

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|   |   |                        |
|---|---|------------------------|
| In re:  | : | Chapter 11 Case        |
| MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,   | : | Case No. 09-50026 (MG) |
| Debtors.  | : | (Jointly Administered) |
| <hr/>   |   |                        |
| MOTORS LIQUIDATION COMPANY AVOIDANCE<br>ACTION TRUST, by and through the Wilmington Trust<br>Company, solely in its capacity as Trust Administrator and<br>Trustee, | : | Adversary Proceeding   |
| Plaintiff,  | : | Case No. 09-00504 (MG) |
| vs.   | : |                        |
| JPMORGAN CHASE BANK, N.A., individually and as<br>Administrative Agent for Various Lenders Party to the Term<br>Loan Agreement described herein, <i>et al.</i> ,    | : |                        |
| Defendants.   | : |                        |

**STIPULATION ADMITTING CERTAIN EXHIBITS INTO EVIDENCE**

**WHEREAS**, the Joint Pretrial Order in the above-captioned adversary proceeding, as amended on April 23, 2017, includes as exhibits Plaintiff's Exhibit List, Defendants' Exhibit List and an agreed-upon Joint Exhibit List;

**WHEREAS**, there are no objections to any of the exhibits on the Joint Exhibit List;

**WHEREAS**, Plaintiff's Exhibit List and Defendants' Exhibit List each contain certain exhibits to which no objection has been made;

**WHEREAS**, Plaintiff and Defendants agree to admit into evidence all exhibits listed on the Joint Exhibit List and all exhibits on Plaintiff's Exhibit List and Defendants' Exhibit List to which no objection has been made;

**IT IS STIPULATED AND AGREED**, by and between the undersigned counsel, subject to approval of the Court, that:

1. All exhibits listed on the parties' Joint Exhibit List, including exhibits JX-0001 to JX-0037 and JX-1001 to JX-1725, are admitted into evidence for all purposes.
  
2. The following exhibits listed on the Defendants' Exhibit List, to which no objection has been made, are admitted into evidence for all purposes: DX-0001, DX-0002, DX-0003, DX-0004, DX-0007, DX-0008, DX-0010, DX-0011, DX-0013, DX-0014, DX-0015, DX-0016, DX-0017, DX-0018, DX-0021, DX-0023, DX-0024, DX-0025, DX-0026, DX-0027, DX-0028, DX-0030, DX-0031, DX-0041, DX-0042, DX-0043, DX-0044, DX-0045, DX-0046, DX-0047, DX-0048, DX-0049, DX-0052, DX-0057, DX-0062, DX-0066, DX-0067, DX-0069, DX-0070, DX-0071, DX-0072, DX-0073, DX-0078, DX-0079, DX-0081, DX-0082, DX-0094, DX-0096, DX-0097, DX-0098, DX-0099, DX-0100, DX-0107, DX-0121, DX-0125, DX-0126, DX-0127, DX-0137, DX-0138, DX-0159, DX-0160, DX-0171, DX-0172, DX-0173, DX-0270, DX-0279, DX-0280, DX-0293, DX-0294, DX-0295, DX-0306, DX-0319, DX-0321, DX-0322, DX-0328, DX-0329, DX-0330, DX-0338, DX-0339, DX-0348, DX-0350, DX-0354 and DX-1083.
  
3. The following exhibits listed on Plaintiff's Exhibit List, to which no objection has been made, are admitted into evidence for all purposes: PX0017, PX0080, PX0085, PX0088, PX0089, PX0090, PX0115, PX0116, PX0122, PX0141, PX0142, PX0143, PX0147, PX0193, PX0221, PX0227, PX0242, PX0247, PX0259, PX0260, PX0261, PX0262, PX0263, PX0264, PX0265, PX0266, PX0277, PX0278, PX0280, PX0282, PX0283, PX0287, PX0288, PX0290, PX0291, PX0295, PX0298, PX0304 and PX0342.

Dated: New York, New York  
May 2, 2017

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Appendix A to the Consent Motion to Withdraw (Dkt.  
No. 753)*

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*Attorneys for Defendants Arrowgrass Master Fund  
Ltd., et al.*

**IT IS SO ORDERED.**

Dated: May 3, 2017  
New York, New York

/s/ Martin Glenn  
MARTIN GLENN  
United States Bankruptcy Judge