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Attorneys for GE Capital Corporation and its affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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|--------------------------------------------|---|--------------------------------|
| <b>In re:</b>                              | ) | <b>Chapter 11</b>              |
|                                            | ) |                                |
| <b>GENERAL MOTORS CORP., <u>et al.</u></b> | ) | <b>Case No. 09-50026 (REG)</b> |
|                                            | ) |                                |
| <b>Debtors.</b>                            | ) | <b>Jointly Administered</b>    |
|                                            | ) |                                |
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**NOTICE OF WITHDRAWAL OF SUPPLEMENTAL OBJECTION OF GE CAPITAL CORPORATION AND CERTAIN OF ITS AFFILIATES TO NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY AND (II) CURE AMOUNTS RELATED THERETO**

PLEASE TAKE NOTICE THAT:

General Electric Capital Corporation and certain of its affiliates (collectively, "GECC"), by and through their undersigned counsel, hereby withdraws the Supplemental Objection of GE Capital Corporation and Certain of its Affiliates to Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property and Unexpired

Leases of Nonresidential Real Property and (II) Cure Amounts Related Thereto (Docket No. 2491) (“the Objection”). This withdrawal of the Objection shall not affect the rights of GECC under the Stipulation and Order Resolving Objection to Sale Motion, entered by the court on July 2, 2009 (Docket No. 2947).

Dated: December 14, 2009  
New York, NY

Respectfully submitted,

**LATHAM & WATKINS LLP**

By: /s/ Douglas Bacon \_\_\_\_\_

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