

issues raised by RTS in the Objection and thus is subject to and conditioned upon the Debtors and their assignors compliance with such settlements, and otherwise is without prejudice.

Dated: White Plains, New York
January 26, 2010

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By: /s/ Mark G. Ledwin
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CERTIFICATE OF SERVICE

Mark G. Ledwin, an attorney duly admitted to practice before this Court, hereby certifies that on the 26th day of January, 2009, I caused true and correct copies of the foregoing Notice to be served via the Court's ECF system on all interested parties.

Dated: White Plains, New York
January 26, 2010

/s/ Mark G. Ledwin

Mark G. Ledwin, Esq. (ML-6873)