2 3 4 5 6 7 8	MATTHEW A. MACDONALD (admitted pro hac vice MUNGER, TOLLES & OLSON LLP 355 South Grand Ave., 35th Floor Los Angeles, California 90071 Tel: (213) 683-9231 Email: matthew.macdonald@mto.com  [additional counsel listed on signature page]  Attorneys for Term Loan Lender Cross-Claimants as listed in Dkt. 222 and Appendix A to Dkt. 241  UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	e)					
9	In re:	) Chapter 11 Case					
10	MOTORS LIQUIDATION COMPANY, et al.,	) Case No. 09-50026 (MG)					
11	Debtors.	) (Jointly Administered)					
12		_)					
13	MOTORS LIQUIDATION COMPANY AVOIDANCE ACTION TRUST, by and through	) ) Adversary Proceeding					
14	Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee,	) Case No. 09-00504 (MG)					
15	Plaintiff,	)					
16		)					
17	JPMORGAN CHASE BANK, N.A., et al.,						
18	Defendants.	)					
19	Defendants.	<b>)</b>					
20	EV DADTE MOTION OF DEFENDANT	C AND CDOCC CLAIMANTC					
21	EX PARTE MOTION OF DEFENDANTS AND CROSS-CLAIMANTS THE TERM LOAN LENDERS TO FILE SUBMISSION UNDER SEAL						
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DATED: September 12, 2016

Pursuant to § 107(b) of the Federal Bankruptcy Code, Federal Rule of Bankruptcy Procedure 9018, and as permitted by Judge Glenn's Chambers' Rules for Sealing Orders, Defendants and Cross-Claimants the Term Loan Lenders ("Cross-Claimants") file this motion for an *ex parte* order granting them leave to file their submission, dated September 12, 2016, under seal.

This Court's September 1, 2016 order (ECF No. 716) directed Cross-Claimants to file a submission identifying documents on JPMorgan's Amended Privilege Log as to which they, in good faith, dispute JPMorgan's continued assertion of privilege. The Cross-Claimants' submission contains discussion of a confidential document produced in this matter that has been marked "Confidential" pursuant to the terms of the Amended Agreed Protective Order signed by this Court on April 18, 2016 (Dkt. No. 489). The Cross-Claimants therefore ask for this Court's permission to file their submission under seal.

The Cross-Claimants have electronically filed a redacted version of their submission. The redacted submission, along with this motion to seal, will be transmitted to counsel for all parties via electronic filing. The Cross-Claimants will provide to the Court, and to counsel for all parties subject to the Protective Order, a copy of the unredacted submission by electronic mail.

No previous request for the relief sought herein has been made by the Cross-Claimants to this or any other court.

WHEREFORE the Cross-Claimants respectfully request entry of an order substantially in the form of Appendix A to this motion, granting the relief requested and such other and further relief as is just and proper.

09-00	504-mg	Doc 724		Entered 09/12/16 20:14:47 Pg 3 of 3	Main Document
1			R	Respectfully submitted,	
2 3			_ F	/s/ Matthew A. Macdonald BY: MATTHEW A. MACDONAI	
4			N	MUNGER, TOLLES & OLSON L 55 South Grand Ave., 35th Floor	
5			L	Los Angeles, CA 90071 213) 683-9231	
6			`	ohn W. Spiegel (john.spiegel@mt	o com)
7				George M. Garvey (george.garvey Kristin Linsley Myles (kristin.linsl	@mto.com)
8			N	Matthew A. Macdonald (matthew.i Craig A. Lavoie (craig.lavoie@mto	macdonald@mto.com)
9			3	55 South Grand Avenue, 35th Flo Los Angeles, CA 90071	oor
10				213) 683-9100	
11				Attorneys for the Term Loan Lende o Dkt. 241	ers as listed in Appendix A
12					
13				ENTWISTLE & CAPPUCCI LLP	
14			$\mathbf{J}_0$	Andrew J. Entwistle (aentwistle@e oshua K. Porter (jporter@entwistl	e-law.com)
15				80 Park Avenue, 26th Floor West New York, NY 10017	
16			(2	212) 894-7200	
17 18				Attorneys for Teachers' Retirement Ilinois and TCW Illinois State Boo	•
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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	<u>,</u>
In re:	) Chapter 11 Case
MOTORS LIQUIDATION COMPANY, et al.,	) Case No. 09-50026 (MG)
Debtors.	) (Jointly Administered)
MOTORS LIQUIDATION COMPANY AVOIDANCE ACTION TRUST, by and through Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee,	Adversary Proceeding  Case No. 09-00504 (MG)
Plaintiff,	)
VS.	)
JPMORGAN CHASE BANK, N.A., et al.,	) )
Defendants.	)
	)

EX PARTE ORDER GRANTING THE EX PARTE MOTION OF DEFENDANTS AND CROSS-CLAIMANTS THE TERM LOAN LENDERS TO FILE SUBMISSION UNDER SEAL

Filed 09/12/16 Entered 09/12/16 20:14:47 Appendix A -09-00504-mg Doc 724-1

Proposed Order Pg 2 of 2

Upon consideration of the Ex Parte Motion of Defendants and Cross-Claimants the Term

Loan Lenders to File Submission Under Seal, dated September 12, 2016, for an order pursuant to

Section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 to authorize the Cross-

Claimants to file an unredacted submission under seal, the Court finds and determines that it has

jurisdiction to rule on this Motion under 28 U.S.C. §§ 157 and 1334; consideration of the Motion

is a core proceeding pursuant to 28 U.S.C. § 157(b); the Cross-Claimants have provided due and

proper notice of the Motion and no further notice is necessary; and the legal and factual bases set

forth in the Motion establish just and sufficient cause to grant the relief requested herein.

IT IS HEREBY ORDERED THAT:

1. The Motion to File Submission Under Seal is granted.

2. Pursuant to Section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018, the

Cross-Claimants are authorized to file their submission under seal.

3. Upon the conclusion of the above-captioned adversary proceeding, the Cross-Claimants

shall move to unseal or dispose of the confidential information in the submission.

4. This order is without prejudice to the rights of any party in interest or the United States

Trustee to seek to unseal the submission or any part of it.

5. This Court shall retain jurisdiction to hear and determine all matters arising from or

related to the implementation, interpretation, and/or enforcement of this Order.

Dated: September \_\_\_\_, 2016

New York, New York

MARTIN GLENN

UNITED STATES BANKRUPTCY JUDGE

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