PLEASE CAREFULLY REVIEW THIS OBJECTION AND THE ATTACHMENTS HERETO TO DETERMINE WHETHER THIS OBJECTION AFFECTS YOUR CLAIM(S)

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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

:

Debtors. : (Jointly Administered)

:

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NOTICE OF DEBTORS' 111TH OMNIBUS OBJECTION TO <u>CLAIMS AND MOTION REQUESTING ENFORCEMENT OF BAR DATE ORDERS</u> (Late-Filed Claims)

PLEASE TAKE NOTICE that on December 20, 2010, Motors Liquidation

Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession

(the "Debtors"), filed their 111th omnibus objection to expunge certain claims and motion

requesting enforcement of the Bar Date Orders¹ (the "111th Omnibus Objection to Claims"),

Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 111th Omnibus Objection to Claims.

and that a hearing (the "Hearing") to consider the 111th Omnibus Objection to Claims will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on February 3, 2011 at 9:45 a.m. (Eastern Time), or as soon thereafter as counsel may be heard.

PARTIES RECEIVING THIS NOTICE SHOULD REVIEW THE 111TH OMNIBUS OBJECTION TO CLAIMS AND MOTION REQUESTING ENFORCEMENT OF BAR DATE ORDERS TO SEE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OMNIBUS OBJECTION AND/OR IN EXHIBIT "A" ANNEXED THERETO.

PLEASE TAKE FURTHER NOTICE that any responses to the 111th Objection to Claims must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a CD-ROM or 3.5 inch disk, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 and on (i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (ii) the Debtors, c/o Motors Liquidation Company, 401 South Old Woodward Avenue, Suite 370, Birmingham, Michigan 48009 (Attn: Ted Stenger); (iii) General Motors, LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial

Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Joseph Samarias, Esq.); (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq.); (viii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq.); (ix) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq.); (x) Caplin & Drysdale, Chartered, attorneys for the official committee of unsecured creditors holding asbestos-related claims, 375 Park Avenue, 35th Floor, New York, New York 10152-3500 (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.); and (xi) Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation, attorneys for Dean M. Trafelet in his capacity as the legal representative for future asbestos personal injury claimants, 2323 Bryan Street, Suite 2200, Dallas, Texas 75201 (Attn: Sander L. Esserman, Esq. and Robert T. Brousseau, Esq.), so as to be received no later than January 27, 2011, at 4:00 p.m. (Eastern Time) (the "Response Deadline").

PLEASE TAKE FURTHER NOTICE that if no responses are timely filed and served with respect to the 111th Omnibus Objection to Claims or any claim set forth thereon, the Debtors may, on or after the Response Deadline, submit to the Bankruptcy Court an order

substantially in the form of the proposed order annexed to the 111th Omnibus Objection to Claims, which order may be entered with no further notice or opportunity to be heard offered to any party.

Dated: New York, New York December 20, 2010

/s/ Joseph H. Smolinsky

Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky

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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

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Debtors. : (Jointly Administered)

:

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DEBTORS' 111TH OMNIBUS OBJECTION TO CLAIMS <u>AND MOTION REQUESTING ENFORCEMENT OF BAR DATE ORDERS</u> (Late-Filed Claims)

THIS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN FILED PROOFS OF CLAIM.

CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON THE

EXHIBIT ANNEXED TO THIS OBJECTION.

TO THE HONORABLE ROBERT E. GERBER, UNITED STATES BANKRUPTCY JUDGE:

Motors Liquidation Company (f/k/a General Motors Corporation) ("**MLC**") and its affiliated debtors, as debtors in possession (collectively, the "**Debtors**"), respectfully represent:

Relief Requested

1. The Debtors file this 111th omnibus objection to certain claims and motion requesting enforcement of the Bar Date Orders (as defined below) (the "111th Omnibus **Objection to Claims**"), pursuant to section 502(b) of title 11, United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), this Court's order approving procedures for the filing of omnibus objections to proofs of claim filed against the Initial Debtors (as defined below) in these chapter 11 cases (the "**Procedures Order**") (ECF No. 4180), this Court's order deeming applicable the Procedures Order to the REALM/ENCORE Debtors (as defined below) (the "REALM/ENCORE Order") (ECF No. 4841), this Court's order approving the procedures relating to the filing of proofs of claim against the Initial Debtors (the "Initial Debtors Bar Date **Order**") (ECF No. 4079), this Court's order approving the procedures relating to the filing of proofs of claim against the REALM/ENCORE Debtors (the "REALM/ENCORE Bar Date Order") (ECF No. 4586), and this Court's supplemental order to the Initial Debtors Bar Date Order approving the procedures relating to the filing of certain proofs of claim relating to certain properties of the Debtors (the "Property Bar Date Order," and collectively with the Initial Debtors Bar Date Order and the REALM/ENCORE Bar Date Order, the "Bar Date Orders") (ECF No. 4681) seeking entry of an order disallowing and expunging the claims listed on Exhibit "A" annexed hereto.¹

Creditors can obtain copies of the cover page of any proof of claim filed against the Debtors' bankruptcy estates on the Debtors' claims register on the website maintained by the Debtors' claims agent, www.motorsliquidation.com. A link to the claims register is located under the "Claims Information" tab. Creditors without access to the Internet may request a copy of the cover page of any proof of claim by mail to The Garden City Group, Inc., Motors Liquidation Company Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286 or by calling The Garden City Group, Inc. at 1-703-286-6401.

2. The Debtors have examined the proofs of claim identified on Exhibit "A" and have determined that the proofs of claim listed under the heading "Claims to be Disallowed and Expunged" (collectively, the "Late-Filed Claims") were received after the Court-imposed deadlines as set forth in the applicable Bar Date Orders. Because the Late-Filed Claims fail to comply with the Bar Date Orders, the Debtors request that consistent with the express terms of each of the Bar Date Orders, they be disallowed and expunged in their entirety. Further, the Debtors reserve all of their rights to object on any other basis to any Late-Filed Claims as to which the Court does not grant the relief requested herein.

Jurisdiction

3. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

Background

4. On June 1, 2009, four of the Debtors (the "Initial Debtors")² commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, and on October 9, 2009, two additional Debtors (the "REALM/ENCORE Debtors")³ commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, which cases are jointly administered with those of the Initial Debtors under Case Number 09-50026 (REG). On September 15, 2009, the Initial Debtors filed their schedules of assets and liabilities and statements of financial affairs, which were amended on October 4, 2009. On October 15, 2009, the REALM/ENCORE Debtors filed their schedules of assets and liabilities and statements of financial affairs.

The Initial Debtors are MLC, MLCS, LLC (f/k/a Saturn, LLC), MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation), and MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.).

The REALM/ENCORE Debtors are Remediation and Liability Management Company, Inc., and Environmental Corporate Remediation Company, Inc.

- Order establishing November 30, 2009 as the deadline for each person or entity to file a proof of claim in the Initial Debtors' cases, including governmental units (the "Initial Debtors Bar Date"). On December 2, 2009, this Court entered the REALM/ENCORE Bar Date Order establishing February 1, 2010 (the "REALM/ENCORE Bar Date") as the deadline for each person or entity to file a proof of claim in the REALM/ENCORE Debtors' cases (except governmental units, as defined in section 101(27) of the Bankruptcy Code, for which the Court established April 16, 2010, the "REALM/ENCORE Governmental Bar Date"). On December 18, 2009, this Court entered the Property Bar Date Order establishing February 10, 2010 as the deadline for entities residing adjacent to or in the proximity of the material manufacturing properties of the Debtors as set forth in the Property Bar Date Notice (as defined below) (the "Properties") to file a proof of claim with respect to the Properties (the "Property Bar Date," and collectively with the Initial Debtors Bar Date, the REALM/ENCORE Bar Date, and the REALM/ENCORE Governmental Bar Date, the "Bar Dates").
- 6. In order to be timely-filed, proofs of claim must have been "actually received" on or before the applicable Bar Date. (Initial Debtors Bar Date Ord. at 3 (emphasis in original); REALM/ENCORE Bar Date Ord. at 3 (emphasis in original); Property Bar Date Ord. at 2 (emphasis in original).) The Bar Date Orders also expressly provide that any holder of a claim against the Debtors who is required, but fails, to file a proof of such claim in accordance with the applicable Bar Date Order on or before the applicable Bar Date shall forever be barred, estopped, and enjoined from asserting such claim against each of the Debtors and their respective estates (or filing a Proof of Claim with respect thereto) (Initial Debtors Bar Date Ord. at 5;

REALM/ENCORE Bar Date Ord. at 5; Property Bar Date Ord. at 4.) Copies of the Bar Date Orders were made publicly available at www.motorsliquidationdocket.com.

- 7. Each of the claimants received actual notice of one or more of the Initial Debtors Bar Date Order (the "Initial Debtors Bar Date Notice," a copy of which is annexed hereto as Exhibit "B"), the REALM/ENCORE Bar Date Order (the "REALM/ENCORE Bar Date Notice," a copy of which is annexed hereto as Exhibit "C," and the "REALM/ENCORE Local Bar Date Notice," a copy of which is annexed hereto as Exhibit "D"), and/or the Property Bar Date Order (the "Property Bar Date Notice," a copy of which is annexed hereto as Exhibit "E"; and collectively with the Initial Debtors Bar Date Notice, the REALM/ENCORE Bar Date Notice, and the REALM/ENCORE Local Bar Date Notice, the "Bar Date Notices"), as applicable, via mail. The Initial Debtors Bar Date Notice was also published in the Financial Times, The Wall Street Journal (Global Edition—North America, Europe, and Asia), The New York Times (National), USA Today (Monday through Thursday, National), Detroit Free Press/Detroit News, Le Journal de Montreal (French), Montreal Gazette (English), The Globe and Mail (National), and The National Post. The REALM/ENCORE Bar Date Notice was also published in USA Today (National Edition) and The New York Times (National Edition). The REALM/ENCORE Local Bar Date Notice was also published in the newspapers set forth in the REALM/ENCORE Local Bar Date Notice. The Property Bar Date Notice was also published in the newspapers set forth in the Property Bar Date Notice.
- 8. Reflecting the Bar Date Orders' severe consequences regarding missing the deadline for filing proofs of claim, each of the Bar Date Notices clearly and unambiguously notified claimants that proofs of claim against the Debtors must be received on or before the applicable Bar Date (Initial Debtors Bar Date Notice at 3; REALM/ENCORE Bar Date Notice at

- 3; REALM/ENCORE Local Bar Date Notice at 3; Property Bar Date Notice at 3.) and prominently stated in bold-face type that any creditor who fails to file a proof of claim on or before the applicable Bar Date will be forever barred from asserting the claim or filing a proof of claim with respect to the claim. (Initial Debtors Bar Date Notice at 4; REALM/ENCORE Bar Date Notice at 4; REALM/ENCORE Local Bar Date Notice at 3; Property Bar Date Notice at 4.) While a notice period of only 35 days of a bar date is recommended by the Second Amended Procedural Guidelines for Filing Requests for the Bar Date Orders in the United States Bankruptcy Court for the Southern District of New York, in this case, the Debtors provided creditors 65 days notice of the Initial Debtors Bar Date, 51 days notice of the REALM/ENCORE Bar Date, 125 days notice of the REALM/ENCORE Governmental Bar Date, and 44 days notice of the Property Bar Date.
- 9. On October 6, 2009, this Court entered the Procedures Order, which authorizes the Debtors, among other things, to file omnibus objections to no more than 100 claims at a time, under various grounds, including those set forth in Bankruptcy Rule 3007(d) and those additional grounds set forth in the Procedures Order. On January 19, 2010, this Court also entered the REALM/ENCORE Order, which deems as applicable the Procedures Order to the REALM/ENCORE Debtors.

The Relief Requested Should Be Approved by the Court

10. A filed proof of claim is "deemed allowed, unless a party in interest . . . objects." 11 U.S.C. § 502(a). If an objection refuting at least one of the claim's essential allegations is asserted, the claimant has the burden to demonstrate the validity of the claim. *See In re Oneida Ltd.*, 400 B.R. 384, 389 (Bankr. S.D.N.Y. 2009); *In re Adelphia Commc'ns Corp.*,

- Ch. 11 Case No. 02-41729 (REG), 2007 Bankr. LEXIS 660 at *15 (Bankr. S.D.N.Y. Feb. 20, 2007); *In re Rockefeller Ctr. Props.*, 272 B.R. 524, 539 (Bankr. S.D.N.Y. 2000).
- 11. Section 502(b)(1) of the Bankruptcy Code provides, in relevant part, that a claim may not be allowed to the extent that "such claim is unenforceable against the debtor and property of the debtor, under any agreement or applicable law." 11 U.S.C. § 502(b)(1). Moreover, Section 502(b)(1) of the Bankruptcy Code provides, in relevant part, that a claim may not be allowed to the extent that "proof of such claim is not timely filed." 11 U.S.C. § 502(b)(1).
- late claim, requiring a showing of excusable neglect. *Pioneer Inv. Servs. Co. v. Brunswick Assocs.*, 507 U.S. 380 (1993). The *Pioneer* Court established five factors in consideration of what constitutes excusable neglect: (1) the degree of prejudice to the debtors; (2) the length of the delay and its potential impact on judicial proceedings; (3) the reason for the delay, including whether it was within the reasonable control of the claimant; (4) whether the claimant acted in good faith; and (5) if a claimant had counsel, whether a claimant should be penalized for their counsel's mistake or neglect. *Id.* at 385, 387. In other words, simple inadvertence is not sufficient grounds. Here, the Debtors have already filed their chapter 11 plan of liquidation and none of the claimants have sought leave of the Court to allow their late-filed claim. It would be severely prejudicial to other claimants and these judicial proceedings to now have to reserve distributions while the standards of excusable neglect are adjudicated as to each and every one of the hundreds of late-filing claimants.
- 13. In applying *Pioneer*, the Second Circuit has adopted what can be characterized as a hard line test for determining whether a party's neglect is excusable. *In re Enron Corp.*, 419 F.3d 115, 122-23 (2d Cir. 2005). The Second Circuit focuses on the "reason

for the delay" and cautions that rarely will the equities favor a claimant who fails to follow a clear court rule. *Id.* at 123; *Redhead v. Conf. of Seventh-Day Adventists*, 360 Fed. Appx. 232, 235 (2d Cir. 2010) (same).

- chapter 11 case." (Memorandum Decision Denying Motions for Leave to File Late Claims, No. 08-13555 (JMP) (ECF No. 9150), *In re Lehman Bros. Holdings, Inc.*, Case No. 08-13555 (JMP), 2010 WL 2000326 at *2 (Bankr. S.D.N.Y. May 20, 2010) (quoting *In re Musicland Holding Corp.*, 356 B.R. 603, 607 (Bankr. S.D.N.Y. 2006)).) A bar date is more than a "procedural gauntlet" and functions as "an integral part of the reorganization process." *In re Hooker Invs.*, *Inc.*, 937 F.2d 833, 840 (2d Cir. 1991). A bar date enables debtors to determine with reasonable promptness, efficiency and finality what claims will be made against their estates—a determination without which they cannot effectively reorganize. *In re Keene Corp.*, 188 B.R. 903, 907 (Bankr. S.D.N.Y. 1995). Accordingly, bar dates are strictly enforced in the Second Circuit. *See id.*; *In re Lehman Bros. Holdings, Inc.*, 2010 WL 2000326 at *2; *In re Musicland Holding Corp.*, 356 B.R. at 607 ("The bar date is akin to a statute of limitations, and must be strictly enforced.").
- 15. The Bar Date Orders specifically require proofs of claim to be **actually received** on or before the applicable Bar Dates. (Initial Debtors Bar Date Ord. at 3; REALM/ENCORE Bar Date Ord. at 3; Property Bar Date Ord. at 2.) Claimants were provided notice of the Bar Date Orders, including the deadline to file proofs of claim and a clear warning that failure to comply with the applicable Bar Date would result in their claims being barred. (*See* Initial Debtors Bar Date Ord. at 5; REALM/ENCORE Bar Date Ord. at 5; Property Bar

Date Ord. at 4.) All of the Late-Filed Claims were not received until after the applicable Bar

Date.

Because the Late-Filed Claims fail to comply with the Bar Date Orders 16.

and are thus untimely, the Debtors request that the Court enforce its prior Bar Date Orders and

disallow and expunge in their entirety the Late-Filed Claims listed on Exhibit "A."

Notice

17. Notice of this 111th Omnibus Objection to Claims has been provided to

each claimant listed on Exhibit "A" and parties in interest in accordance with the Fourth

Amended Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c) and 9007

Establishing Notice and Case Management Procedures, dated August 24, 2010 (ECF No. 6750).

The Debtors submit that such notice is sufficient and no other or further notice need be provided.

18. No previous request for the relief sought herein has been made by the

Debtors to this or any other Court.

WHEREFORE the Debtors respectfully request entry of an order granting the

relief requested herein and such other and further relief as is just.

Dated: New York, New York

December 20, 2010

/s/ Joseph H. Smolinsky

Harvey R. Miller

Stephen Karotkin

Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

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Attorneys for Debtors

and Debtors in Possession

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67755	Motors Liquidation	\$0.00 (S)	Late-Filed Claim	D 1.5
	Liquidation		Late-Filed Claim	Pgs. 1-5
	Company	\$0.00 (A)		
		\$0.00 (P)		
		\$630,484.00 (U)		
		\$630,484.00 (T)		
ce on 9/25/2009				
60290	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
) 09389	Liquidation		Date 1 neu Claim	150.10
	Company			
		\$100,000.00 (U)		
		\$100,000.00 (T)		
	ice on 9/25/2009) 69389	ice on 9/25/2009) 69389 Motors	\$0.00 (P) \$630,484.00 (U) \$630,484.00 (T) \$630,484.00 (T) \$630,484.00 (T) \$0.00 (S) Liquidation Company \$0.00 (A) \$0.00 (P) \$100,000.00 (U) \$100,000.00 (T)	\$0.00 (P) \$630,484.00 (U) \$630,484.00 (T) sice on 9/25/2009 D 69389 Motors \$0.00 (S) Late-Filed Claim Liquidation Company \$0.00 (A) \$0.00 (P) \$100,000.00 (U) \$100,000.00 (T)

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
BERG, EILERT J	68122	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
6815 RHODE ISLAND TRL		Liquidation Company	\$0.00 (A)		
CRYSTAL LAKE, IL 60012			\$1,000,000.00 (P)		
			\$0.00 (U)		
			\$1,000,000.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/2/2009					
Docket Number of Affidavit of Service	: 4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				
BIRDLEE LOGWOOD	70173	Motors Liquidation	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
1845 FLINTWOOD DR		Company	\$0.00 (A)		
ATLANTA, GA 30316			\$0.00 (P)		
			\$4,422.56 (U)		
			\$4,422.56 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: N/A					
Official Claim Date: 3/29/2010					
Docket Number of Affidavit of Service	: 4238				
Notice Provided and Date of Service:	Bar Date Notice/POC - 9/25/09				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
CACCOMA SANDRA	67977		\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
APT 6C2 4676 ALBANY POST RD		Liquidation Company	\$0.00 (A)		
HYDE PARK, NY 12538			\$0.00 (P)		
			\$10,000,000.00 (U)		
			\$10,000,000.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/25/2009					
Official Claim Date: 12/1/2009					
Docket Number of Affidavit of Service	ee: 4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				
CALHOUN, ALLICIA E	69110		\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
14330 58TH ST N APT 8103		Liquidation Company	\$0.00 (A)		
CLEARWATER, FL 33760			\$4,766.00 (P)		
			\$0.00 (U)		
			\$4,766.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/7/2009					
Docket Number of Affidavit of Servi	ce: 4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant		Clair	m #	Debtor	Claim Amoun Priority (1		Grounds For Objection	Objection Page Reference	
CASILLO, LEONARD M		69	635	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5	
2472 THISTLE POINTE				Liquidation Company	\$0.00	(A)			
BLOOMFIELD, MI 48304					\$0.00	(P)			
					\$125,139.00	(U)			
					\$125,139.00	(T)			
Additional Claim Information									
Applicable Bar Date: 11/3	0/2009								
Postmark Date: N/A									
Official Claim Date: 12/2	4/2009								
Docket Number of Affidavit of	of Service:	4238							
Notice Provided and Date of S	Service:	Bar Date Notice/POC - 9/25/0	09						
CHARLIE LOUIS DAVIS		70	146	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5	
10506 N OAK DR				Liquidation Company	\$0.00	(A)			
FERNDALE, MI 48220					\$0.00	(P)			
					\$2,500.00	(U)			
					\$2,500.00	(T)			
Additional Claim Information									
Applicable Bar Date: 11/3	0/2009								
Postmark Date: N/A									
Official Claim Date: 3/22	/2010								
Docket Number of Affidavit of	of Service:	4238							
Notice Provided and Date of S	Service:	Noticed Ethel Davis at the same address - Bar Date Notice/POC - 9/25/2009							

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
COX SMITH, BETTY 189 ROAD 30	68525	Motors Liquidation Company		Late-Filed Claim	Pgs. 1-5
LAKE VIEW, SC 29563					
			Unliquidated		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/3/2009					
Docket Number of Affidavit of Service:	4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

Name and Address of Clain	nant	C	laim #	Debtor	Claim Amoun Priority (1		Grounds For Objection	Objection Page Reference
CROWN ENTERPRISES INC			69961	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
C/O MARILYN MITCHELL 12225 STEPHENS RD				Liquidation Company	\$0.00	(A)		
WARREN, MI 48089					\$0.00	(P)		
					\$1,782,742.00	(U)		
					\$1,782,742.00	(T)		
					Unliquidate	ed		
Additional Claim Information	on							
Applicable Bar Date:	11/30/2009							
Postmark Date:	N/A							
Official Claim Date:	2/1/2010							
Docket Number of Affid	avit of Service:	4238						
Notice Provided and Dat	e of Service:							
CROWN ENTERPRISES INC			69974	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
C/O MARILYN MITCHELL 12225 STEPHENS RD				Liquidation Company	\$0.00	(A)		
WARREN, MI 48089					\$0.00	(P)		
					\$1,782,742.00	(U)		
					\$1,782,742.00	(T)		
					Unliquidat	ed		
Additional Claim Information	on							
Applicable Bar Date:	11/30/2009							
Postmark Date:	N/A							
Official Claim Date:	2/1/2010							
Docket Number of Affid	avit of Service:	4238						
Notice Provided and Dat	e of Service:	Bar Date Notice/POC - 9/2	25/09					

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Clai	imant	C	laim #	Debtor	Claim Amoun Priority (1		Grounds For Objection	Objection Page Reference
CRUZ, EUNICE			68507	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
2332 KOKE LANE				Liquidation Company	\$0.00	(A)		
WAHIAWAY, HI 96786					\$0.00	(P)		
					\$2,500.00	(U)		
					\$2,500.00	(T)		
Additional Claim Informa	tion							
Applicable Bar Date:	11/30/2009							
Postmark Date:	11/25/2009							
Official Claim Date:	12/2/2009							
Docket Number of Affi	davit of Service:	4238						
Notice Provided and D	ate of Service:	Bar Date Notice on 9/25/2	2009					

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant		Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
DEVAKI GANESAN		67842	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
13908 PLANTATION WAY			Liquidation Company	\$0.00 (A)		
EDMOND, OK 73013 UNITED STATES OF AMERICA				\$0.00 (P)		
				\$31,198.00 (U)		
				\$31,198.00 (T)		
Additional Claim Information						
Applicable Bar Date: 11/30/20	09					
Postmark Date: 11/28/20	09					
Official Claim Date: 12/1/200	9					
Docket Number of Affidavit of Ser	rvice: 4238					
Notice Provided and Date of Servi	ce: Bar Date Notice on 9/2	25/2009				
DEVAKI GANESAN		67843	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
13908 PLANTATION WAY			Liquidation Company	\$0.00 (A)		
EDMOND, OK 73013 UNITED STATES OF AMERICA				\$0.00 (P)		
				\$133,820.00 (U)		
				\$133,820.00 (T)		
Additional Claim Information						
Applicable Bar Date: 11/30/20	09					
Postmark Date: 11/28/20	09					
Official Claim Date: 12/1/200	9					
Docket Number of Affidavit of Se	rvice: 4238					
Notice Provided and Date of Servi	ce: Bar Date Notice on 9/2	25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claims	ant	Claim	#	Debtor	Claim Amoun Priority (Grounds For Objection	Objection Page Reference
DEVAKI GANESAN		6784		Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
13908 PLANTATION WAY				Liquidation Company	\$0.00	(A)		
EDMOND, OK 73013					\$0.00	(P)		
					\$165,018.00	(U)		
					\$165,018.00	(T)		
Additional Claim Information	n							
Applicable Bar Date:	11/30/2009							
Postmark Date:	11/28/2009							
Official Claim Date:	12/1/2009							
Docket Number of Affida	vit of Service:	4238						
Notice Provided and Date	of Service:	Bar Date Notice on 9/25/2009						
DEVAKI GANESAN		6784		Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
13908 PLANTATION WAY				Liquidation Company	\$0.00	(A)		
EDMOND, OK 73013					\$0.00	(P)		
					\$166,018.00	(U)		
					\$166,018.00	(T)		
Additional Claim Information	n							
Applicable Bar Date:	11/30/2009							
Postmark Date:	11/28/2009							
Official Claim Date:	12/1/2009							
Docket Number of Affida	vit of Service:	4238						
Notice Provided and Date	of Service:	Bar Date Notice on 9/25/2009						

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
DYLEWSKI MARK	68236	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
C/O SHROECK & ASSOCIATES PC 338 WEST SIXTH STREET		Liquidation Company	\$0.00 (A)		
ERIE, PA 16507			\$0.00 (P)		
			\$50,000.00 (U)		
			\$50,000.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/200	9				
Postmark Date: 11/30/200	9				
Official Claim Date: 12/2/2009					
Docket Number of Affidavit of Serv	vice: 4238				
Notice Provided and Date of Service	e: Bar Date Notice on 9/25/2009				
EAST-LIND HEAT TREAT, INC.	69922	Motors Liquidation	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
32045 DEQUINDRE RD.		Company	\$0.00 (A)		
MADISON HEIGHTS, MI 48071 UNITED STATES OF AMERICA			\$0.00 (P)		
			\$604.55 (U)		
			\$604.55 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/200	9				
Postmark Date: N/A					
Official Claim Date: 1/30/2010					
Docket Number of Affidavit of Serv	vice: 4238				
Notice Provided and Date of Service	e: Bar Date Notice/POC - 9/25/09				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
EDITH R SMITH	68101	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
211 WILD FLOWER CREEK DRIVE		Liquidation Company	\$0.00 (A)		
MARTINSBURG, WV 25404			\$0.00 (P)		
			\$38,667.00 (U)		
			\$38,667.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/2/2009					
Docket Number of Affidavit of Service:	4238				
Notice Provided and Date of Service:	Bar Date Notice/POC - 9/25/09				
EDWARD MARKS	68426	Motors		Late-Filed Claim	Pgs. 1-5
5417 LOBDELL RD		Liquidation Company			
FENTON, MI 48430 UNITED STATES OF AMERICA					
			Unliquidated		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/3/2009					

Bar Date Notice on 9/25/2009

Docket Number of Affidavit of Service: 4238

Notice Provided and Date of Service:

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

Name and Address of Claimant		Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
EILEEN D ANDERS		68403	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
200 SOUTH TOWNE DRIVE APT 329			Liquidation Company	\$0.00 (A)		
SOUTH MILWAUKEE, WI 53172				\$0.00 (P)		
				\$25,590.00 (U)		
				\$25,590.00 (T)		
Additional Claim Information						
Applicable Bar Date: 11/30/2	009					
Postmark Date: 11/30/2	009					
Official Claim Date: 12/3/20	09					
Docket Number of Affidavit of S	ervice: 4238					
Notice Provided and Date of Ser	ice: Bar Date No	otice/POC - 9/25/09				
ERIE INSUARNCE EXCHANGE		69792	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
ERIE BRANCH OFFICE/CLM# 0101902571 PO BOX 13002	07		Liquidation Company	\$0.00 (A)		
ERIE, PA 16514				\$0.00 (P)		
				\$9,467.55 (U)		
				\$9,467.55 (T)		
Additional Claim Information						
Applicable Bar Date: 11/30/2	009					
Postmark Date: N/A						
Official Claim Date: 1/19/20	10					
Docket Number of Affidavit of S	ervice: 4238					
Notice Provided and Date of Ser	rice: Noticed Sus	an Jones, represented clai	mant: Bar Date Notic	e/POC - 9/25/2009		

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant		Claim #	Debtor	Claim Amount Priority (1		Grounds For Objection	Objection Page Reference
FIVE STAR MOTORS OF LAFAYETTE	INC	67800	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
801 SAGAMORE PKWY S			Liquidation Company	\$0.00	(A)		
LAFAYETTE, IN 47905				\$0.00	(P)		
				\$627,800.00	(U)		
				\$627,800.00	(T)		
Additional Claim Information							
Applicable Bar Date: 11/3	30/2009						
Postmark Date: 11/2	27/2009						
Official Claim Date: 12/1	/2009						
Docket Number of Affidavit of	of Service:	4238					
Notice Provided and Date of S	Service:	Bar Date Notice on 9/25/2009					
FLACK, BRITTANY		67970	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
C/O SMITH & ALSPAUGH PC 1100 FINANCIAL CTR			Liquidation Company	\$0.00	(A)		
505 20TH ST N BIRMINGHAM, AL 35203				\$0.00	(P)		
UNITED STATES OF AMERICA				\$750,000.00	(U)		
				\$750,000.00	(T)		
Additional Claim Information							
Applicable Bar Date: 11/3	30/2009						
Postmark Date: 11/3	30/2009						
Official Claim Date: 12/1	/2009						
Docket Number of Affidavit of	of Service:	4238					
Notice Provided and Date of S	Service:	Bar Date Notice on 9/25/2009					

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
FORT, RONALD PO BOX 182 CAYUCOS, CA 93430	68086	Motors Liquidation Company		Late-Filed Claim	Pgs. 1-5
			Unliquidated		
Additional Claim Information					
Applicable Bar Date: 11/30/2009 Postmark Date: 11/28/2009 Official Claim Date: 12/2/2009 Docket Number of Affidavit of Service: Notice Provided and Date of Service: FREDERICK, LINDA 103 KENNEDY DR AURORA, SD 57002	: 4238 Bar Date Notice on 9/25/2009 68132	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$11,800.00 (U) \$11,800.00 (T)	Late-Filed Claim	Pgs. 1-5
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/2/2009					
Docket Number of Affidavit of Service	: 4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim #	# Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
FRIEDRICH, LINDA	68133		\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
103 KENNEDY DR		Liquidation Company	\$0.00 (A)		
AURORA, SD 57002			\$0.00 (P)		
			\$11,800.00 (U)		
			\$11,800.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/2/2009					
Docket Number of Affidavit of Servi	ce: 4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				
Trouble Trovided and Date of Berviet	But Bute 110000 011)/ 20/ 2009				
GEICO SUBROGEE FOR NORMAN PYCHA	70302	2 Motors Liquidation	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
1 GEICO BLVD		Company	\$0.00 (A)		
FREDERICKSBURG, VA 22412			\$0.00 (P)		
			\$15,600.77 (U)		
			\$15,600.77 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: N/A					
Official Claim Date: 5/28/2010					
Docket Number of Affidavit of Servi	ce: 4238				
Notice Provided and Date of Service:	Claimant represented (Norman P	sycha) received the follo	wing: Bar Date Notice/POC -	9/25/09	

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Cla	aim#	Debtor	Claim Amoun Priority (1		Grounds For Objection	Objection Page Reference
GLORIA G JEFCOAT	6	59583	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
44 JOHN HILL RD			Liquidation Company	\$0.00	(A)		
YANNEL, MS 39443				\$0.00	(P)		
				\$12,826.00	(U)		
				\$12,826.00	(T)		
Additional Claim Information							
Applicable Bar Date: 11/30/2009							
Postmark Date: N/A							
Official Claim Date: 12/21/2009							
Docket Number of Affidavit of Servi	ce: 4238						
Notice Provided and Date of Service:	Noticed GLORIA F GAVIN	V: Bar Dat	e Notice/POC - 9/25/20	09			
HANEY GARY	6	57790	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
9 GOLD DRIVE			Liquidation Company	\$0.00	(A)		
ISHPEMING, MI 49849 UNITED STATES OF AMERICA				\$0.00	(P)		
				\$12,500.00	(U)		
				\$12,500.00	(T)		
Additional Claim Information							
Applicable Bar Date: 11/30/2009							
Postmark Date: 11/28/2009							
Official Claim Date: 12/1/2009							
Docket Number of Affidavit of Servi	ce: 4238						
Notice Provided and Date of Service:	Bar Date Notice on 9/25/20	09					

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
HIGGINS, JOHN 42 SACRAMENTO ST CAMBRIDGE, MA 02138	68742	Motors Liquidation Company		Late-Filed Claim	Pgs. 1-5
			Unliquidated		
Additional Claim Information					
Applicable Bar Date: 11/30/2009 Postmark Date: 11/30/2009 Official Claim Date: 12/4/2009 Docket Number of Affidavit of Service: Notice Provided and Date of Service: HOEFER, DAVID AND MARY HOEFER 71 DEER RUN HOLW CLIFTON PARK, NY 12065	4238 Bar Date Notice on 9/25/2009 67807	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$7,767.08 (U)	Late-Filed Claim	Pgs. 1-5
			\$7,767.08 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/25/2009					
Official Claim Date: 12/1/2009					
Docket Number of Affidavit of Service:	4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Clair	nant	Claim #	Debtor	Claim Amount Priority (1		Grounds For Objection	Objection Page Reference
JAMES KOLODZIEJ		69881	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
5514 WEST OTTO PLACE			Liquidation Company	\$0.00	(A)		
OAK LAWN, IL 60453 UNITED STATES OF AMERICA				\$0.00	(P)		
				\$2,090.00	(U)		
				\$2,090.00	(T)		
Additional Claim Informati	on						
Applicable Bar Date:	11/30/2009						
Postmark Date:	N/A						
Official Claim Date:	1/27/2010						
Docket Number of Affic	lavit of Service:	4238					
Notice Provided and Da	te of Service:	Bar Date Notice/POC - 9/25/09					
JOE W MOORE		68547	Motors	\$65,000.00	(S)	Late-Filed Claim	Pgs. 1-5
4 DEER RUN CT			Liquidation Company	\$0.00	(A)		
PUEBLO, CO 81001 UNITED STATES OF AMERICA				\$0.00	(P)		
				\$0.00	(U)		
				\$65,000.00	(T)		
Additional Claim Informati	on						
Applicable Bar Date:	11/30/2009						
Postmark Date:	11/21/2009						
Official Claim Date:	12/3/2009						
Docket Number of Affic	lavit of Service:	4238					
Notice Provided and Da	te of Service:	Bar Date Notice on 9/25/2009					

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
JONES, WILLIAM BRADFORD	67832	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
SLATER, VICKI R PO BOX 23981		Liquidation Company	\$0.00 (A)		
JACKSON, MS 39225			\$0.00 (P)		
			\$20,000,000.00 (U)		
			\$20,000,000.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/200	9				
Postmark Date: 11/30/200	9				
Official Claim Date: 12/1/2009)				
Docket Number of Affidavit of Ser	vice: 4238				
Notice Provided and Date of Service	ee: Bar Date Notice on 9/25/2009				
JOSE SOTO	68412	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
42 IGLESIA PANTING		Liquidation Company	\$0.00 (A)		
MAYAQUEZ, PR 00682			\$0.00 (P)		
			\$6,000.00 (U)		
			\$6,000.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/200	99				
Postmark Date: 11/30/200	9				
Official Claim Date: 12/3/2009					
Docket Number of Affidavit of Ser	vice: 4238				
Notice Provided and Date of Service	ee: Bar Date Notice on 9/25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Cla	aim #	Debtor	Claim Amount Priority (1)		Grounds For Objection	Objection Page Reference
JUDITH A REAL	(58028	Motors Liquidation	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
5736 DIM STARS CT			Company	\$0.00	(A)		
N LAS VEGAS, NV 89031				\$0.00	(P)		
				\$108,715.00	(U)		
				\$108,715.00	(T)		
Additional Claim Information							
Applicable Bar Date: 11/30/200	09						
Postmark Date: 11/30/200	09						
Official Claim Date: 12/2/2009	9						
Docket Number of Affidavit of Ser	rvice: 2852						
Notice Provided and Date of Service	ce: Henry Real at the same add	ress receiv	ved Sale Notice/Notice	of Commencement on	6/5/09		
KAMEKANEYA, TSUKASA	(58531	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
75-217 NANI KAILUA DR APT 152			Liquidation Company	\$0.00	(A)		
KAILUA KONA, HI 96740				\$0.00	(P)		
				\$2,072.49	(U)		
				\$2,072.49	(T)		
Additional Claim Information							
Applicable Bar Date: 11/30/200	09	_			_		
Postmark Date: 11/30/200	09						
Official Claim Date: 12/3/2009	9						
Docket Number of Affidavit of Ser	vice: 4238						
Notice Provided and Date of Service	ce: Bar Date Notice on 9/25/20	09					

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

Name and Address of Claimant		Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
KENNETH C EMERY		67772	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
215 N CONNECTICUT AVE			Liquidation Company	\$0.00 (A)		
ROYAL OAK, MI 48067				\$0.00 (P)		
				\$63,190.00 (U)		
				\$63,190.00 (T)		
Additional Claim Information						
Applicable Bar Date: 11/30/20	009					
Postmark Date: 11/28/20	009					
Official Claim Date: 12/1/200	9					
Docket Number of Affidavit of Se	rvice: 4238					
Notice Provided and Date of Servi	ice: Bar Date Notice on 9/25	5/2009				
KENNETH C EMERY		67773	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
215 N CONNECTICUT AVE			Liquidation Company	\$0.00 (A)		
ROYAL OAK, MI 48067				\$0.00 (P)		
				\$105,655.00 (U)		
				\$105,655.00 (T)		
Additional Claim Information						
Applicable Bar Date: 11/30/20	009					
Postmark Date: 11/24/20	009					
Official Claim Date: 12/1/200	9					
Docket Number of Affidavit of Se	rvice: 4238					
Notice Provided and Date of Servi	ice: Bar Date Notice on 9/25	5/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
KRUEGER, BLANCHE J 238 S 64TH ST	69226	Motors Liquidation Company		Late-Filed Claim	Pgs. 1-5
MILWAUKEE, WI 53214					
			Unliquidated		
			Ciniquidated		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/28/2009					
Official Claim Date: 12/7/2009					
Docket Number of Affidavit of Service	: 4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				
L BRYAN GIBSON	68168	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
163 REHOBOTH LN		Liquidation Company	\$0.00 (A)		
MOORESVILLE, NC 28117			\$0.00 (P)		
			\$106,323.00 (U)		
			\$106,323.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/2/2009					
Docket Number of Affidavit of Service	: 4238				
Notice Provided and Date of Service:	Bar Date Notice/POC - 9/25/09				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
LACKEY, GEORGE	68961	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
175 DARR DR		Liquidation Company	\$0.00 (A)		
HARVEST, AL 35749			\$1,658.90 (P)		
			\$0.00 (U)		
			\$1,658.90 (T)		
			Unliquidated		
Additional Claim Information					
Applicable Bar Date: 11/30/200	9				
Postmark Date: 11/30/200	9				
Official Claim Date: 12/7/2009					
Docket Number of Affidavit of Serv	vice: 4238				
Notice Provided and Date of Service	e: Bar Date Notice on 9/25/2009				
LANCE TIMOTHY	68893	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
SHELTER MUTUAL INSURANCE COMPAN 5120 COMMERCE CIR STE B	Y	Liquidation Company	\$0.00 (A)		
INDIANAPOLIS, IN 46237			\$0.00 (P)		
			\$43,765.75 (U)		
			\$43,765.75 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/200	9				
Postmark Date: 11/30/200	9				
Official Claim Date: 12/7/2009					
Docket Number of Affidavit of Serv	vice: 4238				
Notice Provided and Date of Servic	e: Bar Date Notice on 9/25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
LANGLOTZ, LEE W	68160	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
9454 HADWAY DR		Liquidation Company	\$0.00 (A)		
INDIANAPOLIS, IN 46256			\$0.00 (P)		
			\$31,514.00 (U)		
			\$31,514.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/24/2009					
Official Claim Date: 12/2/2009					
Docket Number of Affidavit of Service	e: 4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				
LARRY COMPTON TRUSTEE	69532		\$92,188.93 (S)	Late-Filed Claim	Pgs. 1-5
ATTN DANIEL G BRUCE BAXTER BRUCE & SULLIVAN PC		Liquidation Company	\$0.00 (A)		
PO BOX 32819 JUNEAU, AK 99803			\$0.00 (P)		
JUNEAU, AK 99003			\$0.00 (U)		
			\$92,188.93 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: N/A					
Official Claim Date: 12/3/2009					
Docket Number of Affidavit of Service	e: 2852				
Notice Provided and Date of Service:	Noticed LEWIS/CAD/M.K.: Bar D	ate Notice/POC - 9/25/20	09		

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount Priority (1)	Claim Amount and Priority (1)		Objection Page Reference
LEE LANGLOTZ	68140	Motors Liquidation	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
9454 HADWAY DR		Company	\$0.00 ((A)		
INDIANAPOLIS, IN 46256			\$0.00	(P)		
			\$94,700.00 ((U)		
			\$94,700.00	(T)		
Additional Claim Information						
Applicable Bar Date: 11/30/	2009					
Postmark Date: 11/24/	2009					
Official Claim Date: 12/2/2	009					
Docket Number of Affidavit of	Service: 4238					
Notice Provided and Date of Ser	vice: Bar Date Notice on 9/25/2009					
LISA K ROBBINS	68017	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
91 CHOCTAW CIR		Liquidation Company	\$0.00 ((A)		
FRANKLIN, OH 45005			\$0.00	(P)		
			\$140,000.00 ((U)		
			\$140,000.00	(T)		
Additional Claim Information						
Applicable Bar Date: 11/30/	2009					
Postmark Date: 11/28/	2009					
Official Claim Date: 12/2/2	009					
Docket Number of Affidavit of	Service: 4238					
Notice Provided and Date of Sec	vice: Bar Date Notice on 9/25/2009					

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Clai	imant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
MACKIE MOVING SYSTEMS		68796	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
ATTN: KIM GIONET (MACKIE M 933 BLOOR ST WEST	(IOVING)		Liquidation Company	\$0.00 (A)		
OSHAWA ONTARIO L1J 5Y7 CA	OSHAWA ONTARIO L1J 5Y7 CANADA			\$0.00 (P)		
CANADA				\$1,657.95 (U)		
				\$1,657.95 (T)		
Additional Claim Informat	tion					
Applicable Bar Date:	11/30/2009					
Postmark Date:	11/30/2009					
Official Claim Date:	12/4/2009					
Docket Number of Affi	davit of Service:	4238				
Notice Provided and Da	ate of Service:	Bar Date Notice on 9/25/2009				
MAGALLON, JOE	AGALLON, JOE		Motors	\$1,338.24 (S)	Late-Filed Claim	Pgs. 1-5
1467 POWELL RD			Liquidation Company	\$0.00 (A)		
ROCKY MOUNT, NC 27801				\$0.00 (P)		
				\$0.00 (U)		
				\$1,338.24 (T)		
Additional Claim Informat	tion					
Applicable Bar Date:	11/30/2009					
Postmark Date:	11/30/2009					
Official Claim Date:	12/3/2009					
Docket Number of Affi	davit of Service:	4238				
Notice Provided and Da	ate of Service:	Bar Date Notice on 9/25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

Name and Address of Claimant	Claim	# Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
MALONE, BYRON 830 VALLEY VIEW DR GRAND PRAIRIE, TX 75050	6762	Motors Liquidation Company		Late-Filed Claim	Pgs. 1-5
			Unliquidated		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/28/2009					
Official Claim Date: 12/1/2009					
Docket Number of Affidavit of Service	:: 4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				
MARIA SOFFER ESQ, PERSONAL REPRESENT		9 Motors Liquidation	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
THE ESTATE OF DAVID ARENAS, DECEASED ERIC C ZAJAC ESQ, ZAJAC & ARIAS LLC		Company	\$0.00 (A)		
1818 MARKET ST, 30TH FL PHILADELPHIA, PA 19103			\$0.00 (P)		
			\$5,000,000.00 (U)		
			\$5,000,000.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: N/A					
Official Claim Date: 12/9/2009					
Docket Number of Affidavit of Service	: 4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Clai	i m #	Debtor	Claim Amoun Priority (1		Grounds For Objection	Objection Page Reference
MARIE WATSON	68	3536	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
643 ASHBURNHAM			Liquidation Company	\$0.00	(A)		
AUBURN HILLS, MI 48326				\$0.00	(P)		
				\$13,300.00	(U)		
				\$13,300.00	(T)		
Additional Claim Information							
Applicable Bar Date: 11/30/200	9						
Postmark Date: 11/30/200	9						
Official Claim Date: 12/3/2009							
Docket Number of Affidavit of Ser	vice: 2852						
Notice Provided and Date of Service	e: Sale Notice/Notice of Comm	encement -	6/5/09				
MARIE WATSON	68	68537 Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5	
643 ASHBURNHAM			Liquidation Company	\$0.00	(A)		
AUBURN HILLS, MI 48326				\$0.00	(P)		
				\$234,000.00	(U)		
				\$234,000.00	(T)		
Additional Claim Information							
Applicable Bar Date: 11/30/200	9						
Postmark Date: 11/30/200	9						
Official Claim Date: 12/3/2009							
Docket Number of Affidavit of Ser	vice: 2852						
Notice Provided and Date of Service	e: Sale Notice/Notice of Comm	encement -	6/5/09				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

Name and Address of Claimant	Claim #	# Debtor	Claim Amount Priority (1		Grounds For Objection	Objection Page Reference
MARIE WATSON	68554		\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
643 ASHBURNHAM		Liquidation Company	\$0.00	(A)		
AUBURN HILLS, MI 48326			\$0.00	(P)		
			\$46,866.00	(U)		
			\$46,866.00	(T)		
Additional Claim Information						
Applicable Bar Date: 11/30/2009						
Postmark Date: 11/30/2009						
Official Claim Date: 12/3/2009						
Docket Number of Affidavit of Service	e: 2852					
Notice Provided and Date of Service:	Sale Notice/Notice of Commenc	ement - 6/5/09				
MARIE WATSON	68555		\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
643 ASHBURNHAM		Liquidation Company	\$0.00	(A)		
AUBURN HILLS, MI 48326			\$0.00	(P)		
			\$264,000.00	(U)		
			\$264,000.00	(T)		
Additional Claim Information						
Applicable Bar Date: 11/30/2009						
Postmark Date: 11/30/2009						
Official Claim Date: 12/3/2009						
Docket Number of Affidavit of Service	e: 2852					
Notice Provided and Date of Service:	Sale Notice/Notice of Commenc	eement - 6/5/09				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
MCLEAN MIDWEST CORP	68903	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
PO BOX 9		Liquidation Company	\$0.00 (A)		
ANOKA, MN 55303			\$0.00 (P)		
			\$10,559.34 (U)		
			\$10,559.34 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/7/2009					
Docket Number of Affidavit of Service:	4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				
MCLEOD NEWTON, ESTHER	67830	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
C/O LAW OFFICES OF ROHN & CAMERON LLC 1101 KING ST		Liquidation Company	\$0.00 (A)		
CHRISTIANSTED, VI 00820			\$0.00 (P)		
			\$2,000,000.00 (U)		
			\$2,000,000.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/1/2009					
Docket Number of Affidavit of Service:	4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
MICHAEL RECK	67767	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
10279 LAFAYETTE LN		Liquidation Company	\$0.00 (A)		
DIMONDALE, MI 48821			\$0.00 (P)		
			\$149,661.00 (U)		
			\$149,661.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/27/2009					
Official Claim Date: 12/1/2009					
Docket Number of Affidavit of Service:	4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				
MILLER, MARK	67962	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
950 CLARK ST		Liquidation Company	\$0.00 (A)		
SAINT PAUL, MN 55130			\$0.00 (P)		
			\$2,415.00 (U)		
			\$2,415.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/1/2009					
Docket Number of Affidavit of Service:	4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
MILLER, MARK ALLEN	67963	Motors Liquidation	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
950 CLARK ST		Company	\$0.00 (A)		
SAINT PAUL, MN 55130			\$0.00 (P)		
			\$3,135.00 (U)		
			\$3,135.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/1/2009					
Docket Number of Affidavit of Service	e: 4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				
MONTGOMERY CNTY SAN ENG DEPT	68054	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
1850 SPAULDING RD PO BOX 817601		Liquidation Company	\$0.00 (A)		
DAYTON, OH 45432			\$0.00 (P)		
			\$1,070.02 (U)		
			\$1,070.02 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/2/2009					
Docket Number of Affidavit of Service	e: 4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claiman	nt	Claim#	Debtor	Claim Amoun Priority (1		Grounds For Objection	Objection Page Reference
MONTGOMERY CNTY WATER SER		68053	Motors Liquidation	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
ATTN: LEGAL OFFICER / BANKRUF 1850 SPAULDING RD	PTCY DEPT		Company	\$0.00	(A)		
ETTERING, OH 45432				\$0.00	(P)		
				\$6,198.46	(U)		
				\$6,198.46	(T)		
Additional Claim Information							
Applicable Bar Date: 11	1/30/2009						
Postmark Date: 11	1/30/2009						
Official Claim Date: 12	2/2/2009						
Docket Number of Affidavi	it of Service:	4238					
Notice Provided and Date of	of Service:	Bar Date Notice on 9/25/2009					
MOREAU, JENNIFER		68954	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
MOREAU, FRANK 144 W TUNICA DR PO BOX 129			Liquidation Company	\$0.00	(A)		
MARKSVILLE, LA 71351				\$0.00	(P)		
				\$500,000.00	(U)		
				\$500,000.00	(T)		
Additional Claim Information							
Applicable Bar Date: 11	1/30/2009						
Postmark Date: 11	1/30/2009						
Official Claim Date: 12	2/7/2009						
Docket Number of Affidavi	it of Service:	4238					
Notice Provided and Date of	of Service:	Bar Date Notice on 9/25/2009					

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	C	laim #	Debtor	Claim Amount Priority (1		Grounds For Objection	Objection Page Reference
MORGAN, TERRY B		67857	Motors Liquidation	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
2648 AUBREY DR			Company	\$0.00	(A)		
LAKE ORION, MI 48360				\$0.00	(P)		
				\$145,293.00	(U)		
				\$145,293.00	(T)		
Additional Claim Information							
Applicable Bar Date: 11/30/2	009						
Postmark Date: 11/25/2	009						
Official Claim Date: 12/1/20	09						
Docket Number of Affidavit of S	ervice: 4238						
Notice Provided and Date of Serv	vice: Bar Date Notice on 9/25/20	009					
MOSS, BILL		69020	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
4611 S BEECH ST			Liquidation Company	\$0.00	(A)		
PINE BLUFF, AR 71603				\$0.00	(P)		
				\$5,000.00	(U)		
				\$5,000.00	(T)		
Additional Claim Information							
Applicable Bar Date: 11/30/2	009				<u> </u>		
Postmark Date: 11/30/2	009						
Official Claim Date: 12/7/20	09						
Docket Number of Affidavit of S	ervice: 4238						
Notice Provided and Date of Serv	vice: Bar Date Notice on 9/25/20	009					

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
MR ALBERT DOWDLE 321 W HOPKINS AVE PONTIAC, MI 48340	70031	Motors Liquidation Company		Late-Filed Claim	Pgs. 1-5
			Unliquidated		
Additional Claim Information					
Applicable Bar Date: 2/10/2010					
Postmark Date: N/A					
Official Claim Date: 2/12/2010					
Docket Number of Affidavit of Service:	4706				
Notice Provided and Date of Service:	3rd Supplemental on 12/21/2009				
MR WILLIAM C MAGUIRE CGM IRA ROLLOVER CUSTODIAN 44 LA CANADA CLAYTON, CA 94517	68074	Motors Liquidation Company		Late-Filed Claim	Pgs. 1-5
			Unliquidated		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/27/2009					
Official Claim Date: 12/2/2009					
Docket Number of Affidavit of Service:	4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
NANCY HARMAN	68926	Motors Liquidation	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
PO BOX 24		Company	\$0.00 (A)		
LAWTON, IA 51030			\$0.00 (P)		
			\$20,000.00 (U)		
			\$20,000.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/25/2009					
Official Claim Date: 12/1/2009					
Docket Number of Affidavit of Service: 4238					
Notice Provided and Date of Service: Bar Date 1	Notice on 9/25/2009				
NEWTON, AKEEM SR, ANDERSON, POLEON, DAVID STEV	ENS. 67831	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
ZDENEK ZAPLETAL GARY SIMOUNIS, JEROME ASH, ANTOINETTE SARGEANT	,	Liquidation Company	\$0.00 (A)		
C/O LAW OFFICES OF ROHN & CAMERON LLC 1101 KING ST			\$0.00 (P)		
CHRISTIANSTED, VI 00820			\$2,000,000.00 (U)		
			\$2,000,000.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/1/2009					
Docket Number of Affidavit of Service: 4238					
Notice Provided and Date of Service: Bar Date 1	Notice on 9/25/2009				

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⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claims	ant	(Claim#	Debtor	Claim Amount Priority (1)	and	Grounds For Objection	Objection Page Reference
ORTEGA, IVELISSA	A, IVELISSA		68913	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
C/O WILLCUTTS LAW GROUP LLC 285 FARMINTON AVE				Liquidation Company	\$0.00	(A)		
HARTFORD, CT 06105					\$0.00	(P)		
					\$500,000.00	(U)		
					\$500,000.00	(T)		
Additional Claim Information	n							
Applicable Bar Date:	11/30/2009							
Postmark Date:	11/30/2009							
Official Claim Date:	12/7/2009							
Docket Number of Affida	vit of Service:	4238						
Notice Provided and Date	of Service:	Bar Date Notice on 9/25/2	2009					
PATRICIA R ISAACSON			68396	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
6809 E LAKE BLUFFS DRIVE				Liquidation Company	\$0.00	(A)		
TRAVERSE CITY, MI 49684					\$0.00	(P)		
					\$177,900.00	(U)		
					\$177,900.00	(T)		
Additional Claim Information	n							
Applicable Bar Date:	11/30/2009							
Postmark Date:	12/1/2009							
Official Claim Date:	12/3/2009							
Docket Number of Affida	vit of Service:	4238						
Notice Provided and Date	of Service:	Noticed Raymond Isaacso	on at same a	ddress: Bar Date Notic	e/POC - 9/25/2009			

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Name and Address of Clair	nant	Claim#	Debtor	Claim Amount and Priority (1)	d Grounds For Objection	Objection Page Reference
PAUL COOK		68214	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
9175 VALETTA DR			Liquidation Company	\$0.00 (A)		
TEMPERANCE, MI 48182				\$0.00 (P)		
				\$238,536.75 (U)		
				\$238,536.75 (T)		
Additional Claim Informati	on					
Applicable Bar Date:	11/30/2009					
Postmark Date:	11/27/2009					
Official Claim Date:	12/2/2009					
Docket Number of Affic	lavit of Service:	4238				
Notice Provided and Da	te of Service:	Bar Date Notice on 9/25/2009				
RAINEY, RHONDA		67972	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
C/O SMITH & ALSPAUGH PC 1100 FINANCIAL CTR			Liquidation Company	\$0.00 (A)		
505 20TH ST N BIRMINGHAM, AL 35203				\$0.00 (P)		
UNITED STATES OF AMERICA				\$1,500,000.00 (U)		
				\$1,500,000.00 (T)		
Additional Claim Informati	on					
Applicable Bar Date:	11/30/2009					
Postmark Date:	11/30/2009					
Official Claim Date:	12/1/2009					
Docket Number of Affic	lavit of Service:	4238				
Notice Provided and Da	te of Service:	Bar Date Notice on 9/25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount an Priority (1)	d Grounds For Objection	Objection Page Reference
RAMSEY, MARK	68726		\$0.00 (S) Late-Filed Claim	Pgs. 1-5
C/O WALSH LAW PC 11605 MIRACLE HILLS DR STE 205		Liquidation Company	\$0.00 (A)	
OMAHA, NE 68154			\$0.00 (P)	
			\$17,128.46 (U)	
			\$17,128.46 (T)	
Additional Claim Information					
Applicable Bar Date: 11/30/200)9				
Postmark Date: 11/30/200	09				
Official Claim Date: 12/4/2009					
Docket Number of Affidavit of Ser	vice: 4238				
Notice Provided and Date of Service	ee: Bar Date Notice on 9/25/2009				
ROBERT MARKS	67622		\$0.00 (S) Late-Filed Claim	Pgs. 1-5
2056 EAST RAHN ROAD		Liquidation Company	\$0.00 (A)	
KETTERING, OH 45440			\$0.00 (P)	
			\$39,521.00 (U)	
			\$39,521.00 (T)	
Additional Claim Information					
Applicable Bar Date: 11/30/200	09				
Postmark Date: 11/30/200	99				
Official Claim Date: 12/1/2009)				
Docket Number of Affidavit of Ser	vice: 4238				
Notice Provided and Date of Service	ee: Bar Date Notice on 9/25/2009				

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⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
ROCCO, ALEX A	68527	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
14 BELLITA DR		Liquidation Company	\$0.00 (A)		
PUEBLO, CO 81001			\$0.00 (P)		
			\$49,252.00 (U)		
			\$49,252.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/21/2009					
Official Claim Date: 12/3/2009					
Docket Number of Affidavit of Service:	4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				
ROCKY FORK COMPANY	69839	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
C/O JERRY E PEER JR COUNSEL 250 CIVIC CENTER DRIVE PLAZA ONE STE 650		Liquidation Company	\$3,153.81 (A)		
COLUMBUS, OH 43215			\$0.00 (P)		
			\$0.00 (U)		
			\$3,153.81 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: N/A					
Official Claim Date: 1/25/2010					
Docket Number of Affidavit of Service:	4238				
Notice Provided and Date of Service:	Bar Date Notice/POC - 9/25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

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Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
ROHR-VILILLE MOTORS INC	67942	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
ROBERT ROHRMAN SR 1160 S MILWAUKEE AVE		Liquidation Company	\$0.00 (A)		
LIBERTYVILLE, IL 60048 UNITED STATES OF AMERICA			\$0.00 (P)		
CATED STATES OF AMERICA			\$929,521.00 (U)		
			\$929,521.00 (T)		
			Unliquidated		
Additional Claim Information					
Applicable Bar Date: 11/30/200)9				
Postmark Date: 11/27/200)9				
Official Claim Date: 12/1/2009	•				
Docket Number of Affidavit of Ser	vice: 4238				
Notice Provided and Date of Service	ee: Bar Date Notice on 9/25/2009				
SANDRA SLAYMAKER	69696	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
C/O JAMES L MITCHELL 2911 TURTLE CREEK BLVD #1400		Liquidation Company	\$0.00 (A)		
DALLAS, TX 75219			\$0.00 (P)		
			\$2,000,000.00 (U)		
			\$2,000,000.00 (T)		
			Unliquidated		
Additional Claim Information					
Applicable Bar Date: 11/30/200	09				
Postmark Date: N/A					
Official Claim Date: 1/4/2010					
Docket Number of Affidavit of Ser	vice: 4238				
Notice Provided and Date of Service	ce: Bar Date Notice/POC - 9/25/09				

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⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim #	e Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
SATURN OF GURNEE	67944		\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
C/O ROHR VILLE MOTORS DBA SATURN OF GURNEE		Liquidation Company	\$0.00 (A)		
160 S MILWAUKEE AVE LIBERTYVILLE, IL 60049			\$0.00 (P)		
SIDERT I VILLE, IL 00049			\$1,224,890.00 (U)		
			\$1,224,890.00 (T)		
			Unliquidated		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/27/2009					
Official Claim Date: 12/1/2009					
Docket Number of Affidavit of Service	ee: 4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				
CHENKER OF CANADA LIMITED	68983		\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
ORONTO AMF ORONTO ON L5P 1A2 CANADA		Liquidation Company	\$0.00 (A)		
CANADA			\$0.00 (P)		
ANADA			\$15,772.64 (U)		
			\$15,772.64 (T)		
Additional Claim Information					
Postmark Date: 12/2/2009					
Official Claim Date: 12/7/2009					
Docket Number of Affidavit of Service	ee: 4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				

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Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
SCHILKE, NEIL A	69210	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
1879 LINCOLNSHIRE DR		Liquidation Company	\$0.00 (A)		
ROCHESTER HILLS, MI 48309			\$0.00 (P)		
			\$1,316,354.64 (U)		
			\$1,316,354.64 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/21/2009					
Official Claim Date: 12/8/2009					
Docket Number of Affidavit of Service:	4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				
SMITH N C	68590	Motors Liquidation	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
2724 PITI OCHRY ST SW		Company	\$0.00 (A)		
CONYERS, GA 30094			\$52,649.00 (P)		
			\$0.00 (U)		
			\$52,649.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/3/2009					
Docket Number of Affidavit of Service:	4238				
Notice Provided and Date of Service:	Bar Date Notice/POC - 9/25/2009				

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Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
SWOFFORD CHARLES D	67779	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
4454 VOYAGER DR		Liquidation Company	\$0.00 (A)		
FRISCO, TX 75034			\$0.00 (P)		
			\$91,751.00 (U)		
			\$91,751.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/20	09				
Postmark Date: 11/28/20	09				
Official Claim Date: 12/1/200	9				
Docket Number of Affidavit of Se	rvice: 4238				
Notice Provided and Date of Servi	ce: Bar Date Notice on 9/25/2009				
TATE, CLEMENTINE	68889	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
331 W WINDSOR DR		Liquidation Company	\$0.00 (A)		
GILBERT, AZ 85233			\$57,721.27 (P)		
			\$0.00 (U)		
			\$57,721.27 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/20	09				
Postmark Date: 11/30/20	09				
Official Claim Date: 12/7/200	9				
Docket Number of Affidavit of Se	rvice: 4238				
Notice Provided and Date of Servi	ce: Bar Date Notice on 9/25/2009				

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⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
THEODORE M ROBERTSON 2844 W 620 N PROVO, UT 84601	68991	Motors Liquidation Company		Late-Filed Claim	Pgs. 1-5
			Unliquidated		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/28/2009					
Official Claim Date: 12/7/2009					
Docket Number of Affidavit of Service	4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				
TIERNEY, THOMAS F	68103	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
3216 MIDVALE DR APT 4		Liquidation Company	\$0.00 (A)		
JANESVILLE, WI 53545			\$0.00 (P)		
			\$210,000.00 (U)		
			\$210,000.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/28/2009					
Official Claim Date: 12/2/2009					
Docket Number of Affidavit of Service	4238				
Notice Provided and Date of Service:	Bar Date Notice on 9/25/2009				

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⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
TIMOTHY ROBERTS 62 MASSACHUSETTS AVE	70113	Motors Liquidation Company		Late-Filed Claim	Pgs. 1-5
JOHNSON CITY, NY 13790 UNITED STATES OF AMERICA					
			Unliquidated		
Additional Claim Information					
Applicable Bar Date: 11/30/2009)				
Postmark Date: N/A					
Official Claim Date: 3/11/2010					
Docket Number of Affidavit of Serv	ice: 4238				
Notice Provided and Date of Service	e: Bar Date Notice/POC on 9/25/2009				
TOMMY SCOTT	68092	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
PO BOX 32		Liquidation Company	\$0.00 (A)		
DEVINE, TX 78016 UNITED STATES OF AMERICA			\$0.00 (P)		
			\$125,135.00 (U)		
			\$125,135.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009)				
Postmark Date: 11/28/2009					
Official Claim Date: 12/2/2009					
Docket Number of Affidavit of Serv	ice: 4238				
Notice Provided and Date of Service	e: Bar Date Notice on 9/25/2009				

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Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
TULLY, ALBERT M	68215	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
5464 NORTHWAY RD		Liquidation Company	\$0.00 (A)		
PLEASANTON, CA 94566			\$0.00 (P)		
			\$13,704.00 (U)		
			\$13,704.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/25/2009					
Official Claim Date: 12/2/2009					
Docket Number of Affidavit of Servi	ce: 4238				
Notice Provided and Date of Service	Bar Date Notice on 9/25/2009				
VILLANUEVA CRYSTAL	68131	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
12610 MARRADI AVE		Liquidation Company	\$0.00 (A)		
BAKERSFIELD, CA 93312			\$0.00 (P)		
			\$6,000.00 (U)		
			\$6,000.00 (T)		
Additional Claim Information					
Applicable Bar Date: 11/30/2009					
Postmark Date: 11/30/2009					
Official Claim Date: 12/2/2009					
Docket Number of Affidavit of Servi	ce: 4238				
Notice Provided and Date of Service	Bar Date Notice on 9/25/2009				

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⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant		Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
WELLMEYER BLANCHE E		67953	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
SUGG MATTHEW JR SR JOHN SILCO			Liquidation Company	\$0.00 (A)		
320 N CARROLLTON NEW ORLEANS, LA 70119				\$0.00 (P)		
UNITED STATES OF AMERICA				\$28,854.17 (U)		
				\$28,854.17 (T)		
				Unliquidated		
Additional Claim Informat	tion					
Applicable Bar Date:	11/30/2009					
Postmark Date:	11/30/2009					
Official Claim Date:	12/1/2009					
Docket Number of Affi	davit of Service:	4238				
Notice Provided and D	ate of Service:	Bar Date Notice on 9/25/2009				
WELLMEYER BLANCHE E SUGG, TALIA B JOHN SILCO		67954	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
			Liquidation Company	\$0.00 (A)		
320 N CARROLLTON NEW ORLEANS, LA 70119				\$0.00 (P)		
NEW ORDERING, ER 7011)				\$25,854.17 (U)		
				\$25,854.17 (T)		
Additional Claim Informa	tion					
Applicable Bar Date:	11/30/2009					
Postmark Date:	11/30/2009					
Official Claim Date:	12/1/2009					
Docket Number of Affi	davit of Service:	4238				
Notice Provided and D	ate of Service:	Bar Date Notice on 9/25/2009				

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Name and Address of Claimant		Claim#		Debtor	Claim Amount and Priority (1)		Grounds For Objection	Objection Page Reference
WELLMEYER BLANCHE E SUGG, MATTHEW J JOHN SILCO		679:	55	Motors	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
				Liquidation Company	\$0.00	(A)		
320 N CARROLLTON NEW ORLEANS, LA 70119					\$0.00	(P)		
NEW ORLEANS, LA 70119					\$25,854.17	(U)		
					\$25,854.17	(T)		
Additional Claim Information								
	1/30/2009							
Postmark Date: 1	1/30/2009							
Official Claim Date: 1	2/1/2009							
Docket Number of Affiday	vit of Service:	4238						
Notice Provided and Date	of Service:	Bar Date Notice on 9/25/2009						
WELLMEYER BLANCHE E SUGG DANIELLE JOHN SILCO		679:	7958	Motors Liquidation Company	\$0.00	(S)	Late-Filed Claim	Pgs. 1-5
					\$0.00	(A)		
320 N CARROLLTON NEW ORLEANS, LA 70119					\$0.00	(P)		
					\$25,854.17	(U)		
					\$25,854.17	(T)		
Additional Claim Information	1							
Applicable Bar Date: 1	1/30/2009							
Postmark Date: 1	1/30/2009							
Official Claim Date: 1	2/1/2009							
Docket Number of Affiday	vit of Service:	4238						
Notice Provided and Date	Notice Provided and Date of Service:							

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
WILLIAM H DERMODY & MARY J DERMODY JT TEN 9830 RED RAMBLER DR PHILADELPHIA, PA 19115	67879	Motors Liquidation Company		Late-Filed Claim	Pgs. 1-5
			Unliquidated		
Additional Claim Information					
Applicable Bar Date: 11/30/200					
Postmark Date: 11/28/200					
Official Claim Date: 12/1/2009					
Docket Number of Affidavit of Serv	vice: 4238				
Notice Provided and Date of Service	e: Bar Date Notice on 9/25/2009				
WILLIAM R DERMODY 9830 REDD RAMBLER DR PHILADELPHIA, PA 19115	67880	Motors Liquidation Company		Late-Filed Claim	Pgs. 1-5
			Unliquidated		
Additional Claim Information					
Applicable Bar Date: 11/30/200	9				
Postmark Date: 11/28/200	9				
Official Claim Date: 12/1/2009					
Docket Number of Affidavit of Serv	vice: 4238				
Notice Provided and Date of Service	e: Bar Date Notice on 9/25/2009				

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

⁽²⁾ Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
WILSON IMAGING & PUBLISHING INC	68532	Motors	\$0.00 (S)	Late-Filed Claim	Pgs. 1-5
NI WILSON	Liquidation Company	\$0.00 (A)			
UPLAND, CA 91786	5		\$0.00 (P)		
			\$9,234.38 (U)		
			\$9,234.38 (T)		

Additional Claim Information

Applicable Bar Date: 11/30/2009

Postmark Date: 11/30/2009

Official Claim Date: 12/3/2009

Docket Number of Affidavit of Service: 4238

Notice Provided and Date of Service: Bar Date Notice on 9/25/2009

99 \$158,527.17 (S)

\$3,153.81 (A)

\$1,116,795.17 (P)

\$56,179,305.07 (U)

\$57,457,781.22 (T)

⁽¹⁾ In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

EXHIBIT B

Initial Debtors Bar Date Notice

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY : 09-50026 (REG)

f/k/a GENERAL MOTORS CORPORATION, : et al., :

ll.,

Debtors. : (Jointly Administered)

· -----X

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM (INCLUDING CLAIMS UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE)

TO ALL PERSONS AND ENTITIES WITH CLAIMS (INCLUDING CLAIMS UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE) AGAINST A DEBTOR SET FORTH BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtors in the Past 8 Years
Motors Liquidation Company (f/k/a General Motors Corporation)	09-50026	38-0572515	General Motors Corporation GMC Truck Division NAO Fleet Operations GM Corporation GM Corporation-GM Auction Department National Car Rental National Car Sales Automotive Market Research
MLCS, LLC (f/k/a Saturn, LLC)	09-50027	38-2577506	Saturn, LLC Saturn Corporation Saturn Motor Car Corporation GM Saturn Corporation Saturn Corporation of Delaware
MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation)	09-50028	38-2755764	Saturn Distribution Corporation
MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.)	09-13558	20-1426707	Chevrolet-Saturn of Harlem, Inc. CKS of Harlem

PLEASE TAKE NOTICE THAT, on September 16, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Court"), having jurisdiction over the chapter 11 cases of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "Debtors") entered an order (the "Bar Date Order") establishing (i) November 30, 2009, at 5:00 p.m. (Eastern Time) as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim ("Proof of Claim") based on prepetition claims, including a claim under section 503(b)(9) of the Bankruptcy Code, as described more fully below (a "503(b)(9) Claim"), against any of the Debtors (the "General Bar Date"); and (ii) November 30, 2009, at 5:00 p.m. (Eastern Time) as the last date and time for each governmental unit (as defined in section 101(27) of the Bankruptcy Code) to file a Proof of Claim based on prepetition claims against any of the Debtors (the "Governmental Bar Date" and, together with the General Bar Date, the "Bar Dates").

The Bar Date Order, the Bar Dates and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the Debtors (other than those set forth below as being specifically excluded) that arose prior to **June 1**, **2009**, the date on which the Debtors commenced their cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

If you have any questions relating to this Notice, please feel free to contact AlixPartners at 1-800-414-9607 or by e-mail at claims@motorsliquidation.com. In addition, you may contact the Official Committee of Unsecured Creditors through its website at www.motorsliquidationcreditorscommittee.com or at 1-212-715-3275.

YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a **Proof of Claim** to vote on a chapter 11 plan filed by the Debtors or to share in any of the Debtors' estates if you have a claim that arose prior to **June 1, 2009**, including a 503(b)(9) Claim, and it is not one of the other types of claims described in Section 2 below. Acts or omissions of the Debtors that arose before **June 1, 2009** may give rise to claims against the Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated or certain prior to **June 1, 2009**.

Pursuant to section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Further, claims include unsecured claims, secured claims, priority claims, and 503(b)(9) Claims (as defined in Section 2(d) below).

2. WHO NEED NOT FILE A PROOF OF CLAIM

You need not file a Proof of Claim if:

- (a) Your claim is listed on the Schedules (as defined below) and (i) is <u>not</u> described in the Schedules as "disputed," "contingent," or "unliquidated," (ii) you do <u>not</u> dispute the amount or nature of the claim set forth in the Schedules, and (iii) you do <u>not</u> dispute that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (b) Your claim has been paid in full;
- (c) You hold an interest in any of the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; **provided**, **however**, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors that arise out of or relate to the ownership or purchase of an interest, including claims arising out of or relating to the sale, issuance, or distribution of the interest, must file Proofs of Claim on or before the applicable Bar Date, unless another exception identified herein applies;
- (d) You hold a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative claim; provided, however, 503(b)(9) Claims are subject to the General Bar Date as provided above. Section 503(b)(9) provides in part: "...there shall be allowed administrative expenses...including...(9) the value of any goods received by the debtor within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business." Accordingly, if you have a 503(b)(9) Claim, you must file a Proof of Claim on or before the General Bar Date;
- (e) You hold a claim that has been allowed by an order of the Court entered on or before the applicable Bar Date;
- (f) You hold a claim against any of the Debtors for which a separate deadline is fixed by the Court (whereupon you will be required to file a Proof of Claim by that separate deadline);
- (g) You are a Debtor in these cases having a claim against another Debtor;
- (h) You are an affiliate (as defined in section 101(2) of the Bankruptcy Code) of any Debtor as of the Bar Date:

- (i) You hold a claim for which you have already properly filed a Proof of Claim against any of the Debtors with the Clerk of the Court or The Garden City Group, Inc., the Debtors' claims agent, utilizing a claim form that substantially conforms to the Proof of Claim Form (as defined below) or Official Form 10; or
- (j) You hold a claim that is limited exclusively to the repayment of principal, interest and other fees and expenses on or under any agreements (a "Debt Claim") governing any debt security issued by any of the Debtors pursuant to an indenture (together, the "Debt Instruments") if the indenture trustee or similar fiduciary under the applicable indenture or fiscal and paying agency agreement files a Proof of Claim against the applicable Debtor, on or before the Bar Date, on account of all Debt Claims against such Debtor under the applicable Debt Instruments, provided, however, that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, shall be required to file a Proof of Claim with respect to such claim on or before the Bar Date, unless another exception identified herein applies. Debt Instruments include those agreements listed at the end of this Notice.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection by the later of (i) the applicable Bar Date, and (ii) the date which is **thirty days** following the entry of the order approving such rejection or you will be forever barred from doing so. Notwithstanding the foregoing, if you are a party to an executory contract or unexpired lease and you wish to assert a claim on account of unpaid amounts accrued and outstanding as of June 1, 2009 pursuant to that executory contract or unexpired lease (other than a rejection damages claim), you must file a Proof of Claim for such amounts on or before the applicable Bar Date unless an exception identified above applies.

4. WHEN AND WHERE TO FILE

All Proofs of Claim must be filed so as to be <u>actually received</u> on or before the applicable Bar Date at the following address:

If by overnight courier or hand delivery to:

The Garden City Group, Inc. Attn: Motors Liquidation Company Claims Processing 5151 Blazer Parkway, Suite A Dublin, Ohio 43017

Or if by hand delivery to:

United States Bankruptcy Court, SDNY One Bowling Green Room 534 New York, New York 10004 If by first-class mail, to:

The Garden City Group, Inc.

Attn: Motors Liquidation Company Claims Processing

P.O. Box 9386

Dublin, Ohio 43017-4286

Proofs of Claim will be deemed timely filed only if <u>actually received</u> by The Garden City Group, Inc. or the Court on or before the applicable Bar Date. Proofs of Claim may <u>not</u> be delivered by facsimile, telecopy, or electronic mail transmission.

5. WHAT TO FILE

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States; (iii) conform substantially to the form provided with this Notice ("**Proof of Claim Form**") or Official Bankruptcy Form No. 10; (iv) state the Debtor against which it is filed; (v) set forth with specificity the legal and factual basis for the alleged claim; (vi) include supporting documentation or an explanation as to why such documentation is not available; and (vii) be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

Additional Proof of Claim Forms may be obtained at www.uscourts.gov/bkforms/ or www.motorsliquidation.com.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED. IF THE DOCUMENTS ARE VOLUMINOUS, YOU SHOULD ATTACH A SUMMARY.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

Except with respect to claims of the type set forth in Section 2 above, any creditor who fails to file a Proof of Claim on or before the applicable Bar Date in the appropriate form in accordance with the procedures described in this Notice for any claim such creditor holds or wishes to assert against each of the Debtors, will be forever barred – that is, forbidden – from asserting the claim against each of the Debtors and their respective estates (or filing a Proof of Claim with respect to the claim), and each of the Debtors and their respective chapter 11 estates, successors, and property will be forever discharged from any and all indebtedness or liability with respect to the claim, and the holder will not be permitted to vote to accept or reject any chapter 11 plan filed in these chapter 11 cases, participate in any distribution in any of the Debtors' chapter 11 cases on account of the claim, or receive further notices with respect to any of the Debtors' chapter 11 cases.

7. THE DEBTORS' SCHEDULES, ACCESS THERETO, AND CONSEQUENCES OF AMENDMENT THEREOF

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules"). If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules.

As set forth above, if you agree with the classification and amount of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the specified Debtor, and if your claim is not described as "disputed", "contingent", or "unliquidated", you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted on the Internet at www.mysb.uscourts.gov (a PACER login and password are required and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov.). Copies of the Schedules may also be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, New York, New York 10004. Copies of the Debtors' Schedules may also be obtained by written request to the Debtors' claims agent at the address and telephone number set forth below:

The Garden City Group, Inc. Attn: Motors Liquidation Company P.O. Box 9386 Dublin, Ohio 43017-4286 1-703-286-6401 In the event that the Debtors amend their Schedules to (a) designate a claim as disputed, contingent, unliquidated, or undetermined, (b) change the amount of a claim reflected therein, (c) change the classification of a claim reflected therein, or (d) add a claim that was not listed on the Schedules, the Debtors will notify you of the amendment. In such case, the deadline for you to file a Proof of Claim on account of any such claim is the later of (a) the applicable Bar Date and (b) the date that is **thirty days** after the Debtors provide notice of the amendment.

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered in this Notice, such as whether the holder should file a Proof of Claim.

DATED: September 16, 2009

New York, New York

BY ORDER OF THE COURT

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION

Certain Debt Instruments

	Debt Instrument	CUSIP, ISIN, or Swiss Security Numbers
1	Indenture, dated as of Nov. 15, 1990, between GM and Citibank as indenture trustee	CUSIP Nos. 370442AN5, 370442AJ4, 370442AR6, 37045EAG3, 37045EAS7
2	Indenture, dated as of Dec. 7, 1995, between GM and Citibank as indenture trustee	CUSIP Nos. 370442AT2, 370442AU9, 370442AV7, 370442AZ8, 370442BB0, 370442816, 370442774, 370442766, 370442758, 370442741, 370442733, 370442BQ7, 370442BT1, 370442717, 370442BW4, 370442BS3, 370442121, 370442691
3	Trust Indenture, dated as of July 1, 1995, between Michigan Strategic Fund and Dai-Ichi Kangyo Trust Company of New York (\$58,800,000 Multi-Modal Interchangeable Rate Pollution Control Refunding Revenue Bonds)	CUSIP No. 594693AQ6
4	Indenture of Trust, dated as of July 1, 1994, between City of Moraine, Ohio and Dai-Ichi Kangyo Trust Company of New York (\$12,500,000 Solid Waste Disposal Revenue Bonds)	CUSIP No. 616449AA2
5	Indenture of Trust, dated as of July 1, 1999, between City of Moraine, Ohio and Dai-Ichi Kangyo Trust Company of New York (\$10,000,000 Solid Waste Disposal Revenue Bonds)	CUSIP No. 616449AB0
6	Trust Indenture, dated as of Dec. 1, 2002, among City of Fort Wayne, Indiana, JPMorgan Chase Bank and Bank One Trust Company, N.A., (\$31,000,000 Pollution Control Revenue Refunding Bonds)	CUSIP No. 455329AB8
7	Trust Indenture, dated as of Mar. 1, 2002, between Ohio Water Development Authority and JPMorgan Chase Bank (\$20,040,000 State of Ohio Pollution Control Refunding Revenue Bonds)	CUSIP No. 667596AU2
8	Indenture of Trust, dated as of Dec. 1, 2002, between Ohio Water Development Authority and JPMorgan Chase Bank (\$46,000,000 State of Ohio Solid Waste Revenue Bonds)	CUSIP No. 67759ABC2
9	Trust Indenture, dated as of Apr. 1, 1984, among City of Indianapolis, Indiana, Bankers Trust Company and The Indiana National Bank (\$1,400,000 Pollution Control Revenue Bonds)	CUSIP No. 455329AB8

10	Fiscal and Paying Agency Agreement, dated as of July 3, 2003, between GM, Deutsche Bank AG London, as fiscal agent and paying agent, and Banque Générale du Luxembourg S.A., as paying agent	ISIN Nos. XS0171942757, XS0171943649
11	Fiscal and Paying Agency Agreement, dated as of July 10, 2003, between GM Nova Scotia Finance Company, GM, as guarantor, Deutsche Bank Luxembourg S.A., as fiscal agent and paying agent, and Banque Générale du Luxembourg S.A., as paying agent	ISIN Nos. XS0171922643, XS0171908063.
12	Bond Purchase and Paying Agency Agreement dated May 28, 1986 between GM and Credit Suisse	Swiss Security No. 876 926

EXHIBIT C

Realm/Encore Bar Date Notice

SOUTHERN DISTRICT OF NEW YORK	X
In re	: Chapter 11 Case No.
MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors Corp., et al.	: 09-50026 (REG)
Debtors.	: (Jointly Administered)
In re	: Chapter 11 Case No.
REMEDIATION AND LIABILITY MANAGEMENT COMPANY, INC.,	: 09- 50029 (REG) :
Debtor.	: :
In re	: Chapter 11 Case No.
ENVIRONMENTAL CORPORATE REMEDIATION COMPANY, INC.,	: 09-50030 (REG)
Debtor.	: : :

LINITED STATES BANKBUPTCY COURT

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM (INCLUDING CLAIMS UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE)

TO ALL PERSONS AND ENTITIES WITH CLAIMS (INCLUDING CLAIMS UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE) AGAINST A DEBTOR SET FORTH BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtors in the Past 8 Years
Remediation and Liability Management Company, Inc. (subsidiary of General Motors Corporation)	09-50029 (REG)	38-2529430	Uptown Land Development Corporation
Environmental Corporate Remediation Company, Inc. (subsidiary of General Motors Corporation)	09-50030 (REG)	41-1650789	GM National Hawaii, Inc. NCRS Hawaii, Inc.

PLEASE TAKE NOTICE THAT, on December 2, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Court") having jurisdiction over the chapter 11 cases of Remediation and Liability Management Company, Inc. and Environmental Corporate Remediation Company, Inc., as debtors in possession (each subsidiaries of General Motors Corporation) (collectively, the "REALM/ENCORE Debtors") entered an order (the "REALM/ENCORE Bar Date Order") establishing (i) February 1, 2010, at 5:00 p.m. (Eastern Time) as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim ("Proof of Claim") based on prepetition claims including a claim under section 503(b)(9) of the Bankruptcy Code (as described more fully below (a "503(b)(9) Claim")), against any of the

REALM/ENCORE Debtors (the "REALM/ENCORE General Bar Date"); and (ii) April 16, 2010, at 5:00 p.m. (Eastern Time) as the last date and time for each governmental unit (as defined in section 101(27) of the Bankruptcy Code) to file a Proof of Claim based on prepetition claims against any of the REALM/ENCORE Debtors (the "REALM/ENCORE Governmental Bar Date" and, together with the REALM/ENCORE General Bar Date, the "REALM/ENCORE Bar Dates").

The REALM/ENCORE Bar Date Order, the REALM/ENCORE Bar Dates and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the REALM/ENCORE Debtors (other than those set forth below as being specifically excluded) that arose prior to **October 9, 2009**, the date on which the REALM/ENCORE Debtors commenced their cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**").

The REALM/ENCORE Debtors were subsidiaries of General Motors Corporation. The properties owned by the REALM/ENCORE Debtors may have been known to you as property of General Motors Corporation.

If you have any questions relating to this Notice, please feel free to contact the Debtors at 1-800-414-9607 or by e-mail at claims@motorsliquidation.com. In addition, you may contact the Official Committee of Unsecured Creditors through its website at www.motorsliquidationcreditorscommittee.com or at 1-212-715-3275.

YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.

1. WHO MUST FILE A PROOF OF CLAIM

You MUST file a Proof of Claim to vote on a chapter 11 plan filed by the REALM/ENCORE Debtors or to share in any of the REALM/ENCORE Debtors' estates if you have a claim that arose prior to October 9, 2009, including a 503(b)(9) Claim, and it is not one of the other types of claims described in Section 2 below. Acts or omissions of the REALM/ENCORE Debtors that occurred before October 9, 2009 may give rise to claims against the REALM/ENCORE Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated or certain prior to October 9, 2009.

Pursuant to section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Further, claims include unsecured claims, secured claims, priority claims, and 503(b)(9) Claims.

2. WHO NEED NOT FILE A PROOF OF CLAIM

You need not file a Proof of Claim if:

- (a) Your claim is listed on the Schedules (as defined below) and (i) is **not** described in the Schedules as "disputed," "contingent," or "unliquidated," (ii) you do **not** dispute the amount or nature of the claim set forth in the Schedules, and (iii) you do **not** dispute that the claim is an obligation of the specific REALM/ENCORE Debtor against which the claim is listed on the Schedules;
- (b) Your claim has been paid in full;
- (c) You hold a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative claim; provided, however, 503(b)(9) Claims are subject to the REALM/ENCORE General Bar Date as provided above. Section 503(b)(9) provides in part: "...there shall be allowed administrative expenses...including...(9) the value of any goods received by the debtor within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business." Accordingly, if you have a 503(b)(9) Claim, you must file a Proof of Claim on or before the REALM/ENCORE General Bar Date;
- (d) You hold a claim that has been allowed by an order of the Court entered on or before the applicable REALM/ENCORE Bar Date;

- (e) You hold a claim against any of the REALM/ENCORE Debtors for which a separate deadline is fixed by the Court (whereupon you will be required to file a Proof of Claim by that separate deadline);
- (f) You are a REALM/ENCORE Debtor in these cases having a claim against another Debtor;
- (g) You are an affiliate (as defined in section 101(2) of the Bankruptcy Code) of any REALM/ENCORE Debtor as of the REALM/ENCORE Bar Date; or
- (h) You hold a claim for which you have already properly filed a Proof of Claim against any of the REALM/ENCORE Debtors with the Clerk of the Court or The Garden City Group, Inc., the Debtors' claims agent, utilizing a claim form that substantially conforms to the Proof of Claim Form (as defined below) or Official Form 10.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE REALM/ENCORE DEBTORS.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE REALM/ENCORE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection by the later of (i) the applicable REALM/ENCORE Bar Date, and (ii) the date which is **thirty days** following the entry of the order approving such rejection or you will be forever barred from doing so. Notwithstanding the foregoing, if you are a party to an executory contract or unexpired lease and you wish to assert a claim on account of unpaid amounts accrued and outstanding as of October 9, 2009 pursuant to that executory contract or unexpired lease (other than a rejection damages claim), you must file a Proof of Claim for such amounts on or before the applicable REALM/ENCORE Bar Date unless an exception identified above applies.

4. WHEN AND WHERE TO FILE

All Proofs of Claim must be filed so as to be <u>actually received</u> on or before the applicable REALM/ENCORE Bar Date at the following address:

If by overnight courier or hand delivery to:

The Garden City Group, Inc. Attn: Motors Liquidation Company Claims Processing 5151 Blazer Parkway, Suite A Dublin, Ohio 43017

Or if by hand delivery to:

United States Bankruptcy Court, SDNY One Bowling Green Room 534 New York, New York 10004 If by first-class mail, to:

The Garden City Group, Inc.

Attn: Motors Liquidation Company Claims Processing

P.O. Box 9386

Dublin, Ohio 43017-4286

Proofs of Claim will be deemed timely filed only if <u>actually received</u> by The Garden City Group, Inc. or the Court on or before the applicable REALM/ENCORE Bar Date. Proofs of Claim may <u>not</u> be delivered by facsimile, telecopy, or electronic mail transmission.

5. WHAT TO FILE

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States; (iii) conform substantially to the form provided with this Notice ("**Proof of Claim Form**") or Official Bankruptcy Form No. 10; (iv) state the REALM/ENCORE Debtor against which it is filed; (v) set forth with specificity the legal and factual basis for the alleged claim; (vi) include supporting documentation or an explanation as to why such documentation is not available; and (vii) be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE REALM/ENCORE DEBTOR, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH REALM/ENCORE DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC REALM/ENCORE DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT REALM/ENCORE DEBTOR'S BANKRUPTCY CASE. THE NAMES OF THE REALM/ENCORE DEBTORS AND THEIR CASE NUMBERS ARE SET FORTH ABOVE.

Additional Proof of Claim Forms may be obtained at www.uscourts.gov/bkforms/ or www.motorsliquidation.com.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED. IF THE DOCUMENTS ARE VOLUMINOUS, YOU SHOULD ATTACH A SUMMARY.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

Except with respect to claims of the type set forth in Section 2 above, any creditor who fails to file a Proof of Claim on or before the applicable REALM/ENCORE Bar Date in the appropriate form in accordance with the procedures described in this Notice for any claim such creditor holds or wishes to assert against each of the REALM/ENCORE Debtors, will be forever barred – that is, forbidden – from asserting the claim against each of the REALM/ENCORE Debtors and their respective estates (or filing a Proof of Claim with respect to the claim), and each of the REALM/ENCORE Debtors and their respective chapter 11 estates, successors, and property will be forever discharged from any and all indebtedness or liability with respect to the claim, and the holder will not be permitted to vote to accept or reject any chapter 11 plan filed in these chapter 11 cases, participate in any distribution in any of the REALM/ENCORE Debtors' chapter 11 cases on account of the claim, or receive further notices with respect to any of the REALM/ENCORE Debtors' chapter 11 cases.

7. THE REALM/ENCORE DEBTORS' SCHEDULES, ACCESS THERETO, AND CONSEQUENCES OF AMENDMENT THEREOF

You may be listed as the holder of a claim against one or more of the REALM/ENCORE Debtors in the REALM/ENCORE Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules"). If you rely on the REALM/ENCORE Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules.

As set forth above, if you agree with the classification and amount of your claim as listed in the REALM/ENCORE Debtors' Schedules, and if you do not dispute that your claim is only against the specified REALM/ENCORE Debtor, and if your claim is not described as "disputed", "contingent", or "unliquidated", you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable REALM/ENCORE Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the REALM/ENCORE Debtors' chapter 11 cases, which is posted on the Internet at www.motorsliquidation.com and www.motorsli

The Garden City Group, Inc. Attn: Motors Liquidation Company P.O. Box 9386 Dublin, Ohio 43017-4286 1-703-286-6401 In the event that the REALM/ENCORE Debtors amend their Schedules to (a) designate a claim as disputed, contingent, unliquidated, or undetermined, (b) change the amount of a claim reflected therein, (c) change the classification of a claim reflected therein, or (d) add a claim that was not listed on the Schedules, the REALM/ENCORE Debtors will notify you of the amendment. In such case, the deadline for you to file a Proof of Claim on account of any such claim is the later of (a) the applicable REALM/ENCORE Bar Date and (b) the date that is **thirty days** after the REALM/ENCORE Debtors provide notice of the amendment.

A holder of a possible claim against the REALM/ENCORE Debtors should consult an attorney regarding any matters not covered in this Notice, such as whether the holder should file a Proof of Claim.

DATED: December 2, 2009

New York, New York

BY ORDER OF THE COURT

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION

EXHIBIT D

Realm/Encore Local Bar Date Notice

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU RESIDE NEAR ONE OF THE PROPERTIES LISTED AT THE END OF THIS NOTICE WHICH WAS FORMERLY OWNED BY GENERAL MOTORS.

THE DEBTORS ARE NOT AWARE OF ANY PARTICULAR HARM TO YOU OR YOUR PROPERTY AS A RESULT OF IT BEING LOCATED NEAR A GENERAL MOTORS PROPERTY OR ANY OTHER PARTICULAR REASON WHY YOU MAY HAVE A CLAIM. HOWEVER, IF YOU BELIEVE YOU HAVE A CLAIM, YOU SHOULD FILE A CLAIM ON OR BEFORE FEBRUARY 1, 2010 IN ACCORDANCE WITH THE PROCEDURES SET FORTH IN THIS NOTICE.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	
In re :	Chapter 11 Case No.
MOTORS LIQUIDATION COMPANY, et al., : f/k/a General Motors Corp., et al. :	09-50026 (REG)
Debtors. :	(Jointly Administered)
In re	Chapter 11 Case No.
REMEDIATION AND LIABILITY MANAGEMENT COMPANY, INC.,	09- 50029 (REG)
Debtor. :	
In re	Chapter 11 Case No.
ENVIRONMENTAL CORPORATE : REMEDIATION COMPANY, INC., :	09-50030 (REG)
Debtor. :	
x	

NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST A DEBTOR SET FORTH BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtors in the Past 8 Years
Remediation and Liability Management Company, Inc. (subsidiary of General Motors Corporation)	09-50029 (REG)	38-2529430	Uptown Land Development Corporation
Environmental Corporate Remediation Company, Inc. (subsidiary of General Motors Corporation)	09-50030 (REG)	41-1650789	GM National Hawaii, Inc. NCRS Hawaii, Inc.

PLEASE TAKE NOTICE THAT, on December 2, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Court") having jurisdiction over the chapter 11 cases of Remediation and Liability Management Company, Inc. and Environmental Corporate Remediation Company, Inc., as debtors in possession (each subsidiaries of General Motors Corporation) (collectively, the "REALM/ENCORE Debtors") entered an order (the "Bar Date Order") establishing February 1, 2010, at 5:00 p.m. (Eastern Time) as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim ("Proof of Claim") based on prepetition claims against any of the REALM/ENCORE Debtors (the "Bar Date").

The Bar Date Order, the Bar Date and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the REALM/ENCORE Debtors that arose prior to **October 9**, **2009**, the date on which the REALM/ENCORE Debtors commenced their cases under chapter 11 of the United States Bankruptcy Code (the "Bankruptcy Code").

The REALM/ENCORE Debtors were subsidiaries of GENERAL MOTORS CORPORATION. The properties owned by the REALM/ENCORE Debtors may have been known to you as property of General Motors Corporation.

If you have any questions relating to this Notice, please feel free to contact the Debtors at 1-800-414-9607 or by e-mail at claims@motorsliquidation.com. In addition, you may contact the Official Committee of Unsecured Creditors through its website at www.motorsliquidationcreditorscommittee.com or at 1-212-715-3275.

YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a **Proof of Claim** to vote on a chapter 11 plan filed by the REALM/ENCORE Debtors or to share in any of the REALM/ENCORE Debtors' estates if you have a claim that arose prior to **October 9, 2009**. Acts or omissions that occurred before **October 9, 2009** may give rise to claims against the REALM/ENCORE Debtors that must be filed by **February 1, 2010**, notwithstanding that such claims may not have matured or become fixed or liquidated or certain prior to **October 9, 2009**.

Pursuant to section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

2. WHEN AND WHERE TO FILE

All Proofs of Claim must be filed so as to be <u>actually received</u> on or before **February 1, 2010** at the following address:

If by overnight courier or hand delivery to:

The Garden City Group, Inc. Attn: Motors Liquidation Company Claims Processing 5151 Blazer Parkway, Suite A Dublin, Ohio 43017

Or if by hand delivery to:

United States Bankruptcy Court, SDNY One Bowling Green Room 534 New York, New York 10004 If by first-class mail, to:

The Garden City Group, Inc.

Attn: Motors Liquidation Company Claims Processing

P.O. Box 9386

Dublin, Ohio 43017-4286

Proofs of Claim will be deemed timely filed only if <u>actually received</u> by The Garden City Group, Inc. or the Court on or before **February 1, 2010**. Proofs of Claim may <u>not</u> be delivered by facsimile, telecopy, or electronic mail transmission.

3. WHAT TO FILE

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in dollars; (iii) conform substantially to the form provided with this Notice ("**Proof of Claim Form**") or Official Bankruptcy Form No. 10; (iv) state the REALM/ENCORE Debtor against which it is filed; (v) set forth the factual basis for the alleged claim; (vi) include supporting documentation or an explanation as to why such documentation is not available; and (vii) be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

Additional Proof of Claim Forms may be obtained at www.uscourts.gov/bkforms/ or www.motorsliquidation.com.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED. IF THE DOCUMENTS ARE VOLUMINOUS, YOU SHOULD ATTACH A SUMMARY.

4. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

If you do not file a Proof of Claim on or before February 1, 2010 in the appropriate form in accordance with the procedures described in this Notice for any claim you wish to assert, you will be forever prohibited and forbidden from asserting the claim in the future, and each of the Debtors and their respective chapter 11 estates, successors, and property will be forever discharged from and will not be liable or responsible for anything relating to the claim, and you will not be permitted to vote to accept or reject any chapter 11 plan filed in these chapter 11 cases, receive any distribution in any of the REALM/ENCORE Debtors' chapter 11 cases on account of your claim, or receive further notices with respect to any of the REALM/ENCORE Debtors' chapter 11 cases.

A holder of a possible claim should consult an attorney as to whether the holder should file a Proof of Claim.

DATED: December 2, 2009 New York, New York

BY ORDER OF THE COURT

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION

LIST OF PROPERTIES

Site Name	Address	City, State Zip
6560 CASS AVENUE (NEW CENTER COMPLEX)	6560 CASS AVENUE	DETROIT, MICHIGAN 48202
BAY CITY- CROTTY STREET	1001 WOODSIDE AVENUE	BAY CITY, MICHIGAN 48708
DANVILLE CENTRAL FOUNDRY LANDFILL	I-74 @ G STREET	DANVILLE, ILLINOIS 61832
DELPHI I - COLDWATER ROAD (LANDFILL & WWTP CLOSURE)	WWTP AT 6220 HORTON STREET, LANDFILL AT 1245 EAST	FLINT, MICHIGAN 48505
DELPHI SAGINAW PLANT 2 - LANDFILL	79 WEST CENTER STREET	SAGINAW, MICHIGAN 48605
ELYRIA LANDFILL (LORAINE)	1400 LOWELL STREET	ELYRIA, OHIO 44035
FORMER DELCO CHASSIS PLANT	12950 ECKLES ROAD	LIVONIA, MICHIGAN 48150
GMPT - TOLEDO REALM PARCEL	1455 WEST ALEXIS ROAD	TOLEDO, OHIO 43612
GREENPOINT LANDFILL	77, 79 WEST CENTER STREET AND 3305, 3307 GABRIEL	SAGINAW, MICHIGAN 48602
LEEDS ASSEMBLY LAND	LAND SOUTH OF 6817 STADIUM DRIVE	KANSAS CITY, MISSOURI 64129
LEY CREEK SITE (SALINA)	FACTORY AVENUE AND/OR MALLOY ROAD EAST	SALINA, NEW YORK 13209
LINDEN ROAD	1200 SOUTH LINDEN ROAD	FLINT TOWNSHIP, MICHIGAN 48532
PEREGRINE - COLDWATER ROAD (PLANT)	1245 EAST COLDWATER ROAD (G-1245 EAST COLDWATER ROAD)	FLINT, MICHIGAN 48505
SOUTH LAGOON (MORAINE COMPLEX)	3801 DRYDEN	MORAINE, OHIO 45439
SUMMERFIELD (LAND ALONG STANLY ROAD)	STANLEY ROAD	MT. MORRIS, MICHIGAN 48458
TEXTILE ROAD LAND	BUNTON & TEXTILE ROADS	YPSILANTI, MICHIGAN 48197
TONAWANDA LANDFILL	2520 KENMORE AVENUE	TONAWANDA, NEW YORK 14207
VACANT LAND SOUTH OF VAN BORN	5000 ECORSE ROAD	BELLEVILLE, MICHIGAN 48111

Site Name	Newspaper Name	Newspaper Address	Newspaper City, State, Zip
6560 CASS AVENUE (NEW CENTER COMPLEX)	DETROIT FREE PRESS	600 WEST FORT STREET	DETROIT, MICHIGAN 48226
BAY CITY- CROTTY STREET	BAY CITY TIMES	311 5TH STREET	BAY CITY, MICHIGAN 48708
DANVILLE CENTRAL FOUNDRY LANDFILL	COMMERCIAL NEWS	17 WEST NORTH STREET	DANVILLE, ILLINOIS 61832
DELPHI I - COLDWATER ROAD (LANDFILL & WWTP CLOSURE)	FLINT JOURNAL	200 EAST 1ST STREET	FLINT, MICHIGAN 48502
DELPHI SAGINAW PLANT 2 - LANDFILL	SAGINAW NEWS	203 SOUTH WASHINGTON AVENUE	SAGINAW, MICHIGAN 48607
ELYRIA LANDFILL (LORAINE)	THE CHRONICLE-TELEGRAM	225 EAST AVENUE	ELYRIA, OHIO 44035
FORMER DELCO CHASSIS PLANT	OBSERVER & ECCENTRIC	36251 SCHOOLCRAFT ROAD	D LIVONIA, MICHIGAN 48150
GMPT - TOLEDO REALM PARCEL	THE TOLEDO BLADE	541 NORTH SUPERIOR STREET	TOLEDO, OHIO 43601
GREENPOINT LANDFILL	SAGINAW NEWS	203 SOUTH WASHINGTON AVENUE	SAGINAW, MICHIGAN 48607
LEEDS ASSEMBLY LAND	KANSAS CITY BUSINESS JOURNAL	1100 MAIN STREET	KANSAS CITY, KANSAS 64105
LEY CREEK SITE (SALINA)	SYRACUSE NEW TIMES	1415 WEST GENESEE STREET	SYRACUSE, NEW YORK 13204
LINDEN ROAD	FLINT JOURNAL	200 EAST 1ST STREET	FLINT, MICHIGAN 48502
PEREGRINE - COLDWATER ROAD (PLANT)	FLINT JOURNAL	200 EAST 1ST STREET	FLINT, MICHIGAN 48502
SOUTH LAGOON (MORAINE COMPLEX)	DAYTON DAILY NEWS	45 SOUTH LUDLOW STREET	T DAYTON, OHIO 45402
SUMMERFIELD (LAND ALONG STANLEY ROAD)	FLINT JOURNAL	200 EAST 1ST STREET	FLINT, MICHIGAN 48502
TEXTILE ROAD LAND	YPSILANTI COURIER	133 WEST MICHIGAN AVENUE	YPSILANTI, MICHIGAN 48197
TONAWANDA LANDFILL	TONAWANDA NEWS	435 RIVER ROAD	NORTH TONAWANDA, NEW YORK 14120
VACANT LAND SOUTH OF VAN BORN	THE NEWS-HERALD	1 HERITAGE DRIVE # 100	SOUTHGATE, MICHIGAN 48195

EXHIBIT E

Property Bar Date Notice

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU RESIDE NEAR ONE OF THE PROPERTIES LISTED AT THE END OF THIS NOTICE WHICH WAS FORMERLY OWNED BY GENERAL MOTORS OR ONE OF ITS AFFILIATED COMPANIES AND CURRENTLY IS OWNED BY ONE OF THE DEBTORS.

THE DEBTORS ARE NOT AWARE OF ANY PARTICULAR HARM TO YOU OR YOUR PROPERTY AS A RESULT OF IT BEING LOCATED NEAR ONE OF THE PROPERTIES LISTED BELOW OR ANY OTHER PARTICULAR REASON WHY YOU MAY HAVE A CLAIM. HOWEVER, IF YOU BELIEVE YOU HAVE A CLAIM, YOU SHOULD FILE A CLAIM ON OR BEFORE FEBRUARY 10, 2010 IN ACCORDANCE WITH THE PROCEDURES SET FORTH IN THIS NOTICE.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	V	
In re	x :	Chapter 11 Case No.
MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORPORATION, et al.,	: : :	09-50026 (REG)
Debtors.	: :	(Jointly Administered)
	X	

NOTICE OF DEADLINE FOR FILING CERTAIN PROOFS OF CLAIM

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST A DEBTOR SET FORTH BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtors in the Past 8 Years
Motors Liquidation Company (f/k/a General Motors Corporation)	09-50026	38-0572515	General Motors Corporation GMC Truck Division NAO Fleet Operations GM Corporation GM Corporation-GM Auction Department National Car Rental National Car Sales Automotive Market Research
MLCS, LLC (f/k/a Saturn, LLC)	09-50027	38-2577506	Saturn, LLC Saturn Corporation Saturn Motor Car Corporation GM Saturn Corporation Saturn Corporation of Delaware
MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation)	09-50028	38-2755764	Saturn Distribution Corporation

PLEASE TAKE NOTICE THAT, on December 18, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Court") having jurisdiction over the chapter 11 cases of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "Debtors") entered a supplemental order (the "Supplemental Bar Date Order") establishing (i) February 10, 2010, at 5:00 p.m. (Eastern Time) (the "Property Claims Bar Date") as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim based on prepetition claims against any of the Debtors with respect to their person or real property arising from being located adjacent to, or in the proximity of, the properties listed at the end of this notice (a "Property Proof of Claim").

The Supplemental Bar Date Order, the Property Claims Bar Date and the procedures set forth below for the filing of Property Proofs of Claim apply to all such claims against the Debtors that arose prior to **June 1, 2009**, the date on which the Debtors commenced their cases under the United States Bankruptcy Code (the "**Bankruptcy Code**").

If you have any questions relating to this Notice, please feel free to contact the Debtors at 1-800-414-9607 or by e-mail at claims@motorsliquidation.com

YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROPERTY PROOF OF CLAIM.

1. WHO MUST FILE A PROPERTY PROOF OF CLAIM

You MUST file a Property Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in any of the Debtors' estates if you have a claim that arose prior to June 1, 2009. Acts or omissions of the Debtors that occurred before June 1, 2009 may give rise to claims against the Debtors that must be filed by February 10, 2010, notwithstanding that such claims may not have matured or become fixed or liquidated or certain prior to June 1, 2009.

Pursuant to section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

YOU SHOULD NOT FILE A PROPERTY PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

2. WHEN AND WHERE TO FILE

All Property Proofs of Claim must be filed so as to be <u>actually</u> <u>received</u> on or before February 10, 2010 at the following address:

If by overnight courier or hand delivery to: If by first-class mail, to:

The Garden City Group, Inc.

Attn: Motors Liquidation Company Claims Attn: Motors Liquidation Company

Processing P.O. Box 9386 5151 Blazer Parkway, Suite A Dublin, Ohio 43017-4286

5151 Blazer Parkway, Suite A Dublin, Ohio 43017

Or if by hand delivery to:

United States Bankruptcy Court, SDNY One Bowling Green Room 534 New York, New York 10004

Property Proofs of Claim will be deemed timely filed only if <u>actually received</u> by The Garden City Group, Inc. or the Court on or before February 10, 2010. Property Proofs of Claim may <u>not</u> be delivered by facsimile, telecopy, or electronic mail transmission.

3. WHAT TO FILE

If you file a Property Proof of Claim, your filed Property Proof of Claim must: (i) be written in the English language; (ii) be denominated in dollars; (iii) conform substantially to the form provided with this Notice ("**Proof of Claim Form**") or Official Bankruptcy Form No. 10; (iv) state the Debtor against which it is filed; (v) set forth with specificity the legal and factual basis for the alleged claim; (vi) include supporting documentation or an explanation as to why such documentation is not available; and (vii) be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR, SEPARATE PROPERTY PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROPERTY PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

Additional Property Proof of Claim Forms may be obtained at <u>www.uscourts.gov/bkforms/</u> or <u>www.motorsliquidationdocket.com</u>.

YOU SHOULD ATTACH TO YOUR COMPLETED PROPERTY PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED. IF THE DOCUMENTS ARE VOLUMINOUS, YOU SHOULD ATTACH A SUMMARY.

4. CONSEQUENCES OF FAILURE TO FILE A PROPERTY PROOF OF CLAIM BY THE PROPERTY CLAIMS BAR DATE

If you do not file a Property Proof of Claim on or before February 10, 2010 in the appropriate form in accordance with the procedures described in this Notice for any such claim you wish to assert against each of the Debtors, you will be forever prohibited and forbidden from asserting the claim in the future, and each of the Debtors and their respective chapter 11 estates, successors, and property will be forever discharged from and will not be liable or responsible for anything related to the claim and you will not be permitted to vote to accept or reject any chapter 11 plan filed in these chapter 11 cases, receive any distribution in any of the Debtors' chapter 11 cases on account of your claim, or receive further notices with respect to any of the Debtors' chapter 11 cases.

A holder of a possible claim against the Debtors should consult an attorney as to whether the holder should file a Property Proof of Claim.

DATED: December 18, 2009 New York, New York

BY ORDER OF THE COURT

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

ATTORNEYS FOR DEBTORS AND

DEBTORS IN POSSESSION

LIST OF PROPERTIES

Site Name	Address	City, State Zip
BUICK CITY	902 EAST HAMILTON AVENUE	FLINT, MICHIGAN 48550
FIERO SITE	900 BALDWIN AVENUE	PONTIAC, MICHIGAN 48340
FLINT FLOWTHROUGH WAREHOUSE	4002 JAMES COLE BOULEVARD	FLINT, MICHIGAN 48503
GMPT - FREDERICKSBURG	11032 TIDEWATER TRAIL	FREDERICKSBURG, VIRGINIA 22408
GMPT - LIVONIA	12200 MIDDLEBELT	LIVONIA, MICHIGAN 48150
GMPT - PARMA COMPLEX	5400 CHEVROLET BOULEVARD PO BOX 30098	PARMA, OHIO 44130
GMPT - WILLOW RUN	2930 ECORSE ROAD	YPSILANTI, MICHIGAN 48198
GMVM - MORAINE ASSEMBLY	2601 WEST STROOP ROAD	MORAINE, OHIO 45439
GMVM - PONTIAC ASSEMBLY	2100 SOUTH OPDYKE ROAD	PONTIAC, MICHIGAN 48341
GMVM - WILMINGTON ASSEMBLY	801 BOXWOOD ROAD PO BOX 1512 - 19899	WILMINGTON, DELAWARE 19804
PCC-VALIDATION	200 SOUTH BOULEVARD WEST	PONTIAC, MICHIGAN 48341
SAGINAW NODULAR IRON	2100 VETERANS MEMORIAL PARKWAY	SAGINAW, MICHIGAN 48605
SHREVEPORT PLANT (GMVM & STAMPING)	7600 GENERAL MOTORS BOULEVARD PO BOX 30011 - 71130-0011	SHREVEPORT, LOUISIANA 71130
STAMPING - GRAND RAPIDS	300 36TH STREET SOUTHWEST	WYOMING, MICHIGAN 49548
STAMPING - INDIANAPOLIS	340 WHITE RIVER PARKWAY WEST DRIVE SOUTH 50	INDIANAPOLIS, INDIANA 46206
STAMPING - MANSFIELD	2525 WEST FOURTH STREET PO BOX 2567 - 44906	MANSFIELD, OHIO 44906
STAMPING - PITTSBURGH	1451 LEBANON SCHOOL ROAD	WEST MIFFLIN, PENNSYLVANIA 15122
STAMPING - PONTIAC NORTH CAMPUS	220 EAST COLUMBIA	PONTIAC, MICHIGAN 48340

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

Debtors. : (Jointly Administered)

:

-----X

ORDER GRANTING DEBTORS' 111TH OMNIBUS <u>OBJECTION TO CLAIMS AND ENFORCEMENT OF BAR DATE ORDERS</u> (Late-Filed Claims)

Upon the 111th omnibus objection to expunge certain claims and motion requesting enforcement of the Bar Date Orders, dated December 20, 2010 (the "111th Omnibus Objection to Claims"), of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11, United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and this Court's order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases (the "Procedures Order") (ECF No. 4180), seeking entry of an order disallowing and expunging the Late-Filed Claims on the grounds that such claims were not timely filed, all as more fully described in the 111th Omnibus Objection to Claims; and due and proper notice of the 111th Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the 111th Omnibus Objection to Claims is in the best interests of the Debtors, their

Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 111th Omnibus Objection to Claims.

estates, creditors, and all parties in interest and that the legal and factual bases set forth in the

111th Omnibus Objection to Claims establish just cause for the relief granted herein; and after

due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the 111th Omnibus Objection to Claims is

granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims

listed on Exhibit "A" (the "Order Exhibit") annexed hereto under the heading "Claims to be

Disallowed and Expunged" are disallowed and expunged; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the

validity, allowance, or disallowance of, and all rights to object on any basis are expressly

reserved with respect to any claim listed on Exhibit "A" annexed to the 111th Omnibus

Objection to Claims under the heading "Claims to be Disallowed and Expunged" that is not

listed on the Order Exhibit annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated: New York, New York

_____, 2011

United States Bankruptcy Judge

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