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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
: :
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)
f/k/a General Motors Corp., *et al.* :
: :
Debtors. : (Jointly Administered)
: :
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**NOTICE OF HEARING ON FOURTH
INTERIM APPLICATIONS AND CERTAIN ADJOURNED
THIRD INTERIM APPLICATIONS FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES**

PLEASE TAKE NOTICE that a hearing (the “**Fourth Hearing**”) will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004 on **December 15, 2010 at 2:00 p.m. (Eastern Time)**, or as soon thereafter as counsel may be heard, to consider the fourth interim applications listed on **Exhibit “A”** annexed hereto and the adjourned third interim applications listed on **Exhibit “B”** annexed hereto (collectively, the “**Applications**”).

PLEASE TAKE FURTHER NOTICE that the Applications have been filed electronically with the Bankruptcy Court and, as such, may be examined and inspected by interested parties on (i) the Court's website (<http://www.nysb.uscourts.gov>) or (ii) the website of the Debtors' court-approved claims and noticing agent, The Garden City Group, Inc., (<http://www.motorsliquidationdocket.com>).

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Applications must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a CD-ROM or 3.5 inch disk, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 and on (i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (ii) the Debtors, c/o Motors Liquidation Company, 500 Renaissance Center, Suite 1400, Detroit, Michigan 48243 (Attn: Ted Stenger); (iii) General Motors, LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Joseph Samarias, Esq.); (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th

Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq.); (viii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq.); (ix) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq.); (x) Caplin & Drysdale, Chartered, attorneys for the official committee of unsecured creditors holding asbestos-related claims, 375 Park Avenue, 35th Floor, New York, New York 10152-3500 (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.); and (xi) Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation, attorneys for Dean M. Trafelet in his capacity as the legal representative for future asbestos personal injury claimants, 2323 Bryan Street, Suite 2200, Dallas, Texas 75201 (Attn: Sander L. Esserman, Esq. and Robert T. Brousseau, Esq.); (xii) Godfrey & Kahn, S.C., attorneys for the Fee Examiner, 780 North Water Street, Milwaukee, Wisconsin 53202 (Attn: Brady C. Williamson, Esq. and Timothy F. Nixon, Esq.); and (xiii) the professional whose Application is the subject of the objection, so as to be received no later than **December 8, 2010, at 4:00 p.m. (Eastern Time)** (the "**Objection Deadline**").

PLEASE TAKE FURTHER NOTICE that if no objections are timely filed and served with respect to the Applications, the Debtors may, on or after the Objection Deadline, submit to the Bankruptcy Court an order approving the fees and expenses requested which may be entered with no further notice or opportunity to be heard offered to any party.

PLEASE TAKE FURTHER NOTICE that objecting parties are required to attend the Hearings, and failure to appear may result in relief being granted or denied upon default.

Dated: New York, New York
November 15, 2010

/s/ Joseph H. Smolinsky
Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky

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Exhibit A

Fourth Interim Fee Applications To Be Heard on December 15, 2010 at 2:00 p.m.

Applicant	Docket No.	Period	Fees Requested	Expenses Requested
Weil, Gotshal & Manges LLP	7762	June 1, 2010 to Sept. 30, 2010	\$6,903,518.50	\$132,720.16
Kramer Levin Naftalis & Frankel LLP	To be filed	June 1, 2010 to Sept. 30, 2010	\$1,910,485.75	\$36,695.51
Caplin & Drysdale, Chartered	7777	June 1, 2010 to Sept. 30, 2010	\$593,511.50	\$36,161.57
Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation	7749	June 1, 2010 to Sept. 30, 2010	\$315,498.50	\$4,271.59
Dean M. Trafelet in his capacity as the legal representative for future asbestos personal injury claimants	7747	June 1, 2010 to Sept. 30, 2010	\$42,036.75	\$95.75
Analysis Research Planning Corp.	7748	June 1, 2010 to Sept. 30, 2010	\$205,538.50	\$857.22
Bates White LLC	7774	June 1, 2010 to Sept. 30, 2010	\$906,669.25	\$6,426.41
Brownfield Partners, LLC	7759	June 1, 2010 to Sept. 30, 2010	\$58,415.68	\$20,125.99
Butzel Long, a professional corporation	7754	June 1, 2010 to Sept. 30, 2010	\$433,892.50	\$32,647.29
Deloitte Tax, LLP	7780	June 1, 2010 to Sept. 30, 2010	\$369,592.00	\$55.00
FTI Consulting, Inc.	7775	June 1, 2010 to Sept. 30, 2010	\$2,000,000.00	\$4,827.53
Hamilton Rabinovitz & Associates, Inc.	7778	June 1, 2010 to Sept. 30, 2010	\$28,462.50	\$0.00
Jenner & Block LLP	7751 and 7758	June 1, 2010 to Sept. 30, 2010	\$14,239.00	\$721.46
Legal Analysis Systems, Inc.	7776	June 1, 2010 to Sept. 30, 2010	\$166,956.50	\$2,510.26
LFR Inc.	7756	June 1, 2010 to Sept. 30, 2010	\$217,990.50	\$33,226.15
Plante & Moran, PLLC	7733	June 1, 2010 to Sept. 30, 2010	\$289,673.05	\$3,871.79
PricewaterhouseCoopers LLP (first and final application)	7779	June 1, 2009 to July 9, 2010	\$1,777,725.90	\$187,269.80
The Claro Group, LLC	7706	June 1, 2010 to Sept. 30, 2010	\$46,810.50	\$402.43
Togut Segal & Segal LLP	7767 and 7769	June 1, 2010 to Sept. 30, 2010	\$113,600.00	\$581.46

Exhibit B

Adjourned Third Interim Fee Applications
To Be Heard on December 15, 2010 at 2:00 p.m.

Applicant	Docket No.	Period	Fees Requested	Expenses Requested
Brownfield Partners, LLC	6541	Feb. 1, 2010 to May 31, 2010	\$416,398.80	\$14,930.47
LFR Inc.	6539	Feb. 1, 2010 to May 31, 2010	\$1,010,871.20	\$387,715.62