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Attorneys for Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: **Chapter 11 Case No.**
: **09-50026 (REG)**
: **(Jointly Administered)**
: **Debtors.**
: **GENERAL MOTORS CORP., et al.,**
: **In re**
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NOTICE OF FILING OF CERTAIN SCHEDULES TO THE DIP FACILITY

PLEASE TAKE NOTICE that on June 1, 2009, the Debtors filed a Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364 (i) Authorizing the Debtors to Obtain Postpetition Financing, Including on an Immediate, Interim Basis; (ii) Granting Superpriority Claims and Liens; (iii) Authorizing the Debtors to Use Cash Collateral; (iv) Granting Adequate Protection to Certain Prepetition Secured Parties; (v) Authorizing the Debtors to Prepay Certain Secured Obligations in Full Within 45 Days; and (vi) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 [Docket No. 64] (the “**DIP Motion**”).

PLEASE TAKE FURTHER NOTICE that, annexed as Exhibit A to the

dated as of June 3, 2009, among GM as Borrower, the Guarantors party thereto, and the Lenders party thereto from time to time (the “**DIP Agreement**”), without certain exhibits and schedules thereto.

PLEASE TAKE FURTHER NOTICE that the following schedules to the DIP Agreement are attached hereto and are available at www.gmcourtdocs.com.

Schedules

Schedule 1.1B – List of Guarantors

Schedule 1.1D – List of Pledgors

Dated: New York, New York
June 12, 2009

/s/ **Stephen Karotkin**

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Schedule 1.1B

Guarantors

	Guarantor Name	Form of Organization	Jurisdiction of Organization
1.	Annunciata Corporation	Corporation	Delaware
2.	Argonaut Holdings, Inc.	Corporation	Delaware
3.	Chevrolet-Saturn of Harlem, Inc.	Corporation	Delaware
4.	Environmental Corporate Remediation Company, Inc.	Corporation	Delaware
5.	General Motors Asia Pacific Holdings, LLC	Limited Liability Company	Delaware
6.	General Motors Asia, Inc.	Corporation	Delaware
7.	General Motors International Holdings, Inc.	Corporation	Delaware
8.	General Motors Overseas Corporation	Corporation	Delaware
9.	General Motors Overseas Distribution Corporation	Corporation	Delaware
10.	General Motors Product Services, Inc.	Corporation	Delaware
11.	General Motors Research Corporation	Corporation	Delaware
12.	GM APO Holdings, LLC	Limited Liability Company	Delaware
13.	GM Eurometals, Inc.	Corporation	Delaware
14.	GM Finance Co. Holdings LLC	Limited Liability Company	Delaware
15.	GM GEFS L.P.	Limited Partnership	Nevada
16.	GM Global Steering Holdings, LLC	Limited Liability Company	Delaware
17.	GM Global Technology Operations, Inc.	Corporation	Delaware
18.	GM Global Tooling Company, Inc.	Corporation	Delaware
19.	GM LAAM Holdings, LLC	Limited Liability Company	Delaware
20.	GM Preferred Finance Co. Holdings LLC	Limited Liability Company	Delaware
21.	GM Subsystems Manufacturing, LLC	Limited Liability Company	Delaware
22.	GM Technologies, LLC	Limited Liability Company	Delaware
23.	GM-DI Leasing Corporation	Corporation	Delaware
24.	GMOC Administrative Services Corporation	Corporation	Delaware
25.	Grand Pointe Holdings, Inc.	Corporation	Michigan
26.	OnStar, LLC	Limited Liability Company	Delaware
27.	Remediation and Liability Management Company, Inc.	Corporation	Michigan
28.	Riverfront Holdings, Inc.	Corporation	Delaware
29.	Riverfront Holdings Phase II, Inc.	Corporation	Delaware
30.	Saturn, LLC	Limited Liability Company	Delaware
31.	Saturn Distribution Corporation	Corporation	Delaware

Schedule 1.1D

Pledgors

	Pledgor Name	Form of Organization	Jurisdiction of Organization
1.	General Motors Asia Pacific Holdings, LLC	Limited Liability Company	Delaware
2.	General Motors Asia, Inc.	Corporation	Delaware
3.	General Motors Corporation	Corporation	Delaware
4.	General Motors International Holdings, Inc.	Corporation	Delaware
5.	General Motors Overseas Corporation	Corporation	Delaware
6.	General Motors Overseas Distribution Corporation	Corporation	Delaware
7.	GM APO Holdings, LLC	Limited Liability Company	Delaware
8.	GM Finance Co. Holdings LLC	Limited Liability Company	Delaware
9.	GM GEFS L.P.	Limited Partnership	Nevada
10.	GM LAAM Holdings, LLC	Corporation	Delaware
11.	GM Preferred Finance Co. Holdings LLC	Limited Liability Company	Delaware
12.	GM Technologies, LLC	Limited Liability Company	Delaware
13.	Riverfront Holdings, Inc.	Corporation	Delaware
14.	OnStar, LLC	Limited Liability Company	Delaware
15.	Saturn, LLC	Corporation	Delaware
16.	Saturn Distribution Corporation	Corporation	Delaware