

WACHTELL, LIPTON, ROSEN & KATZ

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*Attorneys for Defendant and Cross-Claim
 Defendant JPMorgan Chase Bank, N.A.*

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re:	:	
	:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (MG)
Debtors.	:	(Jointly Administered)
MOTORS LIQUIDATION COMPANY AVOIDANCE ACTION TRUST, by and through the Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee,	:	Adversary Proceeding
Plaintiff,	:	Case No. 09-00504 (MG)
vs.	:	
JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for Various lenders party to the Term Loan Agreement described herein, <i>et al.</i> ,	:	
Defendants.	:	

CERTIFICATE OF SERVICE

I hereby certify that, on March 30, 2016, I caused to be served a true and correct
 copy of the STATEMENT OF DEFENDANT AND CROSS-CLAIM DEFENDANT

JPMORGAN CHASE BANK, N.A. IN RESPONSE TO THE PLAINTIFF'S OMNIBUS
OPPOSITION (the "Statement") via electronic mail on the following:

Eric B. Fisher	efisher@binderschwartz.com
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Notice of the filing of the Statement was provided by operation of the CM/ECF
system for the United States Bankruptcy Court for the Southern District of New York upon
registered users of the CM/ECF System on March 30, 2016.

Dated: New York, New York
March 30, 2016

Respectfully submitted,

KELLEY DRYE & WARREN LLP

By: /s/ Martin A. Krolewski
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and

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