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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

MOTORS LIQUIDATION COMPANY, et al.,

Debtors.

Chapter 11 Case

Case No. 09-50026 (MG)

(Jointly Administered)

MOTORS LIQUIDATION COMPANY AVOIDANCE ACTION TRUST, by and through the Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee,

Plaintiff,

vs.

JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for Various lenders party to the Term Loan Agreement described herein, *et al.*,

Defendants.

Adversary Proceeding

Case No. 09-00504 (MG)

ORDER RE MOTION TO DETERMINE VALUATION DATE FOR EXPERTS' VALUATION OF ASSETS

Counsel shall confer about filing a motion *in limine* seeking a determination of the appropriate valuation date for the expert analysis and reports that will be prepared in this case. This would appear to be a legal issue that can and should be resolved at an early time. If counsel can agree on a proposed schedule, they should set it forth in a proposed stipulation and order. If they cannot agree, counsel shall arrange a telephone hearing to discuss the matter.

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IT IS SO ORDERED

DATED: May 4, 2016

New York, New York

:

<u> Martin Glenn</u>

MARTIN GLENN United States Bankruptcy Judge