 2009 the fund balance was \$584,861.84, which fund constitutes a retainer (the "**Retainer**"). Honigman has since reconciled the estimated charges for professional services to be performed and expenses to be incurred in the days immediately before the Commencement Date with the actual

charges for professional services performed and expenses incurred which were billed by Honigman, and determined those fees not paid by prepetition application of retainer were \$9,598.97. Honigman is requesting authority to apply the Retainer to pay these \$9,598.97 in outstanding prepetition fees. After that application of the Retainer, the balance of the Retainer would be \$575,262.87. The Retainer exceeds Honigman's unpaid fees and costs for the Compensation Period. Honigman is seeking leave to pay its awarded but unpaid fees and costs for the Compensation Period and its \$9,598.97 in unpaid prepetition fees from the Retainer, and to deliver the remainder of the Retainer to MLC.

- 13. The fees charged by Honigman in these cases are billed at a discounted rate of ninety-five percent (95%) of Honigman's 2009 standard hourly rates. Such standard fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable nonbankruptcy and bankruptcy cases in a competitive national legal market, rendering the discounted fees even more reasonable.
- 14. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Compensation Period, but were not processed prior to the preparation of this Application, Honigman reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application.
- 15. Annexed hereto as **Exhibit A** is a certification regarding compliance with the Guidelines.
- 16. Annexed hereto as **Exhibit B**, pursuant to the UST Guidelines, is a schedule of (a) Honigman professionals and paraprofessionals who have performed services for the Debtors during the Compensation Period, (b) the capacities in which each such individual is employed by Honigman, (c) the department in which each individual practices, (d) the hourly billing rate

charged by Honigman for services performed by such individuals, (e) the year in which each professional was first licensed to practice law, and (f) the aggregate number of hours expended in this matter and fees billed therefor.

- 17. Annexed hereto as **Exhibit C** is a schedule specifying the categories of expenses for which Honigman is seeking reimbursement and the total amount for such expense category. An itemized schedule of all such expenses has been provided to the Debtors, the Court, the attorneys for Committee, and the U.S. Trustee.
- 18. Annexed hereto as **Exhibit D**, pursuant to the UST Guidelines, is a summary of Honigman's time records billed during the Compensation Period using the project categories described below. Honigman maintains computerized records of the time spent by all Honigman attorneys and paraprofessionals in connection with the prosecution of the Debtors' chapter 11 cases. Copies of these computerized records are being furnished to the Debtors, the Court, the attorneys for Committee, and the U.S. Trustee in the format specified by the UST Guidelines. Due to the size of such computerized records, they are not attached to this application but are available upon request.

### **Summary Of Services Performed By Honigman During The Compensation Period**

19. Honigman represented MLC for nearly 20 years prepetition with respect to purchasing issues, supplier and customer financial distress, insolvencies and bankruptcies, and certain other discrete areas. In connection with the MLC case, Honigman was retained to counsel MLC in connection with all aspects of management of MLC's supply chain and the bankruptcy issues attendant thereto, and to continue representing MLC in the types of matters it had represented MCL prepetition. For example, during the Compensation Period, Honigman represented MLC in a number of Chapter 11 cases, including Delphi, Cadence, Visteon,

Metaldyne and Chrysler. Through the closing of the sale of substantially all of MLC's assets (the "363 Transaction") to NGMCO, Inc. n/k/a as General Motors LLC ("GM LLC"), Honigman rendered substantial professional services in furtherance of the Debtors' chapter 11 cases. Among other tasks, Honigman worked at the direction of Ms. Susanna Webber, Executive Director Global Logistics and Supply Chain ("GPSC"), and Christopher F. Dubay, Esq., Group Counsel for Global Purchasing and Supply Chain, in order to develop, implement and execute a supplier call center to address all of the purchasing-related aspects of the bankruptcy, including identifying Essential Vendors, negotiating Trade Agreements and establishing cure costs and managing the assumption and assignment of executory contracts from MLC to GM.

Following the consummation of the 363 Transaction, Honigman had discussions with both MLC and GM LLC, and it was agreed that Honigman's representation of MLC would be limited primarily to the resolution of certain equipment lease, utility contract and executory contract matters involving General Electric Capital Corporation ("GECC Matters"), but that Honigman's fees and expenses in connection with the GECC Matters would be billed to and paid by GM LLC.

- 20. Services rendered by Honigman during the Compensation Period have been grouped into different project categories or task codes. The number of hours and total compensation requested for each task code during the Compensation Period are set forth below.
  - a. <u>Asset Analysis and Recovery</u> Aggregate Hours 28.00 Total Compensation requested: \$7,081.00
    - Assisted client in analyzing rights in various assets and developing and executing strategies to deal with asset.
  - b. <u>Asset Disposition</u> Aggregate Hours 36.50 Total Compensation requested: \$17,219.50
    - Assisted in sale process as requested by client and general bankruptcy counsel.

- Handled issues with respect to GECC relating to the 363 Transaction, including resolving GECC objections to the sale.
- Assisted in Michigan law issues relating to the sale.
- Reviewed and conducted research regarding various real estate issues and consequences of transaction.
- Participated in court hearings to obtain approval of sale procedures including assumption and assignment of executory contracts and to approve sale relating to assignment and assumption of contracts.

#### c. <u>Business Operations</u> - Aggregate Hours 1.50 - Total Compensation requested \$360.00

• answer MLC employees' questions about bankruptcy.

### d. <u>Case Administration</u> - Aggregate Hours 29.00 - Total Compensation requested \$11,950.50

- assist in First Day Motion hearings
- general monitoring of case
- work with client on compliance with cash management order

#### e. <u>Essential Vendor Program</u> - Total Hours 1,755.10 - Total Compensation requested \$408,617.50

- Assisted MLC in developing and implementing its essential vendor protocol.
- Worked with MLC GPSC personnel to develop a protocol to manage GM's direct and indirect supply base, including classification and treatment of those vendors in the bankruptcy proceedings. Recognizing early on the importance of maintaining supply and the inherent fragility of the MLC supply base due to the unprecedented economic conditions that preceded MLC's filing, MLC made a decision to treat its direct material suppliers as essential and pay the pre-petition claims of those vendors in consideration of the vendors entering into Essential Vendor Trade Agreements.
- The Essential Vendor Trade Agreements served two primary functions: (1) obtaining the essential vendor's written commitment to supply GM during the pendency of MLC's bankruptcy proceeding; and (2) returning the vendors to "normalized" supply terms following the commencement of the bankruptcy.

- Shortly after obtaining approval of the Essential Vendor Motion from the Bankruptcy Court, MLC began in earnest the process of communicating with its supply base concerning the Essential Vendor protocol. Honigman attorneys assisted MLC with this effort in two primary areas: (1) Honigman attorneys manned the MLC call center to answer any and all questions concerning MLC's essential vendor program, including, how to obtain a trade agreement and general questions concerning completing the trade agreement process; and (2) Honigman attorneys worked with the business contacts and attorneys for over 3800 eligible direct material suppliers to MLC to finalize Trade Agreements with those suppliers as appropriate.
- Each Trade Agreement submitted to MLC was reviewed for any changes proposed by the supplier and then referred to the business team for further processing. Honigman attorneys worked closely with the involved MLC functional business leads to negotiate and finalize the Trade Agreements.
- Ultimately, MLC entered into 1,494 Trade Agreements with the assistance of Honigman attorneys.
- The importance of MLC's Essential Vendor Program to maintaining uninterrupted supply cannot be overstated. During the period from the Commencement Date through the conclusion of the 363 Transaction, MLC did not lose a single parts shipment from a direct material supplier nor did MLC prosecute before the Bankruptcy Court a single motion to show cause a supplier to compel performance in accordance with the terms of a contract. These two facts alone underscore the successful implementation of MLC's Essential Vendor protocol in which Honigman played a primary role.
- Assisted MLC in operating a supplier call center that commenced operations on the Petition Date and operated thereafter for 24 hours a day, seven days a week for the first three weeks of MLC's bankruptcy proceeding. The call center was a critical tool for MLC to communicate with its global supply base on all issues concerning Old MLC's bankruptcy proceeding, including maintaining uninterrupted supply to MLC's vehicle assembly, powertrain and stamping plants, certain of which operated on a full time basis during bankruptcy proceeding.
- The call centers were staffed with approximately 60 MLC GPSC personnel and two Honigman attorneys working in approximately three eight hour or two 12-hour shifts per day. At the inception of the bankruptcy, the call center's primary purpose was to manage all "stop ship" threats from suppliers and provide general information

- concerning the bankruptcy and the bankruptcy's implications on the suppliers' obligations to MLC.
- The call center attorneys assisted the MLC business personnel in answering questions concerning the implications of the automatic stay and the requirement to continue to perform in accordance with existing contracts so as to maintain uninterrupted supply.
- The call center also answered questions concerning the bankruptcy generally, including, without limitation, where to access information concerning the bankruptcy and what to expect in terms of the bankruptcy continuing.
- During the early days of the MLC bankruptcy proceeding, the call center processed on average 300 calls per day, including answering inquiries from MLC's suppliers around the world as to the implications of the MLC bankruptcy proceeding on their obligations to MLC. By June 24, 2009, the call center had logged over 6,200 calls.

# f. <u>Fee/Employment Applications</u> - Total Hours 260.30 - Total Compensation requested \$83,933.50

- Prepare and file application and disclosure to be retained, plus supplemental disclosures.
- Provide additional information requested by office of U.S. Trustee, including relating to parties objecting to 363 Transaction, receipt of prepetition retainers and prepetition transfers.
- Train professionals to comply with bankruptcy requirements.
- Prepare monthly statements consistent with requirements.
- Monitor court orders on fee procedures.
- Commence preparation of first interim fee application.

### g. <u>Financing</u> - Aggregate Hours 252.90 - Total Compensation requested \$97,992.00

- Opinion letters for financing, including review of documentation as needed to render legal opinions, negotiated and finalized legal opinions with counsel to the lenders.
- Reviewed and commented on various mortgages, assignments of leases and rents given by borrowers and guarantors.
- Prepared officers' backup certificates for the opinions.

- Evaluation of background, development of strategy and advice regarding resolution of GE Capital financing issues.
- Research and analysis on Michigan tax law, statutory tax liens, related to financing objections from Michigan taxing authorities.
- Attention to drafting and negotiating legal opinions in connection with DIP financing and continuing loan obligations, including review of related financing, security and organizational documents, affecting either Michigan property or borrower subsidiaries incorporated in Michigan.
- Review impact of financing arrangements on various third party leases and joint ventures.

#### h. <u>Purchasing</u> - Aggregate Hours 75.50 - Total Compensation requested \$22,868.00

• Assist MLC in addressing a variety of purchasing issues.

### i. <u>Representing GM in Other Bankruptcy Cases</u> - Aggregate Hours 52.20 - Total Compensation requested \$13,500.00

- This category included representing MLC in the Chrysler bankruptcy case, including analyzing and establishing cure amounts.
- Lear was another bankruptcy case in this category.

# j. <u>Executory Contracts</u> - Total Hours 1,986.60 - Total Compensation requested \$545,428.50

- Assisted MLC in the development and refinement of the Sales Procedures governing the rejection or assumption and assignment of some 700,000 executory contracts to which MLC was a party.
- Following entry of the Sales Procedures Order, Honigman attorneys worked closely with GPSC attorneys to execute the notice procedures for executory contract assumption and assignment. In order to streamline the noticing process, MLC established an electronic contracts database and contracts website, in each case, with legal support from Honigman, in order for suppliers to access the website and obtain information concerning the (1) contracts that MLC proposed to assume and assign to GM LLC and (2) the "cure amounts" associated with the contracts.
- Following the website's launch, Honigman assisted GPSC personnel by fielding supplier questions from the call center to address the

myriad of issues that suppliers raised in connection with the executory contract assumption and assignment process. The questions ranged from issues concerning identification of the contracts proposed to be assumed, why certain contracts were listed and certain contracts omitted and, finally, the computation of the "cure amounts" relating thereto.

- Honigman attorneys also managed the processing of over 500 objections filed by parties to executory contracts who alleged cure disputes. In connection with dealing with these objections, Honigman organized a process to reach out to each of the objector's attorneys individually and attempt to address the issues on a business and legal level short of proceeding to a hearing on the issue at the Sale Hearing.
- Honigman also was actively involved in the process of managing the resolution of the cure objections and the execution of cure resolution agreements to formally resolve the objection and elicit withdrawal of the objection on the docket.

#### k. <u>Delphi</u> - Aggregate Hours 579.90 - Total Compensation requested \$189,042.50

- Negotiating and drafting of agreements between MLC, Delphi, Delphi's DIP Lenders and Platinum Equity Partners relating to GM LLC's (as successor to MLC) acquisition of Delphi's UAW "keep sites" and Delphi's global steering business. This was done to protect GM LLC's continued supply of Delphi's component parts and assemblies.
- Negotiation and drafting of agreements between MLC and Delphi's DIP "C" tranche lenders with respect to the commercial arrangements between the parties post-effectiveness of Delphi's plan of reorganization.
- Counsel MLC with respect to executory contracts with Delphi and strategy in the Delphi bankruptcy case in general, and the ongoing business relationship between MLC and Delphi as a troubled supplier.

### l. <u>Tax Appeals</u> - Total Hours 17.60 - Total Compensation requested \$7,856.50

• Prior to the Commencement Date, Honigman filed property tax appeals involving a number of jurisdictions including: Detroit, Flint, Grand Blanc Township, Lansing, Lansing Township, Livonia, Orion Township, Pontiac, Romulus, Warren, and Ypsilanti Township.

- All of the 2006 and most of the 2007 appeals have been settled. In each jurisdiction where there have been settlements, the settlements resulted in tax reductions.
- There are a number of 2008 appeals pending as well as the numerous appeals recently filed in May of 2009.
- During the Compensation Period, Honigman continued work on resolving the pending appeals.

### m. <u>Real Estate</u> - Total Hours 68.90 - Total Compensation requested \$28,479.50

- Review of principal real estate documents affecting the downtown Detroit Renaissance Center and related properties, including Renaissance Center Phase I, Renaissance Center Phase II, Millender Center, Beaubien Deck, Marriott Hotel and Marriott Courtyard, to evaluate possible restrictions on transfers, needs for third party consents and approvals, master leasing of Renaissance Center and structural issues, and preparation, negotiation of certain consents and amendments.
- Develop proposals and advice regarding lessening impact of Michigan transfer tax obligations in the course of Michigan property transfers.
- Complete conveyance of surplus properties in New Center area.
- Work on disposition of Arizona assets, including water rights, leases in Yuma, Mesa.
- Work on relocation of a dealership in Manhattan.
- General coordination of real estate dispositions in Michigan and certain other leasing matters.
- Advice regarding Saturn of Harlem lease, Harlem bonds.

### n. <u>Litigation</u> - Total Hours 129.80 - Total Compensation requested \$38,763.50

- Prepetition, Honigman represented MLC and affiliates in litigation in Michigan and around the country. Honigman filed notices of automatic stay where applicable and assisted in analysis of which actions should be or would be continued despite the automatic stay.
- Honigman analyzed whether certain actions should be removed.

- Honigman evaluated the applicability of the automatic stay as it relates to Weber's counterclaim against MLC and the merits of Weber's counterclaim against MLC.
- Honigman researched jurisdiction over MLC and GM Mexico in the Weber litigation in the event that the automatic stay applied or MLC was dismissed
- Litigation in the Bill Heard's bankruptcy cases in the United States Bankruptcy Court in the Northern District of Alabama continued over, among other issues, MLC's rights in escrow accounts established prepetition, assertions MLC held funds in constructive trust and the applicability of the MLC automatic stay.

### o. <u>Tax</u> - Aggregate Hours 263.00 - Total Compensation requested \$104,054.50

- Work on Michigan Department of Treasury's sales and use tax audit.
- Work on damages phase and appellate issues in use tax refund litigation against Michigan Department of Treasury.
- Advise regarding Michigan sales and use tax consequences from 363 Transaction.
- Appeal of adverse Michigan Court of Claims decision in sales tax bad debt refund litigation.

## p. <u>Environmental</u> - Aggregate Hours 12.90 - Total Compensation requested \$5,281.50

- Assembling documents related to the ultimate closure of the Windiate Park/Pengelly Road site, preparing reports on the status of the matter with respect to the positions of the City of Flint and the Michigan Department of Environmental Quality.
- Conference with the client concerning the status of the Terrells' replacement trailer installation, communication from the Assistant Attorney General for the State of Indiana regarding the status of the Bedford natural resource damages proposed settlement with the State of Indiana natural resource trustees and the United States Department of Interior.

### q. <u>Saturn</u> - Aggregate Hours 91.80 - Total Compensation requested \$35,251.50

Negotiation and drafting of various agreements in connection with the
a proposed sale of the Saturn brand, including the proposed Master
Agreement, Vehicle Supply Agreement, Transition Services
Agreement, Service Parts Agreement, Spring Hill Lease Agreement,
and related exhibits, schedules and other documentation.

#### r. <u>Hummer</u> - Total Hours 472.60 - Total Compensation requested \$180,443.50

- The negotiation and drafting of transaction documents for the proposed sale of certain Hummer assets, including:
  - Assisting with due diligence activities.
  - Structuring the terms upon which GM would supply H2 and H3 vehicles to the purchaser.
  - Structuring and documenting the various services to be provided by GM under the Transition Services Agreement
  - Preparation and drafting of the Master Agreement, H2
     Supply Agreement, H3 Assembly Agreement, After Sales
     Service Parts Supply Agreement, and Transition Services
     Agreement with the purchaser, and related exhibits and schedules.

#### s. <u>Troubled Suppliers</u> - Total Hours 1,564.60 - Total Compensation Requested \$499,036.50

- Honigman represented MLC in all aspects of its relationships with financially distressed suppliers, which included the following: developing and implementing legal strategies to protect MLC's interests; participation in bankruptcy proceedings involving suppliers where it was necessary for MLC to provide financial accommodations to insure an uninterrupted supply of goods and services; negotiation and documentation of supply protections for MLC should the insolvent suppliers be unable to meet their obligations to MLC; addressing disputes regarding tooling ownership; negotiating the purchase of inventory, equipment and intellectual property necessary for MLC production; and the negotiation and preparation of commercial agreements with alternate suppliers.
- Selected specific Troubled Supplier Matters are described below to demonstrate the type of work performed. The matters described below are included in the overall Troubled Supplier totals above:
- (i) Fort Wayne Foundry matter hours 86.20 matter compensation requested \$26,443.50

- Negotiate terms and plan of reorganization with Fort Wayne Foundry and treatment of MLC's secured claim.
- (ii) BBI Enterprises, LP matter hours 37.30 matter compensation requested \$10,912.50
  - Negotiate and draft wind-down agreement.
- (iii) Metaldyne matter hours 62.70 matter compensation requested \$19,159.00
  - Represent MLC in Metaldyne's bankruptcy, including negotiating and drafting financing documents
- (iv) Henze Stamping & Manufacturing, Inc. matter hours 29.20 matter compensation requested \$8,629.50
  - Representation throughout MLC's exit from the supplier, including preparation for litigation to obtain possession of MLC's tooling.
- (v) Checker Motor matter hours 14.90 matter compensation requested \$4,246.50
  - Represent MLC in Checker's bankruptcy, including negotiating and drafting wind-down agreement.
- (vi) ImagePoint, Inc. matter hours 41.90 matter compensation requested \$14,202.50
  - Representation in connection with the cessation of operations by dealer sign supplier to MLC (and through MLC, to MLC's dealers), including removal of MLC-owned property necessary for MLC's sign leasing arrangements with dealers.
  - Participation in the supplier's bankruptcy proceedings.
  - Worked to resolve several hundred claims (including lien claims) asserted against MLC property and/or the assets of MLC dealers by unpaid subcontractors.
- (vii) EDSCHA, A.G. matters hours 28.00 matter compensation requested \$9,871.50
  - Representation in connection with agreements and arrangements to assure that this insolvent supplier (with operations in the U.S., Canada and Mexico) could continue production until GM's new sources could assume production.

- (viii) Noble International matter hours 83.10 matter compensation requested \$34,694.00.
  - MLC and other customers were required to provide pre-petition and thereafter DIP financing to insure continued production by this supplier.
  - The supplier ultimately sold some of its operations and liquidated the balance, requiring significant MLC involvement to assure that MLC's supply of component parts was uninterrupted.
  - Negotiated accommodation agreement.
- (ix) James Group Ohio LLC matter hours 21.20 matter compensation requested \$5,387.00.
  - Lengthy workout discussion.
- (x) Visteon Corporation matter hours 493.80 matter compensation requested \$151,422.00.
  - The resolution of certain commercial disputes between MLC and Visteon;
  - Negotiation of the terms of an orderly resourcing of certain MLC business from Visteon to other suppliers;
  - Negotiation of the terms pursuant to which Visteon would continue production for MLC in North America, including the accommodations that MLC would provide to Visteon in connection with such continued production;
  - The drafting of an accommodation agreement and access and security agreement among MLC, Visteon and certain of Visteon's non-debtor subsidiaries and/or affiliates;
  - Negotiation of the terms of a debtor-in-possession financing arrangement to be provided to Visteon in its chapter 11 case, although same was not ultimately provided; and
  - The general representation of MLC in Visteon's chapter 11 case.
- (xi) American Axle matter hours 142.40 matter compensation requested \$53,839.50.
  - Represented MLC in connection with negotiations between representatives of MLC and American Axle and Manufacturing,

Inc. ("AAM") in connection with the resolution of certain commercial disputes between MLC and AAM.

Also represented MLC in negotiations concerning the terms and conditions under which MLC agreed to provide a package of financial support for AAM, as well as the accommodations that MLC would be granted in consideration of extending such support to AAM.

- 21. The professional services performed by Honigman on behalf of the Debtors during the Compensation Period required an aggregate expenditure of approximately 7,678.70 recorded hours by Honigman's partners, associates, and paraprofessionals. Of the aggregate time expended, 3,846.30 recorded hours were expended by partners, 3,531.10 recorded hours were expended by associates, and 301.30 recorded hours were expended by paraprofessionals.
- 22. During the Compensation Period, Honigman billed the Debtors for time expended by attorneys based on hourly rates ranging from \$195 to \$565 per hour. Allowance of compensation in the amount requested would result in a blended hourly billing rate of approximately \$304 (based on 7,377.40 recorded hours for attorneys at Honigman's discounted billing rates in effect at the time of the performance of services).
- 23. Exhibit B sets forth each Honigman professional and paraprofessional who performed services in these cases during the Compensation Period, the hourly rate charged by Honigman for services performed by each such individual, and the aggregate number of hours and charges by each such individual.
- 24. As set forth in Exhibit D hereto, Honigman disbursed \$16,799.46 as expenses. Prepetition Debtors established policies for the reimbursement of expenses which Honigman followed post-petition. These policies are consistent with the Guidelines for bankruptcy professionals. These policies include:

- (a) reimbursement for reasonable and actual out-of-pocket payments made to thirdparty vendors, with no mark-up or surcharges added (with inside photocopy charges limited to seven cents per page);
- (b) no reimbursement for the following:
  - Word processing
  - Overtime charges
  - Secretarial/clerical charges
  - Fax communications (except long distance telephone charges)
  - Local personal transportation (taxi/limousine to/from home)
  - Local telephone charges
  - Local meals
  - Books, subscriptions
  - Membership fees
  - Office supplies
  - Storage charges; and
- (c) The Firm does not bill for long distance telephone charges other than for conference calls using an outside vendor.

#### **The Requested Compensation Should Be Allowed**

25. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 to govern the Court's award of such compensation. 11 U.S.C. § 331. Section 330 provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." *Id.* § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;

- (C) whether the services were necessary to the administration of, or beneficial at the time at which the services were rendered toward the completion of , a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
- (E) whether the compensation is reasonably based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

- 26. In the instant case, Honigman respectfully submits that the services for which it seeks compensation and the expenditures for which it seeks reimbursement in this Application were necessary for and beneficial to the Debtors' orderly administration of their estates.
- 27. Additionally, Honigman's combined activities were largely aimed at maintaining the operation of Debtors' business to preserve its value for the sale of assets to GM LLC and the sale of assets such as Debtors' Hummer and Saturn businesses, Debtors' acquisition of assets from Delphi, the representation of Debtors in other bankruptcy cases, and litigation to recover assets, such as tax litigation.
- 28. Honigman further submits the compensation requested herein is commensurate with the complexity, importance and nature of the problems, issues, and tasks involved. The professional services were performed efficiently and in an intense expedited basis. Whenever possible, Honigman sought to minimize the costs of its services to the Debtors by staffing talented junior attorneys and paraprofessionals to handle the more routine aspects of case administration.
- 29. In sum, the services rendered by Honigman were necessary and beneficial to the Debtors' estates, were consistently performed in a timely manner, and reasonable in light of the

value of such services to the Debtors, their estates, and all parties in interest. Therefore, approval

of the compensation for professional services and reimbursement of expenses sought herein is

warranted.

30. No agreement or understanding exists between Honigman and any other person or

firm for the division of any compensation requested in this matter other than agreements or

understandings relating to the division of compensation among the partners of Honigman.

Wherefore, Honigman requests that the Court enter an order:

(i) approving and allowing fees in the amount of \$2,297,160.00 and authorizing

reimbursement of expenses in the amount of \$16,799.46 for services rendered by Honigman as

Special Counsel to the Debtors, for a total interim amount of \$2,313,959.46;

(ii) authorizing Honigman to apply \$9,598.97 of the Retainer to pay Honigman's

outstanding prepetition fees which were reconciled postpetition.

(iii) authorizing and directing the Debtors to pay Honigman the full balance due of all

amounts awarded herein, after credit for any interim payments received and Retainer applied;

(iv) authorizing Honigman to apply its remaining Retainer for payment of the awards,

and deliver the balance of the Retainer to MLC; and

(v) granting such additional relief as is just and equitable.

Respectfully submitted,

HONIGMAN MILLER SCHWARTZ AND COHN LLP

Special Counsel for Debtors

Dated: November 16, 2009

By: /s/ Robert B. Weiss

Robert B. Weiss (Michigan Bar No. P28249)

2290 First National Building

660 Woodward Avenue

Detroit, MI 48226

Telephone: (313) 465-7596

Facsimile: (313) 465-7597

Email: rweiss@hongiman.com

#### **DECLARATION**

Robert B. Weiss declares that he is a partner of the law firm of Honigman Miller Schwartz and Cohn LLP, special counsel to the Debtors, that he has read the foregoing Application for compensation by him subscribed for and on behalf of said firm, he is authorized to do so, he knows the contents thereof, and that the same is true to the best of his knowledge and belief.

Declarant further states that the law firm of Honigman Miller Schwartz and Cohn LLP has no agreement with any person for a division of the fees requested in the application other than in accordance with the Partnership Agreement existing by and between the partners of his law firm.

I declare under penalty of perjury that the foregoing is true and correct.

Jobe & Weiss ROBERT B. WEISS

Executed at Dearborn, Michigan, on November 16, 2009.

DETROIT.3862420.5

#### **EXHIBIT A**

Hearing Date and Time: December 16, 2009 at 2:00 p.m. (Eastern Time) Objection Date and Time: December 10, 2009 at 4:00 p.m. (Eastern Time)

Robert B. Weiss
HONIGMAN MILLER SCHWARTZ AND COHN LLP
660 Woodward Avenue
2290 First National Building
Detroit, MI 48226
Telephone: (313) 465, 7506

Telephone: (313) 465-7596 Facsimile: (313) 465-7597

Special Counsel to the Debtors and Debtors in Possession

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In Re

Chapter 11

MOTORS LIQUIDATION COMPANY (f/k/a Case No. 09-50026 (REG)
General Motors Corp.), et al.,

Debtors.

Hon. Robert E. Gerber

CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS IN RESPECT OF FIRST APPLICATION OF HONIGMAN MILLER SCHWARTZ AND COHN LLP AS SPECIAL COUNSEL FOR THE DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM JUNE 1, 2009 THROUGH SEPTEMBER 30, 2009

I, Robert B. Weiss, hereby certify that:

1. I am a partner with the applicant firm, Honigman Miller Schwartz and Cohn LLP ("Honigman"), with responsibility as special counsel under 11 U.S.C. § 327(e) for the Chapter 11 cases of Motors Liquidation Company (f/k/a General Motors Corp.) and certain of its affiliates, as debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors") in respect of compliance with the Guidelines for Fees and Disbursements for

Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on June 20, 1991 (the "Fee and Disbursement Guidelines") and the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on April 19, 1995 (together with the Fee and Disbursement Guidelines, the "Local Guidelines"), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. §330, adopted on January 30, 1996 (the "UST Guidelines") and the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals (the "Administrative Order" and collectively with the Amended Local Guidelines and UST Guidelines, the "Guidelines").

- 2. This certification is made in respect of Honigman's application, dated November 16, 2009 (the "Application"), for interim compensation and reimbursement of expenses for the period of June 1, 2009 through and including September 30, 2009 (the "Compensation Period") in accordance with the Guidelines.
- 3. In respect of Section 2 of the Fee and Disbursement Guidelines, I certify that the Debtors have reviewed and approved the Application.
  - 4. In respect of Section B.1 of the Local Guidelines, I certify that:
    - a. I have read the Application;
    - b. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines;
    - c. The fees and disbursements sought are billed at rates with a 5% discount from Honigman's standard rates, which standard rates are in accordance with those customarily charged by Honigman and generally accepted by Honigman's clients; and
    - d. In providing a reimbursable service, Honigman does not make a profit on that service, whether the service is performed by Honigman in-house or through a third party.

- 5. In respect of Section B.2 of the Local Guidelines and as required by the Administrative Order, I certify that Honigman has complied with these provisions requiring it to provide counsel for the official committee of unsecured creditors appointed in these cases and the Debtors, with a statement of Honigman's fees and disbursements accrued during the previous month, although, due to administrative limitations, such statements were not always provided within the timetables set forth in the Local Guidelines and the Administrative Order.
- 6. In respect of Section B.3 of the Local Guidelines, I certify that the Debtors, counsel for the official committee of unsecured creditors, and the United States Trustee for the Southern District of New York are each being provided with a copy of the Application.
- 7. As required by the Administrative Order, I certify that Honigman has complied with provisions regarding service of Monthly Statements (as defined in the Administrative order), but only served Monthly Statements for June 2009 and July 1 through July 9, 2009.

#### Respectfully submitted,

HONIGMAN MILLER SCHWARTZ AND COHN LLP Special Counsel for Debtors

Dated: November 16, 2009

Robert B. Weiss (Michigan Bar No. P28249)

2290 First National Building 660 Woodward Avenue

Detroit, MI 48226

Telephone: (313) 465-7596 Facsimile: (313) 465-7597 Email: rweiss@hongiman.com

#### **EXHIBIT B**

#### ATTORNEY TIME SUMMARY

For professional services rendered June 1, 2009 through September 30, 2009:

Name of Professional	Title	Department	Year Admitted	Hourly Rate	Total Hours Billed	Total Compensation
PARTNERS AND OF COUNSEL:						
Abel, Jason R.	Partner	Litigation	2001	\$300.00	14.80	\$4,440.00
Ankers, Norman	Partner	Litigation	1979	530.00	0.40	212.00
Appledorn, Thomas J.	Partner	Corporate	2004	260.00	25.90	6,734.00
Baty Jr., Donald F.	Partner	Commercial Law, Bankruptcy, and Reorganization	1985	475.00	248.10	117,847.50
Beitner, Norman	Partner	Corporate	1979	465.00	125.50	58,357.50
Binkow, Maurice S	Partner	Real Estate	1958	455.00	27.90	12,694.50
Calton, Judy	Partner	Commercial Law, Bankruptcy, and Reorganization	1986	475.00	115.10	54,672.50
Coppola, Joseph Sr.	Partner	Corporate	1988	390.00	2.30	897.00
Crotty, Sean F.	Partner	Labor	2002	290.00	35.00	10,150.00
Forster II, Thomas William	Partner	Real Estate	2000	320.00	3.30	1,056.00
Friedman, Michael J.	Partner	Corporate	1991	375.00	5.20	1,950.00
Gold, Kenneth C.	Partner	Environmental	1987	360.00	1.80	648.00
Gorman, Frank L.	Partner	Commercial Law, Bankruptcy, and Reorganization	1998	370.00	265.50	98,235.00
Greene, Margaret E.	Partner	Real Estate	1980	370.00	6.70	2,479.00
Haas, June Summers	Partner	Tax Appeals	1986	455.00	35.10	15,970.50
Hochkammer, Karl A.	Partner	Corporate	1992	435.00	168.80	73,428.00
Jackson, Robert M.	Partner	Litigation	1984	455.00	30.90	14,059.50
Johnson, S. Lee	Partner	Environmental	1993	330.00	17.40	5,742.00
Kanan, John P.	Partner	Corporate	1993	375.00	123.20	46,200.00
Kaye, Barbara A.	Partner	Corporate	1985	440.00	22.80	10,032.00
Krueger, Robert J.	Partner	Corporate	1983	465.00	0.50	232.50

Name of Professional	Title	Department	Year Admitted	Hourly Rate	Total Hours Billed	Total Compensation
Krugel, Joel M.	Partner	Real Estate	1992	\$355.00	44.70	\$15,868.50
Kuras, Jeffrey H.	Partner	Corporate	2003	255.00	22.60	5,763.00
Langridge, Melissa A.	Partner	Corporate	2004	250.00	32.80	8,200.00
Lisi, Michael A.	Partner	Corporate	1986	390.00	13.60	5,304.00
Mali, H. Roger	Partner	Real Estate	2002	285.00	130.30	37,135.50
Mandell, Stewart L.	Partner	Tax Appeals	1981	465.00	15.10	7,021.50
Maxwell, A'Jene' M.	Partner	Real Estate	2004	250.00	128.90	32,225.00
McLaughlin, Lawrence	Partner	Real Estate	1977	515.00	29.30	15,089.50
Meadows, H. Kirk	Partner	Environmental	2001	280.00	107.80	30,184.00
Meisner, Mitchell	Partner	Real Estate	1984	375.00	94.80	35,550.00
Moscow, Cyril	Partner	Corporate	1957	540.00	0.50	270.00
Murphy, Lawrence	Partner	Litigation	1992	370.00	20.60	7,622.00
Negele, Brian J.	Partner	Environmental	1985	325.00	54.30	17,647.50
Nida, Charles	Partner	Trusts and Estates	1969	520.00	0.30	156.00
Opperer, Joshua F.	Partner	Corporate	1995	400.00	0.40	160.00
Parsigian, David N.	Partner	Corporate	1985	465.00	29.10	13,531.50
Phillip, Lara Fetsco	Partner	Litigation	1995	370.00	1.70	629.00
Pirich, John D.	Partner	Litigation	1973	490.00	23.90	11,711.00
Pitts, Stanley	Partner	Labor	1981	320.00	27.30	8,736.00
Polito, Joseph	Partner	Environmental	1975	495.00	17.30	8,563.50
Przybylski, Thomas E.	Partner	Corporate	2002	280.00	134.40	37,632.00
Rozof, Phyllis G.	Partner	Real Estate	1977	385.00	58.30	22,445.50
Salle, Alan J.	Partner	Real Estate	1987	405.00	25.70	10,408.50
Schermerhorn, Gregory R.	Partner	Corporate	1990	340.00	15.20	5,168.00
Sherick, Tricia A.	Partner	Commercial Law, Bankruptcy, and Reorganization	1997	370.00	432.10	159,877.00
Silver, Aaron M.	Partner	Commercial Law, Bankruptcy, and Reorganization	2002	285.00	279.80	79,743.00

Name of Professional	Title	Department	Year Admitted	Hourly Rate	Total Hours Billed	Total Compensation
Soble, Richard S.	Partner	Tax	1980	\$520.00	0.30	\$156.00
Stanley, Daniel L.	Partner	Tax Appeals	1997	340.00	0.50	170.00
Stern, Mark A.	Partner	Litigation	1984	455.00	3.30	1,501.50
Taigman, Michelle	Partner	Commercial Law, Bankruptcy, and Reorganization	1993	370.00	225.70	83,509.00
Valade, Alan M.	Partner	Tax	1977	440.00	135.80	59,752.00
Weiss, Robert B.	Partner	Commercial Law, Bankruptcy, and Reorganization	1975	565.00	309.00	174,585.00
Wessel, Kenneth J.	Partner	Real Estate	2004	250.00	90.90	22,725.00
Boyce, Marcia Bennett	Of Counsel	Commercial Law, Bankruptcy, and Reorganization	2000	310.00	31.40	9,734.00
Frank, Frederick J.	Of Counsel	Real Estate	1980	365.00	32.40	11,826.00
ASSOCIATES:						
Adams, Daniel N.	Associate	Commercial Law, Bankruptcy, and Reorganization	2007	\$195.00	290.50	\$56,647.50
Anderson-Williams, Shanta S.	Associate	Labor	2007	195.00	44.00	8,580.00
Bednarz, Kenton M.	Associate	Corporate	2008	195.00	1.00	195.00
Bradley-Lipsey, Andrea J.	Associate	Litigation	2006	210.00	1.00	210.00
Dixit, Naeha	Associate	Environmental	2007	205.00	184.70	37,863.50
Douglas, Stephanie A.	Associate	Labor	2006	225.00	39.90	8,977.50
Drucker, Seth A.	Associate	Commercial Law, Bankruptcy, and Reorganization	2004	240.00	364.60	87,504.00
Grimm, David E.	Associate	Commercial Law, Bankruptcy, and Reorganization	2007	195.00	277.20	54,054.00
Holmes, Karissa M.W.	Associate	Corporate	2008	195.00	60.50	11,797.50
Keith, Adam K.	Associate	Commercial Law, Bankruptcy, and Reorganization	2007	210.00	195.70	41,097.00

Name of Professional	Title	Department	Year Admitted	Hourly Rate	Total Hours Billed	Total Compensation
Keuten, Matthew	Associate	Health Care	2006	\$220.00	59.50	\$13,090.00
Kochenderfer, Adam L.	Associate	Litigation	2004	265.00	122.00	32,330.00
Kuriakuz , John P.	Associate	Commercial Law, Bankruptcy, and Reorganization	2006	210.00	143.50	30,135.00
Leibhan, Evan J.	Associate	Corporate	2007	210.00	42.00	8,820.00
Linna Jr., Daniel W.	Associate	Commercial Law, Bankruptcy, and Reorganization	2004	265.00	157.10	41,631.50
Michalsky, Abby	Associate	Real Estate	2007	210.00	100.30	21,063.00
Quinn, Brian T.	Associate	Litigation	2003	250.00	5.30	1,325.00
Sgroi, Joseph R.	Associate	Commercial Law, Bankruptcy, and Reorganization	2005	240.00	428.80	102,912.00
Spencer, Khalilah V.	Associate	Litigation	2001	250.00	1.30	325.00
Stoll, Nosson C.	Associate	Tax	2008	195.00	37.00	7,215.00
Tayter, Sarah Slosberg	Associate	Health Care	2006	225.00	25.30	5,692.50
Thomas, Ryan J.	Associate	Real Estate	2008	195.00	95.00	18,525.00
Tobias, Erika L.	Associate	Corporate	2002	210.00	221.00	46,410.00
Walker, Wendy E.	Associate	Real Estate	2005	230.00	135.40	31,142.00
Yourchock, Kimberly A.	Associate	Commercial Law, Bankruptcy, and Reorganization	2008	195.00	329.00	64,155.00
Zaidi, Ali	Associate	Corporate	2004	210.00	169.50	35,595.00
OTHER PROFESSIONALS:						
Barringer, Ron	Paralegal	Real Estate		\$215.00	36.80	\$7,912.00
Giddings, M. Lucile	Paralegal	Real Estate		170.00	1.80	306.00
Hammers, Katherine L.	Paralegal	Environmental		175.00	1.50	262.50
Laforgia, Kathleen	Paralegal	Litigation/Corporate		170.00	5.80	986.00
Lundberg, Brenda E.	Paralegal	Commercial Law, Bankruptcy, and Reorganization		170.00	175.20	29,784.00

Name of Professional	Title	Department	Year Admitted	Hourly Rate	Total Hours Billed	Total Compensation
Provenzano, Lee Ann	Paralegal	Commercial Law, Bankruptcy, and Reorganization		\$170.00	4.70	\$799.00
Underwood, Janice S.	Paralegal	Litigation		180.00	1.50	270.00
Zacny, Marie	Paralegal	Corporate		180.00	1.50	270.00
Gable, Kineret A.	Librarian	Library		185.00	2.50	462.50
Webster, Patricia	Librarian	Library		185.00	5.50	1,017.50
Fales, Aaron M.	Specialist	Tax Appeals		300.00	1.00	300.00
Hilpert, Mark A.	Tax Consultant	Tax Appeals		365.00	1.00	365.00
Marchant, Melanie K.	Clerk	Corporate		115.00	.60	69.00
Keller, Robert H.	Summer Associate			165.00	6.30	1,039.50
Seymour, Clara L.	Summer Associate			165.00	12.90	2,128.50
Van Antwerp, Melanie	Summer Associate			170.00	42.70	7,259.00
Total Hours and Fees					7,678.70	<u>\$2,297,160.00</u>

DETROIT.3866821.1

# **EXHIBIT C**

#### DISBURSEMENT SUMMARY

June 1, 2009 through September 30, 2009:

Description	Amount
Court and Other Fees	\$2,337.50
Handheld Wireless Device Reimbursement	425.00
UCC Search Fees	794.00
Courier	738.44
Computer Research	636.60
Meals and Related Expenses	749.19
Photocopying and Document Production	4,431.17
Telephone	490.75
Travel Related Expenses	6,196.81
Total Disbursements	<u>\$16,799.46</u>

DETROIT.3876584.1

## **EXHIBIT D**

### SUMMARY OF COMPENSATION BY PROJECT CATEGORY

PROJECT CATEGORY CODE	DESCRIPTION	TOTAL HOURS BILLED	TOTAL COMPENSATION
126276	Asset Analysis and Recovery	28.00	\$7,081.00
126277	Asset Disposition	36.50	17,219.50
126278	Business Operations	1.50	360.00
126279	Case Administration	29.00	11,950.50
126283	Essential Vendor Program	1,755.10	408,617.50
126284	Fee/Employment Applications	260.30	83,933.50
126286	Financing	252.90	97,992.00
126290	Purchasing Issues and Procedures	75.50	22,868.00
126292	Representing GM in Other Bankruptcy Cases	52.20	13,500.00
126293	Executory Contracts	1,986.60	545,428.50
126294	Delphi	579.90	189,042.50
126295	Tax Appeals	17.60	7,856.50
126296	Real Estate	68.90	28,479.50
126297	Litigation	129.80	38,763.50
126298	Tax	263.00	104,054.50
126299	Environmental	12.90	5,281.50
126372	Saturn	91.80	35,251.50
126373	Hummer	472.60	180,443.50
28836	Troubled Supplier - General	32.00	12,017.50
55682	Troubled Supplier - Fort Wayne Foundry	86.20	26,443.50
62544	Troubled Supplier - Tru-Val Tubing Co	0.90	183.50

69590	Troubled Supplier - Findlay Industries	7.40	\$2,032.00
71716	Troubled Supplier - A.G. Simpson	20.00	6,120.00
72017	Troubled Supplier - Troubled Supplier-J.L. French	18.20	6,753.50
76194	Troubled Supplier - Tiercon Industries	0.90	436.50
77477	Troubled Supplier-Raufoss	34.50	10,469.00
78342	Troubled Supplier - Jack Cooper Transport	6.60	2,442.00
80513	Troubled Supplier - Tri Mag	47.60	16,954.50
84848	Troubled Supplier - Intermet	42.30	12,313.00
95247	Troubled Supplier - BBi Enterprises, LP	37.30	10,912.50
96805	Troubled Supplier - Bing Assembly Systems, Inc.	11.80	4,943.50
97799	Troubled Supplier - Getrag Corporation	25.30	9,395.50
97840	Troubled Supplier - Meridian Automotive Systems, Inc.	15.20	4,726.00
98113	Troubled Supplier - Mid-American Products, Inc.	1.50	427.50
99708	Troubled Supplier - Metaldyne	62.70	19,159.00
103233	Troubled Supplier - Performance Transportation Services, Inc.	0.10	24.00
105823	Troubled Supplier - The American Team	0.10	47.50
107443	Troubled Supplier - Dura Automotive	1.20	370.00
108684	Troubled Supplier - Solar Stamping	0.50	120.00
109619	Troubled Supplier - Plastech Engineered Products, Inc.	4.50	1,602.00
110323	Troubled Supplier - TI Automotive	27.40	6,741.50
111345	Troubled Supplier - Steel Resale	1.10	407.00

113848	Troubled Supplier - Henze Stamping & Manufacturing, Inc.	29.20	\$8,629.50
115782	Troubled Supplier - High Tech Packaging, Inc.	1.00	210.00
116984	Troubled Supplier - Cadence Innovation LLC	15.00	3,824.50
117539	Troubled Supplier - Visteon Corporation	493.80	151,422.00
118088	Troubled Supplier - Brown Corporation of America	2.10	850.50
118836	Troubled Supplier - Weber Manufacturing	71.10	17,964.50
119276	Troubled Supplier - Plastech Litigation	0.70	185.50
119277	Troubled Supplier - Windsor Mold & Stamp	0.80	210.00
120238	Troubled Supplier - Niagara Machine Products	0.60	285.00
121665	Troubled Supplier - Fluid Routing Solutions, Inc.	4.00	1,140.00
122176	Troubled Supplier - Commercial Alloys Corporation	0.20	113.00
122234	Troubled Supplier - Castings International, Inc.	1.40	525.00
122347	Troubled Supplier - Precision Parts Intl	0.20	48.00
122428	Troubled Supplier - SKD Automotive Group	1.10	313.50
122935	Troubled Supplier - Checker Motor	14.90	4,246.50
123146	Troubled Supplier - AB Automotive	4.30	1,054.50
123147	Troubled Supplier - Solus Manufacturing	1.30	500.50
123148	Troubled Supplier - Len Industries	7.20	2,180.50
123433	Troubled Supplier - ImagePoint, Inc.	41.90	14,202.50

123676	Troubled Supplier - Advanced Accessory Systems LLC	0.50	\$237.50
123751	Troubled Supplier - Enterprise Automotive	1.10	313.50
123792	Troubled Supplier - Aleris International, Inc.	5.50	1,393.00
123793	Troubled Supplier - EDSCHA A.G.	28.00	9,871.50
124100	Troubled Supplier - Noble International	83.10	34,694.00
124101	Troubled Supplier - Nicholas Plastics, L.L.C.	0.10	47.50
124684	Troubled Supplier - Algonquin Automotive, Inc.	1.00	475.00
124685	Troubled Supplier - Fuel Systems, Inc.	9.70	2,633.50
124757	Troubled Supplier - Raybestos Powertrain, LLC	0.90	256.50
124758	Troubled Supplier - Nobel Automotive Ohio	22.50	6,450.50
125170	Troubled Supplier - B & C Corp	0.70	199.50
125171	Troubled Supplier - Plastic Trim	4.10	1,093.50
125387	Troubled Supplier - AE Group (U.S.A.), LLC	2.10	997.50
125434	Troubled Supplier - Brahm Superior Plastic LLC	5.20	1,429.50
125666	Troubled Supplier - Oakley Industries Sub- Assembly Division	5.30	2,311.50
125706	Troubled Supplier - Tri Con Industries	2.90	754.50
125742	Troubled Supplier - Progressive Stamping Company	0.70	199.50
125944	Troubled Supplier - Milacron, Inc.	2.20	474.00
126067	Troubled Supplier - American Axle	142.40	53,839.50

126484	Troubled Supplier - Manter Technologies Corp.	5.80	\$1,595.50
120464	Corp.	3.60	\$1,393.30
126485	Troubled Supplier - James Group Ohio LLC	21.20	5,387.00
126528	Troubled Supplier - Muzak Holdings LLC	1.40	300.00
	Troubled Supplier - Lyondell Chemical		
126529	Company	3.90	849.00
126530	Troubled Supplier - Silicon Graphics, Inc.	4.00	876.00
126614	Troubled Supplier - Midway Games, Inc.	4.50	1,023.00
126616	Troubled Supplier - Mark IV Industries, Inc.	1.30	308.50
126982	Troubled Supplier - Versatube	27.10	7,709.00
80348	Troubled Supplier - Mayflower	1.30	370.50
			<b>***</b>
TOTAL		7,678.70	\$2,297,160.00

DETROIT.3938125.1

#### ASSET ANALYSIS AND RECOVERY - Matter # 126276

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.20	95.00
Sherick, Tricia A.	Partner	370.00	4.20	1,554.00
Weiss, Robert B.	Partner	565.00	0.70	395.50
Przybylski, Thomas E.	Partner	280.00	4.30	1,204.00
Adams, Daniel N.	Associate	195.00	4.90	955.50
Keith, Adam K.	Associate	210.00	13.70	2,877.00
<b>Total Hours and Fees</b>			28.00	\$7,081.00

#### **ASSET DISPOSITION** - Matter # 126277

For professional services rendered June 1, 2009 through September 30, 2009:

Name	Professional Title	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	14.40	6,840.00
Meisner, Mitchell	Partner	375.00	4.10	1,537.50
Sherick, Tricia A.	Partner	370.00	0.20	74.00
Weiss, Robert B.	Partner	565.00	14.30	8,079.50
Adams, Daniel N.	Associate	195.00	1.10	214.50
Keith, Adam K.	Associate	210.00	1.30	273.00
Sgroi, Joseph R.	Associate	240.00	0.20	48.00
Lundberg, Brenda E.	Paralegal	170.00	0.90	153.00
Total Hours and Fees			36.50	\$17,219.50

#### **BUSINESS OPERATIONS** - Matter # 126278

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Drucker, Seth A.	Associate	240.00	1.50	360.00
<b>Total Hours and Fees</b>			1.50	<u>\$360.00</u>

#### **CASE ADMINISTRATION** - Matter # 126279

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Gorman, Frank L.	Partner	370.00	0.10	37.00
Murphy, Lawrence	Partner	370.00	1.10	407.00
Sherick, Tricia A.	Partner	370.00	3.90	1,443.00
Weiss, Robert B.	Partner	565.00	13.90	7,853.50
Keith, Adam K.	Associate	210.00	.50	105.00
Sgroi, Joseph R.	Associate	240.00	7.00	1,680.00
Lundberg, Brenda E.	Paralegal	170.00	2.50	425.00
<b>Total Hours and Fees</b>			29.00	<u>\$11,950.50</u>

#### ESSENTIAL VENDOR PROGRAM - Matter # 126283

For professional services rendered June 1, 2009 through September 30, 2009:

Name	Professional Title	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.10	47.50
Gorman, Frank L.	Partner	370.00	38.20	14,134.00
Sherick, Tricia A.	Partner	370.00	79.70	29,489.00
Taigman, Michelle	Partner	370.00	3.00	1,110.00
Weiss, Robert B.	Partner	565.00	5.20	2,938.00
Crotty, Sean F.	Partner	290.00	22.00	6,380.00
Mali, H. Roger	Partner	285.00	37.90	10,801.50
Maxwell, A'Jene' M.	Partner	250.00	46.70	11,675.00
Pitts, Stanley	Partner	320.00	19.10	6,112.00
Przybylski, Thomas E.	Partner	280.00	53.50	14,980.00
Silver, Aaron M.	Partner	285.00	3.60	1,026.00
Wessel, Kenneth J.	Partner	250.00	20.10	5,025.00
Adams, Daniel N.	Associate	195.00	182.00	35,490.00
Anderson-Williams, Shanta S.	Associate	195.00	44.00	8,580.00
Dixit, Naeha	Associate	205.00	104.30	21,381.50
Douglas, Stephanie A.	Associate	225.00	39.90	8,977.50
Drucker, Seth A.	Associate	240.00	243.90	58,536.00
Keuten, Matthew	Associate	220.00	50.50	11,110.00
Michalsky, Abby	Associate	210.00	60.20	12,642.00
Sgroi, Joseph R.	Associate	240.00	118.60	28,464.00
Stoll, Nosson C.	Associate	195.00	37.00	7,215.00
Thomas, Ryan J.	Associate	195.00	67.00	13,065.00
Tobias, Erika L.	Associate	210.00	61.80	12,978.00
Walker, Wendy E.	Associate	230.00	76.20	17,526.00
Yourchock, Kimberly A.	Associate	195.00	171.70	33,481.50
Zaidi, Ali	Associate	210.00	168.50	35,385.00

Name	Professional Title	Rate	Hours	Amount
Lundberg, Brenda E.	Paralegal	170.00	0.40	68.00
Total Hours and Fees			1.755.10	\$408.617.50

#### FEE/EMPLOYMENT APPLICATIONS - Matter # 126284

For professional services rendered June 1, 2009 through September 30, 2009:

Name	Professional Title	Rate	Hours	Amount
Calton, Judy	Partner	475.00	84.30	40,042.50
Baty Jr., Donald F.	Partner	475.00	11.80	5,605.00
Gorman, Frank L.	Partner	370.00	9.80	3,626.00
Sherick, Tricia A.	Partner	370.00	5.40	1,998.00
Taigman, Michelle	Partner	370.00	1.30	481.00
Weiss, Robert B.	Partner	565.00	16.70	9,435.50
Adams, Daniel N.	Associate	195.00	0.20	39.00
Keith, Adam K.	Associate	210.00	6.50	1,365.00
Linna Jr., Daniel W.	Associate	265.00	0.30	79.50
Sgroi, Joseph R.	Associate	240.00	2.60	624.00
Lundberg, Brenda E.	Paralegal	170.00	121.40	20,638.00
<b>Total Hours and Fees</b>			260.30	<u>\$83,933.50</u>

#### FINANCING - Matter # 126286

For professional services rendered June 1, 2009 through September 30, 2009:

Name	Professional Title	Rate	Hours	Amount
Beitner, Norman	Partner	465.00	22.00	10,230.00
Binkow, Maurice S	Partner	455.00	27.90	12,694.50
Calton, Judy	Partner	475.00	1.00	475.00
Friedman, Michael J.	Partner	375.00	5.20	1,950.00
Krueger, Robert J.	Partner	465.00	0.50	232.50
Meisner, Mitchell	Partner	375.00	57.10	21,412.50
Nida, Charles	Partner	520.00	0.30	156.00
Rozof, Phyllis G.	Partner	385.00	57.60	22,176.00
Taigman, Michelle	Partner	370.00	43.90	16,243.00
Weiss, Robert B.	Partner	565.00	1.40	791.00
Frank, Frederick J.	Of Counsel	365.00	25.40	9,271.00
Grimm, David E.	Associate	195.00	0.20	39.00
Linna Jr., Daniel W.	Associate	265.00	6.00	1,590.00
Giddings, M. Lucile	Paralegal	170.00	1.80	306.00
Lundberg, Brenda E.	Paralegal	170.00	2.30	391.00
Marchant, Melanie K.	Clerk	115.00	0.30	34.50
<b>Total Hours and Fees</b>			252.90	<u>\$97,992.00</u>

#### PURCHASING ISSUES AND PROCEDURES - Matter # 126290

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	Professional Title	Rate	Hours	Amount
Gold, Kenneth C.	Partner	360.00	1.80	648.00
Lisi, Michael A.	Partner	390.00	0.20	78.00
Sherick, Tricia A.	Partner	370.00	11.40	4,218.00
Taigman, Michelle	Partner	370.00	23.30	8,621.00
Weiss, Robert B.	Partner	565.00	1.10	621.50
Appledorn, Thomas J.	Partner	260.00	4.30	1,118.00
Boyce, Marcia Bennett	Of Counsel	310.00	0.80	248.00
Adams, Daniel N.	Associate	195.00	1.30	253.50
Keith, Adam K.	Associate	210.00	9.70	2,037.00
Kuriakuz , John P.	Associate	210.00	4.60	966.00
Leibhan, Evan J.	Associate	210.00	0.70	147.00
Sgroi, Joseph R.	Associate	240.00	16.30	3,912.00
Total Hours and Fees			75.50	\$22,868.00

#### **REPRESENTING GM IN OTHER BANKRUPTCY CASES** - Matter # 126292

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Weiss, Robert B.	Partner	565.00	7.70	4,350.50
Adams, Daniel N.	Associate	195.00	4.30	841.50
Keith, Adam K.	Associate	210.00	35.10	7,371.00
Sgroi, Joseph R.	Associate	240.00	1.00	240.00
Lundberg, Brenda E.	Paralegal	170.00	4.10	697.00

#### Total Hours and Fees 52.20 <u>\$13,500.00</u>

#### **EXECUTORY CONTRACTS** - Matter # 126293

For professional services rendered June 1, 2009 through September 30, 2009:

Name	Professional Title	Rate	Hours	Amount
Ankers, Norman	Partner	530.00	0.10	53.00
Baty Jr., Donald F.	Partner	475.00	85.40	40,565.00
Calton, Judy	Partner	475.00	17.80	8,455.00
Forster II, Thomas William	Partner	320.00	3.30	1,056.00
Jackson, Robert M.	Partner	455.00	1.10	500.50
Kanan, John P.	Partner	375.00	0.30	112.50
Kaye, Barbara A.	Partner	440.00	2.70	1,188.00
Krugel, Joel M.	Partner	355.00	35.00	12,425.00
Meisner, Mitchell	Partner	375.00	0.80	300.00
Rozof, Phyllis G.	Partner	385.00	0.70	269.50
Salle, Alan J.	Partner	405.00	25.70	10,408.50
Schermerhorn, Gregory R.	Partner	340.00	7.20	2,448.00
Sherick, Tricia A.	Partner	370.00	184.70	68,339.00
Taigman, Michelle	Partner	370.00	0.30	111.00
Weiss, Robert B.	Partner	565.00	105.40	59,551.00
Crotty, Sean F.	Partner	290.00	13.00	3,770.00
Kuras, Jeffrey H.	Partner	255.00	22.60	5,763.00
Mali, H. Roger	Partner	285.00	53.20	15,162.00
Maxwell, A'Jene' M.	Partner	250.00	79.70	19,925.00
Meadows, H. Kirk	Partner	280.00	49.00	13,720.00
Pitts, Stanley	Partner	320.00	8.20	2,624.00
Przybylski, Thomas E.	Partner	280.00	42.60	11,928.00
Silver, Aaron M.	Partner	285.00	0.90	256.50
Wessel, Kenneth J.	Partner	250.00	56.60	14,150.00
Adams, Daniel N.	Associate	195.00	89.20	17,394.00
Dixit, Naeha	Associate	205.00	78.80	16,154.00

Name	Professional Title	Rate	Hours	Amount
Drucker, Seth A.	Associate	240.00	68.90	16,536.00
Grimm, David E.	Associate	195.00	222.10	43,309.50
Keith, Adam K.	Associate	210.00	15.70	3,297.00
Keuten, Matthew	Associate	220.00	9.00	1,980.00
Kuriakuz , John P.	Associate	210.00	23.60	4,956.00
Linna Jr., Daniel W.	Associate	265.00	67.00	17,755.00
Michalsky, Abby	Associate	210.00	40.10	8,421.00
Sgroi, Joseph R.	Associate	240.00	133.80	32,112.00
Tayter, Sarah Slosberg	Associate	225.00	25.30	5,692.50
Thomas, Ryan J.	Associate	195.00	27.00	5,265.00
Tobias, Erika L.	Associate	210.00	155.50	32,655.00
Walker, Wendy E.	Associate	230.00	59.20	13,616.00
Yourchock, Kimberly A.	Associate	195.00	136.10	26,539.50
Zaidi, Ali	Associate	210.00	1.00	210.00
Lundberg, Brenda E.	Paralegal	170.00	24.40	4,148.00
Provenzano, Lee Ann	Paralegal	170.00	3.00	510.00
Webster, Patricia	Librarian	185.00	1.80	333.00
Keller, Robert H.	Summer Associate	165.00	6.30	1,039.50
Van Antwerp, Melanie	Summer Associate	170.00	2.50	425.00
<b>Total Hours and Fees</b>			1,986.60	<u>\$545,428.50</u>

**DELPHI** - Matter # 126294

Name	Professional Title	Rate	Hours	Amount
Beitner, Norman	Partner	465.00	3.10	1,441.50
Gorman, Frank L.	Partner	370.00	84.20	31,154.00
Johnson, S. Lee	Partner	330.00	17.40	5,742.00
Kanan, John P.	Partner	375.00	93.70	35,137.50
Kaye, Barbara A.	Partner	440.00	17.20	7,568.00
McLaughlin, Lawrence	Partner	515.00	5.10	2,626.50
Polito, Joseph	Partner	495.00	11.80	5,841.00
Taigman, Michelle	Partner	370.00	100.90	37,333.00
Weiss, Robert B.	Partner	565.00	5.00	2,825.00
Appledorn, Thomas J.	Partner	260.00	16.30	4,238.00
Mali, H. Roger	Partner	285.00	25.40	7,239.00
Negele, Brian J.	Partner	325.00	54.10	17,582.50
Wessel, Kenneth J.	Partner	250.00	14.20	3,550.00
Bednarz, Kenton M.	Associate	195.00	1.00	195.00
Holmes, Karissa M.W.	Associate	195.00	60.50	11,797.50
Keith, Adam K.	Associate	210.00	29.90	6,279.00
Barringer, Ron	Paralegal	215.00	36.80	7,912.00
Hammers, Katherine L.	Paralegal	175.00	1.00	175.00
Lundberg, Brenda E.	Paralegal	170.00	0.80	136.00
Zacny, Marie	Paralegal	180.00	1.50	270.00
Total Hours and Fees			579.90	\$189,042.5 <u>0</u>

TAX APPEALS - Matter # 126295

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Mandell, Stewart L.	Partner	465.00	15.10	7,021.50
Stanley, Daniel L.	Partner	340.00	0.50	170.00
Hilpert, Mark A.	Tax Consultant	365.00	1.00	365.00
Fales, Aaron M.	Specialist	300.00	1.00	300.00
<b>Total Hours and Fees</b>			17.60	<u>\$7,856.50</u>

#### **REAL ESTATE** - Matter # 126296

For professional services rendered June 1, 2009 through September 30, 2009:

Name	Professional Title	Rate	Hours	Amount
Calton, Judy	Partner	475.00	0.50	237.50
Greene, Margaret E.	Partner	370.00	6.70	2,479.00
McLaughlin, Lawrence	Partner	515.00	23.60	12,154.00
Meisner, Mitchell	Partner	375.00	32.80	12,300.00
Soble, Richard S.	Partner	520.00	0.30	156.00
Maxwell, A'Jene' M.	Partner	250.00	2.50	625.00
Drucker, Seth A.	Associate	240.00	0.10	24.00
Leibhan, Evan J.	Associate	210.00	2.40	504.00
<b>Total Hours and Fees</b>			68.90	<u>\$28,479.50</u>

**LITIGATION** - Matter # 126297

Name	Professional Title	Rate	Hours	Amount
Ankers, Norman	Partner	530.00	0.30	159.00
Calton, Judy	Partner	475.00	4.70	2,232.50
Jackson, Robert M.	Partner	455.00	8.50	3,867.50
Pirich, John D.	Partner	490.00	11.60	5,684.00
Polito, Joseph	Partner	495.00	0.30	148.50
Sherick, Tricia A.	Partner	370.00	0.30	111.00
Stern, Mark A.	Partner	455.00	1.60	728.00
Weiss, Robert B.	Partner	565.00	2.30	1,299.50
Adams, Daniel N.	Associate	195.00	0.20	39.00
Drucker, Seth A.	Associate	240.00	2.20	528.00
Grimm, David E.	Associate	195.00	8.50	1,657.50
Kochenderfer, Adam L.	Associate	265.00	63.80	16,907.00
Kuriakuz , John P.	Associate	210.00	9.10	1,911.00
Linna Jr., Daniel W.	Associate	265.00	0.30	79.50
Sgroi, Joseph R.	Associate	240.00	7.40	1,776.00
Spencer, Khalilah V.	Associate	250.00	1.30	325.00
Yourchock, Kimberly A.	Associate	195.00	2.10	409.50
Lundberg, Brenda E.	Paralegal	170.00	5.30	901.00
<b>Total Hours and Fees</b>			129.80	<u>\$38,763.50</u>

**TAX** - Matter # 126298

#### ATTORNEY TIME SUMMARY

Name	Professional Title	Rate	Hours	Amount
Calton, Judy	Partner	475.00	5.60	2,660.00
Haas, June Summers	Partner	455.00	35.10	15,970.50
Pirich, John D.	Partner	490.00	12.30	6,027.00
Valade, Alan M.	Partner	440.00	135.80	59,752.00
Meadows, H. Kirk	Partner	280.00	58.80	16,464.00
Dixit, Naeha	Associate	205.00	1.60	328.00
Kuriakuz , John P.	Associate	210.00	1.70	357.00
Quinn, Brian T.	Associate	250.00	5.30	1,325.00
Laforgia, Kathleen	Paralegal	170.00	5.30	901.00
Underwood, Janice S.	Paralegal	180.00	1.50	270.00
<b>Total Hours and Fees</b>			263.00	<u>\$104,054.50</u>

#### ENVIRONMENTAL - Matter # 126299

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Polito, Joseph	Partner	495.00	5.20	2,574.00
Negele, Brian J.	Partner	325.00	0.20	65.00
Frank, Frederick J.	Of Counsel	365.00	7.00	2,555.00
Hammers, Katherine L.	Paralegal	175.00	0.50	87.50
<b>Total Hours and Fees</b>			12.90	<u>\$5,281.50</u>

**SATURN** - Matter # 126372

#### ATTORNEY TIME SUMMARY

Name	Professional Title	Rate	Hours	Amount
Gorman, Frank L.	Partner	370.00	19.20	7,104.00
Kanan, John P.	Partner	375.00	29.20	10,950.00
Parsigian, David N.	Partner	465.00	29.10	13,531.50
Taigman, Michelle	Partner	370.00	3.70	1,369.00
Weiss, Robert B.	Partner	565.00	0.20	113.00
Keith, Adam K.	Associate	210.00	10.40	2,184.00
<b>Total Hours and Fees</b>			91.80	<u>\$35,251.50</u>

#### **HUMMER** - Matter # 126373

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Beitner, Norman	Partner	465.00	100.10	46,546.50
Gorman, Frank L.	Partner	370.00	74.80	27,676.00
Hochkammer, Karl A.	Partner	435.00	168.80	73,428.00
Krugel, Joel M.	Partner	355.00	9.70	3,443.50
Lisi, Michael A.	Partner	390.00	13.40	5,226.00
McLaughlin, Lawrence	Partner	515.00	0.60	309.00
Phillip, Lara Fetsco	Partner	370.00	1.70	629.00
Appledorn, Thomas J.	Partner	260.00	5.30	1,378.00
Langridge, Melissa A.	Partner	250.00	32.80	8,200.00
Keith, Adam K.	Associate	210.00	22.70	4,767.00
Leibhan, Evan J.	Associate	210.00	38.90	8,169.00

Name	Professional Title	Rate	Hours	Amount
Webster, Patricia	Librarian	185.00	1.70	314.50
Van Antwerp, Melanie	Summer Associate	170.00	2.10	357.00
Total Hours and Fees			472.60	<b>\$180,443.50</b>

#### TROUBLED SUPPLIER - GENERAL - Matter # 28836

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	9.80	4,655.00
Gorman, Frank L.	Partner	370.00	1.00	370.00
Schermerhorn, Gregory R.	Partner	340.00	3.00	1,020.00
Sherick, Tricia A.	Partner	370.00	0.40	148.00
Weiss, Robert B.	Partner	565.00	3.50	1,977.50
Silver, Aaron M.	Partner	285.00	7.40	2,109.00
Boyce, Marcia Bennett	Of Counsel	310.00	3.00	930.00
Kuriakuz , John P.	Associate	210.00	3.10	651.00
Sgroi, Joseph R.	Associate	240.00	0.30	72.00
Provenzano, Lee Ann	Paralegal	170.00	0.50	85.00
<b>Total Hours and Fees</b>			32.00	<u>\$12,017.50</u>

#### **TROUBLED SUPPLIER - FORT WAYNE FOUNDRY** - Matter # 55682

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	Professional Title	Rate	Hours	Amount
Gorman, Frank L.	Partner	370.00	22.60	8,362.00
Murphy, Lawrence	Partner	370.00	1.40	518.00
Weiss, Robert B.	Partner	565.00	0.60	339.00
Abel, Jason R.	Partner	300.00	14.80	4,440.00
Silver, Aaron M.	Partner	285.00	40.40	11,514.00
Keith, Adam K.	Associate	210.00	3.50	735.00
Linna Jr., Daniel W.	Associate	265.00	0.30	79.50
Sgroi, Joseph R.	Associate	240.00	0.20	48.00
Lundberg, Brenda E.	Paralegal	170.00	2.40	408.00
<b>Total Hours and Fees</b>			86.20	<u>\$26,443.50</u>

#### TROUBLED SUPPLIER - TRU-VAL TUBING CO - Matter # 62544

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.10	47.50
Lundberg, Brenda E.	Paralegal	170.00	0.80	136.00
Total Hours and Fees			0.90	<u>\$183.50</u>

#### TROUBLED SUPPLIER - FINDLAY INDUSTRIES - Matter # 69590

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Weiss, Robert B.	Partner	565.00	0.10	56.50
Silver, Aaron M.	Partner	285.00	5.90	1,681.50
Kuriakuz , John P.	Associate	210.00	1.40	294.00
Total Hours and Fees			7.40	\$2,032.00

#### **TROUBLED SUPPLIER - A.G. SIMPSON** - Matter # 71716

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Weiss, Robert B.	Partner	565.00	1.50	847.50
Silver, Aaron M.	Partner	285.00	18.50	5,272.50
<b>Total Hours and Fees</b>			20.00	<u>\$6,120.00</u>

#### **TROUBLED SUPPLIER - J.L. FRENCH** - Matter # 72017

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Murphy, Lawrence	Partner	370.00	18.10	6,697.00
Weiss, Robert B.	Partner	565.00	0.10	56.50
Total Hours and Fees			18.20	\$6,753.5 <u>0</u>

#### TROUBLED SUPPLIER - TIERCON INDUSTRIES - Matter # 76194

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.80	380.00
Weiss, Robert B.	Partner	565.00	0.10	56.50
Total Hours and Fees			0.90	\$436.5 <u>0</u>

#### **TROUBLED SUPPLIER - RAUFOSS** - Matter # 77477

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Sherick, Tricia A.	Partner	370.00	5.30	1,961.00
Weiss, Robert B.	Partner	565.00	0.20	113.00
Boyce, Marcia Bennett	Of Counsel	310.00	20.50	6,355.00
Sgroi, Joseph R.	Associate	240.00	8.50	2,040.00
<b>Total Hours and Fees</b>			34.50	<b>\$10,469.00</b>

#### **TROUBLED SUPPLIER - JACK COOPER TRANSPORT - Matter # 78342**

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Gorman, Frank L.	Partner	370.00	6.60	2,442.00

#### Total Hours and Fees 6.60 \$2,442.00

#### TROUBLED SUPPLIER - TRI MAG - Matter # 80513

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Taigman, Michelle	Partner	370.00	44.00	16,280.00
Weiss, Robert B.	Partner	565.00	0.20	113.00
Laforgia, Kathleen	Paralegal	170.00	0.50	85.00
Lundberg, Brenda E.	Paralegal	170.00	2.30	391.00
Provenzano, Lee Ann	Paralegal	170.00	0.30	51.00
Marchant, Melanie K.	Clerk	115.00	0.30	34.50
<b>Total Hours and Fees</b>			47.60	<u>\$16,954.50</u>

#### TROUBLED SUPPLIER - INTERMET - Matter # 84848

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.10	47.50
Weiss, Robert B.	Partner	565.00	7.50	4,237.50
Kuriakuz, John P.	Associate	210.00	10.00	2,100.00
Sgroi, Joseph R.	Associate	240.00	24.70	5,928.00
<b>Total Hours and Fees</b>			42.30	<u>\$12,313.00</u>

#### TROUBLED SUPPLIER - BBI ENTERPRISES, LP - Matter # 95247

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.60	285.00
Weiss, Robert B.	Partner	565.00	0.60	339.00
Silver, Aaron M.	Partner	285.00	36.10	10,288.50
Total Hours and Fees			37.30	\$10.912.50

#### TROUBLED SUPPLIER - BING ASSEMBLY SYSTEMS, INC. - Matter # 96805

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	7.60	3,610.00
Gorman, Frank L.	Partner	370.00	2.40	888.00
Silver, Aaron M.	Partner	285.00	0.30	85.50
Drucker, Seth A.	Associate	240.00	1.50	360.00
<b>Total Hours and Fees</b>			11.80	<b>\$4,943.50</b>

#### **TROUBLED SUPPLIER - GETRAG CORPORATION** - Matter # 97799

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	11.50	5,462.50
Mali, H. Roger	Partner	285.00	13.80	3,933.00
Total Hours and Fees			25.30	<b>\$9,395.50</b>

#### TROUBLED SUPPLIER - MERIDIAN AUTOMOTIVE SYSTEMS, INC. - Matter # 97840

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Taigman, Michelle	Partner	370.00	2.00	740.00
Weiss, Robert B.	Partner	565.00	0.80	452.00
Silver, Aaron M.	Partner	285.00	12.40	3,534.00
Total Hours and Fees			15.20	<u>\$4,726.00</u>

#### TROUBLED SUPPLIER - MID-AMERICAN PRODUCTS, INC. - Matter # 98113

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	1.50	427.50
Total Hours and Fees			1.50	\$427. <u>50</u>

#### TROUBLED SUPPLIER - METALDYNE - Matter # 99708

For professional services rendered June 1, 2009 through September 30, 2009:

Name	Professional Title	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	6.60	3,135.00
Weiss, Robert B.	Partner	565.00	2.30	1,299.50
Silver, Aaron M.	Partner	285.00	45.90	13,081.50
Kuriakuz, John P.	Associate	210.00	7.50	1,575.00
Lundberg, Brenda E.	Paralegal	170.00	0.40	68.00
<b>Total Hours and Fees</b>			62.70	<b>\$19,159.00</b>

#### **TROUBLED SUPPLIER - PERFORMANCE TRANSPORTATION SERVICES, INC** - Matter # 103233

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Drucker, Seth A.	Associate	240.00	0.10	24.00
<b>Total Hours and Fees</b>			0.10	<u>\$24.00</u>

#### **TROUBLED SUPPLIER - THE AMERICAN TEAM** - Matter # 105823

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.10	47.50
Total Hours and Fees			0.10	\$47.50

#### **TROUBLED SUPPLIER - DURA AUTOMOTIVE** - Matter # 107443

For professional services rendered June 1, 2009 through September 30, 2009:

Name	Professional Title	Rate	Hours	Amount
Weiss, Robert B.	Partner	565.00	0.10	56.50
Silver, Aaron M.	Partner	285.00	1.10	313.50
Total Hours and Fees			1.20	<b>\$370.00</b>

#### TROUBLED SUPPLIER - SOLAR STAMPING - Matter # 108684

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Drucker, Seth A.	Associate	240.00	0.50	120.00
Total Hours and Fees			0.50	<b>\$120.00</b>

#### TROUBLED SUPPLIER - PLASTECH ENGINEERED PRODUCTS, INC. - Matter # 109619

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.70	332.50
Sherick, Tricia A.	Partner	370.00	2.50	925.00
Kochenderfer, Adam L.	Associate	265.00	1.30	344.50
<b>Total Hours and Fees</b>			4.50	<b>\$1,602.00</b>

#### **TROUBLED SUPPLIER - TI AUTOMOTIVE** - Matter # 110323

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Sherick, Tricia A.	Partner	370.00	2.40	888.00
Weiss, Robert B.	Partner	565.00	1.70	960.50
Keith, Adam K.	Associate	210.00	23.30	4,893.00
<b>Total Hours and Fees</b>			27.40	\$6,741.50

#### **TROUBLED SUPPLIER - STEEL RESALE** - Matter # 111345

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Gorman, Frank L.	Partner	370.00	1.10	407.00
Total Hours and Fees			1.10	<u>\$407.00</u>

#### TROUBLED SUPPLIER - HENZE STAMPING & MANUFACTURING, INC. - Matter # 113848

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	6.90	3,277.50
Drucker, Seth A.	Associate	240.00	22.30	5,352.00
Total Hours and Fees			29.20	\$8,629.5 <u>0</u>

#### TROUBLED SUPPLIER - HIGH TECH PACKAGING, INC. - Matter # 115782

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Bradley-Lipsey, Andrea J.	Associate	210.00	1.00	210.00
<b>Total Hours and Fees</b>			1.00	<u>\$210.00</u>

# TROUBLED SUPPLIER - CADENCE INNOVATION LLC - Matter # 116984

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Calton, Judy	Partner	475.00	1.00	475.00
Weiss, Robert B.	Partner	565.00	1.10	621.50
Adams, Daniel N.	Associate	195.00	6.40	1,248.00
Keith, Adam K.	Associate	210.00	1.50	315.00
Sgroi, Joseph R.	Associate	240.00	4.50	1,080.00
Provenzano, Lee Ann	Paralegal	170.00	0.50	85.00
<b>Total Hours and Fees</b>			15.00	<u>\$3,824.50</u>

# **TROUBLED SUPPLIER - VISTEON CORPORATION** - Matter # 117539

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Calton, Judy	Partner	475.00	0.20	95.00
Baty Jr., Donald F.	Partner	475.00	0.60	285.00
Gorman, Frank L.	Partner	370.00	2.70	999.00
Schermerhorn, Gregory R.	Partner	340.00	5.00	1,700.00
Sherick, Tricia A.	Partner	370.00	94.70	35,039.00
Weiss, Robert B.	Partner	565.00	72.60	41,019.00
Boyce, Marcia Bennett	Of Counsel	310.00	7.10	2,201.00
Grimm, David E.	Associate	195.00	36.70	7,156.50
Keith, Adam K.	Associate	210.00	3.80	798.00
Kuriakuz , John P.	Associate	210.00	48.70	10,227.00
Linna Jr., Daniel W.	Associate	265.00	73.80	19,557.00
Sgroi, Joseph R.	Associate	240.00	102.10	24,504.00
Lundberg, Brenda E.	Paralegal	170.00	4.00	680.00
Gable, Kineret A.	Librarian	185.00	2.50	462.50
Webster, Patricia	Librarian	185.00	1.20	222.00
Van Antwerp, Melanie	Summer Associate	170.00	38.10	6,477.00
<b>Total Hours and Fees</b>			493.80	<b>\$151,422.00</b>

## TROUBLED SUPPLIER - BROWN CORPORATION OF AMERICA - Matter # 118088

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Weiss, Robert B.	Partner	565.00	0.90	508.50
Silver, Aaron M.	Partner	285.00	1.20	342.00
Total Hours and Fees			2.10	<u>\$850.50</u>

# TROUBLED SUPPLIER - WEBER MANUFACTURING - Matter # 118836

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Stern, Mark A.	Partner	455.00	1.70	773.50
Weiss, Robert B.	Partner	565.00	0.30	169.50
Kochenderfer, Adam L.	Associate	265.00	56.20	14,893.00
Seymour, Clara L.	Summer Associate	165.00	12.90	2,128.50
<b>Total Hours and Fees</b>			71.10	<b>\$17,964.50</b>

# **TROUBLED SUPPLIER - PLASTECH LITIGATION** - Matter # 119276

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Kochenderfer, Adam L.	Associate	265.00	0.70	185.50
Total Hours and Fees			0.70	\$185. <u>50</u>

## TROUBLED SUPPLIER - WINDSOR MOLD & STAMP - Matter # 119277

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	0.60	171.00
Yourchock, Kimberly A.	Associate	195.00	0.20	39.00
Total Hours and Fees			0.80	<u>\$210.00</u>

#### TROUBLED SUPPLIER - NIAGARA MACHINE PRODUCTS - Matter # 120238

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.60	285.00
<b>Total Hours and Fees</b>			0.60	\$285.00

# TROUBLED SUPPLIER - FLUID ROUTING SOLUTIONS, INC. - Matter # 121665

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	4.00	1,140.00

Total Hours and Fees 4.00 <u>\$1,140.00</u>

## TROUBLED SUPPLIER - COMMERCIAL ALLOYS CORPORATION - Matter # 122176

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Weiss, Robert B.	Partner	565.00	0.20	113.00
<b>Total Hours and Fees</b>			0.20	<u>\$113.00</u>

# TROUBLED SUPPLIER - CASTINGS INTERNATIONAL, INC. - Matter # 122234

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.90	427.50
Yourchock, Kimberly A.	Associate	195.00	0.50	97.50
Total Hours and Fees			1.40	<u>\$525.00</u>

## TROUBLED SUPPLIER - PRECISION PARTS INTL - Matter # 122347

For professional services rendered June 1, 2009 through September 30, 2009:

240.00	0.20	48.00
	0.20	\$48.00
_	240.00	0.20 0.20

## TROUBLED SUPPLIER - SKD AUTOMOTIVE GROUP - Matter # 122428

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	1.10	313.50
Total Hours and Fees			1.10	<u>\$313.50</u>

#### TROUBLED SUPPLIER - CHECKER MOTOR - Matter # 122935

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	14.90	4,246.50
Total Hours and Fees			14.90	\$4,246.50

## TROUBLED SUPPLIER - AB AUTOMOTIVE - Matter # 123146

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	2.40	684.00
Grimm, David E.	Associate	195.00	1.90	370.50
Total Hours and Fees			4.30	\$1.054.50

## TROUBLED SUPPLIER - SOLUS MANUFACTURING - Matter # 123147

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Gorman, Frank L.	Partner	370.00	1.20	444.00
Weiss, Robert B.	Partner	565.00	0.10	56.50
Total Hours and Fees			1.30	<u>\$500.50</u>

## TROUBLED SUPPLIER - LEN INDUSTRIES - Matter # 123148

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.10	47.50
Taigman, Michelle	Partner	370.00	3.30	1,221.00
Drucker, Seth A.	Associate	240.00	3.80	912.00
<b>Total Hours and Fees</b>			7.20	<b>\$2,180.50</b>

# **TROUBLED SUPPLIER - IMAGEPOINT, INC. - Matter # 123433**

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	1.80	855.00
Jackson, Robert M.	Partner	455.00	21.30	9,691.50
Yourchock, Kimberly A.	Associate	195.00	18.40	3,588.00
Provenzano, Lee Ann	Paralegal	170.00	0.40	68.00
Total Hours and Fees			41.90	\$14.202.50

## TROUBLED SUPPLIER - ADVANCED ACCESSORY SYSTEMS LLC - Matter # 123676

For professional services rendered June 1, 2009 through September 30, 2009:

# ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.50	237.50
<b>Total Hours and Fees</b>			0.50	<u>\$237.50</u>

## **TROUBLED SUPPLIER - ENTERPRISE AUTOMOTIVE** - Matter # 123751

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	Professional Title	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	1.10	313.50
Total Hours and Fees			1.10	<b>\$313.50</b>

## TROUBLED SUPPLIER - ALERIS INTERNATIONAL, INC. - Matter # 123792

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Gorman, Frank L.	Partner	370.00	1.60	592.00
Drucker, Seth A.	Associate	240.00	0.20	48.00
Keith, Adam K.	Associate	210.00	2.20	462.00
Kuriakuz , John P.	Associate	210.00	0.90	189.00
Lundberg, Brenda E.	Paralegal	170.00	0.60	102.00
<b>Total Hours and Fees</b>			5.50	<b>\$1,393.00</b>

#### TROUBLED SUPPLIER - EDSCHA A.G. - Matter # 123793

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	13.50	6,412.50
Coppola, Joseph Sr.	Partner	390.00	2.30	897.00
Keith, Adam K.	Associate	210.00	12.20	2,562.00
<b>Total Hours and Fees</b>			28.00	<u>\$9,871.50</u>

#### **TROUBLED SUPPLIER - NOBLE INTERNATIONAL** - Matter # 124100

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	60.60	28,785.00
Kaye, Barbara A.	Partner	440.00	2.90	1,276.00
Silver, Aaron M.	Partner	285.00	7.80	2,223.00
Kuriakuz, John P.	Associate	210.00	10.10	2,121.00
Lundberg, Brenda E.	Paralegal	170.00	1.70	289.00
<b>Total Hours and Fees</b>			83.10	<b>\$34,694.00</b>

## **TROUBLED SUPPLIER - NICHOLAS PLASTICS, L.L.C.** - Matter # 124101

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.10	47.50
Total Hours and Fees			0.10	\$47.50

# TROUBLED SUPPLIER - ALGONQUIN AUTOMOTIVE, INC. - Matter # 124684

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	1.00	475.00
Total Hours and Fees			1.00	<u>\$475.00</u>

# **TROUBLED SUPPLIER - FUEL SYSTEMS, INC. -** Matter # 124685

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.30	142.50
Linna Jr., Daniel W.	Associate	265.00	9.40	2,491.00
Total Hours and Fees			9.70	<u>\$2,633.50</u>

# **TROUBLED SUPPLIER - RAYBESTOS POWERTRAIN, LLC** - Matter # 124757

For professional services rendered June 1, 2009 through September 30, 2009:

Name	Professional Title	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	0.90	256.50
<b>Total Hours and Fees</b>			0.90	<u>\$256.50</u>

## **TROUBLED SUPPLIER - NOBEL AUTOMOTIVE OHIO - Matter # 124758**

For professional services rendered June 1, 2009 through September 30, 2009:

# ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.20	95.00
Silver, Aaron M.	Partner	285.00	22.30	6,355.50
Total Hours and Fees			22.50	<u>\$6,450.50</u>

# TROUBLED SUPPLIER - B & C CORP - Matter # 125170

For professional services rendered July 1, 2009 to July 9, 2009:

#### ATTORNEY TIME SUMMARY

Name	Professional Title	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	0.70	199.50
Total Hours and Fees			0.70	<b>\$199.50</b>

# **TROUBLED SUPPLIER - PLASTIC TRIM** - Matter # 125171

For professional services rendered June 1, 2009 through September 30, 2009:

Name	Professional Title	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	3.10	883.50
Keith, Adam K.	Associate	210.00	1.00	210.00
Total Hours and Fees			4.10	<b>\$1,093.50</b>

## TROUBLED SUPPLIER - AE GROUP (U.S.A.), LLC - Matter # 125387

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	2.10	997.50
<b>Total Hours and Fees</b>			2.10	<u>\$997.50</u>

## TROUBLED SUPPLIER - BRAHM SUPERIOR PLASTIC LLC - Matter # 125434

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	4.50	1,282.50
Kuriakuz , John P.	Associate	210.00	0.70	147.00
Total Hours and Fees			5.20	<b>\$1,429.50</b>

## TROUBLED SUPPLIER - OAKLEY INDUSTRIES SUB-ASSEMBLY DIVISION - Matter # 125666

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	4.60	2,185.00
Adams, Daniel N.	Associate	195.00	0.30	58.50
Lundberg, Brenda E.	Paralegal	170.00	0.40	68.00
Total Hours and Fees			5.30	\$2,311.50

## TROUBLED SUPPLIER - TRI CON INDUSTRIES - Matter # 125706

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	2.10	598.50
Adams, Daniel N.	Associate	195.00	0.80	156.00
Total Hours and Fees			2.90	<u>\$754.50</u>

## **TROUBLED SUPPLIER - PROGRESSIVE STAMPING COMPANY** - Matter # 125742

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	Professional Title	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	0.70	199.50
Total Hours and Fees			0.70	<b>\$199.50</b>

# TROUBLED SUPPLIER - MILACRON, INC. - Matter # 125944

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Drucker, Seth A.	Associate	240.00	0.40	96.00
Kuriakuz , John P.	Associate	210.00	1.80	378.00
Total Hours and Fees			2.20	<u>\$474.00</u>

## TROUBLED SUPPLIER - AMERICAN AXLE - Matter # 126067

For professional services rendered June 1, 2009 through September 30, 2009:

# ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	3.70	1,757.50
Beitner, Norman	Partner	465.00	0.30	139.50
Moscow, Cyril	Partner	540.00	0.50	270.00
Sherick, Tricia A.	Partner	370.00	37.00	13,690.00
Weiss, Robert B.	Partner	565.00	40.10	22,656.50
Przybylski, Thomas E.	Partner	280.00	34.00	9,520.00
Drucker, Seth A.	Associate	240.00	9.60	2,304.00
Grimm, David E.	Associate	195.00	7.80	1,521.00
Keith, Adam K.	Associate	210.00	2.50	525.00
Sgroi, Joseph R.	Associate	240.00	1.40	336.00
Thomas, Ryan J.	Associate	195.00	1.00	195.00
Tobias, Erika L.	Associate	210.00	3.70	777.00
Webster, Patricia	Librarian	185.00	0.80	148.00
Total Hours and Fees			142.40	\$53,839.5 <u>0</u>

## TROUBLED SUPPLIER - MANTER TECHNOLOGIES CORP. - Matter # 126484

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	5.30	1,510.50
Lundberg, Brenda E.	Paralegal	170.00	0.50	85.00
Total Hours and Fees			5,80	\$1,595.50

## TROUBLED SUPPLIER - JAMES GROUP OHIO LLC - Matter # 126485

For professional services rendered June 1, 2009 through September 30, 2009:

# ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	10.10	2,878.50
Weiss, Robert B.	Partner	565.00	0.50	282.50
Kuriakuz , John P.	Associate	210.00	10.60	2,226.00
<b>Total Hours and Fees</b>			21.20	\$5,387.00

## TROUBLED SUPPLIER - MUZAK HOLDINGS LLC - Matter # 126528

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Drucker, Seth A.	Associate	240.00	0.20	48.00
Kuriakuz , John P.	Associate	210.00	1.20	252.00
<b>Total Hours and Fees</b>			1.40	<u>\$300.00</u>

## TROUBLED SUPPLIER - LYONDELL CHEMICAL COMPANY - Matter # 126529

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Drucker, Seth A.	Associate	240.00	1.00	240.00
Kuriakuz , John P.	Associate	210.00	2.90	609.00
Total Hours and Fees			3.90	<u>\$849.00</u>

## TROUBLED SUPPLIER - SILICON GRAPHICS, INC. - Matter # 126530

For professional services rendered June 1, 2009 through September 30, 2009:

#### ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Drucker, Seth A.	Associate	240.00	1.20	288.00
Kuriakuz , John P.	Associate	210.00	2.80	588.00
Total Hours and Fees			4.00	<u>\$876.00</u>

## **TROUBLED SUPPLIER - MIDWAY GAMES, INC. - Matter # 126614**

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Drucker, Seth A.	Associate	240.00	2.60	624.00
Kuriakuz , John P.	Associate	210.00	1.90	399.00
<b>Total Hours and Fees</b>			4.50	<b>\$1,023.00</b>

## TROUBLED SUPPLIER - MARK IV INDUSTRIES, INC. - Matter # 126616

For professional services rendered June 1, 2009 through September 30, 2009:

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.10	47.50
Drucker, Seth A.	Associate	240.00	0.30	72.00
Kuriakuz , John P.	Associate	210.00	0.90	189.00
Total Hours and Fees			1.30	<u>\$308.50</u>

## **TROUBLED SUPPLIER - VERSATUBE** - Matter # 126982

For professional services rendered June 1, 2009 through September 30, 2009:

# ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Baty Jr., Donald F.	Partner	475.00	0.70	332.50
Opperer, Joshua F.	Partner	400.00	0.40	160.00
Silver, Aaron M.	Partner	285.00	21.70	6,184.50
Drucker, Seth A.	Associate	240.00	4.30	1,032.00
Total Hours and Fees			27.10	\$7,709.00

#### TROUBLED SUPPLIER - MAYFLOWER - Matter # 80348

For professional services rendered June 1, 2009 through September 30, 2009:

## ATTORNEY TIME SUMMARY

Name	<b>Professional Title</b>	Rate	Hours	Amount
Silver, Aaron M.	Partner	285.00	1.30	370.50
<b>Total Hours and Fees</b>			1.30	<u>\$370.50</u>

GRAND TOTAL 7,678.70 <u>\$2,297,160.00</u>

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